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# Understanding Patient Experiences of Vulvodynia Through Reddit: Qualitative Analysis

Aurora J Grutman<sup>1</sup>, BS; Sara Perelmutter<sup>2</sup>, MPhil; Abigail Perez<sup>3</sup>, BS; Janine Meurer<sup>4</sup>, BS; Monica Contractor<sup>5</sup>, BS; Eva Mathews<sup>6</sup>, DO; Katie Shearer<sup>7</sup>, BS; Lindsey A Burnett<sup>8,9</sup>, MD, PhD; Maria Uloko<sup>9</sup>, MD

<sup>1</sup>Johns Hopkins School of Medicine, Baltimore, MD, United States

<sup>2</sup>Weill Cornell Medical College, New York, NY, United States

<sup>3</sup>NYIT College of Osteopathic Medicine, Glen Head, NY, United States

<sup>4</sup>Jacobs School of Medicine and Biomedical Sciences at the University at Buffalo, Buffalo, NY, United States

<sup>5</sup>Loyola University Chicago Stritch School of Medicine, Chicago, IL, United States

<sup>6</sup>Department of Family Medicine, Community Memorial Healthcare, Ventura, CA, United States

<sup>7</sup>University of Tennessee Health Science Center, Memphis, TN, United States

<sup>8</sup>Department of Obstetrics, Gynecology and Reproductive Sciences, University of California, San Diego, CA, United States

<sup>9</sup>Department of Urology, University of California, San Diego, CA, United States

## Corresponding Author:

Aurora J Grutman, BS

Johns Hopkins School of Medicine, Baltimore, MD, United States

## Abstract

**Background:** Vulvodynia is a chronic vulvar pain condition affecting up to 25% of the US population. However, diagnosis and effective treatment remain elusive. Many individuals with vulvodynia face stigma and medical uncertainty, leading them to seek information and web-based support. Reddit is a popular social media platform where patients share health concerns and experiences. The anonymity and accessibility of this platform make it a valuable source of real-world patient perspectives that are often overlooked in clinical settings.

**Objective:** This study evaluated Reddit content related to vulvodynia to explore how individuals with vulvodynia describe their symptoms, treatments, and personal experiences.

**Methods:** The subreddits “r/vulvodynia” and “r/vestibulodynia” were selected for analysis in May 2023. Threads were sorted from the most popular to least popular, with “popularity” measured by upvotes. Opening threads from the top 70 posts in each subreddit were extracted and analyzed using inductive qualitative analysis to identify themes and sentiment analysis to evaluate attitudes.

**Results:** In May 2023, the “r/vulvodynia” and “r/vestibulodynia” subreddits had a total of 7930 members (7245 and 685 members, respectively). Out of 140 analyzed threads, 77 (55%) contained negative attitudes. A total of 50 (35.7%) threads were seeking information or advice and 90 (64.3%) included some form of peer support. Inductive thematic analysis identified 6 core themes: symptoms (n=86, 61.4%), treatments (n=83, 59.3%), sexuality (n=47, 33.6%), erasure or disbelief (n=38, 27.1%), representation or media (n=17, 12.1%), and humor (n=15, 10.7%). Threads that discussed treatments (48/83, 57.8%), sexual experiences (25/47, 53.2%), and representation (14/17, 82.4%) had the highest proportions of positive attitudes, while threads that touched on erasure (21/38, 55.3%), symptoms (51/86, 59.3%), and humor (12/15, 80%), had the highest proportion of negative attitudes. A multivariable logistic regression of valence on the themes revealed that posts referring to treatments (odds ratio 12.5, 95% CI 3.7-42.2;  $P<.001$ ) or representation (odds ratio 21.2, 95% CI 4.2-106.0;  $P<.001$ ) were associated with significantly increased odds of positive valence. Furthermore, it was noted that 3 of the 5 most frequently discussed treatments aligned with clinical guidelines from the American College of Obstetricians and Gynecologists, American Urological Association, and International Society for the Study of Vulvovaginal Disease. Despite this alignment, threads frequently mentioned alternative remedies and frustration with medical professionals related to diagnostic delays and perceived lack of understanding.

**Conclusions:** This is the first study of Reddit discussions about vulvodynia. Findings suggest a gap between patient experiences and provider understanding, underscoring the need for improved patient education and greater clinician awareness of psychosocial factors in vulvodynia care. While limited by its sample size and lack of demographic data, this study highlights how web-based communities can help identify ways health care providers can better meet patient needs and how patients mutually support each other.

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**KEYWORDS**

sexual health; health literacy; vulvodynia; vestibulodynia; pelvic pain; Reddit

## Introduction

Vulvodynia is defined as vulvar pain lasting for at least 3 months without an identifiable cause. Vulvodynia is characterized by the location of pain (eg, localized or generalized), triggers (provoked, spontaneous, or mixed), onset (eg, primary or secondary), and temporal nature (eg, intermittent, constant, or delayed) [1,2]. The most common subtype of vulvodynia is vestibulodynia, which is pain isolated to the vulvar vestibule [2].

Vulvodynia is prevalent, affecting up to 1 in 4 women in the United States [3,4]. However, the majority of people living with vulvar pain remain undiagnosed and inadequately treated. It is reported that nearly 40% of people with chronic vulvar pain do not seek treatment, and of those that do, 60% consult at least 3 physicians before receiving a diagnosis, if they receive one at all [3]. Factors contributing to this gap in care may include a lack of knowledge on the part of medical providers, inadequate medical education related to vulvar anatomy and physiology, longstanding dismissal of female pain, and stigma surrounding female reproductive organs and sexuality [5-7].

Since the advent of the internet, individuals have sought web-based medical information, often before consulting health care professionals [8,9]. For individuals with understudied health conditions, digital health forums can be essential sources of information and peer support [10]. Moreover, web-based platforms may allow individuals with chronic diseases to connect with one another and build a social identity that extends beyond the disease itself [11].

Reddit, a popular website with 1.5 billion registered users and over 52 million daily users is a notable platform for exchange and anonymized information-sharing [12]. By design, Reddit facilitates open discussion across various topics, allowing for global information exchange that is not as readily facilitated on other platforms such as Instagram or Facebook. Reddit is organized into various subreddits, which are discussion-based communities devoted to an identified topic or theme. Within a typical subreddit, a user makes a post expressing an opinion or sharing information. Other users can evaluate that post by “upvoting” or “downvoting” it. Users can reply to the initial post or others who have replied to the post. Together, the post and subsequent comments are known as a “thread.”

The anonymous nature of Reddit may be beneficial because it lends itself to open and often vulnerable exchanges. Prior studies have explored Reddit content related to substance use, chronic pain, sexual dysfunction, and mental health, providing key insights into the lived experiences of those who may feel shame [13-17]. Despite relatively extensive investigation of these topics with varied analytic techniques, there is little research on Reddit content related to female sexual dysfunction. Existing studies primarily focus on reproductive conditions, changes in libido, or abortion [18-22]. To date, there has been no study examining how Reddit may be used by patients to obtain or share information about vulvodynia.

While population-level data on patient experiences of vulvodynia exists, patient-centered studies that capture the experiences of individuals living with vulvodynia are rare [23-25]. This study therefore seeks to qualitatively assess patient experiences of vulvodynia as discussed on Reddit, amplifying person-centered perspectives and gauging gaps in medical care for those affected by vulvodynia. By capturing these narratives, this study highlights the importance of understanding patient experiences beyond the clinical setting, which can inform more empathetic and effective health care strategies.

## Methods

### Subreddit Selection

To evaluate Reddit forum content related to vulvodynia, this study used a cross-sectional design, analyzing publicly available data from “r/vulvodynia” and “r/vestibulodynia,” in May 2023 [26,27]. The “r/vestibulodynia” subreddit was included to provide a more comprehensive understanding of patient experiences, as vestibulodynia is a specific form of vulvodynia.

For each subreddit, threads were sorted from the most popular to the least popular. A thread becomes popular based on the number of upvotes, comments, and overall engagement it receives from others in the Reddit community. We collected and analyzed the most popular 70 threads from each subreddit, as they were deemed most representative of key topics in the community. Comments from other users on each thread were excluded from the analysis.

### Thematic and Sentiment Analysis

Quantitative and qualitative data, including the number of upvotes and comments, the post title, and a brief description of the post, were collected by accessing the Reddit website directly and navigating subreddits directly through the site. Data were collected using Google Chrome (version 113) and Safari (version 16.5) web browsers under default settings (cache and cookies enabled, no use of privacy or incognito mode) to simulate a typical user experience. The data were directly downloaded and preserved in an Excel (version 16.82; Microsoft Corp) spreadsheet on May 7, 2023, at approximately 6 PM EST. Four team members (SP, EM, KS, and AP), located in New York, Ventura, Memphis, and Glen Head, served as coders. Extracted data were coded between May 7, 2023, and May 15, 2023. These coders independently assessed all 140 threads, using a thematic analysis approach. All posts were manually annotated, and the themes were derived through iterative review and comparison. Codes were revised as necessary based on commonly identified themes, following established qualitative analysis procedures and an inductive approach in which the analysis is guided by the data itself, allowing for themes to emerge organically [28-30]. Each thread was assigned 1 or multiple themes. Threads were also evaluated for tonal expression. We defined “positive” attitudes to be any expression of optimism, relief, or joy, as well as references to “cures,” and observational or light humor. “Negative” attitudes were defined



as any expression of frustration, despair, fear, or isolation, as well as mentions of pain, pessimism, exhaustion, or unresolved symptoms, and dark humor with elements of bitterness or the macabre or morbid.

Any discrepancies in themes and attitudes based on individual coding were identified by AJG who was not involved in coding. All instances of coding discrepancy were resolved by group consensus, a practice used in qualitative research to constructively arrive at a consistent understanding of the data [31,32]. For example, in cases where coding defined the post as negative because of a user's description of vulvodynia as "terrible," but also noted that the post was "positive" because it used "humor" together, the coding team engaged in a discussion of whether the post should be coded as "negative" due to the word "terrible," or as "positive" because the presence of humor suggested a more complex emotional response, such as a coping mechanism. Examples of representative threads by theme and valence are provided in [Multimedia Appendix 1](#).

A multivariable logistic regression of valence on the 6 identified themes was conducted using STATA/BE (version 18.0; StataCorp LLC). Each post was assigned a binary code for positive or negative valence and the presence or absence of a particular theme. A 2-sided significance level was defined at  $\alpha=.05$ .

Any mention of treatments in the subreddit was recorded and compared with guidelines from the American College of Obstetricians and Gynecologists (ACOG), American Urological Association (AUA), and International Society for the Study of Vulvovaginal Disease (ISSVD), as they are viewed as the primary sources of information about managing vulvar pain.

### Ethical Considerations

The study was deemed exempt by the Institutional Review Board of the University of California San Diego and Johns Hopkins Institutional Review Board due to its observational nature and analysis of public web-based content. The original data were collected in compliance with Reddit's public content policy, which informs users that researchers can access Reddit's public content for research purposes. All Reddit usernames and any potentially identifiable information were deidentified to protect user privacy. Furthermore, no direct user interactions or private messages were included in the analysis. Only publicly accessible forum posts were analyzed, and efforts were made to ensure that the data could not be traced back to individual users through reverse searchability. In consideration of the potential ethical concerns related to social media-based research, the authors acknowledge the need to engage in ongoing academic debates regarding internet research ethics. While Reddit users agree to the public visibility of their posts, the authors recognize that these ethical discussions, such as those put forth by the Association of Internet Researchers, underscore

the need to balance public data use with user privacy in research contexts.

## Results

At the time of analysis, the "r/vulvodynia" and "r/vestibulodynia" subreddits had a combined total of 7930 members (7245 and 685 members, respectively). A total of 140 posts were analyzed; these posts received an aggregate of 4166 upvotes. Out of all 140 analyzed threads, 50 (35.7%) were deemed to be seeking information or advice and 90 (64.3%) were deemed to involve peer support discussions of personal experiences related to vulvodynia.

Six core themes emerged from the qualitative analysis: (1) Reddit users' subjective sense of being disbelieved about symptoms or erasure more generally; (2) difficulty managing symptoms; (3) the condition's impact on sexuality and sexual experiences; (4) representation or media; (5) humor as a coping technique or a response to the condition; and (6) treatments sought or tried.

Out of the 140 threads, the most frequently observed themes were symptoms ( $n=86$ , 61.4%) and treatments ( $n=83$ , 59.3%), followed by sexuality ( $n=47$ , 33.6%), erasure or disbelief ( $n=38$ , 27.1%), representation or media ( $n=17$ , 12.1%), and humor ( $n=15$ , 10.7%). Of all 140 analyzed threads, 45% ( $n=63$ ) of threads were coded as reflecting positive attitudes, and 55% ( $n=77$ ) of threads were coded as reflecting negative attitudes. The core themes of treatments (48/83, 57.8%), sexual experiences (25/47, 53.2%), and representation (14/17, 82.4%) had the highest proportions of positive attitudes in analyzed threads. The themes of humor (12/15, 80%), erasure or disbelief (21/38, 55.3%), and symptoms (51/86, 59.3%) had the highest proportions of negative attitude threads. Fleiss  $\kappa$  for coded valence was 0.54. The distribution of positive and negative attitudes across themes is illustrated in [Table 1](#).

Results from the multivariable logistic regression revealed that only treatments (odds ratio [OR] 12.5, 95% CI 3.7-42.2;  $P<.001$ ) and representation (OR 21.2, 95% CI 4.2-106.0;  $P<.001$ ) were associated with significantly increased odds of positive valence. Nonsignificant associations were found for themes erasure (OR 1.25, 95% CI 0.5-3.0;  $P=.60$ ), symptoms (OR 0.47, 95% CI 0.2-1.2;  $P=.11$ ), and sexuality (OR 2.2, 95% CI 0.9-5.1;  $P=.07$ ).

There were 119 instances of treatment discussions across the 140 analyzed threads. The most commonly mentioned treatments included topical medications ( $n=22$ , 18.5%), physical therapy ( $n=22$ , 18.5%), surgery ( $n=16$ , 13.4%), dilators ( $n=14$ , 11.8%), and stopping oral contraceptive pills ( $n=11$ , 9.2%). Three of the 5 most discussed treatments—physical therapy, topical medications, and surgery—aligned with clinical guidelines from ACOG, AUA, and ISSVD.

**Table .** Positive and negative attitudes by theme.

| Theme                   | Positive | Negative | Total |
|-------------------------|----------|----------|-------|
| Erasure or disbelief    | 17       | 21       | 38    |
| Symptoms                | 35       | 51       | 86    |
| Treatments              | 48       | 35       | 83    |
| Sexuality               | 25       | 22       | 47    |
| Representation or media | 14       | 3        | 17    |
| Humor                   | 3        | 12       | 15    |

Discussion

Principal Findings

This is the first study to analyze Reddit posts about vulvodynia. On Reddit, individuals with vulvodynia shared personal experiences, provided advice, and found communal support. From the qualitative and sentiment analyses, 6 core themes with unique valence distributions were identified, providing insight into the experiences, priorities, and needs of individuals living with vulvodynia.

Reflections on Erasure and Being Disbelieved

A published study exploring the experience of women with vulvodynia in the United Kingdom found that health care professionals often dismiss patients’ expressions of concern or physicians lack knowledge about the condition [33]. The substantial percentage of posts mentioning not being taken seriously by a health care provider, which was coded as “erasure and disbelief” indicates health care’s inadequate support for patients with vulvodynia, which may explain the prevalence of negative attitude posts. Discussions of erasure and being disbelieved were present in many of the opening threads, and many users described needing to increase self-advocacy in medical settings. Such reports highlight the persistent marginalization and sense of being disbelieved during health care interactions, thereby necessitating substantial self-advocacy. Reddit users shared their disappointment with providers’ behavior, attitudes, and expertise: one user shared that her doctor bluntly asked if the patient had tried lubricant, revealing a gap in understanding and empathy about vulvodynia’s etiology and treatment. In aggregate, the prevalence of posts mentioning erasure and being disbelieved underscores the critical need for improved medical education and patient-centered care, 2 weaknesses of health care professionals at all levels of training [5,6,34–36].

Physical Symptoms and the Impact on Daily Functioning

Symptoms were the most prevalent theme, and many posts emphasized the wide-ranging impact of symptoms on overall health. Symptom-related posts predominantly had a negative attitude, reflecting the disruptive nature of physical discomfort in all facets of daily life. It is essential to acknowledge, however, that participants posting in these threads may not all have a formal diagnosis of vulvodynia. It is impossible to verify the truth of the contents of any of the posts. Despite this limitation, however, there were notable parallels in the dataset between

user-reported symptoms and clinical diagnostic criteria for vulvodynia. Currently, there is no exclusive classification for vulvodynia; rather, a diagnosis is characterized by the description of pain [1,2,16].

Pain was the most discussed symptom, underscoring the debilitating and all-consuming nature of vulvar pain [37]. Reddit users described experiences of burning pain, pain with tampon insertion, pain during sexual intercourse, and irritation from clothing. Some symptoms mentioned, such as swollen tissue associated with tampon insertion, pain with urination, and pelvic floor tightness, do not align with established diagnostic criteria, suggesting current diagnostic tools may not capture the full range of experiences of individuals living with vulvodynia [2].

Vulvodynia can interfere with day-to-day functioning; one user noted vulvar pain made it difficult to ride a bike. Others found it challenging to stay active due to pain. Difficulties related to vulvodynia extended beyond physical discomfort; one user described how finding comfortable and wearable underwear became an unexpected source of financial stress. The heterogeneity of pain associated with vulvodynia suggests that further research is needed to better understand its etiology and develop more effective treatment strategies.

In addition to pain, the subreddit posts included expressions of anger, frustration, anxiety, depression, and even trauma, highlighting the connection between mental health and chronic pain. Although few studies have investigated mental health outcomes in individuals with vulvodynia, current evidence suggests that vulvodynia symptoms contribute to worse quality of life and many individuals living with vulvodynia have comorbid anxiety or depression [38–40]. While further research is needed, comprehensive care for vulvodynia should consider both physical and mental health to improve patient well-being.

Treatment Approaches: Navigating Options and Uncertainty

Treatment-related discussions highlight the range of difficulties individuals face in managing chronic health conditions. Participants exchanged information about various treatment modalities, sharing insights into effectiveness, side effects, and accessibility. Of posts discussing treatments, the higher proportion of positive opening threads suggests that individuals in this Reddit community often shared experiences of treatment that were effective. Three of the 5 most mentioned treatments in the Reddit threads—physical therapy, topical medications, and surgery—aligned with guidelines from ACOG, AUA, and ISSVD. To be sure, not all discussions of these treatments were

positive. However, these discussions indicate that users in this web-based forum are aware of and discuss clinically recommended treatments.

Physical therapy and vaginal creams were the top 2 treatment modalities discussed. While physical therapy is widely recognized as an effective approach for vulvodynia, vaginal creams such as baclofen and amitriptyline, though effective, are still considered novel remedies [41-43]. Surgery and discontinuing oral contraceptives were also commonly discussed. Surgery is considered for cases where conservative methods fail [1,44]. Procedures such as vestibulectomy or neuromodulation aim to alleviate pain by removing affected tissue or modifying nerve signals. Although controversial, the AUA and ACOG recommend discontinuing hormonal contraceptive treatments, as these may worsen symptoms. The literature on this topic is divided, however. Some researchers argue that long-term oral contraceptive pills may contribute to vestibulitis, while others provide evidence that refutes this connection [45,46].

Another notable challenge discussed by Reddit users is the wide variation in rates of treatment success, an observation that is well-documented in the literature [2,3,37]. Success rates for medical interventions are reported to range from 13% to 67% [47]. Note that the AUA, ACOG, and ISSVD provide slightly differing guidelines for treating vulvar pain. This may complicate care for providers already navigating serious time constraints in health care. In light of Reddit users' self-reported challenges in obtaining successful treatment for vulvodynia, harmonizing treatment guidelines would likely benefit clinicians and patients alike.

### Sexuality and Relationships: Coping With Intimacy Challenges

It is not surprising that sexual experiences also emerged as a prevalent theme in these subreddit threads, given that vulvodynia directly affects individuals' intimate lives and sexual health [48]. One user shared that vulvar pain complicated their interest in sexual intimacy, demonstrating how the connection between experiences of pain, desire, pleasure, and sexual experiences may be altered by vulvodynia. Some users detailed the frustrations and challenges of finding an understanding partner, while others shared success stories of supportive and accommodating partners. Further research is needed to understand how vulvodynia impacts relationships and sexuality. In subsequent studies, qualitative interviewing would be one way to center the voices of individuals with vulvodynia.

### Media Representation and Visibility

The low percentage of posts discussing representation and media highlights the invisibility of vulvodynia to the public. The prevalence of positivity in such posts underscores the urgent need for increased awareness, which can be transformative for an individual's sense of self and confidence. One user shared that representation in media made them feel less isolated in their experience. In this way, media may represent an unexpectedly positive domain in which individuals with vulvodynia can find support and recognition of their experience. Health care providers should be aware of the power of representation to

positively impact individuals with vulvodynia who may feel overlooked by the medical system. For others, media can be a reminder of the difficulties associated with pain, sexuality, and daily functioning. Overall, representation was associated with significantly increased odds of positive valence, illustrating the value and importance of representation for individuals with vulvodynia.

### Humor as a Coping Strategy

Humor is well-recognized as an adaptive tool for coping with stressful situations. For individuals with chronic pain, in particular, humor has been shown to reduce pain intensity and improve quality of life [49]. Explicit humor therapy, in which individuals engage with materials they find entertaining, is associated with decreased pain and feelings of loneliness [50]. In this way, humor represents a nonpharmacological approach for addressing and even ameliorating pain. Humorous interpersonal interactions have also been noted as a way for individuals with chronic pain to engage with one another and even improve clinical outcomes [51]. Members of the vulvodynia community on Reddit creatively reframed their experiences through memes and conversational threads. Users generated memes and made jokes about symptoms and interactions with doctors; in this way, the separation of body and mind may be a method of relief. Humor therefore represents a unique approach for managing experiences of vulvodynia, and it is one means by which members of the Reddit community express themselves and connect with others.

### Limitations

A notable limitation of this study is the lack of access to user demographics due to the anonymous nature of Reddit. As a result, we were unable to interpret the possible effects of factors including race, age, health literacy, socioeconomic status, location, transportation, and access to health care which may have impacted the experiences mentioned by each user. Although we cannot determine whether any user had an official diagnosis or indeed met diagnostic criteria for vulvodynia, the Reddit contributors were driven to the platform for specific reasons. Furthermore, as a cross-sectional study, these results are only representative of the time in which data were collected. Results are not generalizable and should be understood as a snapshot of what anonymous Reddit users reported about vulvodynia.

### Conclusions

This study aimed to better understand patient experiences of vulvodynia by analyzing web-based discussions on Reddit. Findings highlight that Reddit serves as a vital platform for sharing personal experiences, accessing peer-to-peer support, and seeking health care-related information. These web-based discussions provide valuable anecdotal evidence underscoring a need for health care providers to be trained on the management of vulvodynia, guided by consensus from professional associations. Such training would help ensure patients receive accurate diagnoses and effective care. By prioritizing and centering the patient perspective, health care providers can gain a deeper understanding of the multifaceted challenges faced by individuals living with vulvodynia. This study contributes to

existing literature by offering insights directly from those symptoms.  
affected by vulvodynia or who are experiencing vulvodynia-like

## Data Availability

The datasets analyzed during this study are available from the corresponding author upon reasonable request.

## Conflicts of Interest

LAB is a consultant for Locus Biosciences and reports funding from the National Institutes of Health. MU is the founder of VULVAi. At the time of this study, VULVAi has not received funding or engaged in commercial activities. This affiliation did not influence the design, execution, or interpretation of the research presented in this manuscript.

## Multimedia Appendix 1

Example paraphrased threads by theme and valence.

[[PNG File, 38 KB - infodemiology\\_v5i1e63072\\_app1.png](#)]

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## Abbreviations

**ACOG:** American College of Obstetricians and Gynecologists

**AUA:** American Urological Association

**ISSVD:** International Society for the Study of Vulvovaginal Disease

**OR:** odds ratio

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Original Paper

# How Patients With Cancer Use the Internet to Search for Health Information: Scenario-Based Think-Aloud Study

Fiorella Huijgens<sup>1,2,3</sup>, MSc; Pascale Kwakman<sup>1,2,3</sup>, MSc; Marij Hillen<sup>1,2,3</sup>, PhD; Julia van Weert<sup>4,5</sup>, Prof Dr; Monique Jaspers<sup>5,6</sup>, Prof Dr; Ellen Smets<sup>1,2,3</sup>, Prof Dr; Annemiek Linn<sup>4,7</sup>, PhD

<sup>1</sup>Department of Medical Psychology, Amsterdam University Medical Centers, location Academic Medical Center, University of Amsterdam, Amsterdam, Netherlands

<sup>2</sup>Quality of Care, Amsterdam Public Health, Amsterdam, Netherlands

<sup>3</sup>Cancer Treatment and Quality of Life, Cancer Center Amsterdam, Amsterdam, Netherlands

<sup>4</sup>Amsterdam School of Communication Research/ASCoR, Department of Communication Science, University of Amsterdam, Amsterdam, Netherlands

<sup>5</sup>Digital Health, Amsterdam Public Health, Amsterdam, Netherlands

<sup>6</sup>Department of Medical Informatics, Amsterdam University Medical Centers, location Academic Medical Center, University of Amsterdam, Amsterdam, Netherlands

<sup>7</sup>Health Behaviors and Chronic Diseases, Amsterdam Public Health, Amsterdam, Netherlands

**Corresponding Author:**

Fiorella Huijgens, MSc

Department of Medical Psychology

Amsterdam University Medical Centers, location Academic Medical Center

University of Amsterdam

Meibergdreef 9

Amsterdam, 1105 AZ

Netherlands

Phone: 31 623715595

Email: [f.l.huijgens@amsterdamumc.nl](mailto:f.l.huijgens@amsterdamumc.nl)

## Abstract

**Background:** Patients with cancer increasingly use the internet to seek health information. However, thus far, research treats web-based health information seeking (WHIS) behavior in a rather dichotomous manner (ie, approaching or avoiding) and fails to capture the dynamic nature and evolving motivations that patients experience when engaging in WHIS throughout their disease trajectory. Insights can be used to support effective patient-provider communication about WHIS and can lead to better designed web-based health platforms.

**Objective:** This study explored patterns of motivations and emotions behind the web-based information seeking of patients with cancer at various stages of their disease trajectory, as well as the cognitive and emotional responses evoked by WHIS via a scenario-based, think-aloud approach.

**Methods:** In total, 15 analog patients were recruited, representing patients with cancer, survivors, and informal caregivers. Imagining themselves in 3 scenarios—prediagnosis phase (5/15, 33%), treatment phase (5/15, 33%), and survivor phase (5/15, 33%)—patients were asked to search for web-based health information while being prompted to verbalize their thoughts. In total, 2 researchers independently coded the sessions, categorizing the codes into broader themes to comprehend analog patients' experiences during WHIS.

**Results:** Overarching motives for WHIS included reducing uncertainty, seeking reassurance, and gaining empowerment. At the beginning of the disease trajectory, patients mainly showed cognitive needs, whereas this shifted more toward affective needs in the subsequent disease stages. Analog patients' WHIS approaches varied from exploratory to focused or a combination of both. They adapted their search strategy when faced with challenging cognitive or emotional content. WHIS triggered diverse emotions, fluctuating throughout the search. Complex, confrontational, and unexpected information mainly induced negative emotions.

**Conclusions:** This study provides valuable insights into the motivations of patients with cancer underlying WHIS and the emotions experienced at various stages of the disease trajectory. Understanding patients' search patterns is pivotal in optimizing

web-based health platforms to cater to specific needs. In addition, these findings can guide clinicians in accommodating patients' specific needs and directing patients toward reliable sources of web-based health information.

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## KEYWORDS

web-based health information seeking; think aloud; scenario based; cancer; patient evaluation; information seeking; web-based information; health information; internet; pattern; motivation; cognitive; emotional; response; patient; survivor; caregiver; interview; scenario; women; men

## Introduction

### Background

Patients with cancer increasingly use web-based platforms to seek information about their diagnosis, treatment, and implications thereof in the short and long term. In the Netherlands, 85% of patients with cancer use the internet [1,2], a rate comparable to that in most Asian countries [3] and other European countries [4,5]. The internet offers a wealth of information that can be readily accessed. It provides practically limitless opportunities for finding health information and support from both lay and expert perspectives, making it a highly popular source of information for many patients.

Within the context of cancer, patients' web-based health information seeking (WHIS) behaviors have been explained through theories of coping behavior. Most often, cancer literature on information-seeking patterns revolves around coping behaviors such as monitoring and blunting. Studies suggest that most patients manage health threats by proactively seeking information, a behavior referred to as monitoring coping style, whereas others choose to avoid information and opt for distraction, known as blunting coping style [6,7]. However, some studies indicate that the WHIS behaviors of patients with cancer could be explained via a broader range of approaches than merely through theories of coping behavior [8-10]. For instance, patients with cancer could also differ in their choices regarding the kind, quantity, and origins of the sought information, as well as the strategies used for information management. These approaches are based on patients' perceptions of self-care, which means that patients vary in their WHIS based on what they need to adequately take care of themselves [10]. In addition, the reasons behind seeking information and emotional support on the web are contingent on how patients use the internet [9].

Another factor that could explain variations in how people use the internet is patients' disease and treatment stage—which may predict different needs concerning the type and amount of information [11,12]. However, studies investigating WHIS and particularly the motives to engage in WHIS often treat the behavior as a one-time event. By treating WHIS as a one-time event, researchers tend to overlook the dynamic nature of health information needs and fail to capture the evolving motivations that patients experience throughout their disease trajectory. Considering that searching for health information is a rather longitudinal behavior, especially for patients moving through different stages of the disease trajectory, a longitudinal lens is required when studying WHIS [11].

In addition to the different phases in the disease trajectory influencing how patients use the internet, WHIS may also vary depending on patients' *motives* for going on the web. For example, patients may do so to address their cognitive (ie, the need for understanding) and affective (ie, the need to be understood) needs [13]. Cognitive needs (eg, engaging with the internet to enhance preparedness and comprehension of the information provided during a consultation or to validate or challenge the information offered by the provider) will lead to diverse forms of WHIS compared to affective needs (eg, using the internet for peer interaction). In other words, patients' specific goals regarding information seeking could also impact their search queries [13]. However, these motives are often not sufficiently taken into account when studying WHIS behavior.

Finally, in the period between diagnosis and cure or remission, patients often experience a range of emotions, including (but not limited to) uncertainty, hope, fear, and anxiety. These feelings and emotions are important motivators for many patients to seek out information to cope with their illness [14]. For example, when just diagnosed with cancer, individuals might be concerned about the unpredictable aspects of the disease, leading them to search for information to better manage and cope with their newly discovered illness. Apart from instigating patients' WHIS behavior, these emotions may also influence decisions to continue, expand, or terminate WHIS [10,14-16]. Earlier qualitative studies have identified various WHIS patterns and the emotions associated with them, ranging from intense to guarded information seeking [10,16,17]. While all participants in these studies expressed a desire for basic information about their diagnosis, they also exhibited diversity in their motivations for seeking cancer information; the emotions experienced; and the nature, quantity, and sources of the sought information, along with the strategies used to manage this information. However, interviews rely on patients' subjective, retrospective reporting and, therefore, do not provide a comprehensive overview of WHIS behavior.

Hence, it is thus far largely unknown how various motives and emotions guide WHIS behavior in various phases of the cancer disease trajectory, whereas such insights can lead to better designed web-based health platforms catering to patients' changing requirements and supporting them effectively throughout their health journey. In addition, having a comprehensive understanding of how patients navigate information acquisition on the internet is crucial for establishing effective patient-provider communication that accommodates patients' specific needs. These insights may also make health care providers aware of the potential impact that WHIS has on patients and, consequently, on the consultation.

## Objectives

Studying the impact of motives and emotions on information-seeking behavior during the disease trajectory poses several challenges that have not been taken into account in previous studies. First, as most WHIS occurs in private settings, such as at home, most of these studies use data collection methods that rely on patients' subjective, retrospective reporting, such as surveys, focus groups, and interviews. Using these retrospective methods presents significant drawbacks, including recall bias, which may lead to inaccurate results [18]. In particular, information collected before or during diagnosis is considered challenging as this often entails a short and stressful period for many patients [19]. New research methods such as the think-aloud method enable participants to verbalize what they are thinking and doing while performing a certain task [20]; this allows researchers to observe patients' WHIS more precisely. This includes assessing attention to web-based information, choices made while selecting information, and people's thoughts and feelings evoked during exposure to information [21]. When combining the think-aloud method with vignettes representing different scenarios at various stages of the disease trajectory, research has the potential to provide a more comprehensive and naturalistic view on the WHIS of patients with cancer. Therefore, this study aimed to explore patterns of motivations and emotions behind the web-based information seeking of patients with cancer at different stages of their disease trajectory, as well as the cognitive and emotional responses evoked via a scenario-based, think-aloud approach. This study adopted a unique explorative approach by observing analog patients (ie, patients or healthy participants putting themselves in the position of a patient [22]) as they engaged in WHIS during different phases of their disease trajectory.

## Methods

### Study Design, Setting, and Population

We used a scenario-based, think-aloud approach followed by a semistructured interview to obtain more in-depth information regarding analog patients' search strategy, their reasoning and emotions behind this strategy (ie, motives), and the emotions experienced throughout. To increase feasibility and for ethical reasons, we decided to rely on analog patients (patients or healthy participants who are asked to imagine themselves in the role of the patients), who are considered valid proxies for clinical patients [23,24]. The COREQ (Consolidated Criteria for Reporting Qualitative Research) guidelines were used to report the methods (Multimedia Appendix 1).

Analog patients were recruited from a local panel of patients with cancer, survivors, and their informal caregivers who were willing to participate in scientific research on patient-provider communication and health information provision [25]. In this way, we ensured that the analog patients had some personal experience with cancer. Via email, panel members were informed about the study purpose and invited to complete a screening questionnaire to establish their eligibility, that is, whether they were aged  $\geq 18$  years, had previously used the internet to search for health information, and owned a computer or laptop with internet connection. The screening questionnaire

also included panel members' age, gender, and educational attainment to allow for purposive sampling based on these characteristics as research shows that individuals differing in these characteristics navigate the web differently and differ in information needs [26]. In addition, we strived for diversity in relation to cancer experience (eg, "I have (had) cancer" or "My partner has (had) cancer"), cancer type, and frequency of using the internet for health information in the previous year (eg, "1-5 times," "6-10 times," "11-30 times," or "more than 30 times").

In total, 75 panel members indicated an interest in participating. Of these 75 members, we invited 34 (45%) individuals based on purposive sampling to take part in the scenario-based, think-aloud study. Eventually, of the 34 individuals, 5 (15%) participated in the pilot study, and 15 (44%) participated in the think-aloud sessions, 5 (33%) for each scenario. Among the 34 individuals, there were 9 (26%) nonresponses, 1 (3%) failed recording, and 4 (12%) who opted out.

### Procedure

The scenario-based, think-aloud sessions were conducted between May 2021 and December 2021 by 3 researchers (PK, FH, and an undergraduate student). PK and the student have a health communication background, and FH has a health science and health care management background. PK is trained in qualitative research. Due to the COVID-19 pandemic, the sessions were held on the web using videoconferencing software (ie, Zoom [Zoom Video Communications] or Microsoft Teams [Microsoft Corp]) and were recorded with video. Analog patients could participate in the sessions from the comfort of their home while using their own devices, thereby enhancing ecological validity.

We used a protocol for the scenario-based, think-aloud sessions, including a semistructured interview guide. This protocol was pilot-tested with 15% (5/34) of the analog patients. On the basis of the pilot, we decided to develop a video tutorial explaining the think-aloud procedure and a written manual explaining the use of the videoconferencing software (eg, "How do I share my screen?"). We also adapted the interview guide by adding questions focusing on analog patients' explanations of and reflections on their WHIS behavior (Multimedia Appendix 2). Participating analog patients received an email including an information letter and the video tutorial.

At the start of each session, the researcher explained the nature of the scenario-based, think-aloud method to the analog patients and asked for their personal experience with WHIS. Then, to become familiar with the process of thinking aloud, the analog patients were presented with a practical task (ie, to find a recipe for a pie or a cake containing apples) [27].

After familiarizing the analog patients with the think-aloud procedure, the researcher asked them to imagine themselves in one of the three following scenarios: (1) being an individual who experienced symptoms that could point toward non-Hodgkin lymphoma (NHL), hereinafter referred to as analog prediagnostic patient; (2) being a patient who is about to receive treatment for NHL, hereinafter referred to as analog patient with cancer; or (3) being a survivor of NHL 2 months after having finished treatment, hereinafter referred to as analog survivor of

cancer ([Multimedia Appendix 3](#)). We use the general term *analog patients* when referring to 2 or 3 scenarios.

Each scenario was based on real patient experiences that were reported in blogs and discussion groups of the largest cancer-related website in the Netherlands [28] and was reviewed by a survivor of cancer to optimize external validity [29]. Analog patients were assigned to the scenario that was most appropriate given their health status and relationship to cancer.

To enhance identification, analog patients were asked to report in their own words what they had just heard in the scenario. In addition, the researcher asked analog patients to discuss any thoughts or feelings that were evoked by the scenario and score their stress, anxiety, worries about cancer, hope, and uncertainty on an 11-point thermometer-style scale (0=*not at all*; 10=*an extreme amount*). Next, analog patients were asked to go on the web imagining themselves as the described patient in the scenario. While performing the various tasks, analog patients were asked to share their screen. The researcher instructed analog patients to indicate when they wanted to stop their web-based search. If analog patients fell silent during the session, the researcher reminded them to voice their thoughts.

After the think-aloud process, a short semistructured interview was conducted in which the researchers probed for analog patients' motives (eg, what made them choose particular search terms or why they decided to end their search) and their satisfaction with the content ([Multimedia Appendix 2](#)). Each interview session ended with a questionnaire assessing the analog patients' coping style (Dutch Threatening Medical Situations Inventory [30,31]), uncertainty intolerance (Dutch version of the short Intolerance of Uncertainty Scale [32]), information needs [33], and eHealth literacy (Dutch eHealth Literacy Scale [34]). These measures were used to be able to describe the sample.

## Data Analysis

In total, 2 coders (FH and PK) first familiarized themselves with the data by watching the recordings and reading the interviewer field notes. Second, they independently selected and transcribed parts of each recording that seemed relevant to the research questions (eg, motives and emotions related to WHIS and search strategies). During the analysis, they focused on the analog patients' actions (observations), their verbalized thoughts during the scenario-based, think-aloud process (what they did vs what they said), and their reflections (interview). What was considered relevant was first discussed with a third team member (AL). Third, the coders independently double coded all relevant fragments. Fragments were coded inductively based on the sensitizing concepts as discussed in the introduction

(ie, emotions and motives to seek web-based health information, search strategy used, and type of emotions evoked). During the observations, the coders closely examined the search terms used by the analog patients and the content viewed to deduce the analog patients' underlying motives. Fourth, the coders met and discussed their codes after each session to reach an agreement on the coding scheme together with a third team member (AL). Fifth, after completion of the coding process, the codes were aggregated into potential overarching themes and subthemes through comparisons and discussion between the coders. To improve reliability, validity, and generalizability, the results were substantiated using vivid quotes, and a continuous process of reflection and discussion among the coauthors (FH, PK, AL, and ES) was used. To improve the readability of the overall analysis (N=15), we decided to use the term *most* when the analysis applied to >10 analog patients, *several* when it applied to between 5 and 10 analog patients, and *some* when the analysis applied to <5 analog patients. For scenario-specific analysis (5/15, 33%), we decided to use the term *most* when the analysis applied to 3 or 4 analog patients and the term *some* when the analysis applied to 2 analog patients.

## Ethical Considerations

The Amsterdam School of Communication Research Ethical Review Board approved this study at the University of Amsterdam (ethics approval code: 2021-PC-13493). Informed consent was verbally obtained from analog patients at the start of the scenario-based, think-aloud session. Analog patients could withdraw their consent at any time. The data could not be anonymized as the think-aloud interviews were video recorded. The data are saved on a secured drive of the Amsterdam University Medical Center. No compensation was provided to the participants.

## Results

### Sample Characteristics

Among the 15 participating analog patients (n=9, 60% women and n=6, 40% men), the ages ranged from 28 to 72 years (mean 56.9, SD 12.5 years). Most were former patients with cancer and reported having used the internet for seeking health information >6 times in the foregoing year. In total, the sessions lasted between 25 and 70 minutes, and the web-based search lasted between approximately 6 and 26 minutes. The number of web pages visited ranged from 3 to 15 per session, and changes in search terms ranged from 1 to 16 per session. [Table 1](#) shows the sample characteristics, and [Tables 2-4](#) provide descriptions of the individual search sessions.



**Table 1.** Analog patient characteristics (N=15).

|  | Predagnosis stage (n=5) | Treatment stage (n=5) | Survivor stage (n=5) | Total              |
|--|-------------------------|-----------------------|----------------------|--------------------|
| <b>Age (y), mean (SD; range)</b>   | 59.6 (8.1; 51-72)       | 54.6 (14.9; 28-63)    | 56.4 (15.7; 29-66)   | 56.9 (12.5; 28-72) |
| <b>Gender, n (%)</b>   |                         |                       |                      |                    |
| Woman  | 3 (60)                  | 3 (60)                | 3 (60)               | 9 (60)             |
| Man  | 2 (40)                  | 2 (40)                | 2 (40)               | 6 (40)             |
| <b>Educational level, n (%)<sup>a</sup></b>  |                         |                       |                      |                    |
| Low  | 1 (20)                  | 1 (20)                | 1 (20)               | 3 (20)             |
| Middle   | 0 (0)                   | 1 (20)                | 2 (40)               | 3 (20)             |
| High   | 4 (80)                  | 3 (60)                | 2 (40)               | 9 (60)             |
| <b>Relationship to cancer, n (%)</b>   |                         |                       |                      |                    |
| Having cancer  | 0 (0)                   | 2 (40)                | 1 (20)               | 3 (20)             |
| Having had cancer  | 2 (40)                  | 3 (60)                | 4 (80)               | 9 (60)             |
| Having a relative with cancer  | 3 (60)                  | 0 (0)                 | 0 (0)                | 3 (20)             |
| <b>Frequency of web-based health information seeking in the previous year, n (%)</b>                                 |                         |                       |                      |                    |
| 1-5 times  | 3 (60)                  | 2 (40)                | 1 (20)               | 6 (40)             |
| 6-10 times   | 1 (20)                  | 0 (0)                 | 2 (40)               | 3 (20)             |
| 11-30 times  | 0 (0)                   | 3 (60)                | 1 (20)               | 4 (27)             |
| >30 times  | 1 (20)                  | 0 (0)                 | 1 (20)               | 2 (13)             |
| <b>Uncertainty intolerance score, mean (SD; range)</b>   | 36.2 (7.9; 25-46)       | 31.8 (9.4; 24-47)     | 25.6 (7.4; 15-36)    | 31.2 (8.9; 15-47)  |
| <b>eHEALS<sup>b</sup> score, mean (SD; range)</b>  | 34.6 (3.8; 31-40)       | 34.0 (5.3; 27-40)     | 36.6 (2.1; 34-39)    | 35.1 (3.8; 27-40)  |
| <b>Monitoring coping style score, mean (SD; range)</b>   | 11.8 (2.6; 8-15)        | 13.0 (2.3; 10-15)     | 8.2 (1.3; 6-9)       | 11.0 (2.9; 6-15)   |
| <b>Information preference, n (%)</b>   |                         |                       |                      |                    |
| “I want to know as much as possible, both positive and negative information.”  | 4 (80)                  | 4 (80)                | 3 (60)               | 11 (73)            |
| “I want to know as much as possible, both positive and negative information, but in a dosed way (little by little).” | 1 (20)                  | 1 (20)                | 1 (20)               | 3 (20)             |
| “I want mainly positive information.”  | 0 (0)                   | 0 (0)                 | 1 (20)               | 1 (7)              |
| “I don’t need to know that much.”  | 0 (0)                   | 0 (0)                 | 0 (0)                | 0 (0)              |

<sup>a</sup>Low: secondary education; middle: senior general secondary education, secondary vocational education, and preuniversity education; high: college or university.

<sup>b</sup>eHEALS: eHealth Literacy Scale.

**Table 2.** Characteristics of the participants and search sessions in the prediagnosis phase.

|  | Participant S01 | Participant S05 | Participant S06 | Participant S08 | Participant S10 | Values, mean (SD)       |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------------|
| <b>Age (y)</b>                                   | 61              | 51              | 54              | 60              | 72              | 59.6 (8.1)              |
| <b>Gender</b>                                    | Man             | Woman           | Man             | Woman           | Woman           | — <sup>a</sup>          |
| <b>Educational level<sup>b</sup></b>             | High            | High            | High            | Low             | High            | —                       |
| <b>Search time</b>                               | 15 min 52 s     | 8 min 57 s      | 16 min 51 s     | 6 min 11 s      | 7 min 55 s      | 11 min 9 s (4 min 51 s) |
| <b>Times changing search terms, N</b>            | 9               | 4               | 8               | 4               | 1               | 5.2 (3.3)               |
| <b>Search engine used</b>                        | Google          | Google          | Google          | Google          | Google          | —                       |
| <b>Total web pages visited, N</b>                | 5               | 9               | 9               | 3               | 5               | 6.2 (2.7)               |
| <b>Uncertainty intolerance score<sup>c</sup></b> | 35              | 34              | 41              | 46              | 25              | 36.2 (7.9)              |
| <b>eHealth literacy score<sup>d</sup></b>        | 33              | 32              | 37              | 31              | 40              | 34.6 (3.8)              |
| <b>Monitoring coping style score<sup>e</sup></b> | 11              | 8               | 15              | 12              | 13              | 11.8 (2.6)              |
| <b>Thermometer score<sup>f</sup></b>             |                 |                 |                 |                 |                 |                         |
| Feelings of stress and anxiety                   | 7               | 6.5             | 8               | 7               | 5               | 6.7 (1.1)               |
| Worries about cancer                             | 7               | 7.5             | 6               | 5.5             | 5               | 6.2 (1.0)               |
| Hope   | —               | —               | —               | —               | —               | —                       |
| Uncertainty                                      | 7               | 7.5             | 8               | 6               | 10              | 7.7 (1.5)               |

<sup>a</sup>Not applicable.<sup>b</sup>Low: secondary education; middle: senior general secondary education, secondary vocational education, and preuniversity education; high: college or university.<sup>c</sup>Uncertainty intolerance was measured using the Intolerance of Uncertainty Scale. Total sum scores can range from 12 to 60. A higher score indicates a higher level of intolerance of uncertainty.<sup>d</sup>Self-perceived eHealth literacy was measured using the eHealth Literacy Scale (eHEALS). Scores on the eHEALS are summed and can range from 8 to 40, with higher scores representing higher self-perceived eHealth literacy.<sup>e</sup>Monitoring coping style was measured using the Threatening Medical Situations Inventory. Scores are based on the sum of items and can range from 3 to 16. A higher score means a higher monitoring coping style.<sup>f</sup>Analog patients were asked before the search session to score feelings of stress and anxiety (thermometer 1), worries about cancer (only for the first scenario), hope (only for the second and third scenarios; thermometer 2), and uncertainty (thermometer 3) on an 11-point thermometer-style scale (0=not at all; 10=an extreme amount).



**Table 3.** Characteristics of the participants and search sessions in the treatment phase.

|  | Participant S23 | Participant S24           | Participant S25                         | Participant S27 | Participant S28 | Values, mean (SD)        |
|--|-----------------|---------------------------|---|-----------------|-----------------|--------------------------|
| <b>Age (years)</b>                               | 61              | 62                        | 63                                      | 59              | 28              | 54.6 (14.9)              |
| <b>Gender</b>                                    | Woman           | Man                       | Woman                                   | Woman           | Man             | — <sup>a</sup>           |
| <b>Educational level<sup>b</sup></b>             | Low             | High                      | High                                    | Middle          | High            | —                        |
| <b>Search time</b>                               | 9 min 55 s      | 13 min 40 s               | 16 min 34 s                             | 24 min 55 s     | 16 min 35 s     | 16 min 19 s (5 min 31 s) |
| <b>Times changing search terms, N</b>            | 5               | 5                         | 9                                       | 11              | 9               | 7.8 (2.7)                |
| <b>Search engines used</b>                       | Google          | Google and Microsoft Bing | Google, Firefox, and Norton Safe Search | Google          | Google          | —                        |
| <b>Total web pages visited, N</b>                | 5               | 3                         | 10                                      | 11              | 9               | 7.6 (3.4)                |
| <b>Uncertainty intolerance score<sup>c</sup></b> | 32              | 32                        | 24                                      | 47              | 24              | 31.8 (9.4)               |
| <b>eHealth literacy score<sup>d</sup></b>        | 36              | 40                        | 30                                      | 36              | 27              | 34 (5.3)                 |
| <b>Monitoring coping style score<sup>e</sup></b> | 15              | 15                        | 10                                      | 14              | 11              | 13 (2.3)                 |
| <b>Thermometer score<sup>f</sup></b>             |                 |                           |   |                 |                 |                          |
| Feelings of stress and anxiety                   | 7               | 8                         | 7                                       | 9               | 8               | 7.8 (0.8)                |
| Worries about cancer                             | —               | —                         | —                                       | —               | —               | —                        |
| Hope   | 9               | 3                         | 9.5                                     | 4               | 4.5             | 6 (3.0)                  |
| Uncertainty                                      | 8               | 8.5                       | 2                                       | 9               | 5.5             | 6.6 (2.9)                |

<sup>a</sup>Not applicable.<sup>b</sup>Low: secondary education; middle: senior general secondary education, secondary vocational education, and preuniversity education; high: college or university.<sup>c</sup>Uncertainty intolerance was measured using the Intolerance of Uncertainty Scale. Total sum scores can range from 12 to 60. A higher score indicates a higher level of intolerance of uncertainty.<sup>d</sup>Self-perceived eHealth literacy was measured using the eHealth Literacy Scale (eHEALS). Scores on the eHEALS are summed and can range from 8 to 40, with higher scores representing higher self-perceived eHealth literacy.<sup>e</sup>Monitoring coping style was measured using the Threatening Medical Situations Inventory. Scores are based on the sum of items and can range from 3 to 16. A higher score means a higher monitoring coping style.<sup>f</sup>Analog patients were asked before the search session to score feelings of stress and anxiety (thermometer 1), worries about cancer (only for the first scenario), hope (only for the second and third scenarios; thermometer 2), and uncertainty (thermometer 3) on an 11-point thermometer-style scale (0=*not at all*; 10=*an extreme amount*).

**Table 4.** Characteristics of the participants and search sessions in the survivor phase.

|  | Participant S32 | Participant S34           | Participant S35 | Participant S36 | Participant S37 | Values, mean (SD)        |
|--|-----------------|---------------------------|-----------------|-----------------|-----------------|--------------------------|
| <b>Age (y)</b>                                   | 66              | 63                        | 66              | 29              | 58              | 56.4 (15.7)              |
| <b>Gender</b>                                    | Woman           | Man                       | Man             | Woman           | Woman           | — <sup>a</sup>           |
| <b>Educational level<sup>b</sup></b>             | Low             | High                      | High            | Middle          | Middle          | —                        |
| <b>Search time</b>                               | 15 min 11 s     | 21 min 40 s               | 8 min 40 s      | 25 min 55 s     | 23 min 35 s     | 19 min 00 s (7 min 01 s) |
| <b>Times changing search terms, N</b>            | 6               | 16                        | 4               | 13              | 8               | 9.4 (5.0)                |
| <b>Search engines used</b>                       | Microsoft Bing  | Google and Microsoft Bing | Google          | Microsoft Bing  | Google          | —                        |
| <b>Total web pages visited, N</b>                | 8               | 13                        | 4               | 15              | 12              | 10.4 (4.4)               |
| <b>Uncertainty intolerance score<sup>c</sup></b> | 25              | 26                        | 15              | 26              | 36              | 25.6 (7.4)               |
| <b>eHealth literacy score<sup>d</sup></b>        | 38              | 39                        | 34              | 37              | 35              | 36.6 (2.1)               |
| <b>Monitoring coping style score<sup>e</sup></b> | 9               | 6                         | 9               | 9               | 8               | 8.2 (1.3)                |
| <b>Thermometer score<sup>f</sup></b>             |                 |                           |                 |                 |                 |                          |
| Feelings of stress and anxiety                   | 5               | 8                         | 6               | 3.5             | 8               | 6.1 (1.9)                |
| Worries about cancer                             | —               | —                         | —               | —               | —               | —                        |
| Hope   | 3               | 6.5                       | 8               | 10              | 8               | 7.1 (2.6)                |
| Uncertainty                                      | 7.5             | 6                         | 0               | 5               | 9               | 5.5 (3.4)                |

<sup>a</sup>Not applicable.

<sup>b</sup>Low: secondary education; middle: senior general secondary education, secondary vocational education, and preuniversity education; high: college or university.

<sup>c</sup>Uncertainty intolerance was measured using the Intolerance of Uncertainty Scale. Total sum scores can range from 12 to 60. A higher score indicates a higher level of intolerance of uncertainty.

<sup>d</sup>Self-perceived eHealth literacy was measured using the eHealth Literacy Scale (eHEALS). Scores on the eHEALS are summed and can range from 8 to 40, with higher scores representing higher self-perceived eHealth literacy.

<sup>e</sup>Monitoring coping style was measured using the Threatening Medical Situations Inventory. Scores are based on the sum of items and can range from 3 to 16. A higher score means a higher monitoring coping style.

<sup>f</sup>Analog patients were asked before the search session to score feelings of stress and anxiety (thermometer 1), worries about cancer (only for the first scenario), hope (only for the second and third scenarios; thermometer 2), and uncertainty (thermometer 3) on an 11-point thermometer-style scale (0=*not at all*; 10=*an extreme amount*).

## Start of the Search Session

Analog patients reported starting their search session with various associations and reactions evoked by the scenario. For example, in the scenario in which they were experiencing symptoms, analog prediagnostic patients were immediately worried about cancer or felt alarmed by specific symptoms. This was reflected in their search terms, showing a predominant focus on searching for information about these symptoms. This was also reflected in their thoughts as patients expressed concern about the symptoms. Whenever the general practitioner in the scenario showed concern, analog patients more often showed signs of feeling distressed:

*The word tumor immediately pops into my mind. This is serious. These are symptoms I would not trust.*  
[S01; analog prediagnostic patient]

*You do not immediately think the best, especially sweating attacks and weight loss are warning signs.*  
[S05; analog prediagnostic patient]

Most analog patients with cancer assigned to the scenario of undergoing cancer treatment started their search by expressing fear about the upcoming challenges, particularly the apprehension of chemotherapy, and harboring doubts about the effectiveness of the treatment. The aggressive nature of NHL added to their anxiety, with a lack of optimistic information causing visible distress and confusion about the treatment process:

*I am scared of what's coming and scared of the chemo. And I am not so hopeful because of my doubt whether the treatment will work.* [S27; analog patient with cancer]

Despite these negative emotions, some analog patients with cancer still remained combative or hopeful:

*Damn, I have cancer again, now I have to have another treatment, but well I am going for it, because I am far from finished living.* [S25; analog patient with cancer]

This fear was also reflected in their search, with all analog patients with cancer being prone to mainly focus on using search words that were used in the scenario ((aggressive) non-Hodgkin and R-CHOP [rituximab, cyclophosphamide, hydroxydaunorubicin, oncovin, and prednisone regimen]).

Finally, those who were allocated to the survivor case (“analog survivors of cancer”) generally voiced uncertainty at the beginning of the search about whether the cancer was definitely gone. They showed concerns about cancer recurrence and recovery and were somewhat skeptical about recovery:

*Should I really be happy with being cancer-free? What if it comes back? Before this, I had not felt anything. Now, I do not know what I should and should not feel anymore.* [S32; analog survivor of cancer]

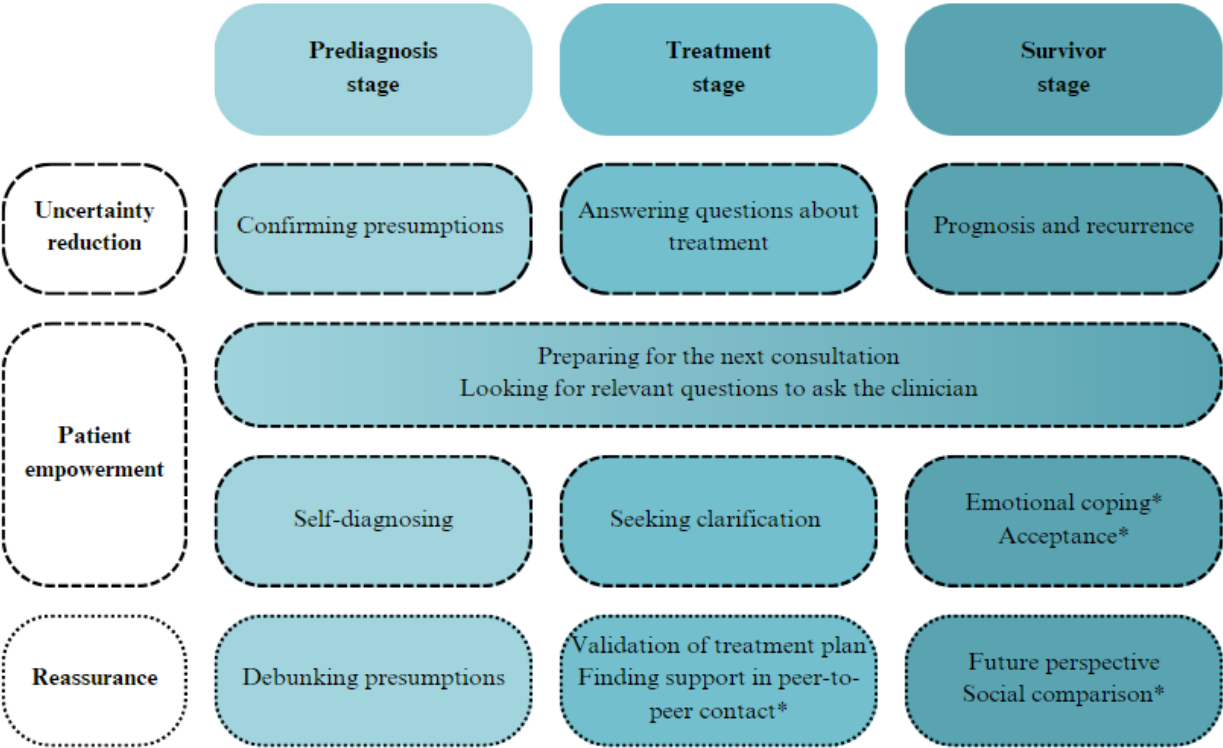
Analog survivors of cancer voiced that, most of all, they wanted to return to their normal lives before the diagnosis and, accordingly, started with search terms related to this desire to get back to the normality of their lives (eg, *out of cancer treatment, what now?*).

Search Motives

Overview

On the basis of the search strategies observed and the thoughts voiced, we were able to distinguish 3 overarching motives guiding patients’ WHIS. These overarching motives were prevalent regardless of the allocated stage in the disease trajectory. Each overarching motive was expressed differently throughout the various disease stages (Figure 1). The first motive was *uncertainty reduction* to cope with the anxiety and health threats as most analog patients started their search by expressing uncertainty about what was going to happen to them. The second motive was *empowerment* (ie, “the process of increasing the capacity of individuals (or groups) to make choices and to transform those choices into desired actions and outcomes” [35]) as most analog patients searched content to pursue an active role in their own care process, for example, by actively preparing for the next consultation and looking for relevant questions to ask the clinician. The third motive was *finding reassurance* as analog patients wished to find content that would give them some hope. The 3 overarching motives were not mutually exclusive; they could go hand in hand.

**Figure 1.** Expressions of the 3 overarching motives for web-based health information seeking—uncertainty reduction, patient empowerment, and reassurance—within the 3 disease stages (prediagnosis stage, treatment stage, and survivor stage). \*Affective needs (ie, need to be understood).



Motives in the Prediagnosis Stage

Analog prediagnostic patients wanted to diminish their anxiety and reduce their uncertainty by starting their search with

confirming their presumptions. One analog prediagnostic patient immediately used the search term *characteristics cancer*, looked on different websites to compare symptoms, and said the following at search onset:

*You do not know anything for sure...Apart from the fact that I initially think it is cancer, I still want to confirm that by searching the internet.* [S10; analog prediagnostic patient]

Furthermore, they mostly used the internet to empower themselves by attempting to self-diagnose and prepare for the next consultation. When trying to self-diagnose, they used symptom-related search terms, such as *fatigue, swollen glands, (unexplained) weight loss, and night sweats*. After encountering content about possible diagnoses, some changed their search terms to *symptoms of non-Hodgkin* and *symptoms of cancer* while simultaneously explaining this change:

*I am actually finding several causes now and cancer is also mentioned. However, I am not quite happy with the information I'm getting yet. But since cancer has come up a few times, I am going to search for symptoms of cancer, so I'm turning it [the search terms] around now [searches for: symptoms of cancer].* [S06; analog prediagnostic patient]

The motive *empowerment* was apparent in one analog prediagnostic patient who used the search terms *preparing consult internist* and read the text *What can you do to prepare for the first visit with an internist?*:

*What I would do now, because I am going to the hospital, is that I am going to prepare. So, I am now going to search on prepare consult internist. I think I am going to an internist, but obviously I'm not sure yet. [reads text on how to prepare for a visit] I would also like to know, what are useful questions? [clicks on other website] Okay, I have pretty much got everything now I need to consider, only I have to go through the 3 good questions again which I can ask the internist [opens the online brochure about 3 good questions].* [S06; analog prediagnostic patient]

The extent to which analog prediagnostic patients in this phase narrowed down their search to know their exact (possible) diagnosis differed. Some searched various options related to the symptoms, one settled for the likely diagnosis “cancer,” whereas others continued their search until they had a specific idea about the type of cancer. Those who searched for various possible diagnoses wanted to be reassured that the symptoms could be anything other than a serious illness such as cancer. They tried to debunk their presumptions, as reflected in the following observation and quote:

*[reads content about causes of swollen lymph nodes] Infection, which could also be, that makes sense. Then I see here swollen nodes due to a systemic disease. Then I am thinking about Lyme disease, okay. That is different from a tumor. Autoimmune disease is potentially on the table. I already see that swollen nodes can be caused by many factors, which is somewhat reassuring.* [S01; analog prediagnostic patient]

### Motives in the Treatment Stage

Analog patients with cancer mostly appeared to use the internet to answer their remaining questions to reduce uncertainty.

Reducing uncertainty seemed to be combined with increasing their feeling of empowerment as they appeared to seek for more clarification about diagnosis and treatment. Both uncertainty reduction and empowerment were reflected in search terms such as *What is non-Hodgkin lymphoma?*, *R-CHOP*, *side effects*, and *immunotherapy* (ie, cognitive needs). While searching these terms, they said the following:

*More than 50% of patients with an aggressive non-Hodgkin lymphoma in an advanced stage are cured after treatment with R-CHOP. Okay, that is quite a lot. But, hmm, yes, the other half does not. It is not clear to me whether the half that does not recover remains chronically ill or simply succumbs to death. I would like to know that in that sense.* [S28; analog patient with cancer]

The motive to obtain reassurance via web-based information was reflected in analog patients with cancer using the internet to validate whether the treatment (as being proposed in the scenario) was indeed the right treatment for them. They specifically searched for websites and information that would convince them of this treatment being the best option:

*And I would definitely, before starting that treatment, request a second opinion from another institution to ensure that I...um...yes, receive the correct diagnosis or the right treatment [searches for other hospitals].* [S24; analog patient with cancer]

One analog patient with cancer also seemed to use the internet to obtain reassurance via socioemotional content. This was reflected in the search term *experiences with R CHOP*. Of note, none of the analog patients with cancer used search terms indicating a need to know more about the prognosis of NHL.

### Motives in the Survivor Stage

Analog survivors of cancer seemed to use the internet to reduce uncertainty only to a limited extent. When they used the internet for that purpose, they wanted to know more about prognosis and recurrence, as reflected in search terms such as *prognosis*, *late effects*, and *what to expect*. While using these search terms, they said the following:

*Yes, you are quite uncertain about how everything will unfold. There are still quite a few questions, and that diminishes over time, but especially in the beginning after that hospital period, you still have quite a lot of questions.* [S37; analog survivor of cancer]

Analog survivors of cancer mainly used the internet to search for socioemotional content related to pursuing an active role in their own recovery (ie, patient empowerment). This was reflected in search terms regarding feelings, experiences, and emotions (eg, *uncertainty after cancer* and *feelings after non-Hodgkin treatment*). Pursuing an active role in their own recovery mainly encompassed (emotional) coping and finding acceptance (eg, returning to their normal life before diagnosis). Apparently, to satisfy these motives, they often visited blogs of survivors of cancer writing about feelings and experiences and providing advice on coping with survivorship (eg, *how to deal with emotions/fatigue/work/daily life*). Some searched for



psychologists or for recovery programs offered by patient organizations or hospitals, which could also be seen as an expression of empowerment:

*Not because I do not trust my own hospital, but I just want to look further. What do other hospitals offer their patients? Is there anything I can take advantage of?* [S32; analog survivor of cancer]

To a lesser extent, analog survivors of cancer went on the web to seek reassurance about their future. They seemed to be reassured when encountering people with similar experiences. For example, one survivor stated the following:

*Okay, I found something here, there are more people like me. Shared sorrow is half sorrow.* [S34; analog survivor of cancer]

## Overall WHIS Patterns

The web-based source that analog patients eventually selected seemed to depend on their cancer-specific knowledge, cancer-related experience, and search experience. The use of cancer-specific knowledge and experience was reflected in selecting familiar and well-known websites about cancer. The use of search experience was reflected in analog patients using strategies that they reported to prefer (eg, preferring to use the search bar on specific websites instead of the regular search engine or the other way around). Analog patients mentioned different reasons for selecting content. The most prevalent reasons were familiarity with a website or organization (eg, the Dutch Cancer Society) or previous experience with a website. Some also mentioned that they selected certain websites as part of habitual behavior rather than for specific reasons. Notably, analog patients also visited websites while voicing doubt about their trustworthiness. It seemed that those analog patients thought that it was more important to find information relevant to fulfill their motives than looking for trustworthy information.

## WHIS Approaches

In total, 2 overarching WHIS approaches could be identified: explorative and focused. Explorative approaches consisted of spontaneously selecting information seemingly without having an explicit information need. Analog patients who used this explorative approach mainly guided their searches by clicking on referral links and using suggestions made by search features on Google, such as the *autocomplete* (a feature within Google Search that makes it faster to complete searches that users start to type. Google's automated systems generate predictions that help users save time by allowing them to quickly complete the search they already intended to do) and *people also ask* (a feature within Google Search that provides users with additional questions related to their original search query and quick answers to them) functions. Analog patients were considered to use a focused approach when they seemed to search more purposefully (ie, mainly selecting information aligned with their verbally expressed specific information needs). For instance, an analog prediagnostic patient searched *symptoms of cancer* and exclusively selected content related to these search terms.

Unlike analog patients using an explorative approach, patients using a focused approach only made use of Google features when these explicitly helped them meet their self-reported

information needs. For example, an analog patient with cancer searched for and read information about R-CHOP and subsequently encountered the following suggestions from the Google feature *people also ask*: *What does R-CHOP mean?* and *What is a CHOP cure?*

Several analog patients used both explorative and focused approaches. Some started with a clearly focused search strategy based on an information need but appeared to become emotionally distracted by the encountered content and started to use a more explorative approach. Others started with an explorative approach and were triggered by specific content that led them to adopt a new, more focused approach (eg, understanding difficult, complex words or confirming assumptions). In other words, information needs evolved while searching. WHIS approaches seemed independent of the disease stage that analog patients were allocated to.

## Dissatisfying Content

All analog patients came across dissatisfying content while searching (in other words, content that did not satisfy the wishes of the patients). Examples of dissatisfying content were difficulty navigating systems on websites, cookies, or information not being in line with search motives. When this dissatisfying content was encountered, analog patients most often changed their search terms or quickly moved on to other web pages (the number of web pages visited ranged from 3 to 15 per session). Search terms were frequently changed during a search session (range 1-16 times per session), mostly because of dissatisfying content:

*So, I'm not getting anywhere with this either, because I don't need to know what the cancer looks like...So I guess I'm not getting anywhere with this search term, with the search things. Uhm how am I going to do that?* [S35; analog survivor of cancer]

## Impact of WHIS on Emotions and Dealing With Content

### Emotions

Regardless of the stage of the disease, emotions were present throughout the entire search process, ranging from anxiety and worry to hope. These emotions fluctuated, and negative emotions were often induced when confrontational, complex, or unwanted information was found. Confrontational content included information on symptoms suggesting cancer or thyroid problems, information on treatment side effects such as hair loss and nausea, or a confronting picture:

*I am not happy with the image I see here. That photo confirms the nightmare I have about chemotherapy. This is someone surrounded by nurses, being injected, and she has no hair, so that picture embodies for me everything that is wrong with this disease in one image. They have succeeded very skillfully in capturing all of that in one photo, but I do not think that was the intention of the person who took the photo. However, that is how it comes across at me: the embodiment of a mountain of misery.* [S27; analog patient with cancer]

Complex information included content containing medical jargon, such as *malignancies*; *cachexia*; or drug names such as *rituximab*, *cyclophosphamide*, and *hydroxydaunorubicin*. Most analog patients seemed to be affected by complex words:

*This is getting annoying because I already see a word here that I do not know at all. I'm getting a lot of medical terms here that do not mean much to me...* [S06; analog prediagnostic patient]

Sometimes, positive emotions emerged from information that gave hope (eg, indolent NHL more often has a chance of recurrence than aggressive NHL). Moreover, analog patients who doubted their own navigation skills while searching on the web reported high levels of distress. Some of the analog patients also experienced cognitive dissonance (ie, a mental state of having conflicting beliefs, thoughts, values, or attitudes), as reflected in the following quote:

*Everything in you says that it is better not to click on it, because you don't want to know it. But if you see the option then you just need to click on it.* [S27; analog patient with cancer]

### Dealing With Emotionally Difficult Content

When encountering cognitively or emotionally difficult (or unwanted) information, analog patients with cancer dealt with the content in various ways. They adapted their search strategy, ignored the information by quickly clicking away from it and shifting toward other information, or stopped searching:

*I immediately find myself with types of cancer, um...all the hits are related to Hodgkin; [scrolling back and forth through search results on the first Google page, but not clicking on anything]. Yes, I find this difficult; I think I will check the next Google pages to see what else comes up, what comes after Hodgkin.* [S01; analog prediagnostic patient]

Several analog patients also mentioned that they would normally seek information multiple times briefly or seek a distraction from the confronting information, such as watching Netflix or having some tea.

### End of the Search

As mentioned previously, one of the reasons to stop searching was encountering cognitively or emotionally difficult information (confronting, upsetting, or confusing). This was mostly the case for analog prediagnostic patients and analog patients with cancer. The following quote illustrates this “overload”:

*Nothing [information found] makes me happy. Yeah, you can find information, but I believe I would make a cup of coffee now. I cannot say I'm a lot wiser now.* [S25; analog patient with cancer]

Another reason to stop searching was that analog patients saw their health care provider as a gatekeeper and their primary source of information about their disease and treatment. During the interview, they indicated that they preferred to talk with their clinician to clarify the encountered information instead of looking for more web-based information:

*I believe that this information is quite overwhelming me right now, so I would put it away for a while. And I would talk it through first at a subsequent consultation with my doctor before I start worrying and assuming things that are not an issue at all...So, I think I will stop looking for now until I have spoken to the doctor again. It is a lot of information, and it is also complicated. So, I want to consult the doctor first.* [S23; analog patient with cancer]

All analog patients with cancer indicated ending their search sessions with many unanswered questions and an increase in uncertainty (compared to the start of the search). Unlike analog patients with cancer, analog prediagnostic patients and analog survivors of cancer ended their search more often with their information needs being fulfilled, as reflected in the following quote during the interview:

*I do think it is very true. I'm at a point now where I do think: yeah, I'm reading this now, I'm not really getting very comfortable with this. I do not think there is any point in continuing to search now. I think I am now on a trustworthy site, and I find this a very upsetting story now that I see this. I cannot do much but wait and see. I don't know if I'm happy I've figured this out now...* [S01; analog prediagnostic patient]

Compared to analog patients in other disease stages, analog survivors of cancer ended their search most often satisfied and with more positive emotions; they felt less uncertain and found useful (practical) information on ways to cope with the future:

*I definitely did become a bit wiser, because I can move on: I can go to physio, psychologist and I have a phone line which I can call.* [S36; analog survivor of cancer]

## Discussion

### Principal Findings

Using a comprehensive scenario-based, think-aloud approach, we were able to show that (1) patients' overarching motives for WHIS were mainly to reduce uncertainty, obtain reassurance, and increase empowerment; (2) these motives differed depending on the disease stage (at the beginning of the disease trajectory, patients mainly showed cognitive needs, whereas this shifted more toward affective needs in the subsequent disease stages); (3) analog patients' WHIS approaches varied from exploratory to focused to a combination of both; and (4) positive (hope and reassurance) and negative (anxiety and worry) emotional responses played an important role in patients' search strategies.

We found 3 overarching motives (ie, reducing uncertainty, obtaining reassurance, and increasing empowerment) for patients to search on the web. With these findings, we not only confirm the problem-solving model in the context of patient motivations to go on the web throughout their illness journey but also extend this model. According to Wilson [36], the process of problem-solving is the result of patients' wishes to reduce uncertainty. Patients' uncertainty at either the prediagnosis or



treatment phase concerned various topics, clearly showing that these motives change over time. However, we also discovered 2 other important motives for patients to engage in a problem-solving process, namely, reassurance and empowerment [36]. In addition, the study's findings revealed a potential conflict between patient empowerment and uncertainty reduction in the context of WHIS. When patients seek web-based information to empower themselves, they gain a better understanding of their situation, which could enable them to ask informed questions to their clinicians. However, this increased knowledge may also give rise to new questions and uncertainties, leading to a potential challenge in fulfilling the motive of uncertainty reduction.

Moreover, our findings provide insights into the search behavior of patients with cancer at various stages of their disease trajectory and how these behaviors vary. In the initial phase of prediagnosis, patients often engaged in self-diagnosis. The results of this study extend those of previous research [9] by showing that patients prepare for a consultation by using the internet not only to help them formulate questions but also to self-diagnose. Despite the popularity of this search approach, research on self-diagnosing remains limited. In the context of web-based self-diagnosis for minor ailments, research shows that using the internet for self-diagnosis can be helpful as 44% of participants achieved accurate final diagnoses after searching the internet compared to 11% before searching the internet [37]. Another study shows that web-based self-diagnosing has the potential to empower patients in appraising and challenging clinicians' advice and requesting further diagnostic procedures [38]. However, web-based self-diagnosis can also be counterproductive if the patient misdiagnoses themselves, leading to unnecessary concerns. In addition, problems may occur if patients visit their clinician with a preconceived diagnosis, potentially causing disagreements about their condition [39]. During the treatment phase, the search strategy of patients with cancer focused on cognitive needs by seeking clarification, gathering more information, and preparing. However, we only observed a shift in search strategies toward affective needs by seeking emotional coping resources for dealing with the disease after patients completed treatments and were declared cancer free. In other words, at the beginning of the disease trajectory, analog patients had mainly cognitive needs, whereas analog survivors also showed affective needs and used the internet for emotional support. The change from more cognitive needs to more affective needs could be explained using the social-cognitive processing model. According to this model, seeking emotional support may facilitate emotional adjustment to traumatic experiences, such as cancer diagnosis and treatment [40]. Potentially, survivors have more mental space to cope with the situation and reflect on what has happened in the past months.

Our results further show that patients tend to use different search strategies: explorative, focused, or a combination of both. Previous research has demonstrated that individuals who are more exploratory seekers tend to tackle unfamiliar problems by using a broader search strategy (symptom exploration), resulting in a broader range of new information [37]. By encountering a broad range of information, patients are possibly confronted

with new and unknown content, which could increase their level of uncertainty [41]. Our results also suggest that an exploratory search strategy increased the risk of being confronted with unwanted information. On the other hand, those who are more focused seekers tend to have a clear idea and a specific plan, leading them to research within a limited set of results (hypothesis testing) [37]. Such hypothesis testing can be problematic because it skews the way in which patients process information and distorts their perception of reality—a phenomenon known as confirmation bias [42]. It occurs when patients seek, interpret, or favor information that confirms their existing beliefs while ignoring or downplaying evidence that contradicts those beliefs [43]. Pang et al [41] argue that seekers within one internet visit alternate between exploratory and focused search strategies as new, unknown topics often lead to more exploratory searches. If the topic to be searched becomes clearer, the seeker may use a more focused approach. Our results confirm those of this previous study by showing that patients used both explorative and focused approaches. Some started with a focused search but became emotionally distracted and switched to an explorative approach. Others began exploratively and shifted to a focused search after encountering specific content.

Furthermore, our findings show that positive (hope and reassurance) and negative (anxiety and worry) emotional responses were present before, during, and after the search sessions. On the basis of patients' voiced thoughts and observed behavior, we conclude that these emotions impacted their search behavior. This is in line with the functionalist perspective of emotions, which argues that emotional responses may motivate people to behave in particular ways [44-46]. For instance, hope is seen as a motivating force that helps individuals move toward desired outcomes even in the face of uncertainty [47]. It is a future-oriented emotion as it involves visualization of positive future situations [48], and thus, hope could explain why patients are motivated to seek reassurance. Worry, on the other hand, is seen as an uncertainty-associated emotion and can increase a patient's desire for obtaining additional information [15]. Studies show a positive relationship between worry and the perceived need for additional information [49-51], and thus, worry could explain why patients are motivated to reduce uncertainty by searching for additional information. However, we also observed that patients who were worried ignored or avoided specific information. A possible explanation is that hope and worry are intertwined during WHIS [16]. Confronting or complex information poses a threat to hope, and thus, ignoring certain information may serve as a self-protective behavior to stay hopeful [16].

In our study, patients in the treatment phase were most worried after their search session. This is in contrast to existing literature indicating that perceived knowledge through web-based information seeking decreased patients' worry [15]. WHIS has also been found to help searchers fill information voids and enhance their coping abilities [52]. Although we did find some comparable results for the prediagnosis and survivor phases regarding decrease in worry and enhancing coping abilities, we did not find this for patients in the treatment phase. A possible explanation is that complex or confrontational information (eg,

jargon for medicines and treatments and intense side effects) may have induced worries in analog patients in this phase. This inconsistency with the existing literature could further be explained by our design, which involved one search session only at one specific moment rather than multiple search sessions by one individual patient. Possibly, patients who search for more information at multiple times will eventually be less worried as they become more familiar with the difficult and complex information. Therefore, future research should investigate the longitudinal search behaviors of individual patients during their disease trajectory and the effects of multiple shorter search sessions within a particular disease phase.

### Limitations and Strengths

First, a strength of our approach is that we not only observed patients' WHIS behaviors but simultaneously gained insights into their thoughts. During the interview, the interviewer made use of techniques such as paraphrasing and checking to clarify the meaning of the interviewee, thereby enhancing the validity of our findings. This innovative, comprehensive scenario-based, think-aloud approach exhibits strength in its consideration of the intuitive nature of web-based searching while overcoming challenges such as recall bias in retrospective methods. However, certain limitations should be considered. Some remarks suggested that participants may have felt limited in their choice of search engine and might have perceived an obligation to use a specific search platform, such as Google. Furthermore, during the think-aloud sessions, participants did not explore the use of social media channels (eg, Facebook, Instagram, or Twitter [subsequently rebranded X]). Use of social media may have been limited as participants could perceive it as an intrusion into their personal lives. Another reason could be that these communication channels may represent more spontaneous ways through which patients acquire unplanned or unexpected web-based health information while scrolling through their social media timeline [53]. The scenario-based, think-aloud approach as used in this study does not provide any insights in how social media has an effect on patients' WHIS strategies, motives, and emotions. Furthermore, the relatively small sample size used in this study calls for caution when generalizing the findings. It is important to account for variations in patients' (eHealth) literacy, education, and cultural backgrounds [54]. Although previous research demonstrates overlap in WHIS among patients from different countries, it also identifies distinct country-specific differences even when the countries have comparable welfare and health status [5]. As this study was an explorative qualitative study, and despite our relatively small sample size, we believe we achieved thematic saturation during the iterative process as no new codes emerged toward the end of our analysis. Moreover, it is important to bear in mind when interpreting the findings that our sample consisted of analog patients who were presented with a scenario. This may have biased our results as using analog patients is different from using patients with NHL. However, participants in this study possessed preexisting familiarity with cancer; our sample consisted of patients with cancer (other than NHL), survivors of cancer, and informal caregivers of patients with cancer. Thus, this sample's strength lies in their ability to strongly identify with the scenarios presented, which is also reflected in their

quotes, the emotions showed during the think-aloud process, and their scores on the thermometers [24]. Furthermore, participants possessed experience in web-based cancer information seeking. Many of them were acquainted with patient advocacy organizations, and a subset even served as administrators for certain web-based platforms dedicated to cancer information and peer support groups. In addition, they had previously encountered medical terminology in the context of their own medical conditions, thus acquiring a degree of familiarity with medical jargon. Consequently, our sample likely possessed a higher level of proficiency in navigating the internet for cancer-related information compared to the average patient with cancer. Despite their advanced familiarity with the subject, the results still indicated that patients encountered difficulties in navigating the internet and understanding medical jargon.

### Practical Implications

Knowing how patients with cancer search for web-based health information is a first step toward optimizing web-based health platforms such that patients with cancer can (more) easily find and navigate through information that fits their needs. On the basis of the study results, there are various implications for the development of cancer websites. First, web-based health platforms could use less complex words and show content warnings about confrontational prognostic or side effect-related information on web pages. The latter could warn searchers about unwanted information, which is especially relevant for exploratory searchers. Second, websites should enable users to self-pace and allow for user-initiated tailoring (ie, allowing users to tailor the information themselves based on their information needs). For example, information should be minimized, with the possibility to read more if wanted (eg, with the use of hyperlinks). Third, it should also be clear to the user whether platforms are expert generated or peer generated as these platforms differ in content focusing on cognitive needs (addressing the needs of analog prediagnostic patients and analog patients with cancer) and affective needs (addressing the needs of analog survivors of cancer) [13]. In the Netherlands, multiple cancer platforms already make use of such features, which patients in our sample experienced as convenient. In addition to these implications for websites, another important finding is that patients see their health care providers as their primary source of information when it comes to their disease and treatment. Patients indicated that they had various remaining questions and considerable uncertainty after their search, which they wanted to resolve during their interaction with their health care provider. Therefore, it is important that, within consultations, there is room for questions arising from WHIS. Furthermore, health care providers can guide patients in the search process by giving tips and tricks on how (not) to use the internet to search for health information and how to cope with any uncertainty that may result from such a search.

### Conclusions

This study provides valuable insights into the real-time WHIS strategies of patients with cancer, the motivations behind seeking web-based health information, and the emotions experienced at various stages of the disease trajectory. Understanding patients' search patterns is pivotal in optimizing web-based

health platforms to cater to their specific needs. In addition, reliable sources of web-based health information. these findings can guide clinicians in directing patients toward

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## Data Availability

The datasets generated during and analyzed during this study are not publicly available due to the anonymity of the participants but are available from the corresponding author on reasonable request.

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## Authors' Contributions

The conceptualization of the study was carried out by ES, MH, JvW, and AL. ES acquired funding for this project. FH and PK gathered and analyzed the data, and AL was responsible for the validation process. The original draft of the manuscript was prepared by FH and AL. All authors reviewed the protocols, contributed to conceptualization and methodology, and reviewed the final manuscript.

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## Conflicts of Interest

None declared.

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### Multimedia Appendix 1

COREQ (Consolidated Criteria for Reporting Qualitative Research) checklist.

[\[DOCX File , 18 KB - infodemiology\\_v5i1e59625\\_app1.docx \]](#)

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### Multimedia Appendix 2

Final think-aloud protocol, including semistructured interview guide.

[\[DOCX File , 15 KB - infodemiology\\_v5i1e59625\\_app2.docx \]](#)

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### Multimedia Appendix 3

Think-aloud scenarios.

[\[DOCX File , 15 KB - infodemiology\\_v5i1e59625\\_app3.docx \]](#)

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## Abbreviations

**COREQ:** Consolidated Criteria for Reporting Qualitative Research

**NHL:** non-Hodgkin lymphoma

**R-CHOP:** rituximab, cyclophosphamide, hydroxydaunorubicin, oncovin, and prednisone

**WHIS:** web-based health information seeking

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Original Paper

# Assessment of Reliability and Validity of Celiac Disease–Related YouTube Videos: Content Analysis

Yunus Halil Polat<sup>1\*</sup>, MD; Rasim Eren Cankurtaran<sup>2\*</sup>, MD

<sup>1</sup>Department of Gastroenterology, Ankara Training and Research Hospital, Ankara, Turkey

<sup>2</sup>Department of Gastroenterology, Ankara Etlik City Hospital, Ankara, Turkey

\* all authors contributed equally

**Corresponding Author:**

Yunus Halil Polat, MD

Department of Gastroenterology

Ankara Training and Research Hospital

bağlica neighbourhood 1336 street no:7/7 Etimesgut

PO:06870

Ankara, 06870

Turkey

Phone: 90 5556801815

Email: [yunushpolat@gmail.com](mailto:yunushpolat@gmail.com)

## Abstract

**Background:** YouTube is an increasingly used platform for medical information. However, the reliability and validity of health-related information on celiac disease (CD) on YouTube have not been determined.

**Objective:** This study aimed to analyze the reliability and validity of CD-related YouTube videos.

**Methods:** On November 15, 2023, a search was performed on YouTube using the keyword “celiac disease.” This search resulted in a selection of videos, which were then reviewed by 2 separate evaluators for content, origin, and specific features. The evaluators assessed the reliability and quality of these videos using a modified DISCERN (mDISCERN) score, the *Journal of the American Medical Association (JAMA)* benchmark criteria score, the usefulness score, video power index (VPI), and the Global Quality Scale (GQS) score.

**Results:** In the analysis of 120 initially screened CD videos, 85 met the criteria for inclusion in the study after certain videos were excluded based on predefined criteria. While the duration of the videos uploaded by health care professionals was significantly longer than the other group ( $P=.009$ ), it was concluded that the median scores for mDISCERN (4, IQR 4-5 vs 2, IQR 2-3;  $P<.001$ ), GQS (4, IQR 4-5 vs 3, IQR 2-3;  $P<.001$ ), *JAMA* (4, IQR 3-4 vs 2, IQR 2-3;  $P<.001$ ), and usefulness (8, IQR 7-9 vs 6, IQR 3-6;  $P<.001$ ) of the videos from this group were significantly higher than those from non-health care professionals. Video interaction parameters, including the median number of views, views per day, likes, dislikes, comments, and VPI, demonstrated no significant difference between the 2 groups.

**Conclusions:** This study showed that YouTube videos about CD vary significantly in reliability and quality depending on their source. Increasing the production of reliable videos by health care professionals may help to improve patient education and make YouTube a more reliable resource.

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## KEYWORDS

gastroenterology; celiac; YouTube; internet-based information; medical information; health-related; reliability; validity; quality; videos; celiac sprue; sprue; gluten enteropathy; cross-sectional

## Introduction

Celiac disease (CD) is an autoimmune disorder that occurs in genetically predisposed individuals as a result of the immune reaction to gluten, primarily affecting the small intestine [1].

Symptoms range from asymptomatic to digestive problems and nutritional deficiencies due to malabsorption of nutrients. Treatment includes a gluten-free diet [1]. Over the past few decades, CD has been estimated to affect around 1% of the world's population [2]. Despite the increasing prevalence of

CD, the majority of the patients with CD remain undiagnosed [1].

In recent years, the internet has become an important source of health information for the public. It has been reported that 80% of internet users use social media (SM) platforms to get information about their disease. Patients with chronic diseases in particular are increasingly relying on SM platforms to manage their conditions [3]. In a recent study investigating the use of SM by patients with CD and parents of patients with CD, it was reported that 96% of participants used SM for disease management [4]. YouTube (Google), is one of the world's most popular video-sharing platforms. Currently, YouTube has more than 1 billion registered users, and billions of videos are watched every day, about 30 million of which are health-related. Health-related videos can be uploaded by anyone, but the content of these videos may contain inaccurate or misleading information without being reviewed by health care professionals.

There are studies in the literature evaluating the reliability and quality of YouTube videos for many diseases [5,6]. There are few studies evaluating CD-related YouTube videos [7,8]. However, one of these studies evaluated non-English language videos [8]. The other study did not measure CD-related YouTube videos with the tests developed for these studies and did not include videometric parameters (such as the number of likes and dislikes) in the evaluation [7]. Unlike previous studies, which either focused on non-English videos or lacked comprehensive quality metrics, this research provides a more robust and comparative analysis of CD-related video content on YouTube.

We could not find any studies in the literature that evaluated the reliability and validity of YouTube videos about CD. This study aims to evaluate the quality and reliability of YouTube videos about CD using validated scoring tools and detailed content analysis.

## Methods

### Study Design

In this cross-sectional study, videos were collected using the keyword "Celiac Disease" in YouTube's search engine on November 15, 2023. The search was conducted in a Google Chrome browser in incognito mode, logged out of any user account, and using a standard IP address in Turkey. This was chosen because it is the most common keyword that holistically assesses all aspects of the disease, such as clinical, pathogenesis, diet, and nutrition. YouTube's default relevance mode was used to simulate the average consumer's search habits. It is recognized that most viewers rarely venture beyond the first few pages of results. Therefore, the first 120 videos about CD were selected, similar to previous studies. Based on the search results, a total of 120 videos were saved for further analysis, ranging from the most viewed video to the least viewed video. Video sampling criteria were determined with reference to similar studies [5,9].

The following factors were considered as exclusion criteria in the research: (1) videos in languages other than English, (2) videos with muted or poor picture quality, (3) videos containing

advertisements, (4) videos with content unrelated to CD, and (5) videos with repetitive content.

### Data Review

Data such as video type (real and animation), video length (min), time since upload (d), number of views, number of daily views (number of views/d since upload), number of likes, number of daily likes (number of likes/d since upload), number of dislikes, and number of comments were recorded. In our study, we categorized video sources into two groups: educational content of health care professionals (doctors, academic institutions or professional organizations, and health-related websites) and personal narratives of non-health care professionals (patients, independent users). The videos were independently analyzed by 2 raters (YHP and REC) and coded according to the themes of "Educational content" and "Personal narratives." Discrepancies in coding were resolved through repetitive discussions and consensus, ensuring a reliable and consistent categorization process. This method of assessment has been used in similar studies of other diseases [10].

### Video Usefulness

The usefulness score is a usefulness scale defined by Lee et al [11]. Each video is rated with a score between 0 and 10 depending on the content of the video, such as causes, symptoms, diagnosis, diagnosis, and recovery status. According to the total score obtained, it is categorized as follows: 0=not useful, 1-3=less useful, 4-7=useful, and 8-10=very useful.

### Video Popularity

The video power index (VPI) developed by Erdem et al [12] shows the popularity of videos and has been used in many studies [9]. The VPI calculation is as follows:  $VPI = (\times 100 / [\text{number of likes} + \text{number of dislikes}]) \times (\text{number of views} / \text{number of d since upload}) / 100$ .

### Quality and Reliability Evaluation

The Global Quality Scale (GQS) assesses the quality by providing the interpretation and usefulness of the videos for patients based on the flow of information. GQS has a 5-point Likert structure according to the quality, flow, and ease of use of the analyzed videos [13]. As used in similar studies, scores 1-2 were considered as low quality (inadequate in terms of patient information, contains incomplete information), 3 as medium quality (video flow is poor, some information is available but important issues are not addressed), and 4-5 (contains sufficient and useful information for patients) as high quality [14].

The quality assessment included the *Journal of the American Medical Association (JAMA)* benchmark criteria for determining authorship, attribution, disclosure, and currency. Each of these criteria was given a score of 1, with a maximum score of 4 [15].

The mDISCERN scale developed by Charnock et al [16] and later adapted to YouTube videos by Singh et al [17] was used to assess the reliability of the videos. The mDISCERN scale consists of 5 questions and is a questionnaire about information sources, purpose, reliability, bias, additional sources, and areas of uncertainty. Each question can be answered yes or no. Each

yes answer is worth 1 point and 5 points represent the highest quality.

The video content was evaluated and graded according to the most recent American College of Gastroenterology guidelines for the management of CD [18]. These guidelines emphasize accurate symptom identification, diagnostic criteria, and effective dietary management strategies. Videos were scored for reliability, usefulness, and consistency with evidence-based practice.

Statistical Analyses

The SPSS (version 25.0 for Windows; IBM Corp) package program was used. Continuous variables were evaluated using the Shapiro-Wilk test to determine whether they were normally distributed. Continuous variables are reported as median and IQR, while categorical variables are presented as counts and percentages. Chi-square tests were used to analyze categorical variables and Mann-Whitney *U* test for numerical variables. The significance level was set at *P*=.05 for all analyses.

Ethical Considerations

The study adhered to the ethical standards outlined in the Helsinki Declaration and complied with national regulations in

the respective field. Since the study did not involve the use of human or animal data, ethics committee approval was not necessary. This study analyzed publicly available YouTube videos. No identifiable personal data was used, and all results are presented in aggregate. Therefore, formal ethics approval was not required.

Results

Main Characteristics of Videos and Video Analysis

In total, 120 videos were analyzed and 85 videos met the study criteria and were included. A total of 35 videos were excluded from the study, including 2 non-English language videos, 13 videos with repetitive content, 12 videos with advertising content, and 8 videos with poor picture and sound quality. Most (22/85, 25.9%) were published by universities and other organizations, and most (50/85, 59%) were uploaded by health care professionals. A total of 68.2% (58/85) of the videos consisted of real images. Descriptive statistics of the above characteristics and other variables are shown in Table 1.

Table 1. Main characteristics of the analyzed videos. Categorical variables are expressed as n (%), and numerical variables are expressed as median (Q1-Q3).

| Characteristics                             | Values               |
|---|----------------------|
| Source, n (%)                               |                      |
| Physicians                                  | 12 (14)              |
| Universities and professional organizations | 22 (26)              |
| Health information websites                 | 16 (19)              |
| Independent users                           | 16 (19)              |
| Patient                                     | 19 (22)              |
| Source, n (%)                               |                      |
| Health care professionals                   | 50 (59)              |
| Non-health care professionals               | 35 (41)              |
| Image type                                  |                      |
| Real image, n (%)                           | 58 (68)              |
| Animation, n (%)                            | 27 (32)              |
| Number of views, median (IQR)               | 17,026 (2860-46,358) |
| Number of likes, median (IQR)               | 306 (45-820)         |
| Number of dislikes, median (IQR)            | 6 (1-20)             |
| Duration (min), median (IQR)                | 6.3 (3.4-12.1)       |
| Days on YouTube, median (IQR)               | 1381 (572-2290)      |
| Number of comments, median (IQR)            | 27 (5-130)           |
| Views per day, median (IQR)                 | 13.1 (4-33.2)        |
| Likes per day, median (IQR)                 | 0.2 (0.1-0.7)        |

Content Analysis and Source Evaluation of Videos

In the health care professional group, most (37/85, 43.1%) of the videos were uploaded by universities and other

organizations, whereas in the non-health care professional group, most (19/34, 55.9%) of the videos were uploaded by “patients” (*P*<.001). While the duration of the videos uploaded by health care professionals was significantly longer than the

other group ( $P=.009$ ), it was concluded that the median scores for mDISCERN (4, IQR 4-5 vs 2, IQR 2-3;  $P<.01$ ), GQS (4, IQR 4-5 vs 3, IQR 2-3;  $P<.001$ ), *JAMA* (4, IQR 3-4 vs 2, IQR 2-3;  $P<.001$ ), and usefulness (8, IQR 7-9 vs 6, IQR 3-6;  $P<.001$ ) of the videos from this group were significantly higher than those from non-health care professionals. (Tables 2 and 3)

**Table 2.** The average scales of the analyzed videos.

| Video scales             | Values, median (IQR) |
|--------------------------|----------------------|
| mDISCERN <sup>a</sup>    | 3 (3-4)              |
| GQS <sup>b</sup>         | 4 (3-4)              |
| <i>JAMA</i> <sup>c</sup> | 3 (2-4)              |
| VPI <sup>d</sup>         | 12.8 (4-33)          |
| Usefulness               | 7 (5-9)              |

<sup>a</sup>mDISCERN: modified DISCERN score.  
<sup>b</sup>GQS: Global Quality Scale score.  
<sup>c</sup>*JAMA*: Journal of the American Medical Association.  
<sup>d</sup>VPI: video power index.

**Table 3.** Comparison of videos according to source status. Categorical variables are expressed as n (%), and numerical variables as median (Q1-Q3).

| Variables                               | Source                    |                               | <i>P</i> value |
|---|---------------------------|-------------------------------|----------------|
|   | Health care professionals | Non-health care professionals |                |
| <b>Image</b>                            |                           |                               |                |
| Real image, n (%)                       | 31 (62)                   | 27 (77.1)                     | .21            |
| Animation, n (%)                        | 19 (38)                   | 8 (22.9)                      |                |
| Number of views, median (IQR)           | 16,657 (4858-57,896)      | 17,851.5 (1907-43,310)        | .87            |
| Number of likes, median (IQR)           | 297 (52-774)              | 373 (22-846)                  | .67            |
| Number of dislikes, median (IQR)        | 6 (1-24)                  | 8.5 (0-18)                    | .92            |
| Duration (min), median (IQR)            | 7.4 (4.2-16.4)            | 3.9 (2.5-8.2)                 | .009           |
| Days on YouTube, median (IQR)           | 1291 (516-2290)           | 1467.5 (832-2470)             | .64            |
| Number of comments, median (IQR)        | 21 (6-79)                 | 67 (3-170)                    | .52            |
| View per day, median (IQR)              | 12.8 (4.6-40.9)           | 15.6 (2.1-33.2)               | .50            |
| Like per day, median (IQR)              | 0.23 (0.07-1)             | 0.18 (0.03-0.73)              | .39            |
| mDISCERN <sup>a</sup> , median (IQR)    | 4 (4-5)                   | 2 (2-3)                       | <.001          |
| GQS <sup>b</sup> , median (IQR)         | 4 (4-5)                   | 3 (2-3)                       | <.001          |
| <i>JAMA</i> <sup>c</sup> , median (IQR) | 4 (3-4)                   | 2 (2-2)                       | <.001          |
| VPI <sup>d</sup> , median (IQR)         | 12.3 (4.6-41)             | 15.3 (2.1-33)                 | .72            |
| Usefulness, median (IQR)                | 8 (7-9)                   | 5 (3-6)                       | <.001          |

<sup>a</sup>mDISCERN: modified DISCERN score.  
<sup>b</sup>GQS: Global Quality Scale score.  
<sup>c</sup>*JAMA*: Journal of the American Medical Association.  
<sup>d</sup>VPI: video power index.

Themes Identified in Videos

From the 85 included videos, two major themes were identified.

Educational Content

These videos, primarily created by health care professionals, provided detailed information about CD symptoms, diagnosis, treatment, and long-term management. This category accounted

for 59% (50/85) of all videos and demonstrated significantly higher scores in quality and reliability metrics (mDISCERN, GQS, *JAMA*, and Usefulness;  $P<.001$ ).

Personal Narratives

Uploaded by patients or non-health care professionals, these videos focused on personal journeys, sharing challenges, and tips for living with CD. They received moderate interaction





metrics (likes, comments) but were lower in quality and reliability scores ( $P<.001$ ).

## Discussion

### Principal Findings

In this study, we analyzed YouTube videos about CD, an important disease that can occur at any age. We found that CD videos uploaded by health care professionals were significantly more reliable, adequate, useful, and quality information sources than those uploaded by non-health care professionals. Another striking result of the study was that there was no difference in video interaction parameters between those with and without health care professionals as video sources.

Recently, SM has become a popular way to access medical information and knowledge. Patients with many chronic diseases, including CD, have been reported to use SM as a source of information since adolescence [19]. Especially YouTube, a video sharing website, has become an important source of information in the field of health. In a recent nationally based survey study, it was reported that younger patient groups and patients with chronic diseases such as hypertension, diabetes mellitus, and chronic lung disease were more likely to watch YouTube videos as a source of health-related information [20].

As in other chronic diseases, SM use among patients with CD and their families has become widespread in recent years [4]. When we consider the importance of increasing adherence to a gluten-free diet as well as the diagnosis, risk factors, and clinical presentation of the disease, access to real and adequate information through SM becomes even more important. In a recent survey of patients with CD, two-thirds of the patients used SM every day for an average of 60 minutes per day. The 3 most common reasons for using SM were researching gluten-free diet products, obtaining information about diet, and CD. In the study, it was stated that the most frequently used platform was WhatsApp (Meta), and it was suggested that YouTube usage was 4% [4]. Although this rate may vary according to regional and cultural differences, it is still a relatively low rate and suggests that the use of YouTube may be higher than this data. In another similar survey study conducted in Japan, 27% of more than 2000 participants with chronic diseases stated that they used the YouTube platform related to their disease [20].

One of the studies evaluating YouTube videos on CD was a study in which 100 videos were evaluated in 2019. In this study, it was examined whether there was a difference between sources in 31 different topics such as etiology, symptoms, diagnosis, and treatment of the disease, and it was stated that there was no significant difference in terms of content in all remaining topics except 3 [7]. However, none of the video reliability-efficacy tests used in our study were used in this study. Nevertheless, it differs from our study because it claims that there is mostly no

significant difference between videos whose source is health care professionals and other videos in terms of topics. Another study in the literature evaluated Polish-language videos, so it does not seem possible to make a comparison with our study [8].

Among the videos analyzed in our study, the fact that the reliability, usefulness, and quality scores of the videos of health care professionals were significantly higher than those of non-health care professionals was also observed in similar studies evaluating other diseases [21]. One of the most remarkable findings of our study is that there was no significant difference between the groups in terms of views, likes, dislikes, and VPI. There are many factors that can contribute to this, such as the visual presentation of the video, the demographic and cultural make-up of the viewers, the video's viral status, and the influencer's effect [22,23]. In a recent study investigating the influencer effect on SM related to dermatology, it was shown that dermatologists without competence and certification had as high a level of interaction as those with competence and certification [23]. This finding shows us that videos that may be insufficient as a source of information may also have high interaction and accordingly may cause misinformation and negative effects on patients and their families.

Based on these findings, we believe that in order for YouTube to be an accurate source of information about CD, many organizations and institutions, such as professional associations and universities, should provide training for health care professionals to produce high-quality videos that can provide more interaction and raise awareness among health care professionals about this issue. On the other hand, it is also important to raise patient awareness of the possibility that patients may be exposed to misinformation when using YouTube. We think that more use of YouTube and other SM platforms by health care professionals and peer review of health-related video content may reduce misinformation.

### Limitations

There were some limitations in our study. The first 120 videos searched with the keyword "Celiac disease" in the search results were analyzed and the other videos were not analyzed. In addition, since YouTube is a dynamic SM platform, video interaction parameters such as daily views, likes, and dislikes can change every day. Finally, the fact that only English videos were analyzed in our study can be considered among the limitations.

### Conclusions

This study showed that YouTube videos about CD vary significantly in reliability and quality depending on their source. Increasing the production of reliable videos by health care professionals may help to improve patient education and make YouTube a more reliable resource.

## Authors' Contributions

REC and YHP contributed to conceptualization, resources, data curation, writing (original draft preparation and review & editing), formal analysis, project administration, software, validation, and visualization. REC was responsible for developing the methodology, conducting the statistical analyses, and investigating and supervising the project.

## Conflicts of Interest

None declared.

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## Abbreviations

**CD:** celiac disease

**GQS:** Global Quality Scale

**JAMA:** *Journal of the American Medical Association*

**mDISCERN:** modified DISCERN

**SM:** social media

**VPI:** video power index

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Original Paper

# Unveiling Topics and Emotions in Arabic Tweets Surrounding the COVID-19 Pandemic: Topic Modeling and Sentiment Analysis Approach

Farah Alshanik<sup>1</sup>, PhD; Rawand Khasawneh<sup>2</sup>, PharmD; Alaa Dalky<sup>3</sup>, PhD; Ethar Qawasmeh<sup>4</sup>, MS

<sup>1</sup>Department of Computer Science, Faculty of Computer and Information Technology, Jordan University of Science and Technology, Irbid, Jordan

<sup>2</sup>Department of Clinical Pharmacy, Faculty of Pharmacy, Jordan University of Science and Technology, Irbid, Jordan

<sup>3</sup>Department of Health Management and Policy, Faculty of Medicine, Jordan University of Science and Technology, Irbid, Jordan

<sup>4</sup>Department of Computer Science, Faculty of Computer Science and Engineering, The Ohio State University, Columbus, OH, United States

**Corresponding Author:**

Farah Alshanik, PhD

Department of Computer Science

Faculty of Computer and Information Technology

Jordan University of Science and Technology

Alhusun St

Irbid, 22110

Jordan

Phone: 962 2 7201000 ext 23130

Fax: 962 2 7095123

Email: [fmalshanik@just.edu.jo](mailto:fmalshanik@just.edu.jo)

## Abstract

**Background:** The worldwide effects of the COVID-19 pandemic have been profound, and the Arab world has not been exempt from its wide-ranging consequences. Within this context, social media platforms such as Twitter have become essential for sharing information and expressing public opinions during this global crisis. Careful investigation of Arabic tweets related to COVID-19 can provide invaluable insights into the common topics and underlying sentiments that shape discussions about the COVID-19 pandemic.

**Objective:** This study aimed to understand the concerns and feelings of Twitter users in Arabic-speaking countries about the COVID-19 pandemic. This was accomplished through analyzing the themes and sentiments that were expressed in Arabic tweets about the COVID-19 pandemic.

**Methods:** In this study, 1 million Arabic tweets about COVID-19 posted between March 1 and March 31, 2020, were analyzed. Machine learning techniques, such as topic modeling and sentiment analysis, were applied to understand the main topics and emotions that were expressed in these tweets.

**Results:** The analysis of Arabic tweets revealed several prominent topics related to COVID-19. The analysis identified and grouped 16 different conversation topics that were organized into eight themes: (1) preventive measures and safety, (2) medical and health care aspects, (3) government and social measures, (4) impact and numbers, (5) vaccine development and research, (6) COVID-19 and religious practices, (7) global impact of COVID-19 on sports and countries, and (8) COVID-19 and national efforts. Across all the topics identified, the prevailing sentiments regarding the spread of COVID-19 were primarily centered around anger, followed by disgust, joy, and anticipation. Notably, when conversations revolved around new COVID-19 cases and fatalities, public tweets revealed a notably heightened sense of anger in comparison to other subjects.

**Conclusions:** The study offers valuable insights into the topics and emotions expressed in Arabic tweets related to COVID-19. It demonstrates the significance of social media platforms, particularly Twitter, in capturing the Arabic-speaking community's concerns and sentiments during the COVID-19 pandemic. The findings contribute to a deeper understanding of the prevailing discourse, enabling stakeholders to tailor effective communication strategies and address specific public concerns. This study underscores the importance of monitoring social media conversations in Arabic to support public health efforts and crisis management during the COVID-19 pandemic.

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**KEYWORDS**

topic modeling; sentiment analysis; COVID-19; social media; Twitter; public discussion

## Introduction

### Background

Throughout history, humanity has faced numerous outbreaks of infectious diseases that have resulted in significant loss of life and economic impact. Toward the end of 2019, the World Health Organization reported a series of pneumonia cases in Wuhan, which were later identified as COVID-19. As a novel infectious disease transmitted through respiratory droplets and contact, COVID-19 quickly spread across the globe, leading to an unprecedented impact on global public health, businesses, and economies. As of February 7, 2023, there have been >676 million confirmed cases and 500,000 reported deaths in >200 countries [1]. Social media platforms, particularly Twitter, have emerged as valuable sources of information for understanding and predicting disease outbreaks. Text mining techniques allow for the extraction of relevant health information from user-generated content on social media platforms. Twitter, in particular, provides researchers with vast amounts of real-time data, enabling early response strategies and enhancing situational awareness. Analyzing Twitter data has become a crucial area of focus in medical informatics research [2,3].

COVID-19 emerged as a prominent and sustained topic on Twitter starting from January 2020, and its discussion has persisted uninterrupted up to the present day [4]. With quarantine measures implemented worldwide, individuals increasingly relied on social media to access news and express their opinions. Twitter data offer valuable insights into public discussions, sentiments, and real-time updates during global pandemics [2,5]. Using Twitter as a data source enables infodemiology studies, providing health authorities with opinions and concerns to inform their responses [6].

Since the outset of the COVID-19 outbreak, an escalating number of studies have been harnessing Twitter data to delve into the public's reactions and discussions surrounding the COVID-19 pandemic. In their respective studies, researchers used distinct methodologies to explore COVID-19-related discussions and sentiments. For instance, Xue et al [4,7] used latent Dirichlet allocation (LDA) for topic identification. Similarly, a study by Alharbi and Alkhateeb [8] investigated the sentiment of the Arabic public on Twitter, using natural language processing (NLP) and machine learning techniques, finding that the long short-term memory model outperformed the naive Bayes model with an accuracy rate of 99% [8]. Another study focused on Arabic sentiment analysis for vaccine-related COVID-19 tweets, introducing the first and largest human-annotated dataset in Arabic for this purpose; it used advanced models such as the stacked gated recurrent unit and AraBERT, achieving a 7% accuracy enhancement [9]. During the COVID-19 pandemic, a separate study analyzed online learning-related tweets in Arabic, using various classification algorithms and achieving a maximum accuracy of approximately 89.6% using the Support Vector Machine classifier to analyze public perceptions of the coronavirus [10].

In addition, research conducted in Saudi Arabia showed a significant increase in negative sentiments during the COVID-19 pandemic, with deep learning algorithms achieving high accuracy rates [11]. Other studies explored sentiment differences between countries and in response to events, using topic modeling and sentiment analysis to reveal previously unreported patterns [12]. Furthermore, a study from Morocco compared different machine learning algorithms for tweet classification, finding logistic regression to yield the best sentiment predictions [13].

Recent advancements in NLP have shown significant potential in transforming various aspects of health care, including clinical decision support, patient management, and automated analysis of health records. Recent studies, such as the one by Tamang et al [14], highlight the use of NLP for optimizing patient outcome predictions and identifying disease patterns through electronic health record data. Similarly, a study by Elbattah et al [15] explores the role of NLP in extracting actionable insights from unstructured medical texts, further underscoring the growing relevance of NLP in enhancing the health care decision-making processes.

COVID-19 remains a scientifically and medically novel disease that requires in-depth and consistent research. Leveraging social media data, particularly from platforms such as Twitter, is essential for syndromic surveillance and understanding public health-related concerns. Twitter, as a prominent communication modality during disease outbreaks, offers valuable insights into public awareness and provides real-time reflections of public sentiment. Despite extensive research on COVID-19, limited studies have used social media data, specifically Twitter, to address conclusive themes and sentiment analysis in Arab regions during the early stages of the COVID-19 pandemic.

While numerous studies have investigated similar themes in different languages and contexts, there remains a notable gap in the analysis of Arabic tweets [16-22]. The Arabic-speaking population plays a significant role in the global discourse on COVID-19, and their perspectives and sentiments warrant dedicated exploration. Building on previous research, and to bridge this gap, our study used a combination of topic modeling techniques, specifically LDA, and sentiment analysis methods to uncover the predominant topics of discussion and the prevailing emotional tones within this corpus.

### This Study

This study aims to analyze Twitter posts during the early stages of the COVID-19 pandemic in Arab regions to provide valuable insights into public sentiment, concerns, and awareness regarding COVID-19 in Arab communities. To achieve this, >1 million tweets posted between March 1 and March 31, 2020, were collected and analyzed. Through this analysis, we hope to assist policy makers in making informed decisions, enhancing public health communication, and implementing effective interventions to mitigate the impact of future outbreaks.

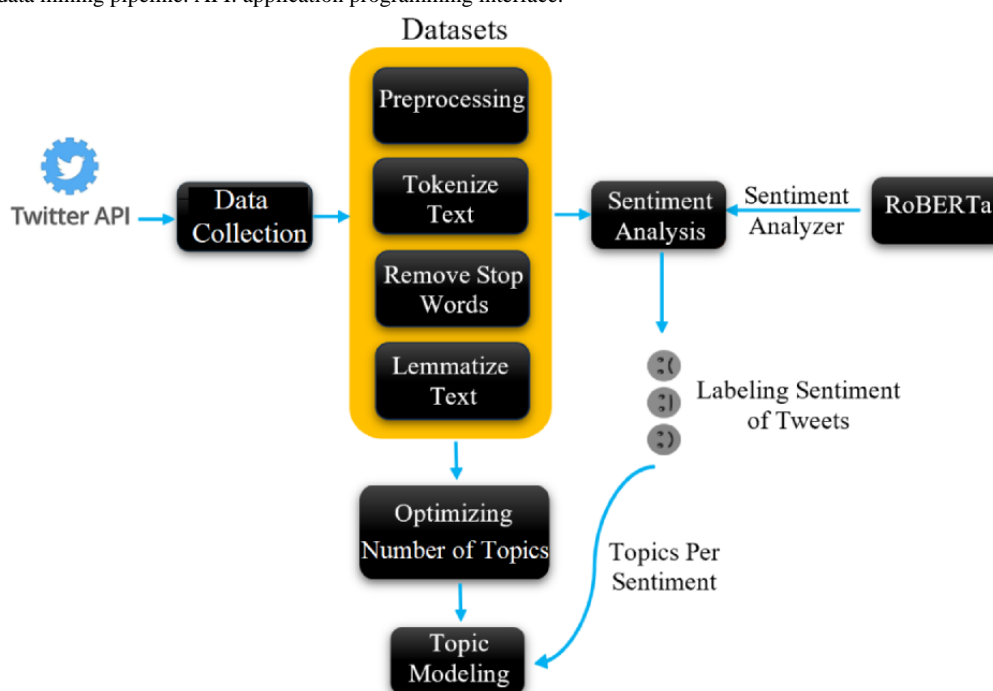
Although this study was conducted during the COVID-19 pandemic, its scope extends beyond the immediate implications of the COVID-19 pandemic. The primary goal of this research is to enhance health care planning and resource allocation in Jordan, which remains a critical issue regardless of pandemic conditions. The findings are designed to inform strategies that could be beneficial in various health care scenarios, whether in routine health care management or in response to other emergent public health challenges. Therefore, the study's relevance persists even in a postpandemic context, making it valuable for long-term health care system improvements.

## Methods

### Research Design

This study uses LDA for topic modeling and a sentiment analysis emotion detection tool to uncover topics and emotions in Twitter data related to COVID-19 in the Arab region. The methodological flowchart is depicted in Figure 1. Our approach to mining Twitter data adheres to the following 4 primary steps: data collection, data preprocessing, sentiment analysis, and topic modeling. The flowchart in Figure 1 illustrates how these steps are interconnected and carried out in our data analysis pipeline. Through these methods, we aim to gain valuable insights into the topics of discussion and the emotional responses of individuals in the Arab region concerning the COVID-19 pandemic.

**Figure 1.** Twitter data mining pipeline. API: application programming interface.



### Data Collection

In our research, we harnessed the GeoCoV19 dataset, a multilingual COVID-19 Twitter dataset that spans a significant period of 90 days, from February 1, 2020, to May 1, 2020. This extensive dataset comprises hundreds of millions of tweets and is enriched with a diverse set of multilingual hashtags and keywords to ensure its comprehensiveness [23]. The dataset primarily provides tweet IDs, which presented us with the task of retrieving the actual tweet text associated with these IDs. To accomplish this, we made effective use of the Twarc application programming interface (API), a robust and efficient tool explicitly designed for this purpose [24]. The Twarc library was chosen due to its robustness in handling large-scale data collection, effective management of Twitter's API rate limits, seamless integration with existing data pipelines, and support for extended tweet metadata, making it an ideal tool for ensuring the integrity and completeness of the dataset required for this study. The Twarc API streamlined the process of collecting

tweet texts corresponding to the tweet IDs provided. As we gathered all the tweets, we applied a language filter to focus exclusively on Arabic tweets. This selective filtering step was crucial for tailoring the dataset to our specific analysis, concentrating on tweets in the Arabic language.

### Data Preprocessing

Data preprocessing plays a pivotal role in text mining, and it serves as a fundamental step in this domain. The purpose of this preprocessing is 2-fold: it optimizes the efficiency of prediction algorithms by eliminating potentially detrimental words, and it conserves storage space, contributing to improved computational performance [25]. In our analysis, we worked with Arabic text data, which requires thorough preprocessing to filter out any noise or irrelevant elements. The initial raw Arabic text underwent a series of transformations as part of this preprocessing effort. These transformations involved tokenization and the removal of various elements such as white spaces, punctuation marks, special characters, emojis, and URLs.

To accomplish this, we used a set of established methods for Arabic text preprocessing, including the use of Farasa [26]. Farasa proved invaluable in normalizing Arabic characters, stripping away diacritics, erasing punctuation marks, and eliminating repetitive characters, collectively enhancing the quality and relevance of the text data for our analysis.

Sentiment Analysis

Overview

To classify the primary sentiments expressed in Twitter messages, such as fear and joy, we used sentiment analysis, an NLP technique [27]. Our approach involved deploying the RoBERTa-base model, meticulously trained on a vast corpus of approximately 58 million tweets and further fine-tuned for precise emotion recognition leveraging the TweetEval benchmark [28]. This specific model, known as Twitter-RoBERTa-Base-Emotion [29], has been purposefully tailored for the nuanced task of emotion recognition within Twitter text data. It adeptly classifies text into various emotion categories, including joy, sadness, anger, fear, surprise, disgust, anticipation, and trust. Our sentiment analysis process unfolded in a sequence of four distinct steps, described in the following sections.

Step 1: Translation to English

As a reliable Arabic emotion detection API was not readily available, we initiated the process by translating Arabic tweets to English. To accomplish this, we leveraged the Google Translation API. We established an account and procured the necessary translation service. It is worth noting that the cost associated with using the Google Translation API amounts to US \$20 per 1 million characters. Given that we were dealing with a substantial volume of data, encompassing 5.1 million Arabic tweets with a staggering 970,801,329 characters, the

estimated cost tallied up to US \$19,420. Consequently, we opted to translate 1 entire month of tweets. March was selected as the ideal candidate for translation, primarily due to its status as the month with the highest tweet volume. In addition, March witnessed several pivotal events, including Trump’s declaration of COVID-19 as a national emergency, the implementation of travel bans on non-US citizens traveling from Europe, and the World Health Organization’s formal declaration of the coronavirus as a global pandemic. To verify the quality of the translations, a sample of 5000 tweets was randomly selected and evaluated both before and after translation. Bilingual experts reviewed these tweets, comparing the original Arabic content with the translated English text. This review process focused on ensuring that the translations accurately conveyed the original meaning, context, and sentiment. On the basis of their feedback, we confirmed that the translations were of high quality, making them suitable for further analysis.

Step 2: English Text Preprocessing

Once the translation was complete, we embarked on preprocessing the English text. This entailed removing common stop words such as “and,” “the,” and “to.”

Step 3: Stemming

To further refine the text data, we applied a stemming process, which involves eliminating predefined prefixes and suffixes. This step aids in reducing words to their root form. For instance, it transforms “running” into “run” through stemming.

Step 4: Emotion Determination

The final step involved determining the emotion expressed in the tweets using Twitter-RoBERTa-Base-Emotion.

Table 1 illustrates the distribution of emotions across the analyzed tweets, providing valuable insights into the prevailing sentiments during the specified time frame.

Table 1. Number of tweets per emotion.

| Emotion      | Tweets, n |
|--------------|-----------|
| Anger        | 182,105   |
| Disgust      | 150,022   |
| Joy          | 141,446   |
| Anticipation | 60,449    |
| Sadness      | 44,591    |
| Surprise     | 30,666    |
| Fear         | 28,439    |

Topic Modeling Using LDA

In our analysis, we harnessed the power of LDA as a formidable tool for uncovering latent topics within our extensive dataset. LDA, a generative probabilistic model, proves exceptionally useful for extracting these hidden themes from a vast collection of documents. Its underlying mechanism involves representing documents as random combinations of latent topics and characterizing each topic as a distribution of words [30]. This framework of the LDA model adheres to a 3-level Bayesian approach to effectively capture the generative process. However,

before delving into the application of LDA or any other probabilistic topic modeling techniques, a critical step is to determine and define the number of topics often denoted as “k” [31]. This crucial decision significantly impacts the outcomes of the topic modeling process.

Qualitative Analysis

To strengthen the reliability of our findings obtained through the LDA model, we integrated a qualitative method focused on gaining a more profound insight into the identified themes. In particular, we followed the established 6-step thematic analysis

framework outlined by Braun and Clarke [32] and successfully used by Xue et al [33]. This framework includes the following steps: (1) familiarizing ourselves with the keyword data and reviewing the most representative tweets for each topic, (2) generating initial codes to summarize key themes, (3) searching for thematic patterns by grouping similar topics, (4) reviewing and refining these potential themes to ensure coherence and consistency, (5) defining and naming themes based on their overall significance and contribution to the research question, and (6) reporting and documenting the final themes. This process was iterative and reflexive, involving multiple rounds of discussion and reassessment. Two researchers with extensive experience in social media analysis and public health independently reviewed and documented the initial codes. These codes were then examined by 2 additional researchers to refine the themes, ensuring that they accurately captured the essence of the topics.

### Ethical Considerations

This study analyzed publicly available data collected from Twitter. The dataset consisted of tweet IDs, and no personally identifiable information was included in the analysis. All tweet texts were retrieved in compliance with Twitter's terms of service. Ethics approval was not sought, as the study used publicly accessible data, ensuring that no identifiable personal information was involved. To maintain the highest ethical standards, all results are presented in aggregate, guaranteeing

the anonymity and privacy of individuals represented in the dataset.

## Results

### Descriptive Results

A total of 637,718 tweets were included in the final dataset after processing raw data. The analysis focused on identifying the most frequently tweeted bigrams (pairs of words) related to COVID-19. Bigrams are 2 consecutive words, regardless of their grammar structure or semantic meaning. They may not be self-explanatory, as in the case of the bigram "social distancing," which does not convey the meaning of either word on its own. Such an approach was adopted by Xue et al [4], and it was proved that bigrams can be a useful way to identify the most prominent topics and themes in Twitter conversations. The identified bigrams included pairs of words such as "virus corona," "stay home," "home order," "travel curfew," "new coronavirus," "spread virus," "home quarantine," "health quarantine," "coronavirus pandemic," "new infected," and "new case." Among the popular unigrams were words such as "coronavirus," "virus," "home," "new," "health," "world," "visit," "pandemic," "stay," "case," "quarantine," and "curfew." Most common unigrams and bigrams related to COVID-19, and pertinent details are listed in Table 2 (original Arabic tweets are provided in Multimedia Appendix 1).



**Table 2.** Top 50 unigrams and bigrams and their distributions.

|                        | Values (%) |
|------------------------|------------|
| <b>Top 50 unigrams</b> |            |
| Coronavirus            | 6.558451   |
| Virus                  | 2.350919   |
| Home                   | 0.921041   |
| New                    | 0.857981   |
| Health                 | 0.614924   |
| Kuwait                 | 0.576566   |
| Condition              | 0.551307   |
| Saudi Arabia           | 0.503562   |
| World                  | 0.491143   |
| Country                | 0.487031   |
| Visit                  | 0.392251   |
| Pandemic               | 0.391468   |
| Curfew                 | 0.359459   |
| Stay                   | 0.359077   |
| Country                | 0.352204   |
| Spread                 | 0.34872    |
| Infected               | 0.340486   |
| Quarantine             | 0.339662   |
| Case                   | 0.335292   |
| Disease                | 0.331376   |
| Infected               | 0.328934   |
| Urgent                 | 0.314949   |
| Egypt                  | 0.313753   |
| Virus                  | 0.288958   |
| People                 | 0.272675   |
| Minister               | 0.263771   |
| People                 | 0.257506   |
| Health                 | 0.244108   |
| China                  | 0.243201   |
| Good                   | 0.241965   |
| Travel                 | 0.241181   |
| Citizen                | 0.239945   |
| COVID                  | 0.238966   |
| King                   | 0.238255   |
| New                    | 0.220993   |
| Procedure              | 0.213274   |
| Lebanon                | 0.211883   |
| Wanted                 | 0.209183   |
| Confrontation          | 0.205782   |
| Education              | 0.205174   |
| In                     | 0.198331   |

|                            | Values (%) |
|----------------------------|------------|
| Infection                  | 0.193302   |
| Thanks                     | 0.187623   |
| Announced                  | 0.186263   |
| Prevention                 | 0.185222   |
| Nation                     | 0.184861   |
| Iran                       | 0.180255   |
| House                      | 0.178111   |
| Italy                      | 0.174504   |
| In house                   | 0.172979   |
| <b>Top 50 bigrams</b>      |            |
| Virus, coronavirus         | 2.029932   |
| Coronavirus, new           | 0.526419   |
| Stay home                  | 0.325347   |
| Coronavirus, coronavirus   | 0.302665   |
| Visit, health              | 0.263658   |
| Virus, coronavirus         | 0.19593    |
| Coronavirus, Kuwait        | 0.194992   |
| Coronavirus, new           | 0.192446   |
| Curfew, travel             | 0.18009    |
| Spread, virus              | 0.155542   |
| Coronavirus, virus         | 0.146133   |
| Quarantine, home           | 0.138868   |
| Quarantine, health         | 0.123512   |
| New, virus                 | 0.122492   |
| Coronavirus, Lebanon       | 0.108992   |
| Pandemic, coronavirus      | 0.108868   |
| Home, coronavirus          | 0.107683   |
| Coronavirus, Saudi Arabia  | 0.105704   |
| Coronavirus, Egypt         | 0.103818   |
| Infected, virus            | 0.102376   |
| New, case                  | 0.09342    |
| Coronavirus, COVID         | 0.091503   |
| Kuwait, coronavirus        | 0.089236   |
| New, coronavirus           | 0.088587   |
| Health, global             | 0.08464    |
| Stay, home                 | 0.083898   |
| Minister, health           | 0.083743   |
| Crisis, coronavirus        | 0.083589   |
| Coronavirus, stay          | 0.076416   |
| Organizer, health          | 0.073128   |
| Confrontation, coronavirus | 0.068563   |
| Condition, in              | 0.06845    |
| Saudi Arabia, coronavirus  | 0.064812   |

|                          | Values (%) |
|--------------------------|------------|
| Coronavirus, wanted      | 0.061967   |
| Coronavirus, urgent      | 0.060535   |
| Recording, case          | 0.055537   |
| Confrontation, virus     | 0.054918   |
| Spread, virus            | 0.053424   |
| Spread, coronavirus      | 0.053187   |
| Coronavirus, curfew      | 0.050755   |
| Curfew, curfew           | 0.04958    |
| Procedure, precautionary | 0.049426   |
| United, State            | 0.048818   |
| Staying, home            | 0.048519   |
| Disease, coronavirus     | 0.047993   |
| Infected, coronavirus    | 0.047849   |
| Citizen, resident        | 0.047684   |
| Servant, holy mosque     | 0.04552    |
| Prevention, travel       | 0.045458   |
| Coronavirus, visit       | 0.044582   |

## COVID-19–Related Topics

In our study, we used the LDA technique to identify and categorize frequently co-occurring words associated with COVID-19. The LDA algorithm allowed us to manually determine the number of topics we wanted to generate. In this study, we used 2 widely recognized metrics, CaoJuan2009 and Deveaud2014, available through the R package (R Foundation for Statistical Computing), to determine the optimal number of topics for our dataset. These metrics provided a robust framework for evaluating the coherence and distinctiveness of the topics, ensuring that the final model best captured the underlying structure of the data. The CaoJuan2009 measure is minimized when the number of topics aligns with the data's intrinsic structure, while the Deveaud2014 measure is maximized to indicate topic coherence and separation. These metrics were used to assess and validate the number of topics to ensure they reflect the data's diversity and relevance. By leveraging these 2 complementary metrics, we ensured that the selected number of topics provided meaningful insights and reduced the risk of overfitting. The number of topics was determined when these metrics stabilized, indicating a consistent result.

Upon evaluating the metrics, it was found that the CaoJuan2009 score converged at its minimum value with 16 topics, while the Deveaud2014 score peaked at its maximum value with the same number of topics. On the basis of this, we concluded that the optimal number of topics, denoted as “k,” is 16, as shown in [Figure 2](#).

In addition, we calculated the topic distance and visualized the intertopic relationships using a 2D plane [34]. Each circle in the plot represents a distinct topic, ranging from topic 1 to topic k. The positioning of these circles reflects the calculated

distances between topics, offering a visual representation of their relationships.

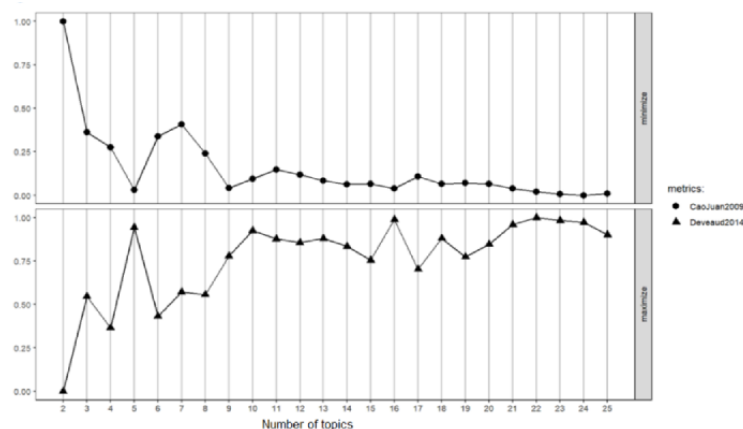
It is also worth noting that cross-validation is less commonly applied in topic modeling for several reasons. These include computational challenges associated with applying cross-validation to unsupervised models, the interpretive nature of topic models, and the emphasis on qualitative coherence over predictive performance. Most studies on LDA and related techniques do not apply cross-validation, as the focus of topic modeling is on the interpretability and coherence of the topics rather than on predictive performance. Instead, topic models are typically evaluated using internal coherence and stability measures, such as the CaoJuan2009 and Deveaud2014 metrics, which prioritize the coherence of the topics and the consistency of the results across multiple runs. This approach is consistent with what is found in most related work on LDA. For example, Blei et al [30] introduced LDA and highlighted that the evaluation of topic models is traditionally done using measures such as coherence scores.

In [Table 3](#) (original Arabic tweets are provided in [Multimedia Appendix 2](#)), we present the findings of the 16 LDA topics, revealing the most frequently occurring words within each topic along with the percentage of tweets falling under each respective topic. Among all 16 topics, topic 5 stands out with the highest percentage (9.98%) of tweets associated with it. In topic 5, we observed a significant co-occurrence of specific words, including “coronavirus,” “increase,” “health,” “new,” “infected,” “death,” “recovery,” and “case.” This combination of words indicates an escalation in the number of COVID-19 infections, leading to unfortunate fatalities and the emergence of new cases. Moreover, the presence of the term “recovery” implies that some individuals who were previously infected are now undergoing healing and improvement. Furthermore, we

calculated the topic distance and illustrated the intertopic distance [35] in a 2D plane, as depicted in Figure 3. Each circle on the plot corresponds to a topic, ranging from topic 1 to topic 16 in this study. The positions of these circles were determined

based on the calculated distances between the topics. Notably, in the visualization, the circles were not overlapping, which served as a validation of the 16 topics.

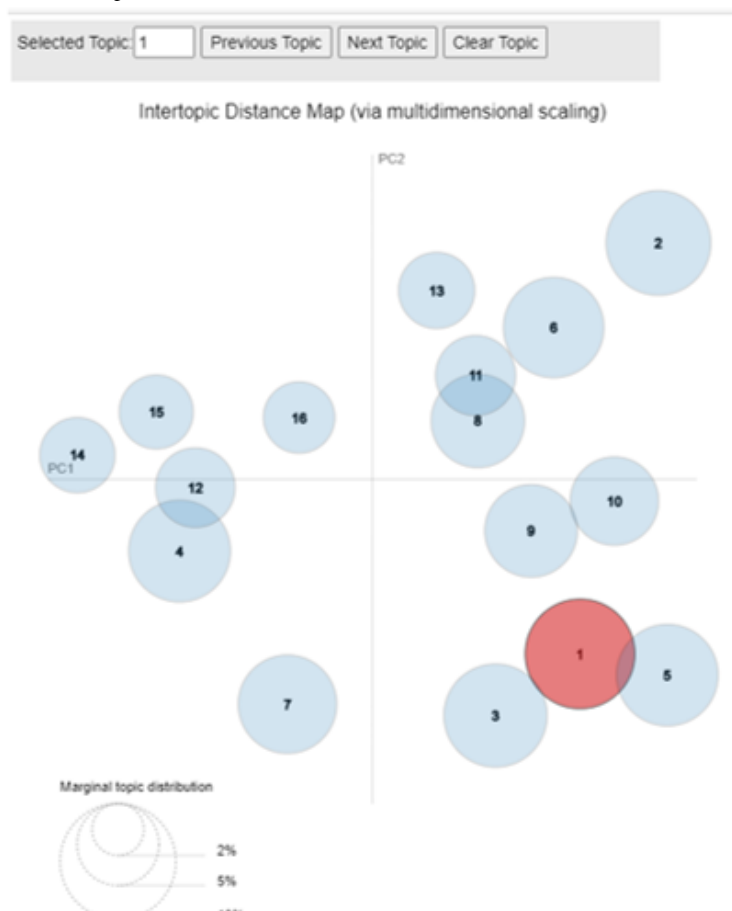
**Figure 2.** Metrics for estimating the optimal number of topics, ranging from 2 to 25 topics.



**Table 3.** Topic, words, and percentage of tweets.

| Topic | Words   | Values (%) |
|-------|---|------------|
| 0     | country, corona, Kuwait, praise, protection, gratitude to god, blessing, people, protect, people or nation, state, goodness, world, Saudi Arabia, Muslim, illness, thanks, pandemic, virus, Egypt | 6.31       |
| 1     | corona, affliction, pandemic, goodness, virus, Muslim, mercy, supplication/prayer, new, mind, world, lift or remove, great, illness, heart, raise, evil, people, mercy, Earth                     | 8.5        |
| 2     | corona, hand, virus, mask, washing, people, new, water, sanitizer, way, discount, knowledge, world, wear, person, soap, usage, glove, mask, beautiful   | 4.69       |
| 3     | corona, virus, illness, Iran, medical, infected, hospital, doctor, treatment, Iraq, examination or test, health, person, device, hospital, Bahrain, infected, transmission, Italy, system         | 7.28       |
| 4     | corona, virus, Kuwait, Egypt, new, emerging, COVID, health, visited, suspension, Saudi Arabia, corona, statement, Kuwaiti, confrontation, Emirate, study, crew, state, prevention                 | 6.09       |
| 5     | corona, virus, condition, new, case, infected, health, infected, died, infection, urgent, recording, death, announced, visited, increase, recovery, recorded, total, rose                         | 9.98       |
| 6     | corona, virus, education, visited, minister, confrontation, support, private, health, student, bank, spread, sector, state, responsible, crisis, communication, community, request, home          | 8.16       |
| 7     | corona, China, state, virus, world, pandemic, union, Italy, hate, Europe, league, America, new, spread, presented, condition, European, action, player, east                                      | 4.13       |
| 8     | corona, virus, house, scene, protect, country, Algeria, Egypt, died, rest, detail, video, lead, people, young man, Morocco, new, image, wanted, film  | 3.83       |
| 9     | house, corona, stay, curfew, quarantine, wandering, home based, virus, new, Saudi Arabia, home, Kuwait, responsible, effectiveness, roaming, health, wanted, complete, goodness, Zoom             | 7.18       |
| 10    | corona, virus, world, Trump, Oman, new, vaccine, president, faced, America, China, treatment, wanted, news, Chinese, partnership, vaccine, COVID, American, Palestine                             | 4.68       |
| 11    | corona, virus, spread, health, state, pandemic, prevention, illness, enemy, awareness, danger, way, gathering, must, home, country, avoidance, citizen, world, prevention                         | 5.86       |
| 12    | corona, virus, spread, health, state, pandemic, prevention, illness, enemy, awareness, danger, way, gathering, must, home, country, avoidance, citizen, world, prevention                         | 5.86       |
| 13    | corona, China, state, virus, world, pandemic, union, Italy, hate, Europe, league, America, new, spread, presented, condition, European, action, player, east                                      | 4.13       |
| 14    | corona, Saudi Arabia, thanks, Kuwait, king, health, protection, country, homeland, virus, citizen, people or nation, visited, effort, state, sanctuary, praise, Salman, pandemic, protect         | 7.35       |
| 15    | corona, Lebanon, people, one, age, went out, quarantine, meant, topic, condition, house, what, virus, safety, health, Egypt, people or nation, world  | 4.98       |



**Figure 3.** Latent Dirichlet allocation—intertopic distance.

### COVID-19–Related Themes

Through the process of thematic analysis, we were able to categorize the identified topics, bigrams, and representative tweet samples into distinct themes, as shown in [Table 4](#) (original Arabic tweets are provided in [Multimedia Appendix 3](#)).

The sample tweets provided in [Table 4](#) are excerpts taken from the original tweets. These 16 topics have been categorized into eight overarching themes, summarized below.

1. Preventive measures and safety (“public health measures”): this theme focuses on various measures to prevent the spread of COVID-19, such as wearing masks, washing hands, using sanitizers, and practicing social distancing.
2. Medical and health care aspects: this theme encompasses topics related to the medical and health care aspects of COVID-19, including hospitals, doctors, treatments, testing, and recovery.
3. Government and social measures: this theme covers government actions, social measures, and policies implemented to address the COVID-19 pandemic, including lockdowns, travel restrictions, home orders, suspending schools, avoiding gatherings, closing shops, staying at home, and support measures.
4. Impact and numbers: this theme involves discussions about the impact of COVID-19, including the number of cases, deaths, recoveries, and updates on the situation.
5. Vaccine development and research: this theme revolves around vaccine development, clinical trials, and scientific research related to finding a solution to COVID-19.
6. COVID-19 and religious practices: this topic discusses how COVID-19 has impacted religious practices and gatherings. It mentions places of worship ( ) and the importance of adhering to prayers ( ) and religious guidelines ( ) during the COVID-19 pandemic, especially during occasions such as Ramadan ( ). The theme also includes expressions of gratitude and good wishes for nations and people ( , ).
7. Global impact of COVID-19 on sports and countries: this topic discusses the spread of COVID-19 in different countries, including China, Italy, and the United States, and its impact on various aspects, such as sports events and leagues in Europe and the Middle East. It also mentions the virus as a global pandemic and its effects on athletes and players ( ) as well as its presence in different regions around the world.
8. COVID-19 and national efforts: this theme focuses on the efforts of different nations, including Saudi Arabia and Kuwait, in combating COVID-19. It mentions leaders ( , ) and their efforts to protect the health and well-being of their citizens ( , ). The theme includes expressions of gratitude for the nation’s efforts in managing the COVID-19 pandemic ( ) and highlights the importance of public health ( ). [Textbox 1](#) provides a comprehensive list of topics, thoughtfully translated into English for better clarity and accessibility.

**Table 4.** Themes based on topic classification, bigrams, and sample tweets.

| Theme and topic                         | Bigrams   | Sample tweets  |
|---|---|--|
| <b>Preventive measures and safety</b>   |   |  |
| Face mask                               | Wear mask   | A note for your safety from the new coronavirus infection: Avoid social gatherings with more than 1 person. Avoid crowded areas or places where you might interact with individuals who are sick. Avoid handshakes as they are among the primary causes of virus transmission. Wear a mask whenever possible.  |
| Hands                                   | Wash hands, use sanitizers                        | Avoid gatherings, closed spaces, and crowded areas, along with regularly washing your hands with water and soap or sanitizing them with alcohol-based disinfectants. By God's will, you will be protected from contracting the new coronavirus.  |
| Social distancing                       | Social distancing                                 | Social distancing means staying away from gatherings and crowded places. If you must leave your home, maintain a distance of at least 2 meters from the people around you. Source: Cleveland Clinic, COVID-19.   |
| <b>Medical and health care aspects</b>  |   |  |
| Health authorities                      | Precautionary measures, followed the instructions | Home quarantine protects against the risk of a person spreading the coronavirus without showing symptoms, making them a potential source of transmission to various groups. Preventive measures against COVID-19 ease the burden on health care providers, enabling them to fulfill their roles in treating other illnesses and performing preventive tasks, including COVID-19 detection. Voice of the physician. |
| Recovery                                | Case recovery                                     | Breaking: The Ministry of Health announces the recovery of the first coronavirus case in the kingdom. This concerns the young man who returned from Italy and was previously announced as the first imported case of the virus in Morocco. COVID-19, Morocco, Recovery, Ministry of Health.  |
| Treatment                               | Treating the infected                             | The Minister of Health announces the initiation of treating patients with COVID-19 with the chloroquine vaccine.   |
| Treatment                               | New drug  | The <i>Washington Post</i> reports that Chinese experts and physicians have successfully fought COVID-19 using chloroquine, a drug primarily used to treat malaria, and Kaletra, an HIV medication that combines lopinavir and ritonavir. Emirati physician Omar Al Hammadi shares the success of this trial.  |
| Hospital                                | Field hospital                                    | Starting Sunday, a physician will accompany every ambulance, and a field hospital will be established inside the trade unions complex. Dr Ali Al-Abous, President of the Jordanian Medical Association, comments on the nationwide curfew in Jordan due to the COVID-19 pandemic.  |
| <b>Government and social measures</b>   |   |  |
| Lockdowns and suspending                | Closing shops, suspending schools                 | Precautionary measures in Kuwait against COVID-19: suspension of studies and work, cancellation of weddings, closure of mosques, closure of malls, closure of salons, partial curfew, extension of the suspension of studies, regulation of work in central markets, closure of shops, postponement of installments.   |
| Travel restrictions                     | Travel ban  | Saudi Arabia: Saudi Arabia suspended studies, banned cafes and shisha, prohibited sports gatherings and cinemas, halted entertainment activities, stopped Umrah and travel, and conducted intensive testing to search for patients. All for your benefit—help your government overcome these circumstances with minimal losses.  |
| Home orders                             | Stay home   | Stay home and protect your family from coronavirus. Prevention guidelines. Stay home.  |
| Curfew                                  | Curfew  | Breaking: Al Jazeera correspondent reports the sounding of alarm sirens across Jordan as the nationwide curfew begins to combat the spread of COVID-19.  |
| Remote                                  | Remote work                                       | It is everyone's duty to follow the precautionary measures taken by our government, may God protect them, to prevent the spread of COVID-19. At our facility, we have informed the success team to work remotely from their homes until further notice.  |
| <b>Impact and numbers</b>               |   |  |
| New cases                               | Confirmed cases, increase in cases                | The Kuwaiti Ministry of Health has reported new cases of the novel coronavirus, and the total number of patients that have exited quarantine is 20.  |
| Deaths                                  | Coronavirus deaths                                | A new death has been recorded in Jordan due to COVID-19, bringing the total number of deaths to 5.   |
| <b>Vaccine development and research</b> |   |  |
| Religious guidelines                    | Prayer, supplication                              | Breaking: The Senior Scholars Authority calls on everyone to adhere to the instructions, guidelines, and regulations, to fear God, and to resort to prayer and supplication. COVID-19, Saudi Arabia.   |

| Theme and topic  | Bigrams                 | Sample tweets  |
|--|-------------------------|--|
| Umrah  | Suspension of Umrah     | It was discovered during the COVID-19 crisis that preserving life is one of the most important objectives of Sharia, and everything is subordinated to it. The suspension of Umrah and prayer in mosques reflects the greatness of Islam and the depth of Sharia's objectives. |
| <b>Global impact of COVID-19 on sports and countries</b> |                         |  |
| Postponement of matches                                  | Postponement of matches | The Union of European Football Association has decided to postpone all matches scheduled for next week. Sports, COVID-19.  |
| Italy  | The situation in Italy  | Terrifying numbers in Italy and Iran; a video shows the spread of the coronavirus outside China until March.   |
| <b>COVID-19 and national efforts</b>                     |                         |  |
| King Salman  | Royal support           | King Salman bin Abdulaziz and Crown Prince Mohammed bin Salman. The Saudi Arabian Monetary Authority announces support for the private sector with 1 billion Saudi riyals to face the expected financial and economic impacts of the coronavirus.                              |
| Thanks   | Government gratitude    | We thank God for the blessing of Islam and the blessing of Salman. Every Saudi has the right to be proud and boast about Saudi Arabia. May God protect its government and people from all harm. Saudi Arabia. COVID-19. Stay at home.  |

**Textbox 1.** Topic and words (English translations) used in the study.

- Topic 0: country, corona, Kuwait, Hamad, preserve, Alhamdulillah, blessing, people, preserve, people, state, good, world, Saudi Arabia, Muslim, disease, thanks, epidemic, virus, and Egypt
- Topic 1: corona, calamity, epidemic, good, virus, Muslim, mercy, prayer, new, by, world, lift, great, disease, heart, raise, evil, people, mercy, and land
- Topic 2: corona, hand, virus, mask, wash, people, new, water, sanitizer, road, discount, know, world, wear, person, soap, use, gloves, mask, and beautiful
- Topic 3: corona, virus, disease, Iran, medical, infected, hospital, doctor, treatment, Iraq, test, health, person, device, hospital, Bahrain, infected, transfer, Italy, and system
- Topic 4: corona, virus, Kuwait, Egypt, new, novel, Covid, health, visit, suspension, Saudi Arabia, core, statement, Kuwaiti, confront, Emirate, study, cure, country, and protection
- Topic 5: corona, virus, condition, new, condition, infected, health, infected, and, infection, urgent, registration, death, announce, visit, rise, recovery, register, total, and rise
- Topic 6: corona, virus, education, visit, minister, confront, support, special, health, student, bank, publish, sector, state, official, crisis, contact, community, request, house
- Topic 7: corona, China, country, virus, world, epidemic, union, Italy, football, Europe, league, America, new, spread, foot, player, and east
- Topic 8: corona, virus, home, scene, protect, country, Algeria, Egypt, die, wind, detail, video, top, people, young, Morocco, new, picture, wanted, and film
- Topic 9: home, corona, stay, ban, quarantine, circulation, homely, virus, new, Saudi Arabia, home, Kuwait, official, activity, circulation, health, wanted, complete, good, and old
- Topic 10: corona, virus, world, Trump, Oman, new, vaccine, president, confront, America, China, treatment, wanted, news, Chinese, company, vaccine, coveted, American, and Palestine
- Topic 11: corona, virus, spread, health, state, epidemic, protection, disease, enemy, awareness, threat, road, gathering, mandatory, country, avoid, citizen, world, and protection
- Topic 12: corona, mosque, people, gathering, prayer, congregation, Lebanon, condition, Ramadan, virus, prayer, I mean, talk, cover, world, Egypt, great, good, people, and peace
- Topic 13: corona, virus, procedure, spread, prevention, decision, sanitization, closure, local, logic, visit, urgent, Saudi Arabia, new, governor, application, shop, Riyadh, precautionary, and system
- Topic 14: corona, Saudi Arabia, thanks, Kuwait, king, health, preserve, country, homeland, virus, citizen, people, visit, effort, state, crisis, blessing, Salman, epidemic, and preserve
- Topic 15: corona, Lebanon, people, and, age, came out, quarantine, from me, subject, condition, house, and, mean, virus, peace, health, Egypt, people, world, and damn

Sentiment Analysis

We conducted sentiment analysis for each of the 16 topics and presented the results in Figure 4 and Table 5. Figure 4 visualized 7 emotions: anger, disgust, joy, anticipation, sadness, surprise, and fear. Across all 16 topics, anger (represented by the red line) was the dominant emotion in 16 topics, followed by disgust (green line), joy (blue line), and anticipation (orange line). To delve deeper into the emotional aspects of the data, we provide a breakdown of the number of tweets associated with each

emotion across different topics in Table 5. For example, in topic 5, a substantial number of tweets (n=17,848) expressed anger, reflecting a strong sentiment regarding the need for essential measures and precautions. This high prevalence of anger in topic 5 stands out in comparison to the other topics. It is worth noting that excessive anger, if left unmanaged, can lead to a range of medical problems. Managing emotions such as anger is crucial not only for mental well-being but also for overall physical health.

Figure 4. Sentiment analysis for each of the 16 latent topics.

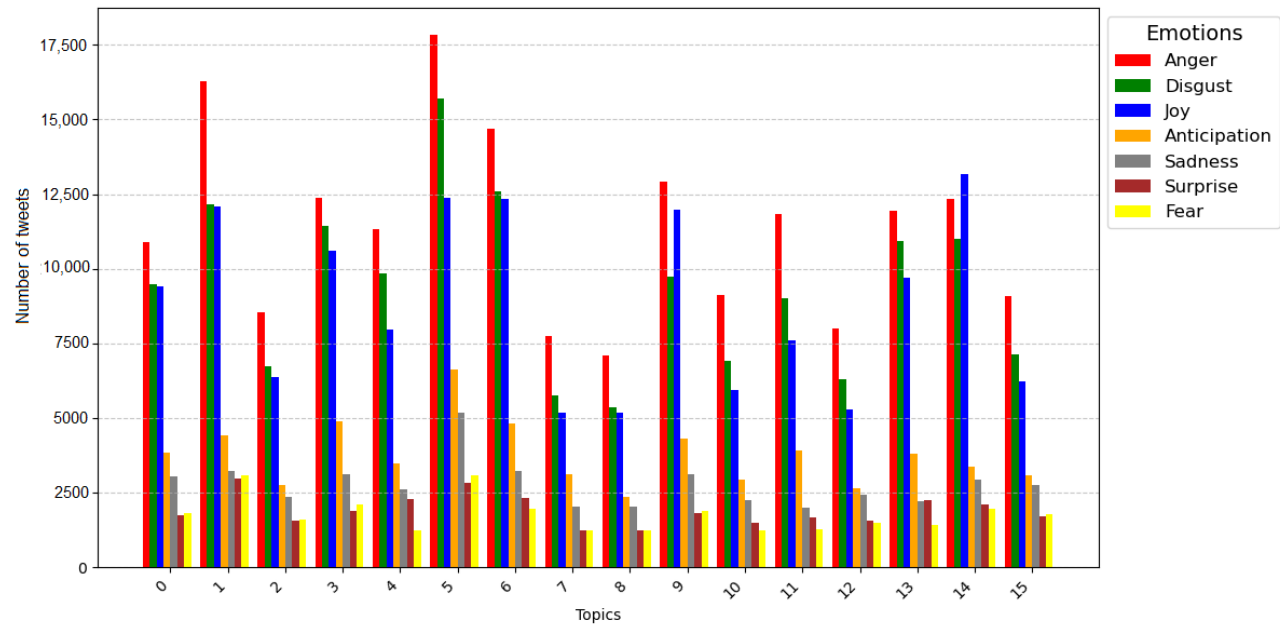


Table 5. The number of tweets for 7 emotions across 16 topics.

| Topic | Anger  | Anticipation | Disgust | Fear | Joy    | Sadness | Surprise |
|-------|--------|--------------|---------|------|--------|---------|----------|
| 0     | 10,896 | 3834         | 9475    | 1835 | 9428   | 3040    | 1757     |
| 1     | 16,295 | 4434         | 12,164  | 3079 | 12,083 | 3217    | 2965     |
| 2     | 8559   | 2772         | 6729    | 1585 | 6366   | 2346    | 1554     |
| 3     | 12,391 | 4894         | 11,424  | 2110 | 10,602 | 3113    | 1876     |
| 4     | 11,345 | 3493         | 9838    | 1246 | 7969   | 2624    | 2295     |
| 5     | 17,848 | 6630         | 15,688  | 3078 | 12,375 | 5192    | 2847     |
| 6     | 14,702 | 4820         | 12,601  | 1979 | 12,329 | 3239    | 2342     |
| 7     | 7757   | 3130         | 5752    | 1224 | 5189   | 2031    | 1230     |
| 8     | 7082   | 2367         | 5344    | 1222 | 5168   | 2035    | 1228     |
| 9     | 12,926 | 4321         | 9742    | 1896 | 11,989 | 3132    | 1802     |
| 10    | 9113   | 2948         | 6901    | 1225 | 5953   | 2245    | 1486     |
| 11    | 11,836 | 3915         | 9027    | 1288 | 7606   | 2015    | 1656     |
| 12    | 7988   | 2646         | 6286    | 1494 | 5282   | 2416    | 1547     |
| 13    | 11,942 | 3801         | 10,928  | 1437 | 9717   | 2231    | 2241     |
| 14    | 12,328 | 3357         | 11,007  | 1962 | 13,172 | 2953    | 2124     |
| 15    | 9097   | 3087         | 7116    | 1779 | 6218   | 2762    | 1716     |

## Discussion

### Principal Findings

This study delved into public discussion and emotional expressions related to COVID-19 using Arabic Twitter messages. Twitter users engaged in discussions encompassing 8 primary themes regarding COVID-19. Using topic modeling on the tweets proved valuable in uncovering insights into COVID-19-related topics and concerns. The outcomes highlighted several crucial observations.

This analysis concentrates on tweets from March 2020, a pivotal phase in the COVID-19 pandemic's unfolding narrative. During this period, the second stage of the COVID-19 pandemic emerged prominently, marked by a significant milestone as Arabic countries reported their initial cases of COVID-19. Subsequently, a cascade of vital health measures ensued, encompassing the enforcement of quarantine protocols, the temporary cessation of air travel, and the inevitable postponement or cancelation of various events. This time frame aligns logically with the peak frequency of tweets, as previously observed by Taneja et al [22] and Haouari et al [34].

Amidst the array of all 16 topics, a discernible pattern surfaced, characterized by the recurring presence of specific keywords such as "coronavirus," "increase," "health," "new," "infected," "death," "recovery," and "case." This linguistic cluster strongly implies a surge in COVID-19 infections, accompanied by lamentable loss of life and the emergence of new cases during the ongoing COVID-19 pandemic. It is imperative to emphasize that our chosen time frame aligns precisely with the onset of the COVID-19 pandemic's second phase, coinciding with heightened global concern. The substantial spike in COVID-19 cases in Italy during this period ignited a profound sense of alarm on a global scale. This surge in worldwide apprehension may have contributed to the observed increase in tweet frequency, corroborating findings from multiple studies [22,34].

Furthermore, substantial discussions revolving around the COVID-19 pandemic within diverse Arabic nations have drawn significant interest. These conversations are marked by a prevailing sense of indignation. Moreover, public sentiments concerning the spread of COVID-19 unveiled an underlying sense of anticipation toward prospective measures. These sentiments were accompanied by a mix of emotions, including anger and fear; a notable undercurrent of fear was predominant in discussions revolving around the COVID-19 crisis and the resulting fatalities. This trend aligns with global sentiments, as documented by Lwin et al [36], wherein public emotions underwent a noticeable shift from fear to anger throughout the COVID-19 pandemic, with traces of sadness and joy also emerging.

Noteworthy, the appearance of dialogues concerning COVID-19 and religious practices introduced a fresh subject not previously detected in prior research. This indicates a developing connection between COVID-19 and religious matters on the Twitter platform. This is particularly apparent due to the substantial influence of religious identity on attitudes and actions concerning the COVID-19 pandemic and vaccination efforts;

the COVID-19 pandemic has significantly reshaped communal worship and gatherings as measures to curb the virus's transmission [37]. Furthermore, religious leaders have assumed a central role in championing COVID-19 vaccination campaigns, effectively addressing and mitigating vaccine hesitancy [38].

### In-Depth Analysis of Findings

The application of topic modeling and sentiment analysis in this study provided several valuable insights into public sentiment and thematic discussions during the early stages of the COVID-19 pandemic in Arab regions. The findings largely align with anticipated outcomes, such as the focus on preventive measures and safety and medical and health care aspects, both of which were expected topics given the nature of the COVID-19 pandemic.

However, the emergence of discussions on COVID-19 and religious practices was a unique finding that adds depth to the understanding of public discourse in Arab communities. This theme highlights the intersection of the COVID-19 pandemic with cultural and religious practices, which had not been as thoroughly explored in previous research. It underscores the significant impact that COVID-19 had on religious identity, communal worship, and adherence to religious guidelines during pivotal periods such as Ramadan.

Another notable aspect was the attention given to the global impact of COVID-19 on sports and countries, reflecting the broad international concern and how global events, especially sports, were affected. This indicates that the COVID-19 pandemic's influence went beyond public health and extended into societal and cultural dimensions, impacting activities that are deeply integrated into daily life.

In addition, the sentiment analysis revealed a nuanced distribution of emotions, with a significant proportion of tweets expressing anger and disgust, as expected, given the uncertainty surrounding the COVID-19 pandemic. However, there was also a notable presence of positive emotions, such as hope and solidarity, particularly in tweets discussing community support and coping mechanisms. This suggests that, despite the overwhelming nature of the crisis, many users turned to social media not only to express negative emotions but also to share supportive messages and encourage others.

Overall, the identified themes and their respective discussions provide a comprehensive view of public sentiment, concerns, and priorities during the early COVID-19 pandemic period. These insights not only reflect the immediate response to the health crisis but also highlight the diverse and context-specific aspects that shaped public discourse. Such findings offer a foundation for more effective public health communication and intervention strategies, particularly in culturally sensitive contexts.

### Strengths

This study provided valuable insights into the sentiments and concerns of Arabic-speaking Twitter users during the COVID-19 pandemic, underscoring the significance of social media as a means of understanding and addressing public health issues in the digital era. First, the analysis encompassed a substantial



dataset of 1 million Arabic tweets, offering a comprehensive view of the sentiments and topics expressed by Twitter users in Arabic-speaking countries during a specific period of the COVID-19 pandemic. Besides, the study used a combination of machine learning techniques, including topic modeling and sentiment analysis, to uncover and categorize themes and emotions within the dataset, providing a holistic understanding of the data. By identifying and categorizing 16 conversation topics into 8 themes, the study offered a structured view of the discussions surrounding COVID-19 in the Arab region, making it easier to interpret and use the findings. Finally, the inclusion of emotion analysis adds depth to the study, revealing how Twitter users in the Arab world emotionally responded to various aspects of the COVID-19 pandemic.

### Limitations

First, at the forefront of our approach, we meticulously aimed to unravel the complexities embedded within the COVID-19 pandemic's second phase. Our focus was sharp and exclusive, centered on harnessing tweets originating exclusively from March 2020. The motivation behind this specific time frame stemmed from our intention to subject translated tweets to a comprehensive sentiment analysis. This intricate process relied upon the Google API translation service, which, although effective, is accompanied by a substantial cost factor. The financial implication associated with translating the entirety of the datasets using this service was a noteworthy consideration that prompted us to make strategic choices in our analysis approach.

Second, it is crucial to recognize that Arabic is a linguistically intricate language characterized by a rich array of dialects and intricate cultural nuances. These unique linguistic qualities can present substantial challenges for automated sentiment analysis tools. While we attempted to apply automated sentiment analysis to Arabic tweets, we encountered difficulties in precisely capturing the subtleties of emotions. Automated tools often grappled with interpreting nuanced sentiments, such as sarcasm, irony, and contextual shifts in sentiment that frequently permeate social media conversations.

Third, a strategic decision was made to exclude non-Arabic tweets from our analyses. As a result, our findings were inherently confined to users who exclusively communicated in Arabic. It is essential to underscore that the fundamental objective of our research revolves around gaining insights into the opinions and reactions of Arabic countries in relation to COVID-19.

Furthermore, while our study leveraged social media data as a proxy for public sentiment, it is essential to recognize the inherent biases associated with using Twitter data. For instance, social media users may not be representative of the general population, as certain demographics might be underrepresented on platforms such as Twitter. A study by Padilla et al [39] has shown that social media content can be biased based on whether individuals are local residents or visitors and the types of activities they engage in throughout the day. Similarly, Gore et al [40] highlighted that the sentiment of tweets is often correlated with the geographical area in which they were composed, suggesting that local context and specific events

may have a significant impact on sentiment analysis results. Frank et al [41] also found that emotional expressions, such as happiness, vary significantly by location, further reinforcing the influence of geographic factors on sentiment.

In addition, it is plausible that individual personality traits or political affiliations, as suggested by Auer and Elena [42], could influence whether a user expresses positive or negative sentiments. This raises an open question about the extent to which sentiment reflects variance in psychological traits versus the situational context in which those traits are expressed. These factors could contribute to biases in our dataset and should be considered as potential sources of influence on the study's outcomes.

### Future Work

Regarding future studies focusing on COVID-19, first, there arises a noteworthy avenue for exploration comparing the sentiments and opinions of Arabic-speaking populations with those of individuals expressing themselves in other languages. A comprehensive approach might encompass languages such as English, Italian, French, German, and Spanish. Such comparative analyses have the potential to yield valuable insights into the cross-linguistic dynamics of perceptions and responses to the COVID-19 pandemic.

Second, another promising avenue for future research involves conducting a comparative analysis between sentiment analysis using human-labeled data and automated tools specifically tailored for Arabic languages. This comparative study should aim to ascertain the feasibility of leveraging these automated tools as an alternative to translation APIs. By meticulously comparing the results obtained from human-labeled sentiment analysis and those generated by automated tools, researchers can gauge the efficacy, accuracy, and reliability of automated sentiment analysis for Arabic tweets. The outcomes of this research hold the potential for far-reaching implications, potentially presenting a cost-effective and streamlined avenue for sentiment analysis that eliminates the reliance on costly translation APIs.

By providing an accurate and efficient mechanism for measuring sentiments in Arabic tweets, researchers and mental health professionals could identify patterns of emotional distress or psychological well-being. This could be especially pertinent during times of crises, enabling timely interventions and support for individuals experiencing heightened emotional responses. Importantly, the ability to effectively harness sentiment analysis for understanding emotional states has the potential to empower the broader field of mental health research and intervention as well as enhance our understanding of collective emotional dynamics within Arabic-speaking communities.

Third, there is an imminent need for research to unravel the stem of fabricated tweets that emerge during a pandemic. Given that Twitter users experience a heightened sense of fear, which might be exacerbated by the proliferation of misinformation, it becomes a critical endeavor to investigate the prevalence and impact of false tweets. Subsequent studies could significantly benefit from spotlighting the issue of misinformation, with a specific focus on understanding how government officials and

international organizations can effectively manage the dissemination of deceptive messages targeting the public. By comprehensively addressing the challenges posed by misleading content, we can enhance our collective understanding of navigating information dissemination during such critical periods.

## Conclusions

This study delves deep into the intricate web of topics and emotions found in Arabic tweets about COVID-19. It highlights how platforms such as Twitter, especially during times of global change, are crucial for capturing the diverse feelings and concerns of Arabic speakers. Through a mix of topic modeling and sentiment analysis, we revealed the basic human emotions in user responses to COVID-19 tweets from March 2020.

We used 2 methods together: topic modeling (specifically LDA) and sentiment analysis tools. These helped us uncover the main themes and feelings within the tweets. Anger was the prominent emotion tied to COVID-19 topics, accompanied by other emotions. Joy was linked to vaccine and education discussions, while authority and politics stirred up anger. Sadness emerged

from topics about cases, deaths, and the impacts on families and mental health.

This study connects social media, emotions, and the global scene. It sheds light on the emotional layers of digital conversations, offering insights into COVID-19-related tweets. These findings guide better communication strategies and compassionate responses, strengthening our collective resilience in the face of challenges.

Moreover, the results and workflow of this study present actionable insights for the medical and public health communities. By integrating our findings into official government documentation or public health research, authorities can tailor their communication strategies based on public concerns and emotions. This, in turn, helps in shaping more effective educational campaigns and policy interventions. Our methodology also serves as a robust tool for continuous monitoring of public sentiment in real time, allowing policy makers to stay informed and adapt their strategies accordingly. This approach ensures that responses are not only timely but also grounded in the actual sentiments and needs of the population.

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## Data Availability

The data sets generated and analyzed during this study are available in the GitHub repository [43].

## Conflicts of Interest

None declared.

### Multimedia Appendix 1

Original Arabic versions of tweets shown in Table 2.

[DOCX File, 20 KB - [infodemiology\\_v5i1e53434\\_app1.docx](#)]

### Multimedia Appendix 2

Original Arabic versions of tweets shown in Table 3.

[DOCX File, 18 KB - [infodemiology\\_v5i1e53434\\_app2.docx](#)]

### Multimedia Appendix 3

Original Arabic versions of tweets shown in Table 4.

[DOCX File, 25 KB - [infodemiology\\_v5i1e53434\\_app3.docx](#)]

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## Abbreviations

**API:** application programming interface  
**LDA:** latent Dirichlet allocation  
**NLP:** natural language processing

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Original Paper

# Visualizing YouTube Commenters' Conceptions of the US Health Care System: Semantic Network Analysis Method for Evidence-Based Policy Making

Lana V Ivanitskaya<sup>1</sup>, PhD; Elina Erzikova<sup>2</sup>, PhD

<sup>1</sup>Health Administration, School of Health Sciences, The Herbert H. and Grace A. Dow College of Health Professions, Central Michigan University, Mount Pleasant, MI, United States

<sup>2</sup>Strategic Communication, School of Communication, Journalism and Media, College of the Arts and Media, Central Michigan University, Mount Pleasant, MI, United States

**Corresponding Author:**

Lana V Ivanitskaya, PhD  
Health Administration, School of Health Sciences  
The Herbert H. and Grace A. Dow College of Health Professions  
Central Michigan University  
208D Rowe Hall  
Mount Pleasant, MI, 48859  
United States  
Phone: 1 989 774 1639  
Email: [ivani1sv@cmich.edu](mailto:ivani1sv@cmich.edu)

## Abstract

**Background:** The challenge of extracting meaningful patterns from the overwhelming noise of social media to guide decision-makers remains largely unresolved.

**Objective:** This study aimed to evaluate the application of a semantic network method for creating an interactive visualization of social media discourse surrounding the US health care system.

**Methods:** Building upon bibliometric approaches to conducting health studies, we repurposed the VOSviewer software program to analyze 179,193 YouTube comments about the US health care system. Using the overlay-enhanced semantic network method, we mapped the contents and structure of the commentary evoked by 53 YouTube videos uploaded in 2014 to 2023 by right-wing, left-wing, and centrist media outlets. The videos included newscasts, full-length documentaries, political satire, and stand-up comedy. We analyzed term co-occurrence network clusters, contextualized with custom-built information layers called overlays, and performed tests of the semantic network's robustness, representativeness, structural relevance, semantic accuracy, and usefulness for decision support. We examined how the comments mentioning 4 health system design concepts—universal health care, Medicare for All, single payer, and socialized medicine—were distributed across the network terms.

**Results:** Grounded in the textual data, the macrolevel network representation unveiled complex discussions about illness and wellness; health services; ideology and society; the politics of health care agendas and reforms, market regulation, and health insurance; the health care workforce; dental care; and wait times. We observed thematic alignment between the network terms, extracted from YouTube comments, and the videos that elicited these comments. Discussions about illness and wellness persisted across time, as well as international comparisons of costs of ambulances, specialist care, prescriptions, and appointment wait times. The international comparisons were linked to commentaries with a higher concentration of British-spelled words, underscoring the global nature of the US health care discussion, which attracted domestic and global YouTube commenters. Shortages of nurses, nurse burnout, and their contributing factors (eg, shift work, nurse-to-patient staffing ratios, and corporate greed) were covered in comments with many likes. Comments about universal health care had much higher use of ideological terms than comments about single-payer health systems.

**Conclusions:** YouTube users addressed issues of societal and policy relevance: social determinants of health, concerns for populations considered vulnerable, health equity, racism, health care quality, and access to essential health services. Versatile and applicable to health policy studies, the method presented and evaluated in our study supports evidence-based decision-making and contextualized understanding of diverse viewpoints. Interactive visualizations can help to uncover large-scale patterns and guide strategic use of analytical resources to perform qualitative research.

**KEYWORDS**

social media; semantic network; health system; health policy; ideology; VOSviewer; health care reform; health services; health care workforce; health insurance

## Introduction

### Background

The US health care system, characterized by high costs [1] and perceived to fall “far short of its potential” [2], has been a focal point for media attention and public commentary over the past decade. Discussions have revolved around topics such as the repeal of Obamacare, presidential health care agendas, the exorbitant costs of health care, comparisons to systems in other nations, and postpandemic health care personnel shortages. Throughout this period, conservative, moderate, and liberal media outlets have produced a variety of content, including newscasts, full-length documentaries, political satire, and stand-up comedy, all centered on the intricacies of the US health care system [3-6]. When disseminated through YouTube (Google Inc), the most popular platform among US social media users [7], select videos have generated millions of views and tens of thousands of comments. To the best of our knowledge, the perspectives of YouTube commenters on the US health care system and its reform, despite their considerable value for policy analysis, remain unexplored.

### Objectives

Social media discussions are abundant, but they are often chaotic, noisy, indignant, and hateful [8-11]. There is a need for a method that effectively visualizes large volumes of commentary, filters out the noise, and highlights key patterns, making the information more digestible for stakeholders. The current state of social media research falls short of efficiently and clearly disseminating scientific outputs to diverse audiences. In quantitative social media studies, the constraints are statistical and graphical outputs with low idea density or high decoding requirements, which often require specialized knowledge. In qualitative studies, researchers communicate analytical outputs as summaries of themes and subthemes with representative quotes; however, they are based on limited data samples.

To address these challenges, we propose a mixed methods approach of mapping social media commentary. This approach combines automation and human judgment to create a visual representation of social media comments' contents and structure, presenting them as a semantic network [12]. This methodology is particularly relevant for researchers, policy makers, and the wider public seeking a better understanding of complex social media narratives. We repurpose VOSviewer (Centre for Science and Technology Studies at Leiden University), a user-friendly bibliometric tool, to analyze tens of thousands of social media comments on YouTube regarding the US health care system. In this study, semantic networks are graphical representations of social media comment meanings. Nodes represent terms frequently mentioned in YouTube comments, linked and grouped into clusters based on their co-occurrence.

Since their introduction in 2010, VOSviewer algorithms have been extensively applied to build term co-occurrence networks from the text of article titles and abstracts [13-20]. Visualization of nonbibliometric textual data as semantic networks in VOSviewer was proposed in 2011 [21], followed by early visualizations of Twitter and YouTube discussions ([22-25]). Subsequent explorations of VOSviewer's applications to social media comments and hashtags primarily led to cluster mapping ([26-35]). Notably, some scholars enhanced their cluster maps with informational layers called custom overlays to reveal patterns not visible in the base network [36-38].

Previous research compared VOSviewer semantic networks to networks generated from manually coded Twitter text [26]. However, there have been few systematic evaluations of VOSviewer-generated semantic networks derived from social media data. Consequently, our overarching goal is to evaluate VOSviewer's application to social media data: Can it produce credible semantic networks to be used as analytical and communication tools? We test VOSviewer's term co-occurrence map with custom-built overlays by posing 3 research questions:

1. How well does the VOSviewer network capture the content, context, and structure of social media comments?
2. What does it reveal about a decade-long online public discussion of the US health care system?
3. What is the policy analysis value of VOSviewer visualizations?

## Methods

### Semantic Network Construction

VOSviewer generates a custom semantic network by processing a corpus text file featuring social media comments. Our corpus comprised the text of primary comments and first-level replies to 53 videos shared by 17 US-based media outlets on their respective YouTube platforms between 2014 and 2023. The videos were sourced from news outlets such as Consumer News and Business Channel, Cable News Network, Fox News, and Public Broadcasting Service Frontline. Detailed criteria for video selection and video characteristics are outlined in the Tables S1 and S2 in [Multimedia Appendix 1](#) [39]. After eliminating 5575 duplicate comments from the initial dataset of primary comments at first-level responses, our final corpus encompassed a total of 179,193 unique comments.

VOSviewer processes YouTube comments by detecting sentences, applying the Apache Software Foundation's OpenNLP library algorithm for part-of-speech tagging, identifying terms as nouns and the longest noun phrases, and unifying terms through various methods [17,18]. From an initial pool of 1948 terms appearing in at least 60 comments, a subset of 323 (16.58%) terms related to the US health care system, such as Obamacare, prescription, and wait time, was selected for the final semantic network. A detailed term selection process,

including manual screening and thesaurus construction, is described in [Multimedia Appendix 1](#).

By distilling 179,193 comments into a network with several hundred nodes, a macro model of YouTube video commentaries was created, providing insight into social media users' discussions on US health care. In this network, terms are interconnected and organized into distinct, nonoverlapping clusters [15,19,20]. A cluster is a group of terms tightly linked within the group and loosely connected with terms outside it. If >1 term was extracted from the text of the comment, it is possible for the same comment to be represented by multiple nodes in multiple clusters. We did a thematic analysis of clusters to gain insights about the US health system discourse.

We addressed limitations observed in previously published semantic networks by enhancing the network's informational value. First, we added custom overlays to VOSviewer's map, which displays the color of network nodes based on selected attributes. To build overlays, we coded each comment to reflect the theme of its YouTube video and added these codes, along with other comment characteristics (eg, comment date), to a scores file, which was uploaded to the VOSviewer together with our corpus file that contained YouTube comments (for more information on building corpus and scores files, refer to [Multimedia Appendix 1](#)). Second, we presented findings with hyperlinks to VOSviewer Online for broader accessibility and interactive engagement with our semantic network.

### Network Interpretation and Evaluation

The evaluation of the US health care system's semantic network and its overlays was structured as follows. A comparison of 2 networks, before and after the deletion of repeated comments, served as a test of network robustness. Thematic alignment between the network terms, extracted from YouTube comments, and the videos that elicited these comments was a test of network's content representation.

To examine structural relevance, we asked if network relationships reflected the underlying meanings evident in YouTube comments. We examined clusters: Do terms in the same cluster have more similar meanings than terms in different clusters? We also examined pairs and groups of interconnected terms: Are they used together in the source data? Do their relationships align with existing knowledge? A comprehensive analysis of all pairs or term groups is outside of the scope of this study. For practical reasons, we engaged in close reading of a limited number of comments, focusing mainly on smaller nodes. When the number of comments exceeded 200, we randomly sampled 200 comments to cover discussions of different videos, taking care to sample more than once when we encountered heterogeneous ideas that required careful interpretation. When  $\geq 2$  nodes were examined, we used close reading of comments that mentioned all selected terms. Following the approach by Eve [40], network visualizations

were used to locate "points of interest, which are then resynthesized into close readings."

In addition, we performed tests of semantic accuracy through raw data verification. Specifically, we cross-checked ambiguous or unexpected terms in our network against the comments that mentioned them. The analysis involved multiple readings of each comment to capture nuances of how individuals articulate their experiences or opinions of the US health care system, focusing on the words that were extracted as terms, their meaning, and context. On several occasions, for example, when performing a close reading for ideology, we offered brief summaries of the main ideas expressed by the commenters. Our validation of semantic network findings against extant comments adhered to the principles for quantitative text analysis outlined by Grimmer and Stewart [41].

Finally, we tested the usefulness of semantic network analysis for generating policy-relevant insights. We picked 4 health system design concepts—universal health care, Medicare for All, single payer, and socialized medicine—and examined how the comments mentioning these concepts were distributed across the terms we mapped. For insights into the policy ramifications of public perceptions of health system design, we focused on ideological terms and those with the highest share of comments referring to each concept.

### Ethical Considerations

Ethics approval for this study was sought from Central Michigan University's Institutional Review Board (project 2023-1021-Mt. P). The study did not meet the definition of human participant research under the purview of the institutional review board according to federal regulations. The study used publicly accessible user-generated YouTube comments. The data were deidentified and aggregated before analysis. As the results are presented in an aggregate form, individual commenters cannot be identified. Informed consent has not been obtained. No compensation was provided to comment contributors.

## Results

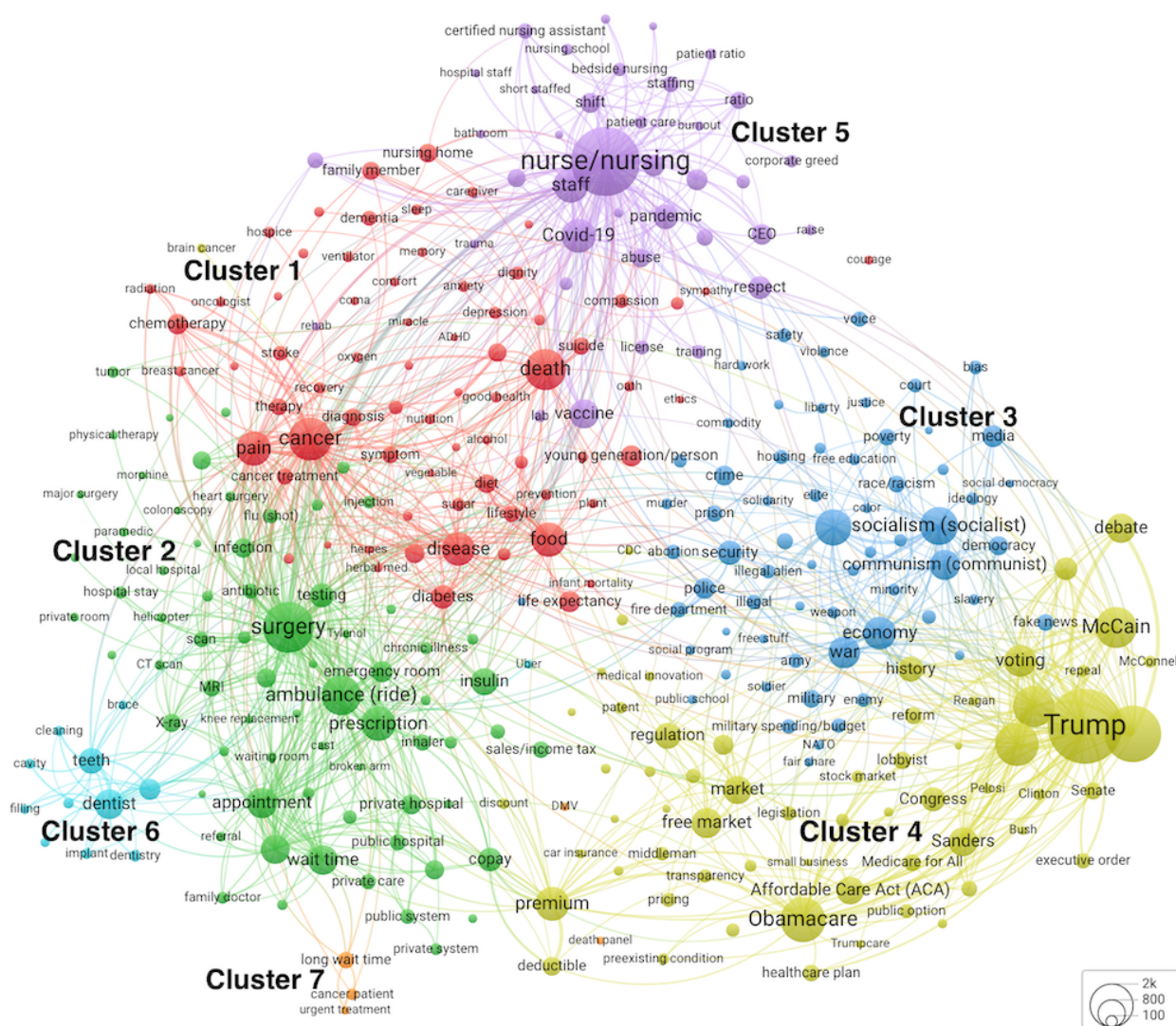
### A Semantic Network of Term Co-Occurrence and Clustering

From a manually screened list of 539 terms occurring in our corpus at least 60 times, VOSviewer's algorithm assisted in the selection of 323 (59.9%) most relevant terms [19]. [Figure 1](#) [42] shows a 7-cluster solution for a term co-occurrence network.

On average, each term represented 357.74 (SD 606.88; median 163, IQR 104-321) comments. The longer the comment, the greater the likelihood that multiple terms were extracted from it. VOSviewer assigns cluster numbers based on the quantity of nodes; the same cluster numbers appear in our online interactive maps (URLs are provided in the notes of [Figure 1](#)).



**Figure 1.** A co-occurrence network (cluster map) of terms extracted from the comments on 53 YouTube videos about the US health care system. Binary-counted terms that occurred  $\geq 60$  times were mapped. An interactive map is available from Leiden University's VOSviewer app.



Cluster 1 (red) emerged as the largest group of nodes, covering chronic diseases, treatment, pain, and death. Its diverse terms also included topics related to disease prevention (*diet*, *exercise*, and *smoking*), mental health (*ADHD* [attention-deficit/hyperactivity disorder], *anxiety*, and *depression*), and end-of-life issues (*hospice*, *euthanasia*, and *do-not-resuscitate*). Below it, cluster 2 (green) terms covered services, encompassing surgeries, emergency medical services, procedures, diagnostics, wait times, and discussions about public versus private health organizations and prescription medications. On the right, cluster 3 (dark blue) had terms about political ideologies, economic, societal, and cultural issues, surrounded by nodes from cluster 4 (yellow) related to political actors, institutions, the 2010 Patient Protection and *Affordable Care Act* (ACA or *Obamacare*), market regulation, and insurance terminology. The top of the map displayed a group of terms (cluster 5, purple) dedicated to health worker shortages, nurse-to-patient ratios, and nurses' burnout. Dental care terms formed a group on the lower left (cluster 6, light blue). Finally, a 5-node group (cluster 7, orange) at the bottom of the map had terms related to long wait times by patients with cancer who

required urgent treatments, as well as further away terms *DMV* (Department of Motor Vehicles) and *death panel*.

The network displayed a rather coherent collection of terms, the meaning of which could be intuitively understood within the context of the US health care, with a few exceptions. For instance, as we manually selected terms for map inclusion, we checked the use of an ambiguous term *DMV* in YouTube users' comments. *DMV* was mentioned as a metaphor in a debate of government-managed health care efficiency. It was retained due to its relevance to the health care discourse.

The interpretive value of our network extended beyond a simple list of terms. The network specified links between terms that were often mentioned together, for example, *pricing* and *transparency* in cluster 4. Meaning extraction was further aided by the analysis of spatial proximity, cluster assignment, and cluster boundaries. For example, *preexisting condition*, as a term of interest, was directly and most strongly linked to *Obamacare* and ACA, which were mentioned with *preexisting condition* in multiple comments. This finding was consistent with a key ACA provision: insurance companies cannot use applicants' medical history to deny coverage or charge higher

premiums based on their preexisting conditions [43]. Network structure's alignment with existing knowledge speaks to its structural relevance. *Preexisting condition* is located close to *premium*, *deductible*, *pricing*, market-related terms, and *government regulation* from cluster 4 about politics, as well as to *private health insurance* and *copay* on the far right of cluster 2, which is mostly dedicated to health care services. Therefore, when YouTubers discussed the US health care system, they used a noun phrase *preexisting condition* at the semantic intersection of health care politics and legislation, insurance pricing, and health services access.

In summary, the 323 networked terms, identified as most relevant by VOSviewer, unveiled discussions about illness and wellness; health services; ideology and society; the politics of health care agendas and reforms, market regulation, and health insurance; health care workforce; dental care; and concerns such as long wait times.

Before we removed 5575 duplicate comments, our original cluster map (Figure S1 in [Multimedia Appendix 1](#)) was quite similar to the cluster map in [Figure 1](#). Our inquiry into the medical debt cluster comments uncovered repeated comments by a single YouTube user. After deletion, this cluster disappeared, but the network's overall structure largely remained intact, demonstrating its robustness.

Next, we examined clusters and nodes using overlays that reflected 2 aspects of the YouTube platform: the videos that elicited comments and the commentary itself. We assessed the usefulness of custom overlays as contextualization tools: Do they improve our understanding of nodes, node groups, and clusters? While we presented data on both video attributes and comment attributes, our analysis prioritized overlays depicting comment characteristics because they are more valuable for understanding digital publics' discussion of the US health care system.

### Distribution of Video Groups Across Network Clusters

Thematic alignment between the video content that elicited the commentary and the commentary itself speaks to the content representativeness of the VOSviewer term co-occurrence network. The distribution of comments from 10 thematically diverse YouTube video groups across our term network is shown in overlays in [Figure S2](#) in [Multimedia Appendix 1](#). Our main findings are summarized in [Table 1](#).

We observed substantial thematic congruence between video content and cluster terms. Nodes with above-average concentrations of comments related to the health care workforce

were closely grouped in cluster 5, encompassing terms about nurses, staffing shortages, and management. Unlike most nodes in cluster 5, which were associated with health care workforce videos, the term *respect* had an above-average share of comments related to ACA and Obamacare reform videos. Our analysis of comments indicated that commenters mentioned respect for nurses, which explained the placement of *respect* in cluster 5. In addition, many comments on ACA and Obamacare reform videos expressed respect for Senator John McCain, which explained the connection between the term *respect* and *McCain*. *Respect*'s placement within cluster 5 but at its outer boundary, in the direction of node McCain, coupled with video overlay evidence, suggested semantic accuracy and structural relevance of our network.

Videos from 2 groups (health care policies, politics, ACA, and Obamacare reform) generated comments in cluster 4, which consisted of numerous political and reform-related terms. In addition, videos about health costs, one of which was titled "Dollars and Dentists," elicited discussions of dental care (cluster 6). Comments on videos about health care systems in different countries produced terms that appeared in multiple clusters but mostly in cluster 2 about health services and cluster 7 about long wait time concerns. At the same time, a Home Box Office video "Medicare for All" featuring John Oliver and a Netflix video featuring stand-up comedians making jokes about the US health care produced comments in nodes scattered across the map. The Netflix video showcased many comedians and topics, one of whom, Wanda Sykes, spoke about opioids from the perspective of racial and ethnic minority people. A commentary on this topic appeared in nodes *pain* and *prescription* (left side of the map) and *race/racism*, *Black person*, and *White person* (right side of the map), where commenters debated racial disparities in pain medicine access. For race-related nodes, the share of comments on the Netflix video (comedy on the US health care) varied between 1% and 8%, indicating that it was not the only video prompting the discussion. This finding is not unique; it was common for terms to represent commentaries to a wide variety of videos or video groups.

Across all video group overlay legends, the highest scale midpoint was 0.25 for videos about health care costs and financial issues. It means that, on average, 25% (SD 14%) of comments within a term come from that video group. Across 323 map terms and 10 video theme overlays, there were only 11 (0.34%) instances (out of 3230 possible instances) where terms represented >90% of comments from a single video group.



**Table 1.** Characteristics of videos that elicited comments related to cluster-specific terms.

| Cluster number (color) | Topical areas  | Cluster's 10 largest terms  | Video groups that elicited comments related to most, some, or specific terms within a cluster  |
|------------------------|--|---|--|
| 1 (red)                | Illness and wellness, including mental health and end of life  | <i>Cancer, death, pain, food, disease, diabetes, young generation/person, life expectancy, chemotherapy, and cure</i>                     | <ul style="list-style-type: none"> <li>Children's health care (some terms)</li> <li>End-of-life health care (some terms)</li> <li>Health care systems in different countries (<i>young generation/person</i> and <i>life expectancy</i>)</li> <li>Comedy on the US health care (<i>pain</i>)</li> <li>Medicare for All video by John Oliver (<i>pain</i>)</li> </ul>   |
| 2 (green)              | Health services  | <i>Surgery, ambulance (ride), prescription, appointment, wait time, specialist, insulin, testing, copay, and emergency room</i>           | <ul style="list-style-type: none"> <li>Health care systems in different countries (most terms)</li> <li>Medicare for All video by John Oliver (most terms)</li> <li>Comedy on the US health care (<i>prescription</i>)</li> </ul>  |
| 3 (dark blue)          | Ideology and society   | <i>Socialism (socialist), capitalism (capitalist), economy, war, communism (communist), security, media, police, crime, and democracy</i> | <ul style="list-style-type: none"> <li>Single-payer health care (most terms)</li> <li>Health care systems in different countries (some terms)</li> <li>Medicare for All video by John Oliver (some terms)</li> <li>Health care costs and financial issues (<i>capitalism</i>)</li> <li>Comedy on the US health care (<i>race/racism, Black person, and White person</i>)</li> <li>ACA<sup>a</sup>/Obamacare reform (<i>race/racism, Black person, and White person</i>)</li> </ul> |
| 4 (yellow)             | Health care politics, reform, market regulation, and insurance | <i>Trump, Biden, Obamacare, Republican, Democrat, McCain, premium, voting, free market, and debate</i>                                    | <ul style="list-style-type: none"> <li>Health care policies and politics (most terms)</li> <li>ACA/Obamacare reform (most terms)</li> <li>Medicare for All video by John Oliver (some terms)</li> <li>Single-payer health care (some terms)</li> <li>Health care costs and financial issues (market regulation terms)</li> </ul>   |
| 5 (purple)             | Health care workforce  | <i>Nurse/nursing, staff, Covid-19, vaccine, pandemic, respect, shortage, management, CEO<sup>b</sup>, and shift</i>                       | <ul style="list-style-type: none"> <li>Health care workforce (most terms)</li> <li>Health care systems in different countries (vaccine)</li> <li>ACA/Obamacare reform (<i>respect</i>)</li> </ul>  |
| 6 (light blue)         | Dental care  | <i>Dentist, teeth, dental care, dentistry, implant, dental insurance, cleaning, cavity, filling, and brace</i>                            | <ul style="list-style-type: none"> <li>Health care costs and financial issues (most terms)</li> </ul>  |
| 7 (orange)             | Concerns   | <i>Long wait time, cancer patient, DMV<sup>c</sup>, urgent treatment, and death panel</i>   | <ul style="list-style-type: none"> <li>Health care systems in different countries (most terms)</li> <li>Single-payer health care (<i>DMV</i>)</li> </ul>   |

<sup>a</sup>ACA: Affordable Care Act.<sup>b</sup>CEO: chief executive officer.<sup>c</sup>DMV: Department of Motor Vehicles.

### Comment Date and Ongoing Discussions

When considering the timing of comments, the overall mean for all nodes was December 2020 (mean 2020.99, SD 0.81; range: from early 2018 for *repeal*, referring to the Trump administration and Republican lawmakers' efforts to repeal the ACA, to early 2023 for *do-not-resuscitate*). Clusters 1, 5, and 6 have terms with more recent comments than other clusters (Figure 2, left [42]), which is likely a function of when a video was uploaded on YouTube.

Also shown in Figure 2 are ongoing discussions, conceptualized at the term level as mean posting time since the first comment

in the respective video. We calculated time for each comment, based on the video it came from, then averaged across all comments behind each term. The terms that scored above the midpoint of 0.49 years (approximately 6 months) highlighted areas on the map where YouTube users continued to contribute comments long after the videos were posted, serving as a proxy for ongoing interest and engagement. Comment scores were calculated in 2 ways: without standardization, expressed as a fraction of a year (Figure S3 in Multimedia Appendix 1), and with standardization, using the base-10 logarithm to adjust for skewed data. The standardized scores were then normalized so

that the mean is 0 and the scale points represent SDs (Figure 2, right).

Ongoing discussions in cluster 1, “illness and wellness,” were about cure (*herbal medicine* and *herpes*), *diabetes*, and life expectancy, and young people persisted, on average, for 11 months. In cluster 2, “health services,” ongoing discussions revolved around ambulances, specialist care, prescriptions, appointment wait times, copays, and private (vs public) health insurance or services, roughly covering the same area as high-scoring nodes in an overlay for videos about health care systems in different countries. YouTube commenters demonstrated continued interest in these topics. On average, cluster 2 terms that scored above the mean came from comments posted approximately 9 months after the first comment on a given video.

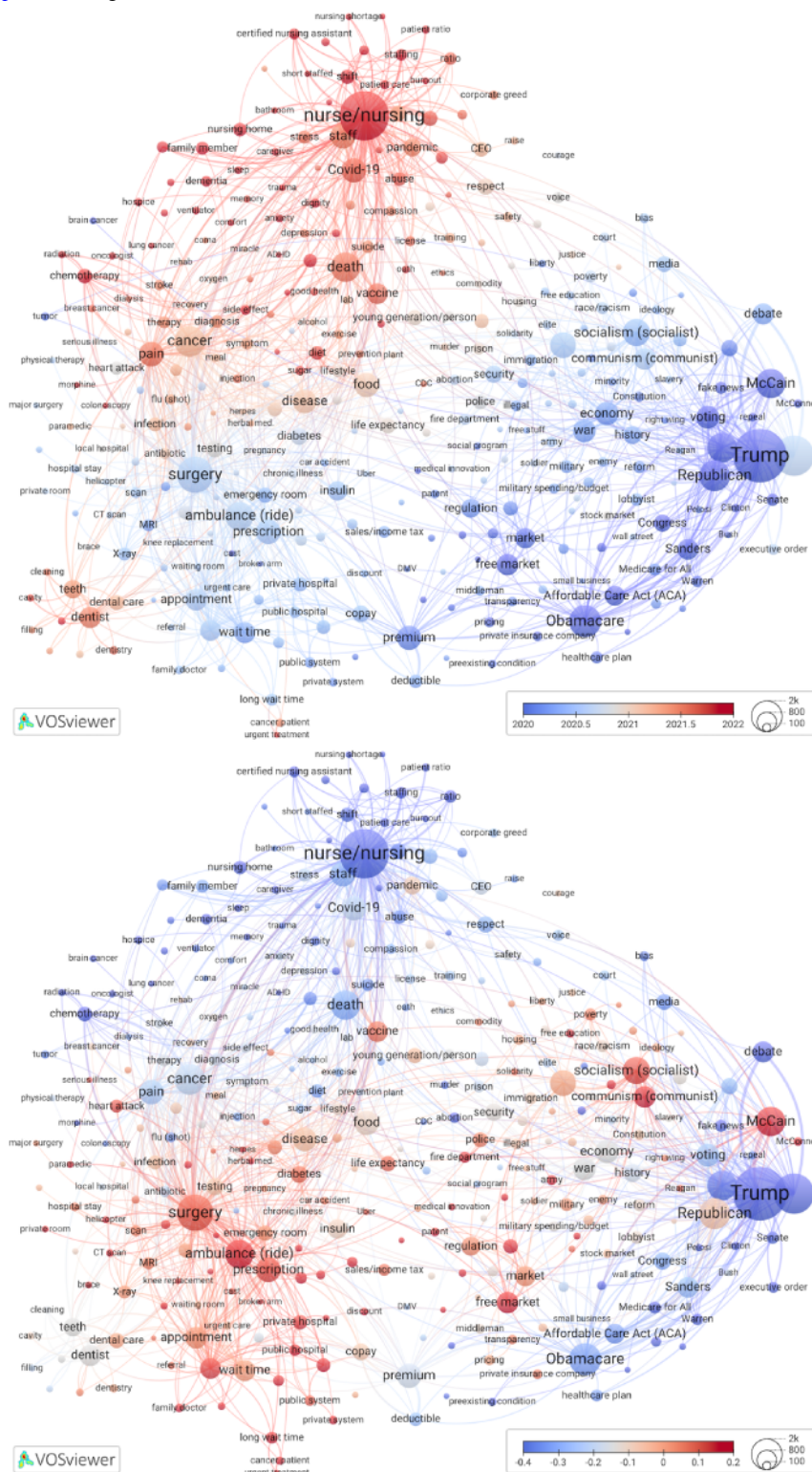
In cluster 3, “ideology and society,” YouTube users’ comments on political ideologies, police, and military were typically added around the 8-month mark, on average. To better understand an unexpectedly salient group of ideological terms in our map, we analyzed hundreds of comments about communism, socialism, and capitalism. Our analysis confirmed node size and interconnectedness. The discussion of the US health care system was highly politicized, with ideological battles that revolved around dichotomies, such as socialism versus capitalism. Individuals who self-identified as capitalist, conservative, libertarian, or Republican outright rejected any government involvement in health care, calling it socialism, which was often equated with communism (thus confirming node proximity),

social democracy, inefficiency, economic decline, and excessive control. Commenters who self-identified as progressive, liberal, social democrat, or left leaning pointed out that health care in the United States was already a mix of capitalism and socialism: publicly funded US police and army were essentially socialized law enforcement, similar to socialized medicine in other countries. They saw no logical reason to reject socialized medicine.

Moreover, several non-US commenters and US residents living abroad shared their positive experiences with health systems in Europe and elsewhere, pointing out that they were affordable to residents with low-income status. Commenters questioned the following: Why do Americans accept *GoFundMe* fundraising to cover medical expenses but not universal health care? Those who defended capitalism praised it for *medical innovation* and high quality of health care but often added that it must be properly regulated. Application of capitalist principles to the US health care system was also discussed in connection to greed, lack of access to health care services, inequities, and poor outcomes. Multiple comments suggested that every economy needed a mix of socialism (relating it to public good or public welfare) and regulated capitalism to counterbalance corporate interests.

Finally, in cluster 4, “health care politics, reform, market regulation, and insurance,” we observed ongoing discussions about market-related topics (*monopoly*, *regulation*, and *market*) and especially the role of John McCain during Obamacare repeal.

**Figure 2.** Overlays to Figure 1 for mean comment date (top) and ongoing discussions (standardized scores, bottom). High-resolution versions are available in [Multimedia Appendix 1](#) (Figures S4 and S5).



## Comment Likes

Comment likes were standardized using the same method as for ongoing discussions. We examined overlays for cluster-specific concentrations of terms that scored above the mean, identified dyads of linked terms that scored high, and summarized the most-liked comments from a specific cluster or term.

In Figure 3 [42], the largest concentrations of above-average liked comments were mostly cluster specific (clusters 1, 2, 5, and 6). Most-liked cluster 5 terms came from comments about shortage of nurses and nurse burnout as well as factors contributing to it (*shift*, *short staffed*, *corporate greed*, *patient ratios*, *abuse*, and *management*). We checked an unexpected connection between *shift* (0.58 SD above the mean for all terms) and *bathroom* (0.48 SD above the mean), which represented



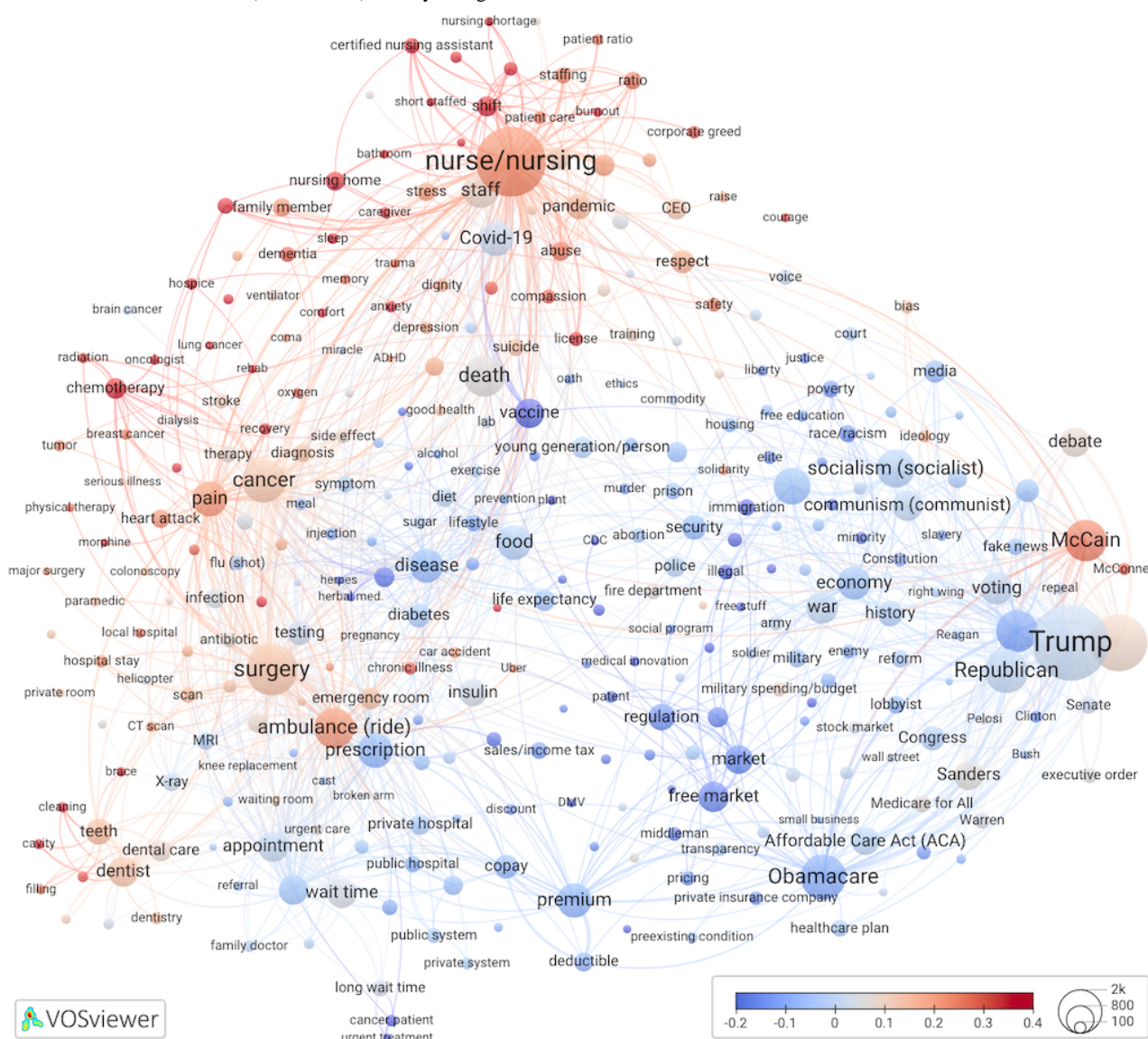
highly liked comments. A total of 20 unique commenters shared stories of extreme job demands, describing how nurses worked long shifts, endured heavy workloads, faced high patient-to-nurse ratios, and had to wait for breaks to address their physiological needs. All but 3 commenters self-revealed their profession. They were experienced nurses, practicing or retired, or nursing students on clinical rotations. Their detail-rich comments described burnout antecedents, such as profits over staffing, mistreatment of nurses, and mandatory overtime, and outcomes, for example, reduced patient care quality and medication errors.

In cluster 1, cancer-related terms, the term *sleep*, and end-of-life terms such as *do-not-resuscitate* were extracted from comments with many likes. Individuals who mentioned “do not resuscitate” (DNR; 0.42) expressed deeply personal desires for autonomy and the avoidance of prolonged distress at the end of life. The commenters identified themselves as older adults, patient

advocates, veterans, or health care workers. They discussed the implications of DNR orders, sometimes expressing doubts that an overburdened health care system could handle their implementation in a patient-centered way. Nevertheless, some nurses who witnessed slow deaths of patients without DNR orders chose to create their own advance directives.

Comments about *sleep* were also well liked (0.43) but, unlike the DNR discussion, referred to many different contexts: caregivers, including nurses, experiencing stressors and sleeplessness; sleep as a precondition to wellness; and in the context of passing away peacefully in one's sleep. The placement of *sleep* within our network, on the boundary of cluster 1 terms (*dementia, family member, nursing home, and caregiver*) and cluster 5 terms (*stress, trauma, and a direct link to nurse/nursing*), matched these observations and provided evidence of semantic accuracy and structural relevance.

**Figure 3.** A mean comment likes (standardized) overlay to Figure 1.



Among dental treatment nodes in cluster 6, *cavity* scored the highest (0.48) on comments with likes. Cavity-related comments came from individuals who revealed the following

self-identifications: residence (mostly the United States but also US residents living abroad and foreign nationals from multiple continents), low income (jobless or poor), and medical tourists

(eg, US residents receiving dental treatments in Mexico). Commenters particularly liked quotes of low dental costs in Australia, France, Mexico, and other countries; stories of cost savings after buying airfare and paying for dental treatments abroad; personal accounts of dentists recommending unnecessary procedures; and oral health tips, such as reducing sugar intake. Comments specified systemic problems with US dental care: financial strains, even with dental insurance; potentially superfluous, according to second opinions, or unnecessarily extensive procedures (eg, on baby teeth); worsened conditions due to cost-related treatment delays; and processed sugar industry’s influence on consumption of foods, leading to dental decay.

Other clusters also had node groups that were well liked. We explored 2 dyads of linked nodes that scored high on likes: *McCain–McConnell* (0.31-0.34, cluster 4) and *ambulance (ride)–Uber* (0.26 for both, cluster 2), with above-average likes. In first dyad comments, most commenters applauded McCain’s vote that helped prevent the repeal of ACA and criticized McConnell and other Republicans. Comments from the second dyad, *ambulance* and *Uber*, were by YouTuber users who expressed concerns about the cost of US ambulances and Americans’ reluctance to use specialized emergency transportation. To avoid unpredictable costs, some US commenters planned to use nonmedical transport, such as ride-sharing services like Uber, during health emergencies.

**Table 2.** Mentions of health care system design ideas.

| Attributes  | Design idea overlay <sup>a</sup>   |   |  |   |
|---|--|---|--|---|
|   | Universal health care  | Medicare for All  | Single payer   | Socialized medicine   |
| Definition <sup>b</sup>   | A system where all citizens have access to health care services without financial hardship | A proposed system to expand the US Medicare program to cover all individuals, eliminating private insurance | A system where a single entity (usually the government) pays for all health care costs | A system where the government not only funds but also provides the health care services |
| Comments, N   | 3638; “universal health” or “universal healthcare”   | 2909; M4A or “medicare for all”   | 1474; “single payer” or “single-payer”   | 716; “socialized medicine” or “socialised medicine”                                     |
| <b>Prevalence of comments that mention each design idea within a term-specific comment collection</b> |  |   |  |   |
| Highest-scoring term on a corresponding overlay   | <i>Private room</i> (12/95, 12.6% of comments also mention universal health care)          | <i>Warren</i> (116/276, 42% of comments also mention Medicare for All)                                      | <i>Administrative cost</i> (16/108, 14.8% of comments also mention single payer)       | <i>Medical innovation</i> (5/108, 4.6% of comments also mention socialized medicine)    |
| <b>Share of comments within ideological terms<sup>c</sup></b>   |  |   |  |   |
| <i>Socialism/socialist</i>  | +1.44 SD   | +0.04 SD  | −0.16 SD   | +0.64 SD  |
| <i>Communism/communist</i>  | +3.06 SD   | −0.18 SD  | −0.65 SD   | +0.45 SD  |
| <i>Capitalism/capitalist</i>  | −0.33 SD   | −0.28 SD  | −0.49 SD   | −0.53 SD  |

<sup>a</sup>Interactive overlays are available from the left panel (view>items>color >) [42].

<sup>b</sup>Commenters defined health system design ideas in different ways and sometimes used them interchangeably. For example, some commenters talked generally about a state-managed health care system in reference to both single payer and socialized medicine.

<sup>c</sup>Normalized health system design idea overlay scores for 3 ideology nodes are shown relative to all nodes’ mean share of comments mentioning that specific health system design idea. Plus or minus signs refer to above or below all terms’ mean share, expressed in SD units, within each health system design idea overlay.

**Comments With Select British Spellings**

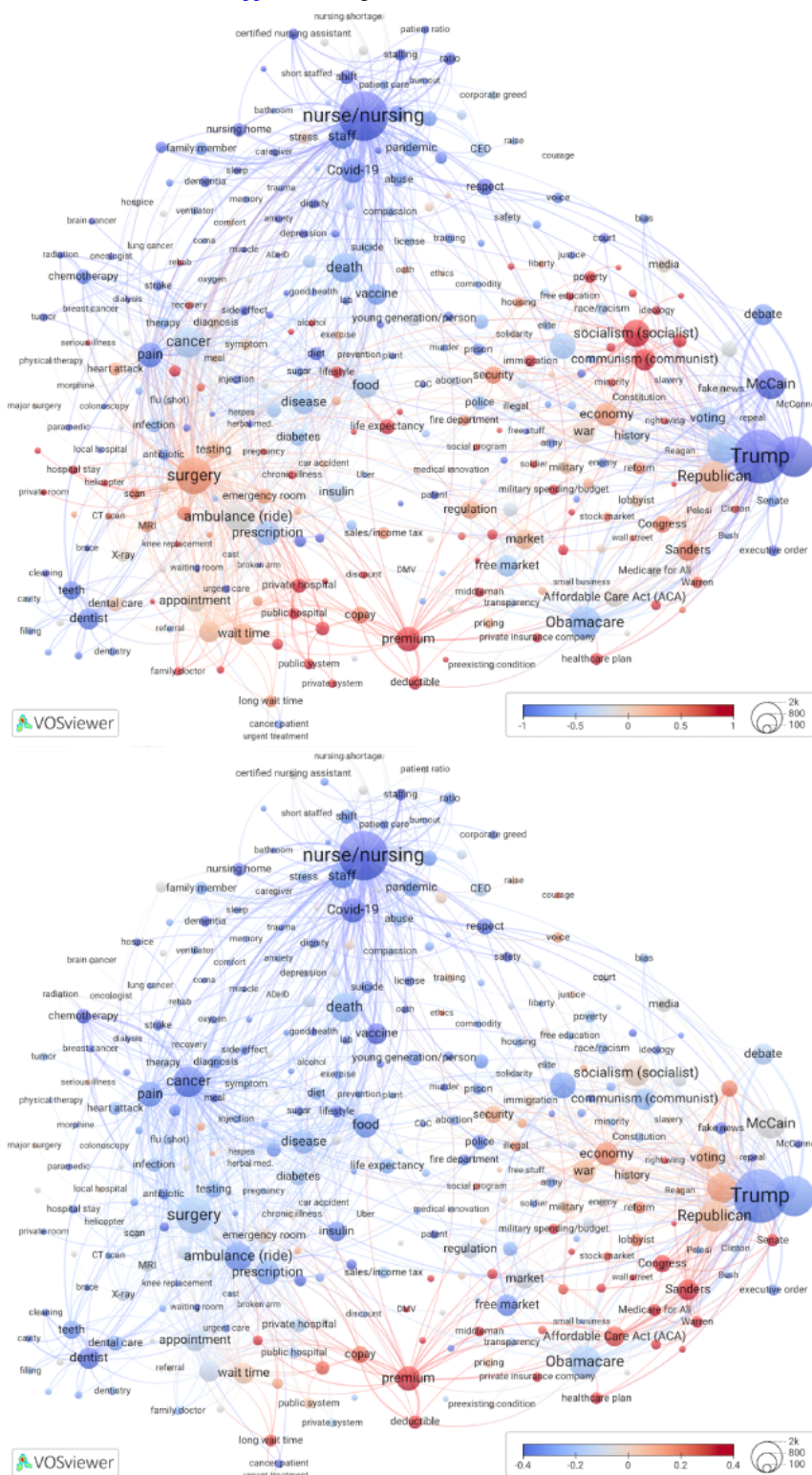
Figure S6 in [Multimedia Appendix 1](#) displays an overlay that approximates contributions from commenters whose backgrounds are associated with regions where British spelling conventions are more common than in the United States. Such spelling was detected in multiple clusters, but the highest-scoring terms were in cluster 2 (*national insurance, government hospital, and private system*) and cluster 3 (*free education, unemployment, and justice*).

**Commonly Mentioned Health Care Concepts: System Design Ideas**

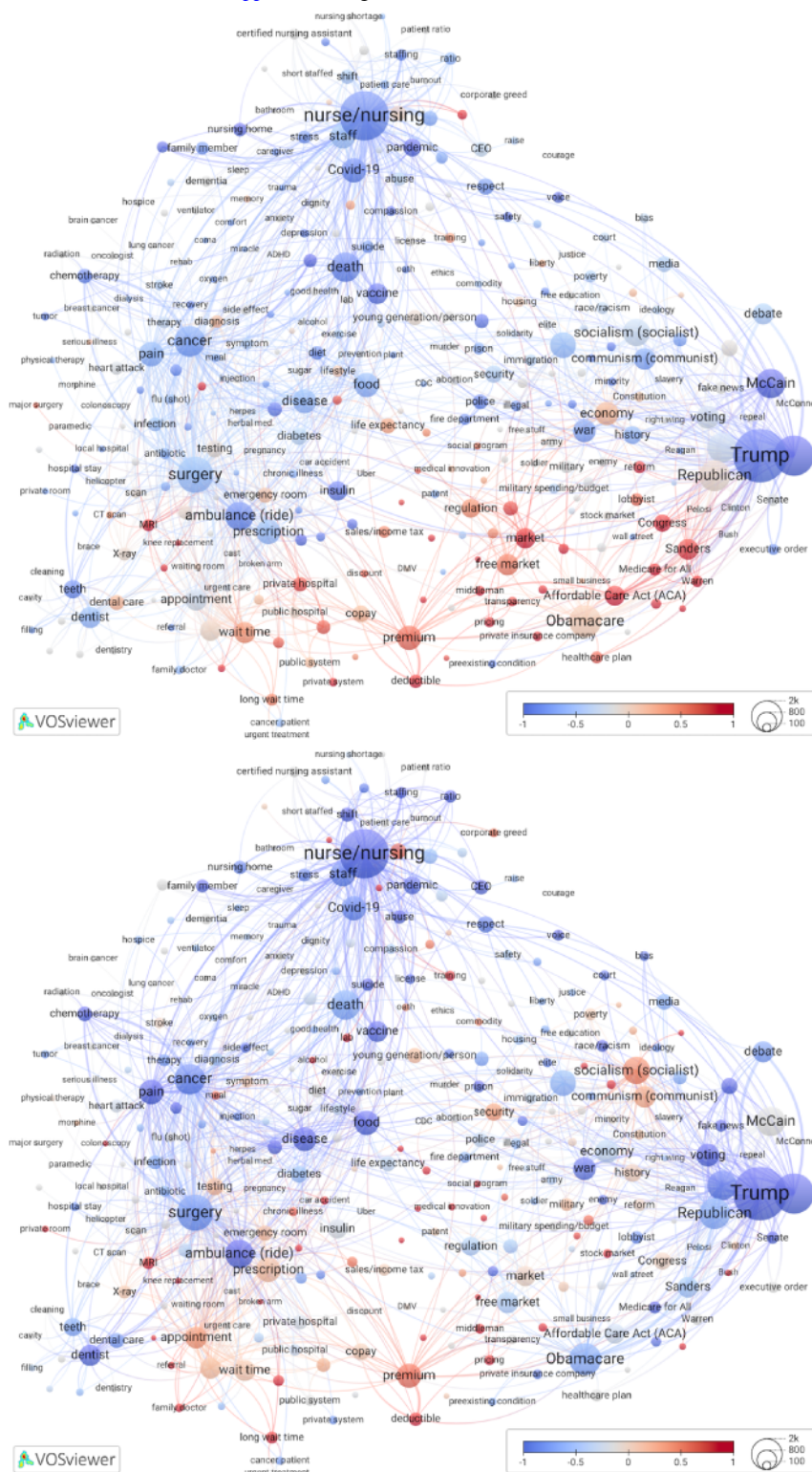
Our last set of overlays demonstrates the distribution of comments that mention policy-relevant ideas on health care system design: universal health care, Medicare for All, a single-payer system, and socialized medicine ([Table 2](#)). VOSviewer Online offers a modifiable legend with an option to normalize term scores by subtracting mean and dividing by SD. When term scores are normalized, we can directly compare multiple overlays ([Figures 4 and 5](#) [42]) to identify map areas with terms that are extracted from a high (vs low) share of comments mentioning specific system design ideas. Unlike the standardization of comment scores, normalization is performed at the term level.



**Figure 4.** Overlays to Figure 1 depicting the distributions of comments that mention “universal health” (top) and “Medicare for All” (bottom). High-resolution versions are available in [Multimedia Appendix 1](#) (Figures S7 and S8).



**Figure 5.** Overlays to Figure 1 depicting the distributions of comments that mention “single-payer” (top) and “socialized medicine” (bottom). High-resolution versions are available in [Multimedia Appendix 1](#) (Figures S9 and S10).



As shown in Table 2, the most frequently mentioned health system design idea in our comments—universal health care—was discussed in connection to *private room*, the highest-scoring term on the universal health overlay. The term *private room* also had above-average share (3/95, 3%) of comments, with at least 1 (6%) of 18 British-spelled words. US residents and foreign nationals discussed semiprivate and private hospital rooms as a desirable high standard for hospital stays.

Commenters with experience in universal health systems explained that such systems serve everyone but may not provide extra luxuries unless a patient is also covered by private insurance or pays out of pocket. Several comments expressed preferences for universal health care systems with balanced public and private health care. Private rooms, marble floors, and hotel-like amenities in US hospitals were discussed as

luxuries available to the rich, while care was being denied to the poor.

At the bottom of Table 2, we show 3 ideological terms and compare the extent to which they are linked to each health system design idea. For universal health overlay, the data address the following question: In node *socialism/socialist*, what is the share of comments that mentioned universal health and how far is this share, in SD units, away from the universal health care overlay's mean for all nodes? Compared to 3 other concepts (Medicare for All, a single-payer system, and socialized medicine), universal health care was most strongly linked to discussions of communism and socialism. Specifically, the share of universal health care comments in the node *socialism/socialist* was much greater than that in most other nodes (1.44 SD above all terms' mean). It was even higher for the node *communism/communist* (3.06 SD above the mean).

While discussing Medicare for All in early 2020, YouTube commenters were concerned that it was insufficiently supported by Elizabeth Warren, as compared to Bernie Sanders, which explains why *Warren* was the highest-scoring term in the Medicare for All overlay. In addition to questioning the political viability of Medicare for All, commenters expressed concerns about its funding and tax increases, possible loss of preferred private insurance, unemployment among health insurance workers, increased wait times, diminished quality of care, and fluctuating government or political control over reproductive health.

The highest-scoring term on the single-payer overlay, *administrative cost*, was often mentioned with a term *middleman*, an unnecessary intermediary, for example, private insurance companies and for-profit corporate interests. Discussions of single payer, administrative costs, and middlemen turned into debates. Advocates cited the potential for significant savings and increased efficiency by eliminating the profit-driven insurance model. They pointed to Medicare's low overhead as evidence that a single-payer system could reduce administrative costs. By cutting out middlemen, single-payer systems bring down administrative costs and simultaneously simplify system navigation and transactions for patients, restrain profiteering, reduce health care fraud, and open health care systems to cost control. Critics, however, expressed skepticism about the efficiency of government-run systems, cautioning that replacing one bureaucratic structure with another may not achieve the expected reductions in administrative costs.

Finally, the term *medical innovation* had the highest share of comments that mentioned socialized medicine. The comments often referred to the United States's top position in producing medical innovations. Several US commenters suggested that countries with socialized medicine rely upon US innovations without contributing comparable advancements in new treatments or medical technologies. US medical innovations, according to their comments, come at high cost but also contribute to high quality of care. Others expressed disagreement, saying the United States ranked fourth on medical innovation, behind Switzerland, Germany, and the Netherlands. In addition, hopes were expressed that rising costs of US health

care could be controlled through medical innovations, especially in older adult care.

Of the 4 health system design ideas we analyzed, the concept of single-payer health system had the lowest use of ideological terms. The distribution of scores across the single-payer overlay shows that single-payer discussions were less prevalent in ideological terms (*socialism/socialist*, *communism/communist*, and *capitalism/capitalist*) than in other terms we mapped. In the *socialism/socialist* node, an above mean share of comments about Medicare for All (+0.04 SD), socialized medicine (+0.64 SD), and especially universal health care (+1.44 SD) indicated greater use of ideological terms, as compared to single-payer discussions (−0.16 SD). In addition, the universal health care discussion was much more centered around communism or communist (+3.06 SD) compared to the single-payer discussion (−0.65 SD).

## Discussion

### Overview

We discuss 2 sets of findings. First, we summarize our evaluation of the semantic network. We elaborate on the implications of repurposing VOSviewer to subsequent social media studies and anticipate scientific advances that may result from its broad application. Second, we summarize our US health system insights and discuss their policy implications, pointing out limitations.

### VOSviewer Term Co-Occurrence Network as a Social Media Analysis Method

VOSviewer is one of several programs available to researchers for conducting semantic network analysis. For example, previous studies have used the Fruchterman-Reingold algorithm [44], Gephi [45], and R [46] to build semantic networks. At the same time, VOSviewer's user-friendly interface is suitable for users without advanced technical skills. Regardless of the tools used in their construction, semantic networks promise to represent knowledge, while their interconnected nodes likely capture meaning [12], as demonstrated by this analysis.

We used VOSviewer as a data visualization tool to respond to the critical need to decrypt chaotic and extensive social media discussions on a socially important topic. Our analysis suggests that VOSviewer produces visualizations with high information density, interactivity, and interpretive richness. In addition, we obtained evidence regarding the following characteristics of the VOSviewer-generated network: (1) robustness or resilience to variations in data, (2) content representativeness of the diversity of issues related to the US health system, (3) structural relevance defined as meaningful network relationships, and (4) semantic accuracy defined as accurate representation of comment meaning. Our evaluation of the network's decision support usefulness is discussed in the US Health System Insights and Their Policy Implications section.

First, our limited test of robustness confirmed the network's resilience to the removal of approximately 3% of repeated comments from our corpus. If such comments were retained, identical comments by just 1 social media user would have



produced a user-specific map cluster about medical debt and bankruptcy. Striving to build a network reflective of broad conversations, we chose to remove it, but the comments we removed were relevant to the US health system. The person who posted them might have tried to express desperation or draw attention to the seriousness of medical debt.

Second, the network comprehensively covered 10 thematic video groups, representing the entire diversity of video content about the US health care system. In other words, comments from all video groups were represented within the network nodes. Third, we observed a meaningful cluster layout that, overall, could be intuitively interpreted. Structural relevance was confirmed by spatial arrangement of nodes in the network, where the proximity of nodes corresponded to the co-occurring nature of the semantic relationships observed in the text from which the nodes were derived. Moreover, the network's structure aligned with existing knowledge, for example, ACA provisions. Forth, multiple checks confirmed that the mapped terms, including unexpected or ambiguous ones, captured the meanings of posts as well as their context.

### **Anticipated Scientific Advances of the VOSviewer Application to Social Media Analyses**

The VOSviewer's term co-occurrence mapping method and their custom overlays can advance computational social sciences through informative, contextualized semantic networks. Natural language processing enables unbiased extraction of relevant terms, with an option of manual term screening. Revealing large patterns in extensive source data, VOSviewer "visual narratives" [47] can guide researchers to efficiently allocate their analytical resources as they explore salient patterns of societal importance embedded in "context or domain-specific knowledge" [48]. As such patterns involve network terms—nouns and noun phrases that occur in comments—researchers can strategically focus on the most promising subsets of extant data. In addition, VOSviewer-enabled semantic networks bring to light the interdisciplinary nature of social media studies. According to our cluster map, an in-depth analysis of public perceptions of the US health system calls for input from scholars in fields such as communication, economics, health care management, medicine, political science, public health, and others.

Clusters model thematic structure at a macro scale; overlays provide interpretive richness. The method we demonstrated here offers a valuable way for researchers to experience relationships embedded in source data, some of which are hard to document using conventional analyses. Chronological overlays that show video dates, comment dates, and lags in time between the first and the *n*th comment offer clues on how the discussion progressed over time, enabling a study of unfolding discourses. This is particularly relevant for data from social media platforms, which are "inherently longitudinal" [48]. With additional automation, it would be possible to create dynamic network visualizations that are updated in near-real time as new comments are posted.

Another benefit of semantic map overlays is that they foster cluster exploration and hypothesis testing by combining different data sources. For the YouTube platform, overlays may reflect characteristics of comments, YouTube video channels, videos

themselves, or social media users' channels. Therefore, visual overlays represent many opportunities for innovation and experimentation. For example, information excluded during term selection can be brought back in overlays. In this study, we removed geographical references from the cluster model's nodes but created an overlay to highlight discussions with British spelling.

The method we demonstrated in this study can also enhance the value of qualitative research. Resource-intensive qualitative methods can be deployed strategically, guided by the grasp of larger patterns evident in semantic networks. Semantic networks can be contextualized and nuanced through qualitative coding. The qualitative codes can then be incorporated into custom-designed overlays, leading to new hypotheses and qualitative analyses. This iterative approach enables visualization-assisted qualitative inquiry.

Given these methodological strengths, we believe that VOSviewer-enabled semantic network analyses of social media data can advance social science research in the digital era. Thinking even broader, the proposed method can be applied across a variety of contexts and data sources, not limited to social media, and across different disciplines, such as computational humanities.

### **US Health System Insights and Their Policy Implications**

#### **Overview**

Health care debates unfold in both in real life and online spheres. We examined digital publics' discourse about the US health care system in response to YouTube videos from right, center, and left media outlets. The YouTube platform allows purposeful selection of videos by varied media outlets on different aspects of an issue. We provided evidence that thematic diversity of videos was passed on to the commentary, opening a door to the policy-relevant analysis of diverse viewpoints. The YouTube platform has emerged as a space for heated debates, thoughtful ideas, misconceptions, and personal narratives in response to the US health care system.

Understanding the viewpoints by social media users provides valuable input for policy makers, health care professionals, and advocates aiming to shape effective reforms. The insights gleaned from the VOSviewer semantic network carry significant implications, which we grouped into 3 categories (concerns about the health care system, domestic and global interconnections in health care discussions, and informing change through key health care discourse insights).

#### **Concerns About the Health Care System**

The clusters shed light on a wide range of areas of concern within the US health care system, including those that are likely to be voiced by the public when politicians mention universal health care, Medicare for All, a single-payer system, and socialized medicine. The network analysis was helpful in estimating the use of ideological terms in discussions of various health system design ideas and identifying related concerns, for instance, about continued medical innovation or patients' access to private hospital rooms. The ideology and society cluster

terms, derived from politicized comments, reflect the entrenched ideological conflicts and capitalism-socialism dichotomies within the YouTube discourse about the US health care system.

We observed that comments in the health care workforce cluster, particularly those about staff shortages and burnout, received many likes. This pattern points to a widely shared perception of the urgent need to address challenges faced by nurses and other health professionals. If corroborated across time and other data sources, this sentiment may translate into public support for health care reforms that enhance workforce well-being, improve nurse-to-patient ratios, and support the essential role of health care workers in the system.

Online discussions also highlight ongoing debates about the balance between public and private health care services. Policy makers can use these insights to formulate strategies that optimize the strengths of both sectors, ensuring accessibility, affordability, and quality of care. In sum, a VOSviewer-generated semantic network with overlays shows promise as a decision support tool for policy makers.

### ***Domestic and Global Interconnections in Health Care Discussions***

Health care reforms should consider the broader societal and political context of the country to build sustainable and politically viable solutions. The health care discourse we described incorporated widespread debates about political ideologies, societal issues such as racism, and economic considerations. While many of these issues were domestic, there was also a significant international component. Terms such as *national insurance*, *government hospital*, *private system*, *free education*, *unemployment*, and *justice* represented 6% to 8% of comments with at least 1 British-spelled word from our list. In much smaller concentrations (2.5%-4%), British-spelled comments appeared in the wellness discussion (*nutrition*, *vegetable*, and *memory*) and conversations about tax break (or cut), social health care, and private insurance companies. Adding evidence in support of semantic accuracy, several terms extracted from a nonzero share of British-spelled comments (*national insurance* and *social health care*) described societies outside of the United States.

The presence of British-spelled words in our data indicated the global nature of US health care discussions, which is evident in international comparisons of prices and patient experiences. YouTube discussions offered opportunities for US social media users to learn about foreign health systems and explore their benefits, trade-offs, and foundational values. The information was conveyed not by experts or politicians but by laypeople who had encountered foreign systems as taxpayers and patients. Some informants lived in several countries and could compare multiple systems. Informed by global perspectives, the US public may shift its expectations, prompting politicians to incorporate best practices, for example, affordable drugs and predictable costs of emergency patient transportation, into reform initiatives. At the same time, both the public and policy makers stand to benefit from reexamining their own misconceptions and rigid ideological beliefs in light of successful health care models and practices in other countries.

### ***Informing Change Through Key Health Care Discourse Insights***

Our semantic network analysis provides insights into the topics that garner the most attention and engagement in ongoing discussions. Health care reforms can be supported by targeted public education and awareness campaigns addressing these key themes, fostering informed public discourse and encouraging active participation in the reform process. Accordingly, policy makers should continuously monitor public sentiments on platforms such as YouTube to inform dynamic, responsive health care policies that adapt to changing societal needs and concerns. Finally, leveraging user engagement patterns, particularly standardized likes and ongoing discussions, can establish effective feedback loops between policy makers and the public. Understanding which aspects of the discourse resonate most strongly with the public allows for the refinement of reform strategies. We provided empirical evidence of links between specific public opinions on health system designs and ideological discourse; comments about universal health care had a much higher use of ideological terms than discussions of single-payer health systems. Overall, the key takeaways drawn from the VOSviewer-generated semantic network analysis provide actionable insights for shaping reforms in health care, which are responsive, inclusive, and aligned with the diverse perspectives expressed by the public on digital platforms.

Finally, we share 2 observations on how VOSviewer maps may support evidence-based policy making and communicating with stakeholders. One consideration is the empirical rootedness of the information we mapped. Decision makers are more likely to accept and act upon information perceived as “evidence based” [48], for example, maps that display intuitively interpretable terms grounded in actual text. In the study by van der Voort et al [47] on big data, decision makers “wanted ‘stories to tell’ to feed public debate and highlight problems and opportunities,” favoring reports at higher resolutions. In our study, clusters communicated broad narratives about the public discourse of the US health system, while overlays enriched and contextualized interpretation of narratives, adding complexity and specificity.

How well decision makers with different levels of education can decode VOSviewer data visualizations remains to be tested. We anticipate that for most decision makers, the learning curve of interpreting maps will be less steep than that for statistical outputs with comparable informational value. While overlays provide a multidimensional understanding of the discourse, they may be harder to decode than clusters. At the same time, the interactive nature of VOSviewer Online is likely to add interest and user engagement, helping to translate research findings into informed decision-making and actionable policy measures.

### ***Limitations***

While VOSviewer offers a powerful tool for visualizing and analyzing co-occurrence networks, the algorithm’s effectiveness is contingent on the initial selection of terms. The manual screening of a list of terms introduces a potential bias. In addition, the study is limited to English language YouTube comments, which may not fully capture the broader public discourse on health care.



Further research is warranted to validate and expand upon our results. Future studies could use other advanced natural language processing techniques to enhance the accuracy of term selection and clustering. Moreover, a multiplatform analysis that includes

other social media platforms and online forums would provide a more comprehensive understanding of public sentiment and discourse surrounding health care.

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## Data Availability

All data are available in the main text or [Multimedia Appendix 1](#). Map files can be downloaded from map URLs provided in [Multimedia Appendix 1](#). Original YouTube comments (initial comments and first-level replies) can be accessed through YouTube using the video descriptions provided in [Multimedia Appendix 1](#).

## Authors' Contributions

LVI conceptualized the study, curated the data, conducted the formal analysis, created the visualizations, provided supervision, and managed the project administration. LVI and EE collaborated on writing the original draft, methodology, investigation, validation of the findings, and contributed to the writing, review, and editing of the manuscript.

## Conflicts of Interest

None declared.

## Multimedia Appendix 1

Supplementary information on video and comment analysis.

[[DOC File , 50822 KB - infodemiology\\_v5i1e58227\\_app1.doc](#) ]

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## Abbreviations

**ACA:** Affordable Care Act

**DMV:** Department of Motor Vehicles

**DNR:** do not resuscitate

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## Original Paper

# Characterizing Experiences With Hikikomori Syndrome on Twitter Among Japanese-Language Users: Qualitative Infodemiology Content Analysis

Misa Ashley Uchiyama<sup>1</sup>; Hirofumi Bekki<sup>2</sup>, MSc, MD, PhD; Tiana McMann<sup>1,3,4</sup>, MA; Zhuoran Li<sup>1,4</sup>, MS; Tim Mackey<sup>1,3,4</sup>, MAS, PhD

<sup>1</sup>Global Health Policy and Data Institute, San Diego, CA, United States

<sup>2</sup>Kyushu Medical Center, Fukuoka, Japan

<sup>3</sup>Global Health Program, Department of Anthropology, University of California San Diego, La Jolla, CA, United States

<sup>4</sup>S-3 Research, San Diego, CA, United States

**Corresponding Author:**

Tim Mackey, MAS, PhD

Global Health Program

Department of Anthropology

University of California San Diego

9500 Gilman Drive, MC 0505

La Jolla, CA, 92093

United States

Phone: 1 (951) 491 4161

Email: [tmackey@ucsd.edu](mailto:tmackey@ucsd.edu)

## Abstract

**Background:** *Hikikomori* syndrome is a form of severe social withdrawal prevalent in Japan but is also a worldwide psychiatric issue. Twitter (subsequently rebranded X) offers valuable insights into personal experiences with mental health conditions, particularly among isolated individuals or hard-to-reach populations.

**Objective:** This study aimed to examine trends in firsthand and secondhand experiences reported on Twitter between 2021 and 2023 in the Japanese language.

**Methods:** Tweets were collected using the Twitter academic research application programming interface filtered for the following keywords: “#引きこもり,” “#ひきこもり,” “#hikikomori,” “#ニート,” “#脱ひきこもり,” “#不登校,” and “#自宅警備員.” The Bidirectional Encoder Representations From Transformers language model was used to analyze all Japanese-language posts collected. Themes and subthemes were then inductively coded for in-depth exploration of topic clusters relevant to first- and secondhand experiences with *hikikomori* syndrome.

**Results:** We collected 2,018,822 tweets, which were narrowed down to 379,265 (18.79%) tweets in Japanese from January 2021 to January 2023. After examining the topic clusters output by the Bidirectional Encoder Representations From Transformers model, 4 topics were determined to be relevant to the study aims. A total of 400 of the most highly interacted with tweets from these topic clusters were manually annotated for inclusion and exclusion, of which 148 (37%) tweets from 89 unique users were identified as relevant to *hikikomori* experiences. Of these 148 relevant tweets, 71 (48%) were identified as firsthand accounts, and 77 (52%) were identified as secondhand accounts. Within firsthand reports, the themes identified included seeking social support, personal anecdotes, debunking misconceptions, and emotional ranting. Within secondhand reports, themes included seeking social support, personal anecdotes, seeking and giving advice, and advocacy against the negative stigma of *hikikomori*.

**Conclusions:** This study provides new insights into experiences reported by web-based users regarding *hikikomori* syndrome specific to Japanese-speaking populations. Although not yet found in diagnostic manuals classifying mental disorders, the rise of web-based lifestyles as a consequence of the COVID-19 pandemic has increased the importance of discussions regarding *hikikomori* syndrome in web-based spaces. The results indicate that social media platforms may represent a web-based space for those experiencing *hikikomori* syndrome to engage in social interaction, advocacy against stigmatization, and participation in a community that can be maintained through a web-based barrier and minimized sense of social anxiety.

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**KEYWORDS**

hikikomori; social withdrawal; hikikomori syndrome; mental health; social isolation

## Introduction

### Background

*Hikikomori* syndrome, a form of severe social withdrawal largely characterized as experienced among adolescents and young adults in Japan, has recently gained increased attention as a global mental health concern [1]. Importantly, variability in reported *hikikomori* prevalence in countries and regions such as China, Hong Kong, South Korea, Singapore, Nigeria, the United States, and Taiwan may reflect different cultural distinctions of *hikikomori* inclusion criteria, study-specific assessments, and study-specific enrollment methods [2,3]. Nevertheless, increasing prevalence continues to challenge the notion that *hikikomori* is specific to the Japanese context and provides emerging evidence that this phenomenon is widespread cross-nationally [2,4]. Importantly, this form of extreme and persistent social isolation and withdrawal can be viewed as a complex sociocultural mental health phenomenon influenced by a variety of factors, such as economic and employment conditions, social norms and expectations, technology access and use, and changing attitudes toward acceptable social interaction (such as changes in interpersonal dynamics caused by the social isolation experienced during the COVID-19 pandemic) [5,6].

*Hikikomori* (derived from the verb *hik* [引き], which means to withdraw, and *komori* [籠り], which means to be inside) was originally coined by Japanese psychologist Tamaki Saito in 1998. The term was originally operationalized to refer to an individual who has stopped going to school (*futoukou* [不登校]) or work (*neeto* [ニート]) and has remained at home for a duration of >6 months [7]. A consensus on a standardized definition of *hikikomori* has not been reached, contributing to challenges in measuring the phenomenon, but a commonly used set of criteria was created in 2003 by the Japanese Ministry of Health, Labor, and Welfare (JMHLW) [1,4]. The JMHLW criteria have since been updated with the most recent 2010 definition, which describes *hikikomori* as a result of various factors, such as avoiding social participation (such as schooling, including compulsory education; employment, including part-time jobs; and other interactions outside the home), which in principle has continued under the condition of being housebound for a period of >6 months (this may include leaving the home while still avoiding interactions with others [8]). A later definition in 2020 by Kato et al [9] proposed updated diagnostic criteria for *hikikomori* as a pathological social withdrawal or social isolation in which the essential feature is physical isolation in one's home and for which the person needs to meet the criteria of (1) marked social isolation in one's home, (2) duration of continuous social isolation of at least 6 months, and (3) significant functional impairment or distress associated with the social isolation. Furthermore, many studies have found that patients with *hikikomori* syndrome often had experiences with bullying, peer rejection, or dysfunctional family life and were prone to internet addiction [10,11].

However, until recently, *hikikomori* was understood as a culture-bound phenomenon unique to Japan, reported to affect an estimated 1.2% of the population and over a quarter of students based on household survey data [2,12,13]. Although the causes and risk factors for *hikikomori* are not completely known, many studies have highlighted aspects of Japanese society and culture that enable *hikikomori* features and may account for the especially high number of *hikikomori* cases reported in Japan. Sociocultural factors such as *amae* (甘え), the Japanese term for codependency in parent-child relationships; the tendency of overprotection and indulgence of children by parents; the high-pressure environment created by the Japanese educational system; the need to conform to others and norms; and the challenging job search process for young adults often leading to identity distress have all been hypothesized to be causes of or risk factors for *hikikomori* [14-16]. Furthermore, the idea of isolation has been prominent in Japanese society for centuries. It has been seen as a way of life commonly represented in history with tales of mysterious mountain recluses and hermits [17]. However, numerous *hikikomori*-like situations and the lack of standardized diagnostic methods have made identifying *hikikomori* challenging in Japan [1].

Previous studies have attempted to carry out clinical interviews with families or study individuals who have sought help from public health centers for *hikikomori* syndrome, but the underlining challenges of social reclusion have also made *hikikomori* research and recruitment difficult [12]. Those who experience social and geographic isolation often feel unable to discuss mental illness openly due to the fears of stigma and may feel more comfortable sharing their experiences on the web [18,19]. In response, researchers have leveraged social media platforms as a source of self-reported health information that can be analyzed for stigmatizing issues and topics discussed among hard-to-reach populations, including generating insights specific to certain demographics and geographies [20,21]. Despite this possible application to *hikikomori* research, existing studies using web-based sources of data are limited and have primarily focused on exploring *hikikomori* through Western tweets outside of Japan and tweets in Japanese with limited keywords or have studied *hikikomori* alongside other mental health phenomena [22-24].

### Objectives

Importantly, *hikikomori* has evolved since its introduction and original classification in 2003. While initially classified as a cultural syndrome in the 2019 version of the *Diagnostic and Statistical Manual of Mental Disorders*, it has since been included in the appendix of the 2022 *Diagnostic and Statistical Manual of Mental Disorders*, indicating that it will become a formal addition to the volume [25]. These changes may be a result of increasing public awareness, increased willingness to discuss mental health topics, and destigmatization yet can cause an expansion or inflation of the clinical meaning of *hikikomori* [26]. In response, this exploratory study sought to expand knowledge on *hikikomori* syndrome with a focus on



Japanese-language social media posts from Twitter (now known as X), a platform that is popular among Japanese web-based users. Furthermore, no study, to the best of our knowledge, has examined *hikikomori*-related data after 2020 (the start of the COVID-19 pandemic) despite the pandemic contributing to a rise in social isolation due to public health measures mediated by increased use of social media for social interactions [27,28]. We also sought to source more diverse data and web-based discussions by including additional keywords in Japanese, such as more casual terms, closely related words, and synonyms related to *hikikomori*. Finally, this study focused on firsthand and secondhand experiences self-reported by Twitter users and how those experiencing or who have had experience with *hikikomori* interact on the platform. The results of this study can provide insights into how the Japanese *hikikomori* population and their caregivers use social media to discuss this condition and promote a better understanding of primary concerns and behaviors that can help destigmatize this growing condition.

## Methods

### Data Collection

We first conducted manual searches of *hikikomori* posts on Twitter to identify keywords and hashtags associated with *hikikomori* conversations and mentions in the Japanese language. From this initial search, we identified a set of *hikikomori* keywords that Japanese-language Twitter users commonly used in web-based discussions regarding *hikikomori* syndrome (Multimedia Appendix 1). This initial set of keywords included nonspecific *hikikomori* keywords such as stopping going to school (*futoukou* [“不登校”]) or work (*neeto* [“ニート”]) and staying at home (“自宅警備員”), all terms that are considered a similar social phenomenon to *hikikomori* and often exhibit similar characteristics of social isolation as those included in the definition of *hikikomori* by the JMHLW. This approach was also supplemented by conducting an analysis of Google Trends data for related topics and queries associated with the Japanese-language spelling of *hikikomori* (“引きこもり”) from 2004 to the present, which identified additional related topic keywords used in this study.

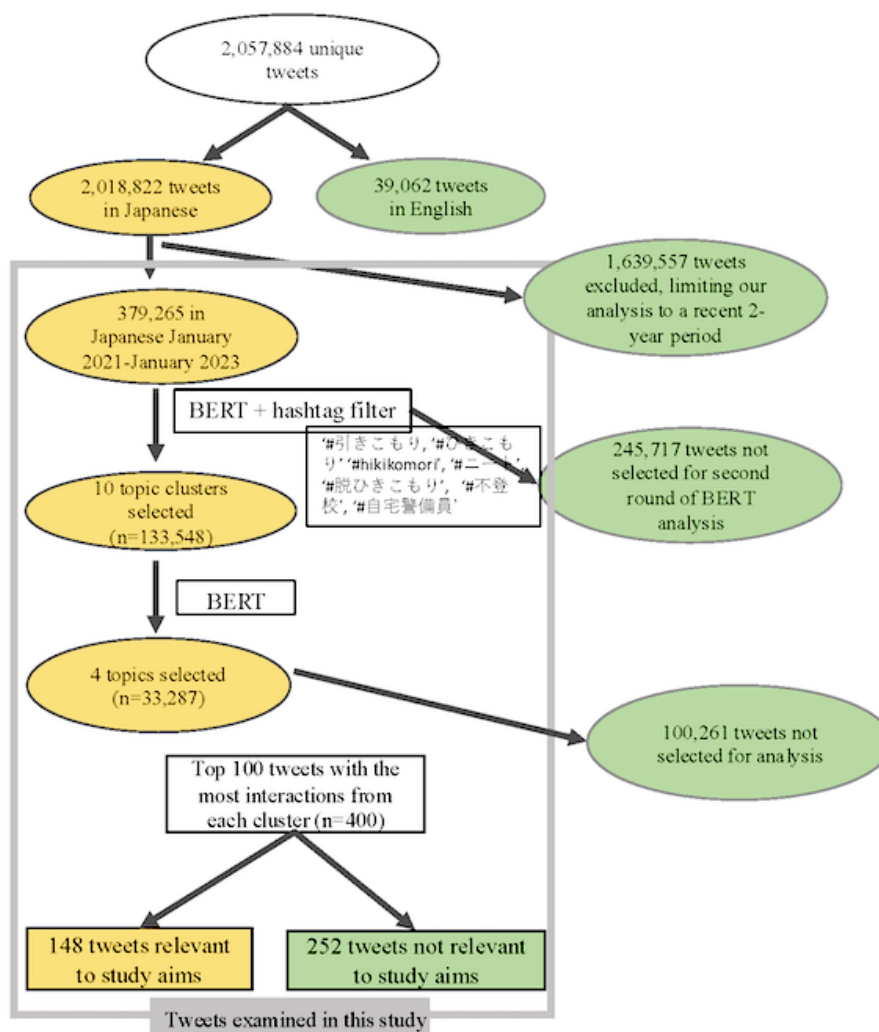
After the study keywords were finalized, the Twitter application programming interface (API) was used to collect all Twitter posts (ie, tweets) in 50 languages, including Japanese and English. We then limited the data to the Japanese language only (ie, filtered data in the JSON language field *LANG* for the *JA* [Japanese] attribute); removed all retweets; and only included data over a 2-year time frame from January 1, 2021, to January 1, 2023. For the academic API data collection, the API had a limit of 300 queries per a 15-minute window, so the *next\_token* feature was used to collect data continually between all queries to ensure that all available data in the given period were collected based on the API settings. The Twitter data field categories analyzed for this study primarily consisted of text, including the following fields: text, link, ID associated with the tweet, username (deidentified and not disclosed in this study), user link, author ID, API type, geolocation (latitude and

longitude, if available), and tweet creation time and date. Data collection took place in June 2023.

### Topic Modeling

Before topic modeling, any retweeted tweets were removed, and only unique tweets with a unique Twitter ID were analyzed. Due to the relatively large volume of data collected, we applied a natural language processing approach to group tweets into relevant thematic clusters. For this corpus of tweets, we used BERTopic, which is a topic modeling technique that leverages Bidirectional Encoder Representations From Transformers (BERT), and class-based term frequency-inverse document frequency, a statistical measure of the importance of words to a particular group of text, to create dense clusters allowing for easily interpretable topics while keeping important words in the topic descriptions. BERTopic then produced an output of data using the k-means algorithm, which includes the sum of the posts into a predetermined number of *k* clusters (*k*=10) based on the posts' semantic similarities and groups text containing the same word-related themes into the same clusters. BERTopic was selected due to its use in previous work that has analyzed large-scale Twitter data, its general utility in analyzing unexplored themes that lack existing training data, and utility for the overall exploratory nature of this study's aims [29,30]. Importantly, when compared against other traditional topic models, BERTopic has resulted in a better performance on both topic coherence and topic diversity on Twitter data [31]. Hence, BERTopic methodically has better utility to group tweets that are specifically relevant to *hikikomori* while reducing the potential for noise in selected clusters by providing more accurate and contextually relevant tweet conversational groupings. This study used BERTopic version 0.6.0 with Python version 3.7 (Python Software Foundation).

For the purposes of analyzing tweets specific to the aims of this study, BERTopic was executed in 2 phases: an initial round on the full dataset after data cleaning followed by a second round of focused analysis on relevant, selected topics. Data cleaning performed before the BERTopic analysis included removing punctuation and stop words in posts for optimized BERTopic grouping output. For the initial BERTopic analysis, we ran both 1- and 2-gram analyses on the same dataset to obtain the most visibility of content in our dataset. From both results, we selected 10 clusters in total for review. From those 10 clusters, we limited the data to the following hashtags—“#引きこもり” (“*hikikomori*”), “#hikikomori,” “#ニート” (“*neeto*”), “#脱ひきこもり” (“stopping *hikikomori* lifestyle”), “#不登校” (“prolonged absence from school”), and “#自宅警備員” (“home security guard”)—to further reduce the data size (see Figure 1 for a summary of the study methodology). With results from these data, a second round of BERTopic analysis was run on the initial 10 topics using a 2-gram BERTopic analysis, and the output topic clusters were reviewed for a final set of 4 clusters that were selected due to their high relevance to *hikikomori* topics. Before manual annotation, we reverted the cleaned posts to their original text with punctuation and stop words to ensure complete comprehension of each post as initially posted. The top 100 tweets with the most interactions from users within the 4 relevant clusters were then selected for manual annotation.

**Figure 1.** Inclusion criteria and study methodology. BERT: Bidirectional Encoder Representations From Transformers.

## Qualitative Content Analysis

The objective of this study was to conduct an in-depth analysis of themes associated with self-reported firsthand and secondhand experiences with *hikikomori* as expressed by Japanese-language Twitter users. For the purpose of study analysis, we relied solely on self-reported *hikikomori* experiences perceived by users and those who observed or interacted with individuals who perceived that they were experiencing *hikikomori* rather than reported verified clinical diagnoses. Hence, there may be variation in the clinical definition of *hikikomori* and self-reported *hikikomori* experiences detected in this study. Our content analysis focused on detecting themes related to firsthand or secondhand knowledge, attitudes, and experiences related to *hikikomori* syndrome or associated characteristics of severe social withdrawal. To classify the content of the collected tweets following topic modeling and topic cluster selection, 2 coders who were native Japanese speakers (the first and second authors, MAU and HB) first independently used a binary coding approach to identify tweets that were relevant to the study aims and excluded tweets that did not fall under the criteria of *hikikomori* syndrome knowledge, attitudes, or experiences self-reported by Twitter users (eg, discussions related to other health or psychological conditions, news articles, statistics or

opinions about *hikikomori*, and other topics that used the *hikikomori* term but were not related to the syndrome, hereinafter referred to as *noise*). The primary focus of this study was to identify tweets that met the following conditions: (1) were posted by a Twitter account that appeared to be an individual account (eg, not an organizational, news, or botlike account); (2) self-reported firsthand knowledge of, attitudes toward, or experiences with *hikikomori* syndrome; or (3) self-reported secondhand knowledge of a friend, family member, caregiver, or other social contact that experienced *hikikomori* syndrome.

Discussion of *hikikomori* syndrome or related topics (such as “不登校” or “ニート,” which translate to prolonged absence from school or work in English) in the post content, along with pronouns (such as “僕,” “私,” and “俺,” which translate to *I* or first-person pronouns in English, or “彼,” “彼女,” and “あの子/子供,” which translate to *him* or *her*, *that* or *my child*, or second-person pronouns in English) or other form of reference to the user themselves, signaled relevance as a firsthand or secondhand account. After applying this binary coding scheme for inclusion and exclusion, we then used a general inductive coding approach to conduct in-depth qualitative coding of all relevant tweets selected (hereinafter referred to as *signal tweets*). First, a sample of signal tweets were inductively coded by MAU

and HB, and notes were taken on the general themes of posts, from which an initial code list was created focusing on specific *hikikomori* experiences, behaviors, and societal factors associated with *hikikomori* syndrome. Next, formal coding of all signal tweets was conducted using refined codes and developed subcodes. Finally, MAU and HB reviewed the final coded dataset, and the authors reconciled differences in code definitions and application with senior author TKM, also a native Japanese speaker. MAU and HB coded all posts independently and achieved high intercoder reliability for Twitter thematic classification (Cohen  $\kappa=0.95$ ).

On the basis of the content of the collected tweets, all detected themes were classified into three major themes: (1) clinical symptoms, with anxiety (“不安障害” and “パニック障害”), social isolation (“社会的孤立” and “ぼっち”), depression (“うつ病”), self-harm (“死にたい,” “リスカ,” and “自殺”), and developmental and learning disorders (“発達障害” and “学習障害”) as subthemes; (2) social determinants, with school (“不登校”) and work (“ニート”) as subthemes; and (3) awareness, with 1 subtheme detected, education. Descriptive statistics of data characteristics and distribution of the volume of topics coded were also carried out.

### Topic Interaction Analysis

To further analyze the levels of user interactivity with different topics related to *hikikomori* experiences self-reported by Japanese-speaking Twitter users, we also examined the volume of users' interaction behavior for all signal tweets. The interactivity with tweets was determined using the number of likes, retweets, comments, and favorites for the tweets analyzed.

### Ethical Considerations

This study was exempt from institutional review board approval in accordance with the Common Rule as all data were publicly available and any user-generated data did not include individually identifiable information, and the results are paraphrased and deidentified.

## Results

### Overview

A total of 2,057,884 tweets were collected from Twitter from February 13, 2009, to June 23, 2023 ( $n=2,018,822$ , 98.1% tweets in Japanese and  $n=39,062$ , 1.9% tweets in English), based on the method of data collection used. After the exclusion of English-language tweets and limiting our analysis to a recent 2-year period (to examine the more recent discourse concerning *hikikomori* and discussions centered on the general time frame of the COVID-19 pandemic), 18.43% (379,265/2,057,884) of the tweets in Japanese from January 2021 to January 2023 were included for full analysis. Our results are organized into a description of the output topics selected and the qualitative content analysis of specific tweets in each selected cluster.

### Topic Selection and Features

The initial 10 topics selected after the first round of BERT analysis all had overlapping themes of mental health and withdrawal from society and high frequency of *hikikomori*-related terms. Frequently mentioned terms included

a variation of the term *hikikomori* (“ひきこもり” or “引きこもり”); words associated with mental health conditions such as depression (“うつ病”); and other related terms associated with being socially isolated, such as not being able to go to school (“不登校”) or work (“ニート”), which provided a preliminary indication that the cluster included conversational groupings related to *hikikomori* behavior and user perceptions. Other terms identified included *hikikomori*-related services or lifestyle, such as unconventional schooling methods (“free school” [“フリースクール”]), or topics such as gaming, gaming livestreams (“ゲーム 実況”), or web-based platforms (eg, “YouTube”) that were suspected as also indicating a *hikikomori* lifestyle. In addition, the presence of more colloquial or casual terms was thought to be more associated with firsthand and secondhand accounts. Following the second round of BERTopic analysis, all *hikikomori*-related themes appeared to be categorized into 1 of the 4 topic clusters selected for the final analysis (topic 1, topic 7, topic 11, and topic 14).

### Final Topics for Manual Annotation

The first topic selected as output using BERTopic (topic 1) was selected due the frequency of words such as “お悩み相談” (“consulting for advice”), “話したい” (“want to talk”), and “不登校さんとがりたい” (“seeking connection with someone unable to go to school”), which indicate that tweets in the cluster had a focus on seeking help or connections within the community of those with similar experiences. Phrases such as “必ず返信します” (“I will definitely reply”) suggest the practical uses of Twitter as a platform to encourage and facilitate user interaction. Words such as “フリースクール” (schools dedicated to children who fail to fit into conventional school systems in Japan) and “カウンセリング” (“counseling” or “therapy”) allude to discussion of the services that are available for those experiencing *hikikomori*, including “精神疾患” (“psychological disorder”) and “発達障害” (“developmental disorder”), which further suggests that there is discussion of related disorders and *hikikomori*'s associated impacts. Although there were many possible subtopics in the cluster, there was an overall emphasis on seeking help and exchange of information about the syndrome.

Our second topic selected (topic 7) was focused on mental health, containing topics such as depression (“うつ病”) and suicide (“死にたい”), as well as other words or ideas that are closely related, such as bullying (“いじめ”) or feelings of uncertainty or mental instability (“不安”). Words in the cluster were collectively pessimistic or had negative connotations. Phrases such as “どうでもいい報告をする” (“will report something of no use”) may indicate that Twitter users in this cluster of tweets feel as if their words have little impact or may be meaningless, which is in concordance with the overall topic of depression and mental health. This cluster contained tweets related to escaping reality and searching for a place to cope, which indicates that platforms such as Twitter may serve as a conversation space for those who are experiencing *hikikomori* syndrome and other related mental health disorders.

The third topic selected (topic 11) centered on secondhand accounts of *hikikomori* experience, most of which came from parents or guardians of youths or minors experiencing “不登校



の親” (“parents of child unable to go to school or hikikomori”). Words in the cluster such as “いじめ” (“bullying”) and “子育て” (“raising children”) indicate caregivers’ concerns about their children regarding their experiences. This cluster is also characterized by a large portion of keywords related to an unwillingness of youth experiencing *hikikomori* to go to school (“学校行きたくない”), which aligns with the social isolation factor that characterizes *hikikomori* syndrome, suggesting the very closely interlinked ideas of *hikikomori* syndrome and “不登校” (“inability to go to school”). More general terms such as “中学生” (“middle schooler”) or “小学生” (“elementary schooler”) that were included in the cluster suggest that education and school are main topics of discussion and indicate at what grade levels children may be first experiencing *hikikomori* syndrome.

The final topic selected (topic 14) was similar to topic 11 in that it also had a focus on caregivers of youth experiencing *hikikomori*. Many similar words, such as “不登校の親” (“parent of a child unable to go to school”) and “子育て” (“raising children”), were also included in this cluster. However, topic 14 had a more specific focus on solutions to struggles, including alternatives to public school—indicated by words such as “フリースクール” (schools dedicated to children who fail to fit into conventional school systems in Japan) and “家庭教師” (“home or private tutoring”). In addition, words such as “メンタルヘルス” (“mental health”) suggested more discussion and awareness associated with *hikikomori* syndrome. Overall, this cluster highlighted the caregivers’ crucial role as the connection between those with *hikikomori* syndrome and the outside world through platforms such as Twitter, discussion and advocacy, and seeking of opportunities for support and services.



## Content Analysis

After the initial round of BERTopic analysis, 10 topic clusters (n=133,548 tweets) were selected as relevant to the study aims and underwent an additional round of BERTopic analysis. Following the second round of running BERTopic, 4 topic clusters (n=33,287 tweets from 6403 unique users) were determined to be relevant to the study aims. From these, the top 100 tweets with the most engagement (measured using the sum of the likes, comments, and retweets) from each of the relevant 4 topics (n=400) were extracted and manually annotated for inclusion or exclusion, of which 37% (148/400) of tweets from 89 unique users were identified as relevant to *hikikomori* experiences. Of these 148 relevant tweets, 71 (48%) were identified as firsthand accounts (eg, individuals who currently had or had recently had direct experience with *hikikomori* syndrome), and 77 (52%) were identified as secondhand accounts (eg, parents or guardians of individuals with *hikikomori*

syndrome who often lived in the same household). Our qualitative analysis and inductive coding approach derived 8 topics based on our 3 parent categories. All the detected topics were first classified into the 3 parent domains: clinical symptoms (58/148, 39.2%), social determinants (111/148, 75%), and awareness (33/148, 22.3%; see Table 1 for a description and example tweets of the themes and subthemes).

Posts identified within the clinical symptoms domain were characterized by discussions related to explicit or implicit descriptions or mentions of mental health conditions or symptoms related to *hikikomori* syndrome, including both firsthand accounts (52/58, 90%) and secondhand accounts (6/58, 10%). Within this parent domain, frequently discussed symptoms included anxiety (2/58, 3%), social isolation (32/58, 55%), and depression (24/58, 41%). These subthemes represent symptomatology most commonly associated with *hikikomori* syndrome. However, additional subthemes within this domain included self-harm (7/58, 12%) and developmental and learning disorders (3/58, 5%) mentioned and discussed alongside *hikikomori* syndrome, suggesting that these other disorders and symptoms may be additional or emerging symptoms associated with *hikikomori*. Frequent examples of posts within the social isolation subtheme included a stated desire for community support, friends, or others with similar experiences on the platform alongside mentions of their physical and social isolation (eg, isolating within their home). For example, users sought friendships with like-minded individuals, often asking to connect with those within a specific age range (eg, “中学生” [“middle schooler”]) or someone with a particular experience (eg, “不登校” [“someone unable to go to school”]). Within the subtheme of depression, individuals often used the platform to rant or openly vent about their depressive symptoms and as a place of expression. Tweets within this subtheme were more of a snapshot of an individual’s emotions rather than a recollection of an event or informational content. These tweets often included the hashtag “#うつ病” (“depression”). Self-harm had overlap with our depression subtheme but diverged in its explicit mentions of self-harm through suicide or wrist cutting. Tweets frequently included the hashtag “#死にたい” (“want to die”). Our final subtheme, developmental and learning disorders, was frequently mentioned specifically by caregivers. Disorders were cited as factors that led to the *hikikomori* lifestyle or the inability to go to school as conditions accompanying *hikikomori* syndrome or as hindrances to daily life. Other disorders that are diagnostically unrelated were also mentioned alongside *hikikomori* syndrome. Tweets within this subtheme frequently included the hashtags “#発達障害” (“developmental disorder”) and “#学習障害” (“learning disability”).

**Table 1.** Explanation and paraphrased examples of the identified hikikomori parent domains and topic subcodes detected on Twitter generated from content analysis (N=148).

| Parent domain and subtheme           | Subtheme description  | Example tweet (original+translation)  | Tweets, n (%) |
|--------------------------------------|---|---|---------------|
| <b>Clinical symptoms</b>             |   |   | 58 (39.2)     |
| Anxiety                              | Content that describes anxious tendencies or uses terms that relate to them (ie, 不安 or “anxious”)                       | <ul style="list-style-type: none"> <li>不安が増す。 (“Anxious thoughts are increasing.”)</li> <li>何に追われてるのかわからないが、</li> <li>お金、将来、健康 (“I don’t know what is stressing me out, but money, future, health”)</li> <li>家にじっとしているともういてもたってもいられなくなる。。 (“If I stay at home, I won’t be able to sit still.”)</li> <li>読書やテレビを観ても頭に入らない。 (“I can’t focus when I read or watch TV.”)</li> <li>参ってます。 (“I’m exhausted.”)</li> <li>#鬱 #うつ病 #適応障害 #パニック障害 #不安障害 #不安 #人間関係 #心療内科 #孤独 #ひきこもり #休職 #会社関係 (“#Depressed #Depression #Adjustment disorder #Panic disorder #Anxiety disorder #Anxiety #Human relations #Psychotherapy #Loneliness #Hikikomori #Leave of employment #Co-worker relations”)</li> </ul>   | 2 (1.4)       |
| Social isolation                     | Content that describes social isolation as part of the user’s lifestyle   | <ul style="list-style-type: none"> <li>休職して孤独な年末年始を目前に (“Taking a leave of absence and facing the lonely New Year holidays”)</li> <li>家のものを断捨離した (“I got rid of things at home”)</li> <li>少しスッキリした社宅の中 (“Inside the slightly empty company housing”)</li> <li>少し気分が晴れた (“I feel a little better”)</li> </ul>  | 32 (21.6)     |
| Depression                           | Content that displays depressive thoughts or episodes that reflect a nonprogressive and pessimistic mindset of the user | <ul style="list-style-type: none"> <li>買いたいもの、欲しいものなんて買えないし、バイトする気力は無いし、そもそも生きたい理由もないから、何もできない。 (“I can’t buy anything I want, I don’t have the energy to work part-time, and I have no reason to want to live in the first place, so I can’t do anything.”)</li> <li>生きているだけで惨めな思いをする。 (“Just being alive makes me feel miserable.”)</li> <li>頑張れないし、苦しいし、生きていても迷惑かけるだけだから死にたいって思うのは「甘え」なのだろうか。 (“Am I acting like a spoiled child to think that I want to die because I can’t do my best, it’s painful, and even if I live I’ll only cause trouble?”)</li> <li>#ニート #ひきこもり #死にたい (“#Not in Education, Employment, or Training (NEET) #Hikikomori #Want to die”)</li> </ul>  | 24 (16.2)     |
| Self-harm                            | Content that includes mentions or descriptions of self-harm and suicide   | <ul style="list-style-type: none"> <li>新品のカミソリ気持ちよすぎだろ (“The brand-new razor blade feels so good ”)</li> <li>新品しか勝たん  (“New blades for the win .”)</li> <li>#自傷行為 #不登校 #od (“#Self-harm #Not going to school #od”)</li> <li>#不登校と繋がりたい (“#I want to connect with school truants”)</li> <li>#リスカ #アムカ #レグカ (“#Wrist cutting #Arm cutting #Leg cutting”)</li> <li>#病み垢 #病み垢女子 (“#Account characterized by mental sickness #Girl with account characterized by mental sickness”)</li> <li>#病み垢女子さんと繋がりたい (“#Want to connect with girls with accounts characterized by mental sickness”)</li> <li>#病み垢さんと繋がりたい (“#Want to connect with people with accounts characterized by mental sickness”)</li> </ul> | 7 (4.7)       |
| Developmental and learning disorders | Content that includes the mention of other developmental and learning disorders alongside “hikikomori” syndrome         | <ul style="list-style-type: none"> <li>#不登校 なのにも動じないで普通に接してくれるのはとても有難いんだけど #非同期発達 の事は、特に勉強面に関しては言い辛いから一寸困る。こちらは正直に話しても良いんだけどホントに時々態度急変する人が居るから面倒臭くて試す気にはなれない。</li> <li>“I’m very grateful that you don’t get upset and treat me normally even though I’m not going to school, but it’s a bit difficult to talk about #asynchronous development, especially when it comes to studying. I can be honest about this, but there are some people whose behavior changes suddenly after finding out, so I find it annoying and I don’t feel like risking it.”</li> </ul>  | 3 (2)         |



| Parent domain and subtheme | Subtheme description  | Example tweet (original+translation)  | Tweets, n (%) |
|----------------------------|---|---|---------------|
| <b>Social determinants</b> |   |   | 111 (75)      |
| School                     | Content that includes mentions of school and education, often through the act of missing school or unconventional alternatives to public school | <ul style="list-style-type: none"> <li>娘がチャレンジの問題でつまずいて癪癪。学校行ってる子達と比べたら圧倒的に解いてる問題数が違うからすぐにつまづく。適室での勉強も家庭教師も拒否。今自室で『自分だけの力でやってみせる』ってヤケになって勉強しに行った。もう限界でしょうよ [red square]. どうすりゃいいの [red square]. (“My daughter stumbles over a challenging problem and has a tantrum. Compared to kids who go to school, the number of problems she solves is greatly less, so it’s easy to get stuck. She refuses to study in a proper room or have a private tutor. She just said, ‘I’ll do it on my own’ and went to study in her room. It’s probably at its limit [red square]. What should I do [red square].”)</li> <li>#不登校 #不登校の親 (“#Not going to school #Parents of children not going to school”)</li> </ul> | 103 (69.6)    |
| Work                       | Content that includes mentions of work, often through the act of missing or quitting work   | <ul style="list-style-type: none"> <li>親から「Uberイーツでも何でもやれ」「死に物狂いでやるしかないだろう」と言われた。 (“My parents told me, ‘Find a job, work for Uber Eats if you need to’ and ‘Work as if your life depends on it.’”)</li> <li>仕事するために”死に物狂い”になる必要がある状況って何だろう。 (“In what situation would you need to be ‘desperate’ to do your job”)</li> <li>仕事するために生きているわけでもないし。 (“I don’t live to work.”)</li> <li>親から何か言われるたび、死んだほうがマシだとしか思えない。 (“Every time my parents say something to me, all I can think is that I would be better off dead.”)</li> <li>#ニート #ひきこもり #死にたい (“#NEET #hikikomori #Want to die”)</li> </ul>   | 8 (5.4)       |
| <b>Awareness</b>           |   |   | 33 (22.3)     |
| Education                  | Content that includes active forms of providing education about “hikikomori” syndrome to the public or active advocacy                          | <ul style="list-style-type: none"> <li>#不登校 #ひきこもり #ニート 今振り返れば。今の自分なら。そう言えるくらいに全部の経験が今に繋がる。今どこかで悩んでいるおかあさんへ。当事者さんへ。あなたは大丈夫。ひとりじゃない。あなたはあなた。他の誰かは他の誰か。みんな違っていいんだよ。</li> <li>“#Not going to school #Hikikomori #NEET Looking back now, I can say that all of my experiences have led me to where I am today. Dear mothers and other people who are worried right now. You are ok. You are not alone. You are you. Someone else is someone else. It’s okay for everyone to be different.”</li> </ul>   | 3 (2)         |

The social determinants parent domain was mentioned in 75% (111/148) of the tweets relevant to *hikikomori* experiences. Mentions of school or being “不登校” (“not going to school”) were common (103/111, 92.8%), reflecting the younger demographic of those posting about or experiencing *hikikomori* syndrome on Twitter. Although the age of users is difficult to determine, many individuals who sought out a human connection or social interaction on the platform requested relationships within an age range (eg, middle schoolers or high schoolers). Topics such as the lack of friendship due to their isolated lifestyle or their inability to go to school were discussed. Caregivers on Twitter discussing *hikikomori* syndrome were mainly parents of youth who were also “不登校” (“not going to school”). In addition, these caregivers displayed a sense of responsibility to improve their children’s lives or ease their difficulties and pain, observed through their active participation in seeking help. As a result, there were many secondhand

experiences or caregiver community users detected in these tweets (71/111, 64%). Topics discussed included alternative education opportunities (eg, “フリースクール” [schools dedicated to children who fail to fit into conventional school systems in Japan] or “家庭教師” [“home or private tutoring”]), parenting philosophies, and specific experiences and advice regarding *hikikomori* syndrome. Less common were mentions of work and *hikikomori* (8/111, 7.2%). Tweets identified within this subtheme expressed an even greater disconnect from society and personal accounts of struggling to come to terms with lack of financial independence. Overall, within this parent domain, we found that *hikikomori* syndrome is heavily intertwined with the ideas of “ニート” (“not going to work”) and “不登校” (“not going to school”) in Japanese society. Even when tweet content alluded to a *hikikomori* lifestyle, many preferred the terms “ニート” and “不登校” (“not going to work” and “not going to school”) when self-identifying over explicitly identifying

themselves as having *hikikomori* syndrome. The hashtags “#ニート” and “#不登校” were observed frequently with or even synonymously to *hikikomori* (“#引きこもり” or “#ひきこもり”).

Within the awareness parent domain, individuals sought to reduce stigma regarding *hikikomori* syndrome by spreading awareness about the condition (33/148, 22.3%). Users spread awareness through Twitter primarily in 2 ways. Some tweets portrayed the syndrome positively by clearing misconceptions that previously created apprehensiveness toward *hikikomori* syndrome or by drawing attention to the benefits of the lifestyle (eg, having less disputes between family members and, consequently, having a more peaceful and connected family life in certain circumstances). Other tweets highlighted the negative attitudes toward the syndrome and aimed to reduce stigma by portraying stigmatization of *hikikomori* in a negative context (eg, explaining how a friend's negative comments were morally unacceptable). This was frequently observed through users recalling an experience in which an individual experiencing *hikikomori* syndrome or their caregivers faced shame for their condition. Tweets were not always targeted toward the public and, instead, aimed to reduce internal shame of the syndrome by addressing users with similar experiences. Tweets within the education subtheme (3/33, 9%) were characterized by users providing knowledge to the public through digital flyers, meetings, or other active forms of creating awareness, directly addressing their audience in the process. Tweets within this subtheme were only posted by caregivers and in secondhand accounts as explicit advocacy and education often requires contact with the public. Although it was uncommon, some caregivers used the platform to educate and act in the role of mediator between the isolated population and the uninformed public.

In general, those experiencing *hikikomori* and their caregivers used Twitter to either share experiences and opinions with the public through 1-way communication (personal anecdotes, emotional ranting, and advocacy) or increase social interaction and discussion through 2-way communication (seeking social support and seeking and giving advice). Through 1-way communication, those experiencing *hikikomori* disclosed important and often personal information on their lifestyle or used the platform as a means to discuss and cope with their struggles. Caregivers often shared their own experiences with family members with *hikikomori* syndrome and also worked to directly reduce stigma. Through 2-way communication, those experiencing *hikikomori* found like-minded individuals on the web to connect with. Caregivers also exchanged advice and information to better support individuals experiencing *hikikomori*. We found more 1-way communication (53/71, 75% of firsthand accounts and 54/77, 70% of secondhand accounts) than 2-way communication in the tweets analyzed. However, the audience and motive of the tweets were often unspecified.

## Discussion

### Principal Findings

This study collected and analyzed 2,018,822 tweets with terms related to *hikikomori* syndrome, a form of severe social

withdrawal prevalent in Japan, and after conducting data filtering for more recent posts posted between January 2021 and January 2023 and topic modeling for detection of prevalent themes, we found both first- and secondhand experiences reported among Japanese-language tweets (148/2,018,822, 0.01%) from 89 unique users. Among our sample, we found that 48% (71/148) of tweets discussing their experiences with *hikikomori* syndrome were firsthand accounts of the challenges associated with their daily lives, whereas 52% (77/148) were identified as secondhand accounts mainly from caregivers. Within both first- and secondhand reports, the parent categories identified were clinical symptoms, social determinants, and awareness.

Within the 3 parent domains, we found 8 subthemes, which included users describing firsthand and secondhand experiences with *hikikomori* symptoms, including anxiety, depression, social isolation, self-harm, and developmental disorders, as well as discussion related to missing school or work, a commonly reported manifestation of *hikikomori* [1]. Twitter users in this study also shared advocacy and educational awareness related to the syndrome and sought out connections with other web-based users. Similarly to previous research, this study found a variety of topics. Common use of personal anecdotes and other detected topics such as social support, exchange of advice, and stigma are in line with and further support existing research findings, emphasizing the potential value of social listening-related *hikikomori* discourse on social media platforms where *hikikomori* communities interact [22]. Our findings provide additional novel context by focusing on first- and secondhand experiences of the syndrome to better characterize lived experiences with *hikikomori*. Previous studies have identified topics such as marketing, employment and educational opportunities, and medical and science topics related to the syndrome, which were excluded from this study [22,23].

This study provides additional context to the *hikikomori* literature and provides the first social media-based study to characterize web-based discussions from both the first- and secondhand perspectives in the Japanese language, specifically following the COVID-19 pandemic. Of the social media studies that have characterized lived experiences with *hikikomori*, some have focused on *hikikomori* in Western societies, including European countries, in which individuals who directly experience *hikikomori* were the most active users, in contrast to this study, in which secondhand posts were the most commonly detected overall (eg, caregivers or friends of those with *hikikomori* syndrome) [32]. While COVID-19 restrictions resulted in mandated social isolation to different degrees for people worldwide, there may have been more visibility of *hikikomori* symptoms by caregivers that may not have been otherwise observed before many of the public health restrictions during the pandemic. In turn, caregivers may have turned to social media to connect with others, seek advice about *hikikomori*, or spread awareness of the syndrome.

While our study found more secondhand experiences with *hikikomori* overall, within our clinical symptoms parent topic, we found an overwhelming majority of firsthand reporting of *hikikomori* (52/58, 90%). These findings may indicate that, when an individual is struggling with *hikikomori*, they are more likely to self-report their struggles with the syndrome and its

associated symptoms on the web. Concerningly, as detected in this study, individuals may take to web-based platforms to report more severe symptoms and mental health struggles, such as suicidal ideation [33]. However, social media has increasingly represented a valuable way to detect depression and suicidal ideation and can provide rapid data for policy-level decisions, especially given the rise of mental health conditions during and after the pandemic [33]. As such, this finding may also represent shifting ideas and definitions regarding *hikikomori*, especially after the COVID-19 pandemic, a period characterized by social isolation, remote education, and increasing mental health concerns [26]. Furthermore, firsthand users detected in this study may take to web-based platforms as a way to discuss their own experiences and self-report *hikikomori*-related symptoms but appear to engage in less education, advocacy, or awareness raising compared to those with secondhand experiences based on our observations.

Platforms such as Twitter may be an advantageous and comfortable way for those with *hikikomori* syndrome to interact with others while in a lifestyle that lacks social interaction, especially during the mandated social distancing measures that aligned with the study period. Simultaneously, the results provide updated insights into the lives of those with *hikikomori* syndrome and others who support them, as well as into direct advocacy by those who are affected. The findings indicate that access to information on this syndrome through social media platforms can increase access to other individuals and broader online communities experiencing the syndrome, possibly facilitated by semianonymous and web-based conversations, which may otherwise be inhibited by physical barriers due to the isolating nature of *hikikomori*. By leveraging platforms such as Twitter, greater interactions within the community can potentially reduce internal stigma and shame, whereas greater interactions with the public can reduce external stigma toward the syndrome as a whole [34]. In addition, open discussion about experiences and resources available, both within the community and through interactions with the public, could lead to greater accessibility to those resources and more awareness and acceptance.

## Limitations

This study has certain limitations. First, it only evaluated data from publicly available content on Twitter and limited the analysis to Japanese-language tweets and tweets that were in both Japanese and English, which is not representative of general social media *hikikomori*-related discourse, including that occurring on other platforms such as Facebook, Reddit, TikTok, and Instagram. Hence, this study may fail to capture posts from individuals who have additional privacy settings or engage in conversations via private or direct messages due to the stigmatization of mental health issues. Furthermore, this study only analyzed tweets posted by users and not comments or other interactions between Twitter users in response to a tweet, which could have yielded additional discussion related to *hikikomori*. In addition, our period of data collection and analysis coincided with the COVID-19 pandemic, which significantly impacted individuals' way of life and required social isolation. Hence, the volume and nature of *hikikomori* discussions on the web may have also been driven by the COVID-19 restrictions during

the study period. This study likely underreported the total amount of *hikikomori*-related content within the dataset as we only coded tweets that were the most highly engaged with within selected topic clusters. This approach streamlines manual coding and allows for more efficient detection of relevant conversations but may exclude tweets that have low engagement. Furthermore, this study may have oversampled what is considered clinical *hikikomori* discussions due to variation in the colloquial meaning of *hikikomori*, the potential expansion of *hikikomori* to refer to less severe symptoms, and the reliance on self-reported accounts from web-based users and their perception of their or someone else's experience with *hikikomori*. Hence, it is crucial to acknowledge that this study's findings are specific to a subset of *hikikomori* accounts and content—those who consider themselves as experiencing *hikikomori* first- or secondhand. As such, it may not capture the diversity of *hikikomori* behaviors and attitudes and lacks generalizability to the overall population of those who experience it. In addition, although Twitter offers users a significant degree of anonymity through features such as customizable usernames and the option to create throwaway accounts for sensitive discussions, self-reported measures remain susceptible to recall bias and social desirability bias, which could lead to over- or underreporting of behaviors. Thus, tweets coded as *hikikomori* may in some instances be less representative of the clinical condition and more associated with the casual use of the term to describe non-*hikikomori* symptoms or may more broadly reflect the collective understanding of *hikikomori* as a concept in Japanese culture by those who do not actually have the condition from a clinical context. Future studies should explore multi-platform analysis for *hikikomori*-related discussions, combine social media data with other data sources (eg, focus groups and surveys), and use other data science approaches (eg, supervised machine learning and large language models) to better characterize *hikikomori* changes over a longer period both before and after the pandemic.

## Conclusions

Understanding culturally specific self-reported symptomology through social media studies may offer insights into the convergence and divergence of cross-national *hikikomori* experiences. In addition, commonalities in experiences and rhetoric provide insights into the Japanese public's view of *hikikomori* and its prevalence in Japanese society. The findings of this study also have potential clinical implications. As *hikikomori* is increasingly recognized as a global concern, clinicians may look to web-based platforms and discussion forums to understand modern manifestations of the syndrome and the collective understanding of the concept in different cultural contexts (both in Japan and other cultures experiencing *hikikomori*), especially as a standardized definition and criteria are evolving [4]. This study may also provide additional evidence that online support groups may be well received among those with *hikikomori* and could provide clues on how to help relieve adverse experiences associated with social withdrawal as well as provide social support for those caring for someone with *hikikomori* [32]. These results may also justify the need to increase telehealth consultations in the post-COVID-19 era regarding *hikikomori* screening and possible diagnosis. However, increasing participation in digital care and support

opportunities for patients with *hikikomori* syndrome should be afforded careful consideration to ensure that that same technology does not facilitate further social isolation if not used correctly or in a culturally appropriate manner [35,36].

## Data Availability

The datasets generated or analyzed during this study are available from the corresponding author upon reasonable request.

## Authors' Contributions

This manuscript has been seen by all authors, who have approved of its content.

## Conflicts of Interest

T McMann, ZL, and T Mackey are employees of the start-up company S-3 Research LLC. S-3 Research is a start-up funded with previous and current funding from the National Institutes of Health National Institute on Drug Abuse through a Small Business Innovation Research program for social media research and technology commercialization. T Mackey also holds equity in the start-up company S-3 Research LLC and is the Editor-in-Chief of *JMIR Infodemiology*.

## Multimedia Appendix 1

Study keyword selection and rationale for use of the keywords.

[DOCX File, 15 KB - [infodemiology\\_v5ile65610\\_app1.docx](#)]

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## Abbreviations

**API:** application programming interface

**BERT:** Bidirectional Encoder Representations From Transformers

**JMHLW:** Japanese Ministry of Health, Labor, and Welfare

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Original Paper

# Exploring the Use of Social Media for Medical Problem Solving by Analyzing the Subreddit r/medical\_advice: Quantitative Analysis

Xiyu Zhao<sup>1</sup>, BS; Victor Yang<sup>1</sup>, BA; Arjun Menta<sup>1</sup>, BS; Jacob Blum<sup>1</sup>, BS; Padmini Ranasinghe<sup>1</sup>, MD

School of Medicine, The Johns Hopkins University, Baltimore, MD, United States

**Corresponding Author:**

Xiyu Zhao, BS  
School of Medicine  
The Johns Hopkins University  
733 N Broadway  
Baltimore, MD, 21205  
United States  
Phone: 1 6179352878  
Email: [xzhao81@jhmi.edu](mailto:xzhao81@jhmi.edu)

## Abstract

**Background:** The advent of the internet has transformed the landscape of health information acquisition and sharing. Reddit has become a hub for such activities, such as the subreddit r/medical\_advice, affecting patients' knowledge and decision-making. While the popularity of these platforms is recognized, research into the interactions and content within these communities remains sparse. Understanding the dynamics of these platforms is crucial for improving online health information quality.

**Objective:** This study aims to quantitatively analyze the subreddit r/medical\_advice to characterize the medical questions posed and the demographics of individuals providing answers. Insights into the subreddit's user engagement, information-seeking behavior, and the quality of shared information will contribute to the existing body of literature on health information seeking in the digital era.

**Methods:** A cross-sectional study was conducted, examining all posts and top comments from r/medical\_advice since its creation on October 1, 2011. Data were collected on March 2, 2023, from pushshift.io, and the analysis included post and author flairs, scores, and engagement metrics. Statistical analyses were performed using RStudio and GraphPad Prism 9.0.

**Results:** From October 2011 to March 2023, a total of 201,680 posts and 721,882 comments were analyzed. After excluding autogenerated posts and comments, 194,678 posts and 528,383 comments remained for analysis. A total of 41% (77,529/194,678) of posts had no user flairs, while only 0.1% (108/194,678) of posts were made by verified medical professionals. The average engagement per post was a score of 2 (SD 7.03) and 3.32 (SD 4.89) comments. In period 2, urgent questions and those with level-10 pain reported higher engagement, with significant differences in scores and comments based on flair type ( $P < .001$ ). Period 3 saw the highest engagement in posts related to pregnancy and the lowest in posts about bones, joints, or ligaments. Media inclusion significantly increased engagement, with video posts receiving the highest interaction ( $P < .001$ ).

**Conclusions:** The study reveals a significant engagement with r/medical\_advice, with user interactions influenced by the type of query and the inclusion of visual media. High engagement with posts about pregnancy and urgent medical queries reflects a focused public interest and the subreddit's role as a preliminary health information resource. The predominance of nonverified medical professionals providing information highlights a shift toward community-based knowledge exchange, though it raises questions about the reliability of the information. Future research should explore cross-platform behaviors and the impact of misinformation on public health. Effective moderation and the involvement of verified medical professionals are recommended to enhance the subreddit's role as a reliable health information resource.

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**KEYWORDS**

online health information; medical advice; Reddit; r/medical\_advice; health information-seeking behavior; user-generated content; subreddits; patient education; virtual environments; information quality; social media; medical problem; quantitative analyses; cross-sectional study; user interactions; online health; decision-making; social news; health information

Introduction

The internet has significantly impacted how individuals access and share health-related information. Online health information-seeking behavior has been a growing area of interest in the medical literature, given its potential impact on patient knowledge, decision-making, and outcomes [1]. As a result, the quality and accuracy of health information shared on the internet have been the subject of numerous studies, which have identified both benefits and risks for users [2,3].

Reddit, a social news forum and discussion website, has emerged as a popular platform for health information sharing [4]. Among its topic-specific communities called “subreddits,” r/medical\_advice has become a prominent online community where users seek and provide advice related to medical conditions, symptoms, and treatments [5]. r/medical\_advice stands out not only for its popularity but also for its extensive user engagement compared with other similar online communities. Despite its popularity, there has been limited research examining the content and user interactions within this online community [6]. As the demand for patient education in internet-based environments continues to grow, it is essential to understand the topics discussed on this subreddit to assess the quality of the information provided, as well as the challenges associated with providing accurate and reliable health information in online spaces.

We define information-seeking behavior as the deliberate pursuit of health-related knowledge by individuals, which differs from information sharing (actively providing knowledge to others) and more general health communication (exchanging health-related messages with various purposes). By focusing on r/medical\_advice, we specifically examine users seeking preliminary guidance or reassurance before consulting health

care professionals. This study addresses three main research questions: (1) What types of medical questions are asked on r/medical\_advice? (2) How do different post flairs, pain levels, and inclusion of media relate to user engagement? and (3) How do verified and nonverified medical professionals contribute to the information ecology of r/medical\_advice? The findings of this study will contribute to the growing body of literature on health information-seeking behavior in the digital age and help inform potential strategies for improving the quality and utility of online health information.

Methods

Study Design and Data Collection

This cross-sectional study systematically characterized all posts and their top comments from the r/medical\_advice subreddit since its inception on October 1, 2011. Data for this investigation were collected on March 2, 2023, using a public resource created by Jason Baumgartner of pushshift.io [7]. Metadata fields collected for posts included subreddit, post ID, title, self-text, post flair, comment score, post score, author, author flair, URL, image, time stamp, and date (Table 1). Flairs are a feature that allows users to add a label or tag to their posts or usernames. Post flairs categorize post content, while user flairs (also referred to as author flairs) can indicate qualifications or expertise in a specific subject. For comments, the collected metadata fields included subreddit, comment content, score, author, author flair, post ID, URL, image, time stamp, and date. Before analysis, we applied data cleaning steps to remove non-user-generated content and posts that did not represent genuine user inquiries such as automated moderation posts, duplicate entries, or advertisements. We used similar criteria for comments to ensure that both posts and comments represented organic user activity.

Table 1. Definition of metadata fields. This table provides definitions for the common metadata fields encountered in the pushshift.io database.

| Metadata field | Definition  |
|----------------|---|
| Subreddit      | The name of the specific Reddit community where the post is made                          |
| Post ID        | A unique identifier assigned to each post in a subreddit                                  |
| Title          | The heading or title of the Reddit post   |
| Self-text      | The main body text of the Reddit post   |
| Post flair     | A category or tag assigned to a post to indicate its content or topic                     |
| Comment score  | A numerical value representing the net upvotes and downvotes a comment receives           |
| Post score     | A numerical value representing the net upvotes and downvotes a post receives              |
| Author         | The username of the individual who created the post                                       |
| Author flair   | A tag or label next to a user's name that indicates their role, expertise, or affiliation |
| URL            | A direct link to the specific Reddit post   |
| Image          | Visual content (photo or graphic) attached to a Reddit post                               |
| Time stamp     | The exact date and time when the post or comment was made                                 |
| Date           | The date when the post was made, formatted as year-month-day                              |



### Subreddit Time Periods and Flair Analysis

The analysis of posts was divided into 3 distinct time periods: October 1, 2011, to March 5, 2019 (period 1); March 6, 2019, to July 31, 2022 (period 2); and August 1, 2022, to March 2, 2023 (period 3). This categorization was necessary due to the varying availability of flairs during these periods. Period 1 had no available flairs, whereas period 2 offered flair options based on pain level or question type. In period 3, flairs were organized using a systems-based approach.

The analysis of author flairs was conducted between May 7, 2019, and March 2, 2023, which corresponds to the implementation of author flairs. Throughout the entire time period, user flair options remained consistent. Flairs related to each post, the account that submitted the post, and comments were analyzed.

### Definition of Scores

Scores were defined as the net result of upvotes subtracted by downvotes, with a lower limit set at 0. Upvotes and downvotes on Reddit signify agreement, relevance, or perceived quality of a post or comment. A higher score typically indicates greater community acceptance.

### Statistical Analysis and Data Visualization

RStudio (Posit) was used for all statistical analyses, while data visualization was conducted using GraphPad Prism 9.0 (Insight Partners).

### Data Analysis

The data analysis process involved the calculation of averages and SDs for posts across the 3 time periods. To comprehensively examine the engagement of the subreddit community with the posts, the study considered several factors, including post flair; the presence of images, galleries (multiple images), or videos; and the combined engagement, which was defined as the sum of scores and comments.

A detailed examination of post flair engagement was conducted, comparing engagement across flairs in periods 2 and 3. The Kruskal-Wallis test was initially applied to assess differences in combined engagement, followed by the Dunn test for pairwise comparisons. During period 2, the analysis was segregated into question type (general, urgent, or other) and pain level (no pain, 1-3, 4-6, 7-9, and 10). Since each post could only be assigned a single flair, posts were exclusively categorized based on either question type or pain level.

In period 3, a similar statistical approach was used to compare combined engagement by the type of medical problem. The analysis in this period focused on the systems-based categorization of post flairs, enabling a more targeted investigation of engagement patterns.

### Ethical Considerations

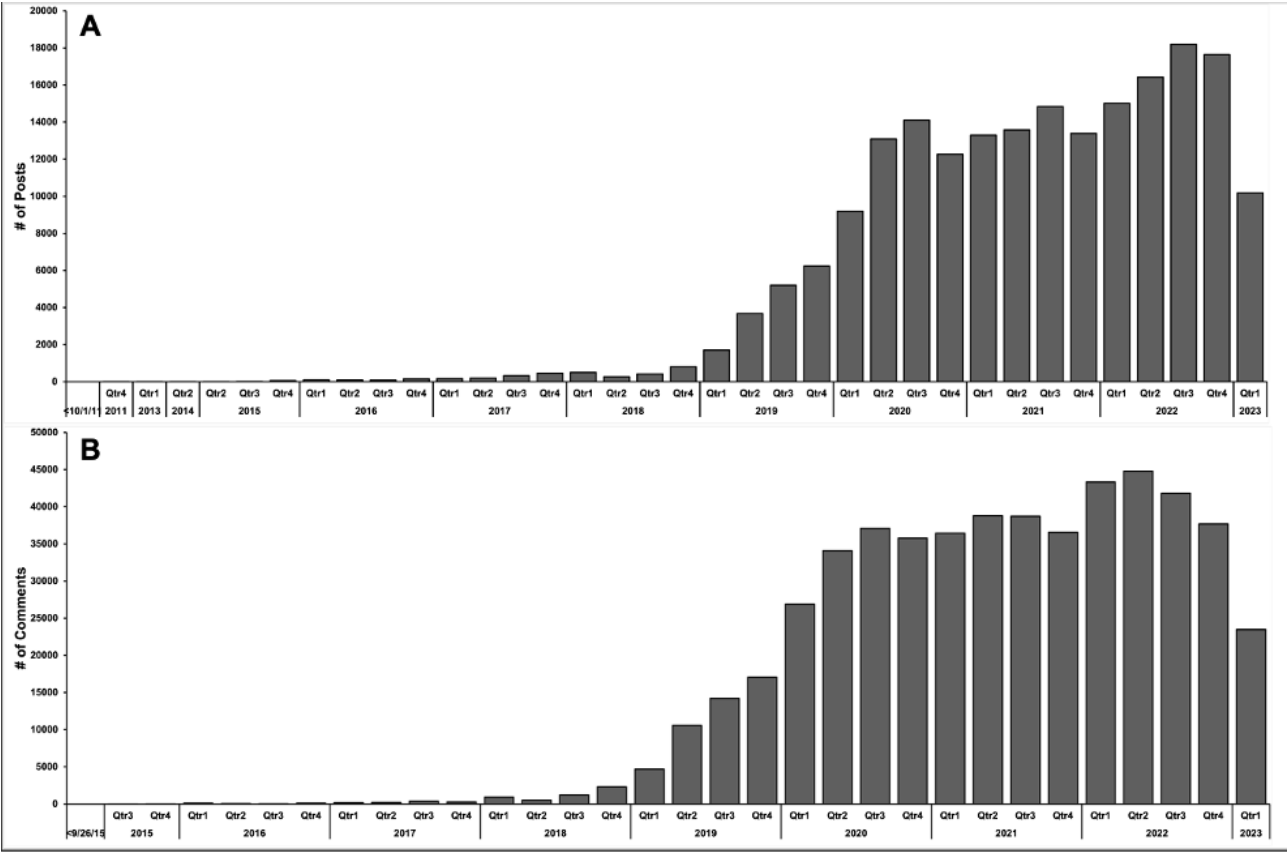
Project data were collected from a publicly accessible online forum. No direct interaction with users occurred, and no personally identifiable information was included in the dataset. In accordance with ethical guidelines for internet research, efforts were made to ensure privacy and confidentiality by excluding usernames and any personally identifiable content from the analysis. The use of Reddit data complies with the platform's terms of service, which allow the analysis of public content for research purposes. Institutional review board approval was not required, as this study exclusively analyzed publicly available, anonymized data and did not involve human participant interventions.

## Results

### Demographics and Flair Distribution

A total of 201,680 posts (Figure 1A) and 721,882 comments (Figure 1B) were collected from October 2011, the inception of the subreddit, through March 2023. After data cleaning to remove nonmedical inquiries and responses, 194,678 posts and 528,383 comments remained for analysis. The top flairs of periods 2 and 3 are shown in Tables 2 and 3, respectively.

**Figure 1.** Quarterly trends in posts and comments in r/medical\_advice. This bar graph displays the (A) number of posts and (B) comments in the r/medical\_advice subreddit over time, with each bar representing a quarter of a year on the x-axis. Qtr: quarter.



**Table 2.** Distribution of post flairs in period 2. The table shows the frequency and percentage of post flairs categorized by question type and pain level, illustrating the prevalence of various types of medical questions and reported pain levels in the subreddit during this period.

| Post flair type      | Post flairs (n=136,486), n (%) |
|----------------------|--------------------------------|
| <b>Question type</b> |                                |
| General question     | 50,671 (37.4)                  |
| Urgent question      | 17,739 (13.1)                  |
| Other question       | 6612 (4.9)                     |
| <b>Pain level</b>    |                                |
| No pain              | 23,844 (17.6)                  |
| Levels 1-3           | 18,337 (13.5)                  |
| Levels 4-6           | 12,252 (9)                     |
| Levels 7-9           | 6055 (4.5)                     |
| Level 10             | 976 (0.7)                      |

**Table 3.** Distribution of post flairs in period 3. This table presents the frequency and percentage of post flairs across different medical topics during period 3, highlighting the most discussed health issues in the subreddit during this period.

| Post flair                                 | Values (n=27,661), n (%) |
|--|--------------------------|
| Skin issues or rashes or freckles or moles | 6505 (23.5)              |
| Mouth or gums or throat or cheeks          | 2648 (9.6)               |
| Genitalia                                  | 2486 (9)                 |
| Injury                                     | 2447 (8.8)               |
| Bones or joints or ligaments               | 2198 (7.9)               |
| Digestion or stomach or bowels             | 2179 (7.9)               |
| Illness                                    | 2033 (7.3)               |
| Wound care                                 | 2015 (7.3)               |
| Medication                                 | 1758 (6.4)               |
| Cardiac                                    | 1230 (4.4)               |
| Eyes                                       | 903 (3.3)                |
| Mental health                              | 741 (2.7)                |
| Parasite concern                           | 264 (1)                  |
| Pregnancy                                  | 254 (0.9)                |

User Flair Analysis

Across all time periods, 41% (77,529/194,678) of posts were made by users without user flairs, 42% (81,607/194,678) of posts were made by users who were not verified medical professionals, 18% (35,434/194,678) of posts were made by users who were not verified, and 0.1% (108/194,678) of posts were made by verified medical professionals. The verification process on the subreddit requires the user to upload a picture of their employment badge next to their handwritten username.

In other words, 99.9% (194,886/194,691) of the posts were made by Redditors who were not verified medical professionals.

With respect to comments across all three periods, 50% (232,274/528,383) of the comments were made by users tagged “Not a Verified Medical Professional,” 39% (183,470/528,383) of the comments were made by users tagged “Users Not Verified,” and 12% (55,296/528,383) of the comments were made by medical professionals. Table 4 illustrates the breakdown of medical professionals by profession.

**Table 4.** Breakdown of medical professionals in comments.

| Medical profession                                | Values (n=55,296), n (%) |
|---|--------------------------|
| Nurses <sup>a</sup>                               | 29,838 (54)              |
| Physicians  | 11,204 (20.3)            |
| Students <sup>b</sup>                             | 6615 (12)                |
| Emergency medical services personnel <sup>c</sup> | 1496 (2.7)               |
| Allied health professionals <sup>d</sup>          | 962 (1.7)                |
| Medical assistants                                | 468 (0.8)                |
| Midlevel providers <sup>e</sup>                   | 215 (0.4)                |
| Nursing support staff <sup>f</sup>                | 89 (0.2)                 |
| Other (moderators, etc)                           | 4409 (8)                 |

<sup>a</sup>Nurses encompass registered nurses, licensed practical nurses, and licensed vocational nurses.  
<sup>b</sup>Students involve medical, nursing, and allied health students.  
<sup>c</sup>Emergency medical services personnel consist of paramedics and emergency medical technicians.  
<sup>d</sup>Allied health professionals include roles such as respiratory therapists, occupational therapists, physical therapists, and radiologic technologists.  
<sup>e</sup>Midlevel providers include nurse practitioners and physician assistants.  
<sup>f</sup>Nursing support staff includes certified nursing assistants.

Engagement Analysis

Across all posts and time periods on the subreddit, on average, each post received a score of 2 (SD 7.03; range 0-687) and 3.32 (SD 4.89; range: 0-338) comments. To account for the total engagement level of the subreddit over time, the following averages were calculated for each period: (1) score of 1.38 (SD 0.98) and 2.17 (SD 2.87) comments in period 1; (2) score of 2.14 (SD 7.71) and 3.56 (SD 5.05) comments in period 2; and (3) score of 1.48 (SD 3.83) and 2.50 (SD 4.30) comments in period 3.

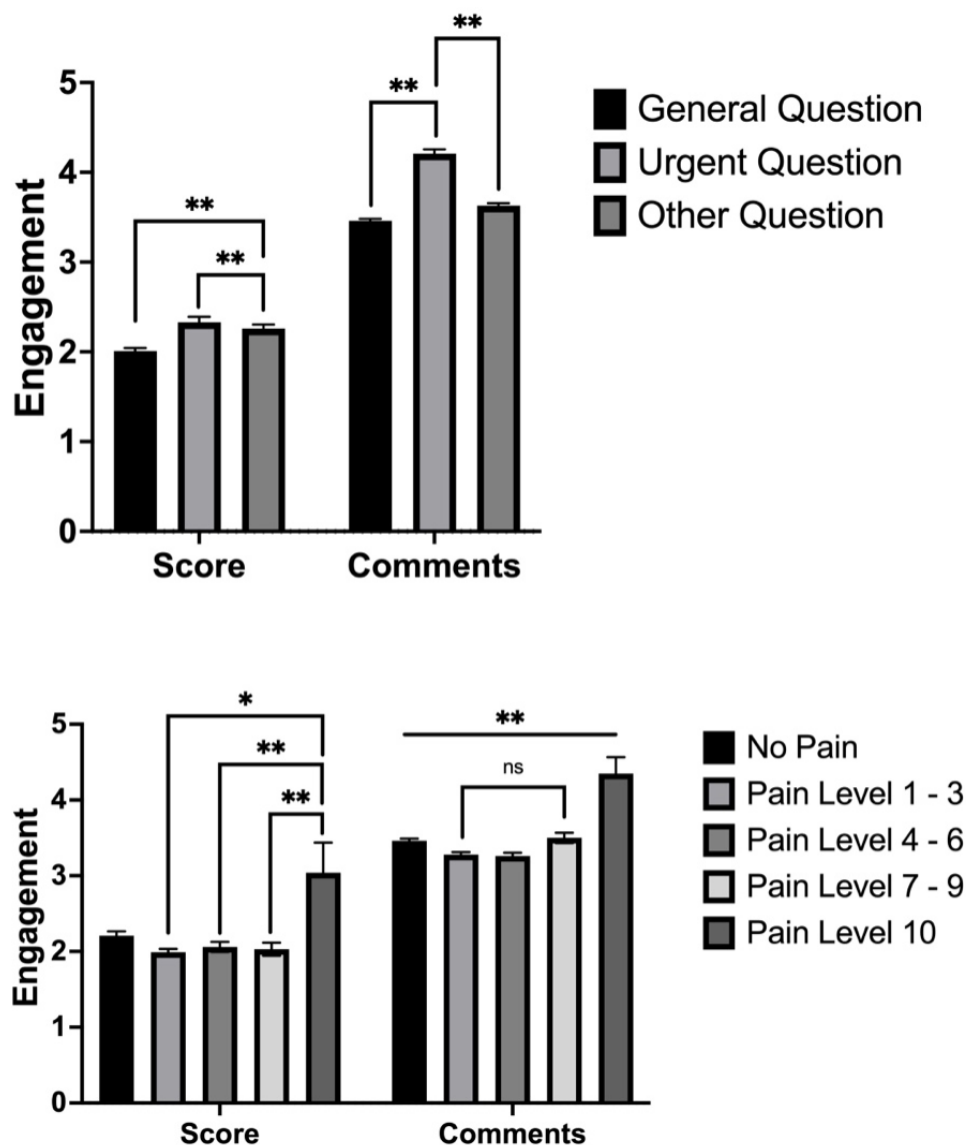
In period 3, posts were divided into system-based flairs. A total of 11,772 posts were removed from the analysis due to the lack of problem-based flairs, leaving 27,661 posts for flair analysis. Engagement, broken down by flair for period 3 is highlighted, is given in Table 5. Posts related to pregnancy had the highest engagement in period 3, while those about bones, joints, or ligaments had the lowest engagement (Figure 2). This pattern was reflected when examining both scores and comments.

**Table 5.** Engagement by post flair in period 3. This table presents the mean (SD) values of combined engagement (score and comments) for each post flair category during period 3, highlighting the varying levels of engagement across different medical topics within the r/medical\_advice subreddit.

| Post flair                              | Combined engagement, mean (SD) | Score, mean (SD) | Comments, mean (SD) |
|---|--------------------------------|------------------|---------------------|
| Pregnancy                               | 6.16 (9.18)                    | 1.93 (4.34)      | 4.23 (5.9)          |
| Wound care                              | 4.60 (9.12)                    | 1.74 (5.53)      | 2.86 (4.59)         |
| Injury                                  | 4.59 (9.97)                    | 1.88 (5.86)      | 2.71 (5.1)          |
| Parasite concern                        | 4.36 (6.31)                    | 1.51 (2.93)      | 2.85 (4.23)         |
| Skin issues, rashes, freckles, or moles | 4.17 (8.93)                    | 1.60 (4.89)      | 2.57 (4.58)         |
| Genitalia                               | 4.05 (6.89)                    | 1.42 (3.18)      | 2.63 (4.32)         |
| Cardiac                                 | 3.86 (6.65)                    | 1.34 (2.03)      | 2.53 (5.01)         |
| Mouth, gums, throat, or cheeks          | 3.86 (8.13)                    | 1.47 (3.98)      | 2.40 (4.62)         |
| Illness                                 | 3.80 (6.67)                    | 1.39 (2.89)      | 2.41 (4.46)         |
| Eyes                                    | 3.76 (7.41)                    | 1.48 (3.62)      | 2.28 (4.28)         |
| Mental health                           | 3.65 (5.25)                    | 1.35 (2.66)      | 2.30 (3.33)         |
| Medication                              | 3.58 (5.09)                    | 1.28 (2.71)      | 2.30 (3.06)         |
| Digestion, stomach, or bowels           | 3.45 (4.73)                    | 1.24 (1.97)      | 2.21 (3.34)         |
| Bones, joints, or ligaments             | 3.13 (4.34)                    | 1.25 (1.90)      | 1.88 (2.85)         |



**Figure 2.** Engagement analysis by question type and pain level in period 2. This figure presents two separate bar graphs, illustrating the engagement patterns in r/medical\_advice during period 2. The top graph displays the engagement by question type, including general question, urgent question, and other question, while the bottom graph shows the engagement by pain level categories (no pain, levels 1-3, levels 4-6, levels 7-9, and level 10). Error bars represent the SEM. Asterisks indicate the level of statistical significance (\* $P < .05$  and \*\* $P < .01$ ), with all comparisons in the bottom graph being significant except for the one marked as nonsignificant. These graphs highlight the differences in engagement across various question types and pain levels, shedding light on the patterns of user interaction in the subreddit during period 2. ns: nonsignificant.

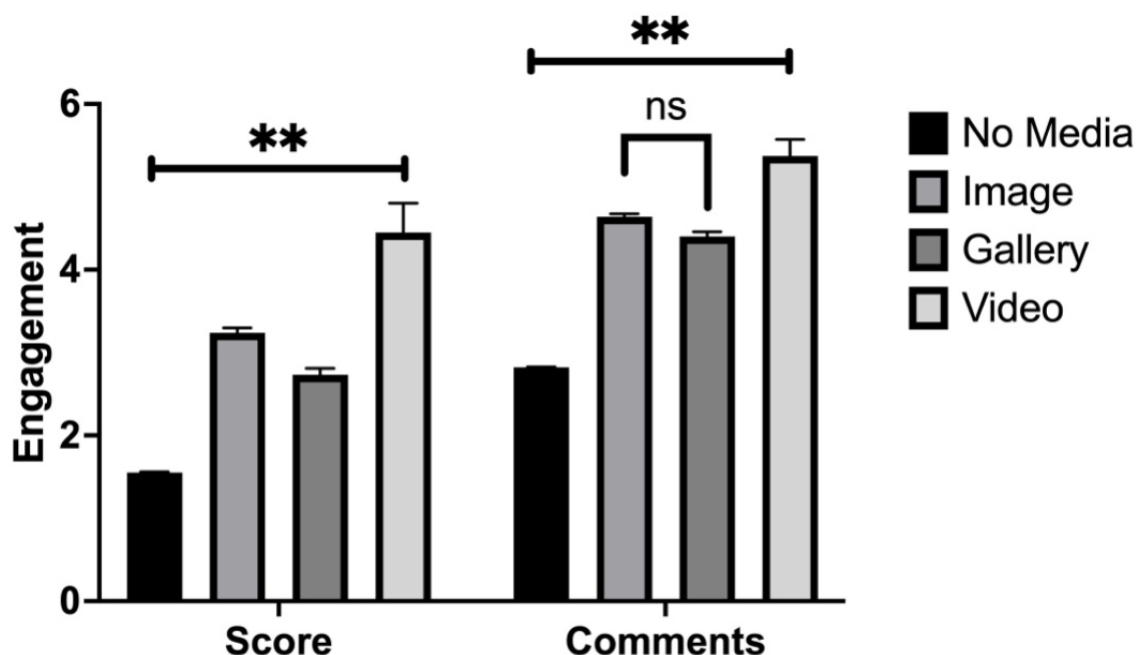


### Engagement by Media Inclusion

A total of 28% (56,533/201,904) of posts contained media in the form of images or videos. Of these, 20% (39,776/198,830) included a single image, 8% (15,149/189,363) included multiple images, 0.8% (1608) included a video, and 72% (145,147/201,000) did not include any media. Posts that included

a single image received, on average, a score of 3.24 (SD 12.03) and 4.64 (SD 6.91) comments. Posts with multiple images received, on average, a score of 2.73 (SD 9.18) and 4.40 (SD 6.80) comments. Posts with a video received, on average, a score of 4.45 (SD 14.10) and 5.37 (SD 7.98) comments (Figure 3).

**Figure 3.** Engagement by inclusion of media. This bar graph illustrates the engagement of posts based on the type of media the posts include in r/medical\_advice during all periods. Gallery means multiple images are included as part of the post. Error bars represent the SEM. Asterisks indicate the level of statistical significance (\* $P<.05$  and \*\* $P<.01$ ). ns: nonsignificant.



Posts with any media received, on average, a score of 3.14 (SD 11.41) and 4.60 (SD 6.92) comments, compared with a score 1.55 (SD 4.15) and 2.82 (SD 3.70) comments for posts without any media. Compared with posts without media, those with media received higher engagement (Dunn test; scores  $P<.001$ , comments  $P<.001$ ). There was a significant difference between engagement of videos, multiple images, and a single image (Dunn test; scores  $P<.001$ ; comments  $P<.001$ ). Posts with videos received the highest engagement, followed by posts with images, and posts with no media received the least. Furthermore, posts with multiple images received lower scores ( $P<.001$ ) but a greater number of comments ( $P<.001$ ) compared with posts with a single image.

## Discussion

### Principal Findings

Our study provides an in-depth examination of user dynamics within the subreddit r/medical\_advice, illuminating the intricacies of online health information-seeking behaviors. Our findings align with established medical literature on online medical information seeking. Online health forums have been shown to frequently serve as primary sources for addressing nonurgent and less severe medical concerns [8]. The high volume of posts on noncritical health issues suggests a common use of these platforms. It is reasonable to think that users are seeking preliminary advice, or perhaps just reassurance, before consulting a health care professional due to the ease of access to online medical information. Of note, the high level of engagement with pregnancy-related posts is a trend mirroring other online health communities [9], highlighting a consistent public interest in reproductive health.

In addition, our study explored the engagement dynamics of posts containing visual media, an area of study that is lacking in current medical literature. Our results show that posts featuring images or videos, especially concerning dermatological issues such as skin rashes or moles, have attracted higher levels of engagement. This observation not only underscores the effectiveness of visual aids in communicating complex medical information but also hints at a growing user preference for multimedia content [10]. With the rise of telemedicine and digital health communication in the post-COVID-19 era, the importance of visual aids in enhancing both diagnosis and patient understanding cannot be overstated.

Another intriguing aspect of our study is the significant contribution of nonverified medical professionals in providing advice. Our results show that r/medical\_advice relies heavily on contributions from laypersons. This may be due to the lack of a robust verification process on the platform as it relies on the user to self-identify. This trend reflects a broader shift in the digital health information landscape, where community-based knowledge exchange is becoming increasingly predominant over traditional expert-driven models. While this democratization of health information has its advantages, it also inevitably raises concerns about the accuracy and reliability of the advice shared—challenges that have been extensively documented [11].

A key limitation of this study is that 41% of posts lacked user flairs, which leaves a significant portion of users' backgrounds unclear. We acknowledge this as a potential source of bias and recommend future investigations using natural language processing or other linguistic analysis methods to characterize these flairless users, which could enhance our understanding of their information-seeking patterns. In addition, by focusing solely on a single subreddit, we acknowledge that our findings

may not fully represent online health-seeking behaviors across various platforms and communities. The unique characteristics of r/medical\_advice—including its user demographics, content moderation practices, and engagement patterns—may not perfectly mirror those of other online health forums. Furthermore, the study's reliance on user-generated categorizations for post flairs and the self-identification of medical professionals introduces potential biases and inaccuracies, which could affect our interpretation of the data [12].

In terms of future directions, numerous opportunities for further research present themselves. Comparative studies across various social media platforms could examine unique trends and user behaviors, offering a more comprehensive picture of online health-seeking patterns. Further investigation into the truthfulness and impact of advice provided by online users remains a critical area of exploration [13]. In addition, understanding the motivations behind patients turning to social media for medical advice, and the consequences of acting on

potentially incorrect information, is important to assess these platforms' impact on public health and health care costs.

## Conclusion

Our investigation into r/medical\_advice uncovers a complex and evolving landscape where online platforms serve as significant avenues for medical inquiry and information exchange. This study highlights the role of both professional and nonprofessional users in shaping these interactions and emphasizes the value they bring. While these platforms may offer invaluable opportunities for information sharing and support, the variable quality and reliability of the advice provided require careful consideration from the professional medical community. There is a clear need for increased participation from verified medical professionals and the implementation of effective moderation policies to ensure that online health forums function as reliable and supportive communities for individuals seeking medical guidance. Such measures are vital to mitigate the risks of misinformation and foster a safer, more informed online health ecosystem.

## Conflicts of Interest

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# Understanding Interventions to Address Infodemics Through Epidemiological, Socioecological, and Environmental Health Models: Framework Analysis

Jennifer N John<sup>1,2</sup>, BA; Sara Gorman<sup>2</sup>, MPH, PhD; David Scales<sup>2,3</sup>, MD, PhD, MPhil

<sup>1</sup>Perelman School of Medicine, Penn Medical Communication Research Institute, University of Pennsylvania, Smilow Center for Translational Research Room 12-136, 3400 Civic Center Boulevard, Philadelphia, PA, United States

<sup>2</sup>Critica, Bronx, NY, United States

<sup>3</sup>Department of Medicine, Division of General Internal Medicine, Weill Cornell Medicine, Cornell University, New York, NY, United States

## Corresponding Author:

Jennifer N John, BA

Perelman School of Medicine, Penn Medical Communication Research Institute, University of Pennsylvania, Smilow Center for Translational Research Room 12-136, 3400 Civic Center Boulevard, Philadelphia, PA, United States

## Abstract

**Background:** The COVID-19 pandemic was accompanied by a barrage of false, misleading, and manipulated information that inhibited effective pandemic response and led to thousands of preventable deaths. Recognition of the urgent public health threat posed by this infodemic led to the development of numerous infodemic management interventions by a wide range of actors. The need to respond rapidly and with limited information sometimes came at the expense of strategy and conceptual rigor. Given limited funding for public health communication and growing politicization of counter misinformation efforts, responses to future infodemics should be informed by a systematic and conceptually grounded evaluation of the successes and shortcomings of existing interventions to ensure credibility of the field and evidence-based action.

**Objectives:** This study sought to identify gaps and opportunities in existing infodemic management interventions and to assess the use of public health frameworks to structure responses to infodemics.

**Methods:** We expanded a previously developed dataset of infodemic management interventions, spanning guidelines, policies, and tools from governments, academic institutions, nonprofits, media companies, and other organizations, with 379 interventions included in total. We applied framework analysis to describe and interpret patterns within these interventions through their alignment with codes derived from 3 frameworks selected for their prominence in public health and infodemic-related scholarly discourse: the epidemiological model, the socioecological model, and the environmental health framework.

**Results:** The epidemiological model revealed the need for rigorous, transparent risk assessments to triage misinformation. The socioecological model demonstrated an opportunity for greater coordination across levels of influence, with only 11% of interventions receiving multiple socioecological codes, and more robust partnerships with existing organizations. The environmental health framework showed that sustained approaches that comprehensively address all influences on the information environment are needed, representing only 19% of the dataset.

**Conclusions:** Responses to future infodemics would benefit from cross-sector coordination, adoption of measurable and meaningful goals, and alignment with public health frameworks, which provide critical conceptual grounding for infodemic response approaches and ensure comprehensiveness of approach. Beyond individual interventions, a funded coordination mechanism can provide overarching strategic direction and promote collaboration.

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## KEYWORDS

infodemics; misinformation; disinformation; Covid-19; infodemic management; health communication; pandemic preparedness

## Introduction

### Background

The COVID-19 pandemic entailed an outbreak not only of viral illness but also of viral rumors. This so-called infodemic, defined by the World Health Organization as an overabundance of

accurate and inaccurate information [1], had tangible public health consequences. As of April 2022, 24% of COVID-19 mortality, or 234,000 deaths, was vaccine-preventable [2], and misinformation and disinformation cost the United States between US \$50,000,000 and US \$300,000,000 each day during the pandemic in health care spending and economic losses [3].

These impacts demonstrated the necessity of addressing misinformation as part of public health responses [4].

A wide range of stakeholders globally including governments, nongovernmental organizations, academic institutions, professional societies, and technology companies rapidly developed and deployed a large number of interventions to mitigate the perceived harms of the infodemic. These interventions varied substantially in their foci and impacts and addressed both the infodemic itself and the social problems related to the infodemic, such as vaccine hesitancy and institutional distrust. For example, in the New York City Department of Health and Mental Hygiene, the misinformation response unit disseminated culturally specific communication materials in response to emerging web-based COVID-19 rumors through partnerships with community organizations [4]. YouTube and Google also prioritized credible health information sources in search results based on criteria developed by organizations including the World Health Organization, the National Academy of Medicine, and the Council of Medical Specialty Societies [5,6].

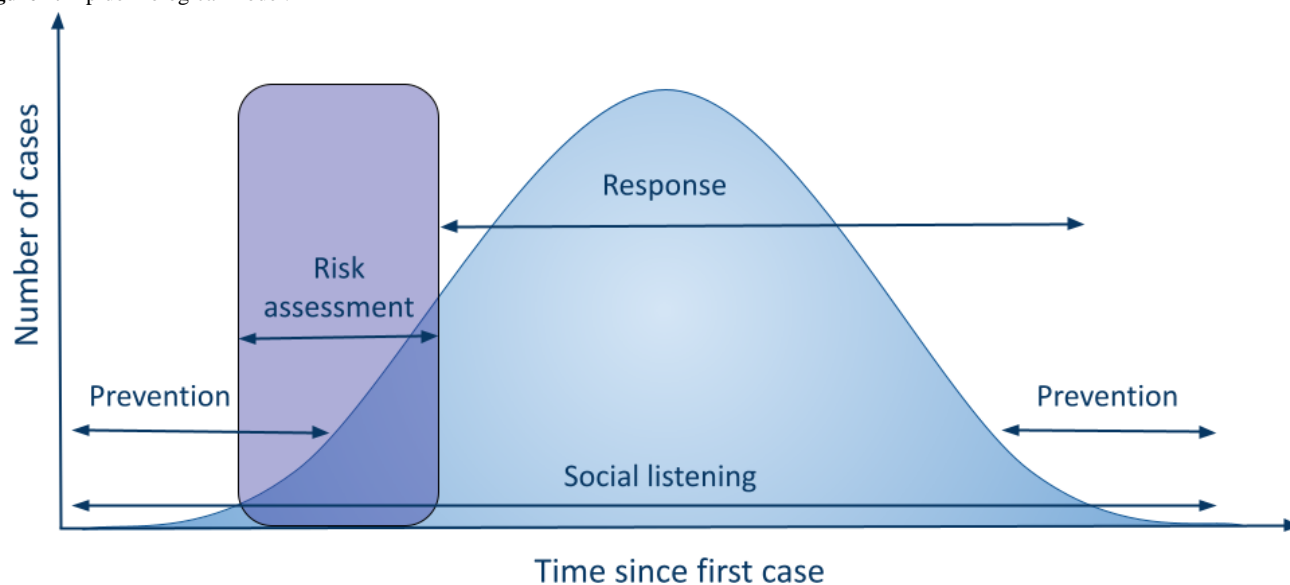
Given the inevitability and growing threat of future infodemics, it is critical to learn from the successes and shortcomings of the growing body of infodemic management interventions. Prior studies have evaluated the effectiveness of these interventions, their fundamental characteristics, and the psychological concepts underlying them [7-9]. However, these studies were limited in the scope of interventions examined, only considered 1 framework, or focused on individual-level factors. Little research has explored the areas of emphasis, both intended and unintended, and strategies revealed and gaps left by these interventions in aggregate. Such an analysis is needed to provide funders, government agencies, public health leaders, and other stakeholders that set priorities for infodemic responses with insights to inform proactive, sustainable, and coordinated efforts that effectively use limited resources. Given increasing politicized attacks on public health and misinformation research in recent years, it is particularly important to avoid infodemic management practices that lead to or exacerbate public mistrust. For example, in the United States, Republicans are

disproportionately likely to consider the removal of false articles on social media, a key component of Facebook's COVID-19 misinformation policy [10], to be censorship [11].

In public health, conceptual frameworks serve as lenses that systematically illuminate gaps, patterns, and opportunities in programs and policies [12-14]. Frameworks are not exhaustive or mutually exclusive, and multiple frameworks are necessary to comprehensively interrogate complex topics. Applying public health frameworks to infodemic interventions offers an opportunity to explore their theoretical foundations and inform the design of future interventions. Certain public health metaphors, particularly analogies to epidemics of disease, are frequently invoked in and often dominate discussions of misinformation in academia and public media. However, the use of these frameworks and the validity of their underlying assumptions in this setting have yet to be rigorously evaluated [15]. As a result, other promising mechanisms of impact supported by alternative paradigms may be overlooked [15]. In the following sections, we outline the 3 frameworks applied in this study and their applications to infodemics. These frameworks were selected because they are well established in public health or are often referenced, implicitly or explicitly, in infodemic-related discourse. Public health frameworks were prioritized to reflect the growing application of public health perspectives to address misinformation during the pandemic.

### Epidemiological Model

Epidemiological models describe the spread of disease over time within a population. The epidemiological model frames misinformation as a contagion (Figure 1) [16]. As the epidemiological model is currently a dominant paradigm in discourse about misinformation [15], it is critical to assess how well suited previously developed interventions are to this model. Areas of engagement in the information ecosystem are drawn analogously from responses based on public health approaches to infectious diseases: social listening, risk assessment, response, and prevention [17]. Risk assessment can take place either as a one-time evaluation or a continuous assessment at various points along the epidemiological curve.

**Figure 1.** Epidemiological model.

### Socioecological Model

The socioecological model illustrates the health impacts of various components of society and the environment (Figure 2) [18]. Given its widespread application in health promotion and public health [19-22], it is important to evaluate its use in health misinformation. Counterinfodemic activities fit within this paradigm as the information environment is an increasingly

recognized determinant of health influenced at multiple levels, from clinical interactions to social media regulation [23]. This perspective indicates a need to comprehensively target misinformation throughout the socioecological spectrum [8], reflected in the US Surgeon General's "whole of society" response to misinformation [24,25] and reports from the World Health Organization and other public health experts [26,27].

**Figure 2.** Socioecological model.

### Environmental Health Framework

Environmental health is an area of public health focused on the health impacts of the natural and built environment. Despite its decades of use, the term "information environment," previously

defined as the space where people receive and process information to make sense of the world [28,29], has only recently been applied to misinformation. In national defense, it was conceptualized to facilitate (often clandestine) information operations [30]. Political science literature has examined to

what extent the information environment is conducive to political knowledge, civil discourse, and other democracy-relevant outcomes [31]. In both instances, the implied orientation of the information environment is toward information producers, rather than information consumers.

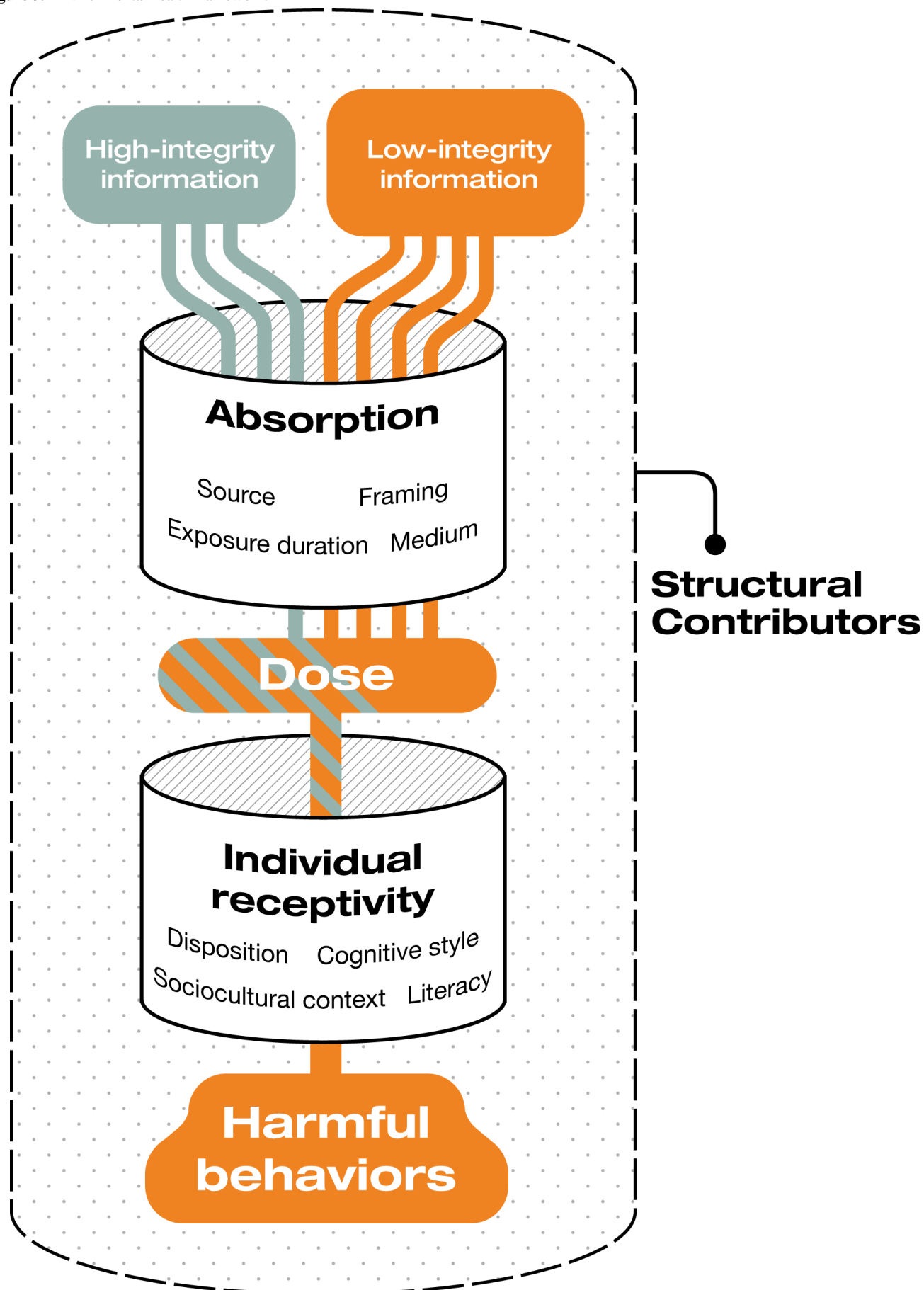
Environmental analogies about health-related information challenges have expanded, as scholars have alluded to the toxic effects of a polluted media environment [32,33]. In 2021, the US Surgeon General included the subtitle “Building a Healthy Information Environment” in his special advisory on misinformation [24]. The New York City Commissioner of Public Health, Ashwin Vasan, and the New York City Mayor, Eric Adams, recently urged public health authorities to “treat social media as a toxin, ever present in our daily environments” [34]. Here, the implied orientation is toward information consumers.

Despite the use of environmental metaphors, environmental health frameworks have been underused to understand public health-related information challenges. From a public health

perspective, the information environment has been defined as an adaptive space that includes content from traditional and web-based media and in-person sources and technology to access and process this content [35]. This paradigm highlights several mechanisms of misinformation spread and corresponding opportunities for intervention: altering the dose of information of variable integrity to which an individual is exposed, influencing an individual’s receptivity to toxic misinformation, assessing the threat posed by a claim or narrative (referred to as hazard identification), and mitigating the harms of information hazards through multipronged approaches (hazard management) (Figure 3). Detailed definitions and examples of each of these intervention types are provided in the “Methods” section.

By applying these 3 models, this study sought to identify gaps and opportunities in an aggregate view of pandemic-related infodemic management interventions and to assess the use of public health frameworks to broadly structure and strategize responses to infodemics.



**Figure 3.** Environmental health framework.

## Methods

### Data Collection

This analysis drew on a dataset of infodemic management interventions aiming to address the effects and spread of misinformation that was previously developed as part of a report commissioned by the National Academies of Sciences, Engineering, and Medicine, which ultimately led to a peer-reviewed publication [8,36,37]. These interventions, which were identified between October 2022 and January 2023, include guidelines, policies, and tools from local and federal governments, public health departments, nonprofits, universities, technology and media companies, and other organizations [8]. The original authors identified these interventions through searches of the following sources: academic literature about infodemics and infodemic management; gray literature from organizations including federal agencies, nongovernmental organizations, and technology companies; and websites from state and local health departments [8,36]. Interviews with key informants were used by the original authors to identify additional interventions [36]. We expanded this dataset to include additional interventions lacking from the original dataset, focusing on interventions performed by professional societies that were identified through a similar search strategy, and reviewing the websites and resources of medical and scientific societies. As many societies' interventions were undertaken without either a publication or a description of such interventions on the societies' websites, the goal with this expansion was to be illustrative of these interventions and not exhaustive. The final dataset consisted of 379 interventions and can be made available upon request.

### Data Analysis

We used framework analysis, a form of qualitative content analysis useful for applied health policy research [12,13]. Framework analysis provides a comprehensive and systematic approach to describe, interpret, and identify patterns in policies and procedures [12,14]. Codes based on thematic frameworks are applied to cases, allowing data to be compared across and within cases [13]. Through applying frameworks to a given topic, framework analysis can assess the relevance of public health analogies that are frequently applied to health infodemics but have yet to be rigorously defined in this context. Studying multiple frameworks allows for a more comprehensive lens to examine the many dimensions to an issue such as misinformation [13].

Five steps are involved in framework analysis: (1) familiarization, in which the researchers become immersed in the data and reflect on patterns; (2) identifying the thematic framework, based on emerging themes; (3) indexing, or coding components of the data that correspond to themes; (4) charting, which involves rearranging data based on themes; and (5) mapping and interpretation, when themes are analyzed through

the charts [12]. We first familiarized ourselves with the data by reviewing the intervention descriptions and websites in the dataset. The thematic frameworks were identified based on prior literature cited in the introduction that provide a range of perspectives to conceptualize misinformation. We developed a coding scheme of deductive codes drawn a priori from the components of the frameworks. This coding scheme accommodated additional inductive codes that emerged through the coding process.

The epidemiological model included the following codes: prevention, social listening, risk assessment, and response. Prevention activities proactively protect populations and information networks from the adverse effects of an infodemic. Social listening activities identify and track harmful (web-based) narratives [38]. Risk assessments determine which narratives require intervention based on factors such as its spread over time, the channels in which it is disseminated, and the communities it affects, with the goal of avoiding expending limited resources on or giving oxygen to low-impact narratives [38]. For example, narratives about vaccines causing infertility that are disseminated widely in the press and on social media during a pandemic would be considered high risk [38]. Finally, rapid responses curtail the spread of harmful information.

The codes derived from the socioecological model included individual, interpersonal, community, organization, and public policy, referring to the societal level at which influence was exerted on the information environment [19]. A public policy intervention was considered to be "a choice made by government to undertake some course of action" involving goals and means of reaching them [39].

The following codes were applied for the environmental health model: dose (which could be further specified as increasing high-integrity information exposure, decreasing low-integrity information exposure, or influencing absorption), receptivity, hazard identification, and hazard management. Drawing from toxicology, "dose" refers to the concentration of low-integrity information compared with high-integrity information, defined as information that is "trustworthy; distinguishes fact from fiction, opinion, and inference; acknowledges uncertainties; and is transparent about its level of vetting," [40] and the degree of absorption of this content [41]. Hazard identification and management are conducted by organizational and governmental entities engaged in infodemic management and information integrity protection. Analogously to toxicology approaches, hazard identification refers to assessing the health effects of an information toxin [42]; hazard management describes multipronged approaches to evaluating and mitigating the threats posed by such a toxin. While structural determinants (eg, health care access or socioeconomic marginalization) influence the information environment, we did not code for this domain in order to focus on the individual components of the information environment that are specific to this model. Examples of each of these codes are given in Table 1.

**Table .** Example interventions corresponding to each environmental health code.

| Code                  | Examples   | Examples |
|-----------------------|--|----------|
| Dose                  | InVID assists journalists in assessing the reliability of videos on social media, thus facilitating the sharing of high-integrity videos while inhibiting the further spread of low-integrity videos.  | [43]     |
| Receptivity           | Interland is a game developed by Google that teaches young children to distinguish truths from misinformation on the web.  | [44]     |
| Hazard identification | Logically tracks misinformation campaigns to understand threats to national security, corporations, nonprofits, and elections.   | [45]     |
| Hazard management     | CrossCheck, a program run by First Draft, promotes collaboration and resource sharing for journalists responding to misinformation. The Vaccination Community Navigator Program similarly takes a multipronged approach in educating community health workers to boost vaccine confidence. | [46]     |

Coding was conducted in an iterative, discursive process. One author (JNJ) coded the entire dataset in batches, documenting evolving code definitions and interpretations of the data, where relevant, multiple codes were applied to the same intervention. After each batch, 2 of the authors met to discuss uncertainties and insights that arose, such as ambiguities in the code definitions and emerging patterns in the data. Coding was conducted iteratively, until thematic saturation was reached [47]. Then, DS independently coded a random sample of approximately 20% of the dataset. Codes were reviewed to ensure alignment and discrepancies were resolved through discussions between both authors.

## Results

### Overview

Overall, 379 interventions were included in the final analysis, including 14 interventions from professional societies that were identified through the expanded search. The 3 frameworks lended distinct insights into the functions and capacities of the interventions (Table 2). The applications of each of the frameworks are described in detail in the subsequent sections. For further details on the coding results and representative interventions, see Multimedia Appendix 1.

**Table .** Insights from the 3 frameworks.

| Key finding   | Framework                      | Supporting evidence   | Infodemic management recommendations  |
|---|--------------------------------|---|---|
| Risk assessments are often value-based or poorly defined.   | Epidemiological framework      | Vague or absent language about how risk assessments are conducted.  | Risk assessments should be rigorous, objective, and transparent about how community values are incorporated into decision-making.   |
| Interventions are skewed toward acting at the individual level and often focus on only 1 level of influence.                              | Socioecological model          | Most interventions were focused on either individuals alone or individual members of organizations, rather than implementing structural change with community, interpersonal, organizational, or policy interventions. Only 11% of interventions received more than 1 socioecological code. | Interventions acting at the interpersonal, community, organizational, and policy levels should be explored, and structural barriers to implementing interventions at these levels should be identified and overcome. Collaborations should involve interventions targeting multiple levels of the socioecological spectrum. |
| Interventions often lack mechanisms to reach their intended audiences (ie, the Field of Dreams Fallacy) [48].                             | Socioecological model          | Abundance of resources and tools that lacked connections to established workflows and organizations within the socioecological spectrum.  | Interventions should be developed in partnerships with the organizations that are intended to use them.   |
| Interventions place a greater emphasis on increasing high-integrity information rather than decreasing low-integrity information.         | Environmental health framework | More than 3 times as many interventions address high-integrity as low-integrity content.  | Interventions that decrease the spread of low-integrity information should be developed.  |
| Demographic factors are emphasized when addressing receptivity to misinformation, while psychological factors are overlooked.             | Environmental health framework | Focus on targeting racial, cultural, or age-related communities.  | Interventions should consider approaches to segmenting audiences based on personas and psychobehavioral factors.  |
| Interventions that address receptivity tend to involve a one-time action rather than longitudinal education.                              | Environmental health framework | Prevalence of self-contained courses, games, handouts, etc, that lack mechanisms to reinforce instruction over time.  | Media literacy initiatives should incorporate mechanisms for longitudinal instruction on detecting and responding to misinformation.  |
| Few organizations are equipped to implement hazard management approaches, despite increasing awareness that such approaches are critical. | Environmental health framework | Overrepresentation of tool kits, handbooks, and other resources lacking direct action in the hazard management category.  | Media, public health, and government agencies should adopt hazard management approaches.  |

Epidemiological Framework

By distinguishing between the stages of an infodemic, the epidemiological framework highlighted critical distinctions in the foci of interventions that emerged in response to a specific ongoing or predicted infodemic. This framework was less relevant to interventions that addressed general components of misinformation that were agnostic of a particular crisis, such as tools providing assessments of the credibility of information sources. The framework also did not apply to interventions that lacked a clear audience or mechanism of impact.

In total, 50% (189/379) of interventions were engaged in activities intended to prevent an infodemic itself, in contrast to preventing an individual from falling for misinformation amid an ongoing infodemic. Prevention activities were most prominent when the amount of misinformation was low. Moreover, 19% (73/379) of interventions conducted social listening, monitoring conversations, concerns, claims, and news, online or offline [49]. Social listening tools most often analyzed social media feeds and datasets. The degree of analysis varied widely, from tracking misinformation with artificial intelligence

to descriptive statistics on rumor spread. Seven percent (28/379) were risk assessment interventions that assessed the severity or status of an infodemic to inform whether and to what extent a response was needed. These interventions not only provided data that could be relevant to a risk assessment, such as the amount of spread of a rumor, but conducted the risk assessment itself. Most interventions (286/379, 76%) responded to an ongoing infodemic, primarily through fact-checking, debunking, and amplifying reliable information and sources. They also conducted prebunking to address topics for which misinformation is already widespread.

Socioecological Model

The socioecological model allowed for a better understanding of the key groups and audiences that are affected by or are in a position to address misinformation. Applying this framework revealed a skew toward interventions that acted at the individual level, rather than the interpersonal or community levels. While most interventions were directed toward organizations, they required exposure or uptake by individual members, rather than spurring structural change within the organization overall. In addition, interventions often lacked a clearly defined target



group and means of reaching this audience. By revealing these shortcomings, the socioecological model shed light on opportunities to align valuable resources with the groups with the greatest capacity to leverage them.

We identified 150 (40%) interventions that acted at the individual level. These interventions included media literacy and prebunking initiatives, repositories of reliable information, fact-checks and debunks, and tools evaluating the credibility of claims and sources, when these tools were intended for use by the general public. Interventions acting at the interpersonal level, such as an app that provides guidance about discussing vaccines with friends, were the least common, representing only 2% (9/379) of this dataset. Eleven percent (42/379) of interventions were community-level, targeting groups based on educational systems, geographic regions, and racial or ethnic identities, as well as social networks. The interventions often included content or dissemination strategies tailored to a community’s needs. The 178 (47%) organization-level interventions primarily provided resources and tools that were intended for members of a profession, such as journalists, researchers, physicians, teachers, librarians, policy makers, or organizational bodies. These resources included infodemic management tool kits, communication materials, social listening platforms, media literacy curricula, reporting guidelines, and social media policies. There were 39 (10%) public policy interventions. Most of these policies were developed by federal governments. Two came from the United States; other regions included Singapore, Australia, the United Kingdom, France, Egypt, Germany, and the European Union.

Environmental Health Framework

The environmental health framework allowed for a more nuanced perspective on the mechanisms through which interventions interacted with the information environment. By outlining a variety of components that contribute to the

information environment, this framework underscored the importance of contextualizing misinformation within information networks and audiences.

Most interventions (244/379, 64%) targeted the dose of high- and low-integrity information. More interventions increased the amount of high-integrity information (155/379, 41%) rather than decreasing the volume of low-integrity information (44/379, 12%). We identified 61 (16%) interventions that addressed receptivity to misinformation. Most of these interventions involved media literacy education, including curricula, games, infographics, and web-based courses. Seventeen percent (65/379) of interventions conducted hazard identification by assessing the dose or toxicity of misinformation. These interventions were primarily resources and tools for professionals, particularly infodemic managers, public health communicators, and journalists. The interventions involved content verification, social listening, credibility assessments, and fact-checking. Seventy (19%) hazard management interventions took a comprehensive and higher-level approach to addressing misinformation that went beyond any 1 particular intervention. They often took the form of tool kits, handbooks, field guides, and frameworks intended to inform professional hazard management activities, rather than conducting hazard management themselves.

Crosscutting Insights

We identified several findings that suggest opportunities for future interventions relating to the use of technology, coordination, and sustainability that surfaced from a combination of all 3 frameworks (Table 3). For example, some interventions such as artificial intelligence–powered chatbots suggested an overzealous application of new technologies that lacked grounding in user needs. Perhaps owing to the urgent and unprecedented nature of the COVID-19 pandemic, interventions were often duplicative and short-lived.

Table . Crosscutting insights.

| Key finding   | Supporting evidence  | Infodemic management recommendations   |
|---|--|--|
| Greater strategic direction to align theories of change with desired impact is needed.                                  | Unclear distinctions between efforts to address acute compared with endemic misinformation as well as efforts engaged in prevention versus response. The intended audiences of interventions also tended to be poorly defined. | Interventions should specify the nature of the infodemics they are intended to address, intentionally select a guiding framework, and address the unmet needs of a specific audience.                              |
| Technological tools are often built and used without adequate need finding.   | Prominence of tools such as chatbots enabled by technology that do not clearly fill a well-defined need.   | The design process for interventions should center around identified needs rather than the tool.   |
| Lack of coordination or pervasive duplication of efforts.   | Very few initiatives included cross-sector collaboration; those that did were not sustainably funded to persist beyond the pandemic. A number of initiatives duplicate work and effort (eg, see “tool kits”).                  | Sustainable cross-disciplinary or sector coordination mechanisms may be required to support effective and ethical infodemic management initiatives [50].   |
| Short-term funding opportunities early on in the COVID-19 pandemic were not conducive to long-term sustainability.      | Many interventions had concluded or had websites that had not been recently updated.   | Sustainability given funding trends should be a key consideration when developing interventions. Funding programs should include support to sustain efforts beyond immediate crises and collect longitudinal data. |
| The role of incidental information exposure compared with intentional information consumption was rarely accounted for. | Interventions frequently made unsupported assumptions about the degree of agency individuals have in the information they encounter.   | Future frameworks should incorporate the distinction between incidental information exposure and intentional consumption.  |

## Discussion

In our analysis, the epidemiological, socioecological, and environmental health frameworks shed light on trends, gaps, and opportunities among counterinfodemic interventions. The epidemiological framework revealed an opportunity to implement more robust and transparent risk assessment measures in partnership with communities to triage rumors and allocate resources, particularly as more evidence emerges on the threats posed by various claims and narratives. By relying on value judgments, the risk assessments in the interventions in this dataset risk undermining trust and expending limited resources on low-impact efforts. Instead, the World Health Organization recommends developing risk assessment matrices that synthesize considerations such as the timing of a narrative, its spread on various platforms, and the impacted communities to categorize narratives as high, moderate, or low risk, and positive sentiment [38].

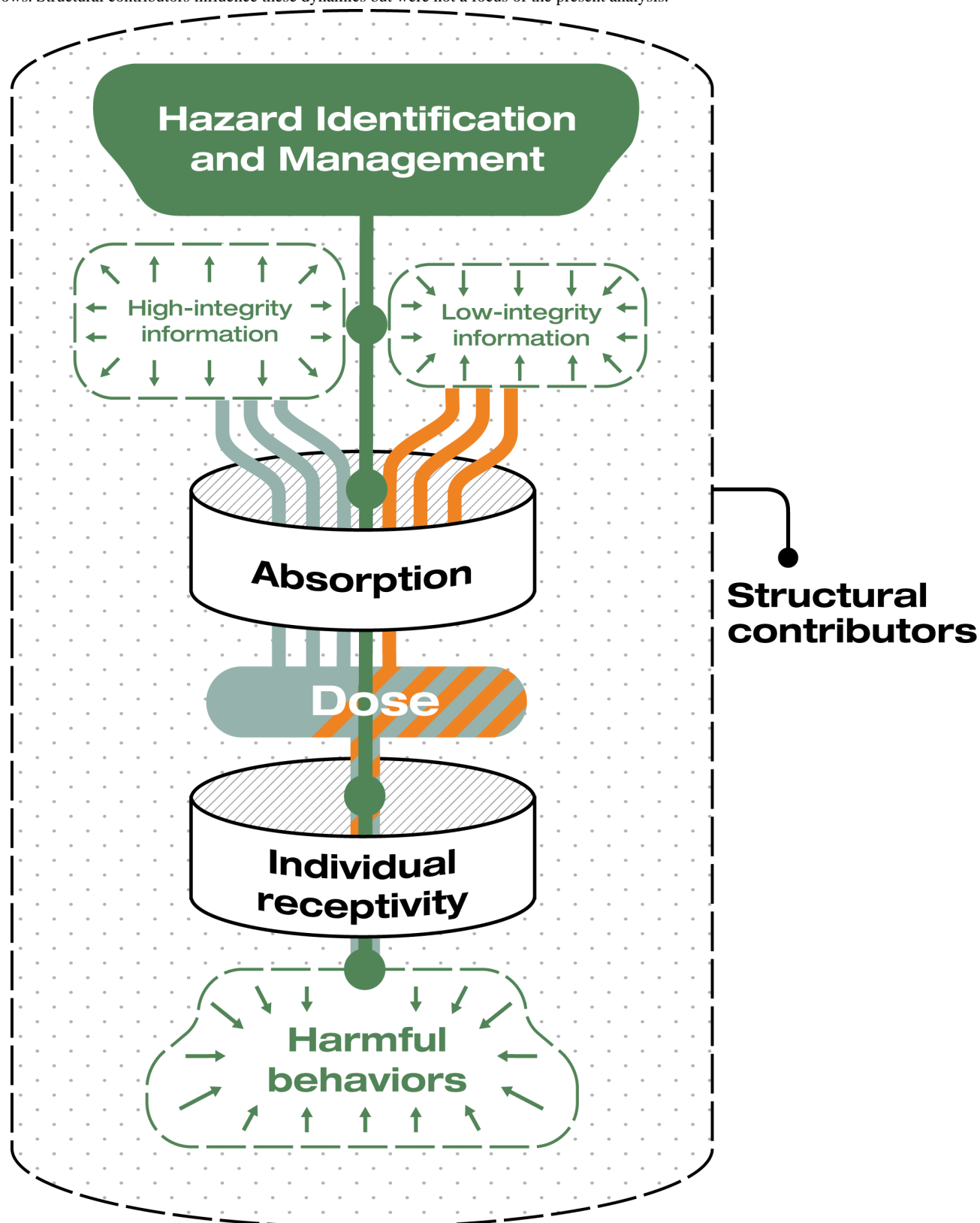
The socioecological framework demonstrated the need to target higher levels of influence through collaborations spanning multiple levels, reinforcing a finding from the original analysis of this dataset [8]. Scholars have recently argued that the outsized attention given to individually framed behavioral interventions “pollutes” the discourse and diverts attention from structural interventions [51,52]. This trend was replicated in our dataset, where structural change through public policy or enduring platform adjustments was rarely the priority. As with other complex public health challenges such as diabetes or drug overdoses, structural-level interventions coordinated with efforts acting at other levels of the socioecological spectrum are likely to be more effective and sustainable than individual-level efforts in the case of infodemic management. Policy efforts to protect children from social media-related harms have garnered significant attention, most notably in the US Surgeon General’s recommendation to display warning labels on social media [53].

Despite their limitations, related legislation, such as the Stop Addictive Feeds Exploitation [54], offers potential models for analogous efforts to mitigate the harms of digital infodemics <https://www.zotero.org/google-docs/?FIRQ40>

The socioecological framework additionally revealed the importance of avoiding the Field of Dreams Fallacy [48], as many interventions neglected to specify mechanisms to reach their intended audiences. While the speed of a response is often prioritized in an emergency, the resulting lack of alignment with existing efforts may prove harmful in infodemic management due to the resource and trust barriers to maintaining strong relationships with community partners. Sustaining proactively developed partnerships is needed to increase the uptake and sustainability of infodemic interventions, particularly the tool kits and other resources that were often deployed independently of established partnerships in this dataset.

The environmental health framework provided a structure for systems-level, multipronged approaches that influence the information environment as a whole (Figure 4). A key finding was that reducing exposure to low-integrity information, which digital platforms can implement through content moderation, deplatforming, and algorithmic adjustments, was a notable gap. Amid the growing politicization of content moderation, many social media platforms have recently rolled back these efforts [11,55]. Differing perceptions of trustworthiness and integrity may also reduce the efficacy of content moderation or even lead to further polarization [6,56]. Regulating algorithmic recommendation and amplification may encourage platforms to prioritize high-integrity content while protecting First Amendment rights [57]. While the answer to bad speech was once considered to be “more speech” [58], in the social media era, it is now recognized that freedom of speech does not equate to freedom of reach [59]. Current revenue models incentivize platform architectures and algorithms that promote content that provokes negative emotional reactions, particularly anger [60].

**Figure 4.** Opportunities for intervention based on the environmental health framework. Points of intervention within this framework are represented by green nodes; for example, interventions can modify individual receptivity to misinformation. The shift in the composition of the information environment toward high-integrity information and subsequent reduction in harmful behaviors as a result of these interventions is indicated with green arrows. Structural contributors influence these dynamics but were not a focus of the present analysis.



While many interventions used demographic characteristics to target the information environments of particular communities, psychobehavioral segmenting may allow for more precise tailoring of messages to individuals uniquely receptive to

misinformation (eg, those who engage in absolutist thinking) [61,62]. An information environment perspective additionally suggests that initiatives based on inoculation theory could expand their impact through longitudinal rather than one-time

modes of engagement and by reaching a saturation point that displaces low-integrity information. Hazard management approaches are critical to address an issue as pervasive as an infodemic. Such approaches were uncommon in our dataset, however, likely due to the funding, coordination, and sustainability challenges. Strong governance and financial support are needed to enable key stakeholders, including media, public health, environmental scientists, and government, to create and sustain hazard management approaches, potentially following models such as the Elections Infrastructure Information Sharing and Analysis Center [50].

Several key crosscutting considerations emerged (Table 3). Infodemic management interventions could benefit from greater strategic direction regarding the theories of change applied in various settings. The intended mechanism and audience of an intervention should be informed by a framework that aligns with the relevant type of information distortion. For example, while misinformation is often considered as part of acute infodemics, endemic misinformation unrelated to particular health events may require different theories of change, use of alternate frameworks (eg, socioecologic or environmental), and corresponding interventions. Too often, the development of tools using novel technologies such as generative artificial intelligence centered the technology itself, rather than a need they are intended to address. Need-finding processes must be incorporated into the design of technologically enabled interventions to maximize their potential impact. Design-thinking principles, for example, provide an approach to explore stakeholders' needs and develop tailored solutions [63].

Funders and stakeholders involved in the interventions were often fragmented and uncoordinated, leading to duplication and unstrategic allocation of resources. Well-governed and funded coordination mechanisms, perhaps modeled on Elections Infrastructure Information Sharing and Analysis Center, offer an opportunity to streamline resources while diversifying efforts. Since many efforts to counter the COVID-19 infodemic were not sustained after the immediate threat of the pandemic subsided, funding structures that support longitudinal and crisis-agnostic efforts are needed. Interventions rarely accounted for the distinction between incidental exposure and intentional information consumption. While a consumptive lens suggests that individuals make conscious decisions about the information they encounter, from an exposure-based perspective, individuals are subject to influence by information within their environments. Incorporating this distinction into future frameworks may illuminate new approaches for interventions.

Overall, by testing these frameworks in our dataset, we identified their strengths and weaknesses, allowing for iterative adaptation to the infodemic management context.

Our analysis was limited in that not all components of the interventions that we considered, such as reach and distribution, were typically reported. As a result, it was sometimes necessary to make inferences about goals and impacts. Many interventions lacked information about time and scale, which resulted in organizing the data in a way that gave the same prominence to small- and large-scale initiatives. This lack of information biased the data toward smaller-scale initiatives, although large-scale initiatives likely had a broader impact. Many of the codes we applied were subjective, not mutually exclusive, and reliant on interpretation, a limitation that was exacerbated when details of an intervention were not available. For example, for the epidemiological framework, prevention and response entail critically distinct activities, but we were unable to distinguish between these 2 foci when information about the stage of the infodemic at which an intervention was deployed was not provided. There was also at times overlap in the insights derived from each framework; our analysis attempted to focus on the dominant framework that surfaced a given insight. The dataset used in this study is not exhaustive; notably, given the focus on terms such as "infodemic management," a term that emerged during the COVID-19 pandemic, interventions that predate the pandemic may have been underrepresented. Our study was designed to be illustrative, not exhaustive, so it did not use systematic search criteria. This study considered only 3 frameworks, which were chosen based on their prominence in public health and misinformation discourse; future work should consider additional frameworks to illuminate further findings. For example, recent work has adapted a public health prevention framework to infodemic management [64]. Finally, we acknowledge that the feasibility of our recommendations may be limited given resource constraints and an evolving evidence base.

In this study, we used a framework analysis using 3 public health frameworks to illuminate emphases and gaps in interventions to address the COVID-19 infodemic. While many opportunities to expand the reach and impact of interventions were identified, it was also clear that the landscape of infodemic management approaches lacks an overarching strategy and entity responsible for coordinating and evaluating activities. In preparation for future infodemics, emphasis should be placed on multisector collaboration, alignment with measurable and meaningful goals, and top-down approaches to determining and implementing strategies.

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## Conflicts of Interest

JNJ is an employee of Roon. SG and DS have no conflicts of interest to disclose.

## Multimedia Appendix 1

Example interventions.

[DOCX File, 10 KB - [infodemiology\\_v5ile67119\\_app1.docx](#)]

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Original Paper

# Geosocial Media's Early Warning Capabilities Across US County-Level Political Clusters: Observational Study

Dorian Arifi<sup>1,2</sup>, MSc; Bernd Resch<sup>1,2,3</sup>, Prof Dr; Mauricio Santillana<sup>4,5</sup>, Prof Dr; Weihe Wendy Guan<sup>3</sup>, PhD; Steffen Knoblauch<sup>6,7,8</sup>, MSc; Sven Lautenbach<sup>6,8</sup>, Prof Dr; Thomas Jaenisch<sup>9,10</sup>, Prof Dr; Ivonne Morales<sup>10,11</sup>, PhD; Clemens Havas<sup>12</sup>, Prof Dr

<sup>1</sup>Department of Geoinformatics, University of Salzburg, Salzburg, Austria

<sup>2</sup>Interdisciplinary Transformation University Austria, Linz, Austria

<sup>3</sup>Center for Geographic Analysis (CGA), Harvard University, Cambridge, MA, United States

<sup>4</sup>Machine Intelligence Group for the Betterment of Health and the Environment, Northeastern University, Boston, MA, United States

<sup>5</sup>Department of Epidemiology, Harvard TH Chan School of Public Health, Boston, MA, United States

<sup>6</sup>GIScience Research Group, Heidelberg University, Heidelberg, Germany

<sup>7</sup>Interdisciplinary Centre of Scientific Computing (IWR), Heidelberg University, Heidelberg, Germany

<sup>8</sup>HeiGIT (Heidelberg Institute for Geoinformation Technology) GbmH, Heidelberg, Germany

<sup>9</sup>Center for Global Health, Colorado School of Public Health, Aurora, CO, United States

<sup>10</sup>Heidelberg Institute of Global Health, Heidelberg University Hospital, Heidelberg, Germany

<sup>11</sup>Department of Infectious Disease and Tropical Medicine, Heidelberg University Hospital, Heidelberg, Germany

<sup>12</sup>Salzburg University of Applied Sciences, Puch/Salzburg, Austria

**Corresponding Author:**

Dorian Arifi, MSc

Department of Geoinformatics

University of Salzburg

Kapitelgasse 4/6

Salzburg, 5020

Austria

Phone: 43 662 80440

Email: [dorian.arifi@plus.ac.at](mailto:dorian.arifi@plus.ac.at)

## Abstract

**Background:** The novel coronavirus disease (COVID-19) sparked significant health concerns worldwide, prompting policy makers and health care experts to implement nonpharmaceutical public health interventions, such as stay-at-home orders and mask mandates, to slow the spread of the virus. While these interventions proved essential in controlling transmission, they also caused substantial economic and societal costs and should therefore be used strategically, particularly when disease activity is on the rise. In this context, geosocial media posts (posts with an explicit georeference) have been shown to provide a promising tool for anticipating moments of potential health care crises. However, previous studies on the early warning capabilities of geosocial media data have largely been constrained by coarse spatial resolutions or short temporal scopes, with limited understanding of how local political beliefs may influence these capabilities.

**Objective:** This study aimed to assess how the epidemiological early warning capabilities of geosocial media posts for COVID-19 vary over time and across US counties with differing political beliefs.

**Methods:** We classified US counties into 3 political clusters, democrat, republican, and swing counties, based on voting data from the last 6 federal election cycles. In these clusters, we analyzed the early warning capabilities of geosocial media posts across 6 consecutive COVID-19 waves (February 2020–April 2022). We specifically examined the temporal lag between geosocial media signals and surges in COVID-19 cases, measuring both the number of days by which the geosocial media signals preceded the surges in COVID-19 cases (temporal lag) and the correlation between their respective time series.

**Results:** The early warning capabilities of geosocial media data differed across political clusters and COVID-19 waves. On average, geosocial media posts preceded COVID-19 cases by 21 days in republican counties compared with 14.6 days in democrat counties and 24.2 days in swing counties. In general, geosocial media posts were preceding COVID-19 cases in 5 out of 6 waves across all political clusters. However, we observed a decrease over time in the number of days that posts preceded COVID-19

cases, particularly in democrat and republican counties. Furthermore, a decline in signal strength and the impact of trending topics presented challenges for the reliability of the early warning signals.

**Conclusions:** This study provides valuable insights into the strengths and limitations of geosocial media data as an epidemiological early warning tool, particularly highlighting how they can change across county-level political clusters. Thus, these findings indicate that future geosocial media based epidemiological early warning systems might benefit from accounting for political beliefs. In addition, the impact of declining geosocial media signal strength over time and the role of trending topics for signal reliability in early warning systems need to be assessed in future research.

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## KEYWORDS

spatiotemporal epidemiology; geo-social media data; digital disease surveillance; political polarization; epidemiological early warning; digital early warning

## Introduction

On March 12, 2020, the World Health Organization (WHO) declared the novel coronavirus disease COVID-19 a pandemic [1]. Its high infectiousness and severity posed a great threat to large populations worldwide, ultimately causing an estimated 15.9 million pandemic-related deaths [2], challenging health care professionals, hospitals, and authorities alike. Thus, decision makers around the world sought to unravel and predict the spreading dynamics of this novel coronavirus. Consequently, researchers explored various ways of adjusting and improving existing epidemiological early warning systems, with complementary internet-based data sources being one such method to better monitor and anticipate how this new disease would affect different geographies around the world [3-5].

Multiple studies have already emphasized the role of geosocial media data in improving early warning of epidemiological phenomena. For instance, geosocial media data were used to improve real-time reporting on diseases like Zika and Ebola [6] or to enhance the prediction of dengue fever [7]. Accordingly, various recent examples further emphasize the ability of geosocial media data for real-time surveillance and early warning in the context of COVID-19 [8,9]. In this regard, Kogan et al [10] observed that in the beginning of the pandemic, increases in geosocial media activity, among other digital data sources, preceded surges in COVID-19 cases by 2 to 3 weeks on state level. Similarly, Zhang et al [11] used geosocial media posts in a linear regression model to predict COVID-19 signals on state-level. Yet, an increasing trend in epidemiological analysis focuses on ever finer spatial scales in the hopes of gaining a more distinct understanding of infection patterns. In this regard, Stolermer et al [12] investigated the value of X posts (formerly known as Twitter) for COVID-19 early warning on a representative subset of US counties. However, the authors only investigated a comparably small sample of counties (n=97), raising questions with respect to the generalizability of the presented results. Thus, in this study, we extended their investigation on the early warning capabilities of geosocial media data to all US counties.

Furthermore, geosocial media data garnered notable attention across various fields to answer research questions related to mental health or public attitudes, during the COVID-19 pandemic [13]. For instance, researchers investigated how language in Reddit posts reflected real-world pandemic-driven

events like lockdowns, revealing significant psychological shifts among users which coincided with tendencies toward decreased analytical thinking [14]. Similarly, Swain et al [15] developed a machine learning model leveraging geosocial media data to predict disruptions in mental well-being caused by the COVID-19 pandemic. Beyond that, researchers explored geosocial media users' attitudes and concerns toward COVID-19 vaccines for the United States and the United Kingdom [16]. They observed that geosocial media derived results correlated broadly with nationwide surveys. In essence, the previous results suggest that geosocial media exchange during the COVID-19 pandemic was likely influenced by real-world public attitudes and even users' mental health. Similarly, a variety of studies indicate that the language used and the topics of interest of geosocial media users vary based on political beliefs [17-19]. This further supports our underlying assumption that differences in political beliefs are likely to be reflected in geosocial media behavior, which could, in turn, correspond to differences in geosocial media's early warning capabilities for COVID-19 cases.

However, even before the surge of the COVID-19 pandemic, researchers observed the emergence of echo chambers when analyzing pro and antivaccination attitudes on Facebook (Meta), which in their opinion might have caused further polarization [20]. In this regard, Howard et al [21] found that X was particularly prone to misinformation and polarizing content compared with professionally produced news during the 2016 presidential election. They even found more misinformation being prevalent in swing states. Such spread of misinformation and emerging political polarization on geosocial media should be of further concern for health experts and policy makers. In particular, since many researchers illustrated that diverging political beliefs can not only influence exchange on geosocial media [17-19], but also real-world individual behavior such as vaccine up-take [22] or the usage of nonpharmaceutical interventions such as mask wearing [23]. This is in line with previous findings [24], which highlight significant variation between individuals with different political beliefs with respect to self-estimated COVID-19 risks, self-reported adherence to COVID-19 health care measures, and expectations on the future course of the pandemic. In addition, researchers observed that US counties that voted in favor of the republican presidential candidate in the 2016 election, experienced up to 3 times higher mortality due to COVID-19 during the winter of 2020 [25].

Hence, in essence it can be assumed that individuals may respond differently on geosocial media to a swiftly politicized epidemic event like the COVID-19 pandemic [26], corresponding to their political beliefs. Evidence further suggests that differences in political beliefs do not only influence online and offline behavior, but they might indeed coincide with higher COVID-19 cases and death rates [25,27,28]. In summary, these results highlight the need to understand and adjust geosocial media based early warning systems with respect to political beliefs. Thus, within the scope of this paper, we seek to answer the following 2 research questions with a particular focus on geosocial media posts:

1. How do the early warning capabilities of geosocial media data change across consecutive epidemiological waves of COVID-19 cases?
2. What differences across US county-level political clusters can be observed with respect to geosocial media's early warning capabilities for COVID-19 cases?

To explore the early warning capabilities of geosocial media data, we determined the correlation between geosocial media posts and COVID-19 cases and the number of days by which signals in geosocial media data preceded actual COVID-19 cases (temporal lag). Furthermore, we specifically examined the temporal lag and the correlation in the context of political clusters based on US county voting data and over the course of 6 consecutive waves of COVID-19 cases.

## Methods

### Data Collection

We used 2 main data sources in this study. First, we gathered official data on confirmed COVID-19 cases in the United States and we obtained geolocated posts (Tweets) from the geosocial media network X. The time frame for which we collected our data ranges from February 28, 2020, the beginning of the pandemic in the United States, to April 27, 2022, which denotes the end of the first major Omicron wave that began in November 2021 [29]. This time frame covers the main COVID-19 waves, time periods before and after the availability of vaccines, and was selected based on retrospective knowledge on the course of the pandemic. The contiguous United States was chosen as our study area. Furthermore, to gain a more refined understanding of the underlying spatial patterns, we decided to

use US counties as our finest spatial analysis resolution, on which we identified politically similar clusters, advancing previous research that was mostly performed on national or state levels.

### COVID-19 Case Data

We downloaded officially confirmed COVID-19 cases for the United States in csv format from the not-for-profit public data aggregator USAFacts [30]. The COVID-19 cases csv file contained daily cumulated COVID-19 cases, which we transformed into daily incidence data. In addition, we applied a 14-day moving average to account for possible reporting delays and differing update cycles across states.

### Geosocial Media Data

Furthermore, we collected geolocated posts from the geosocial media network X through their official application programming interfaces (APIs) during our investigation time frame [10,12], when academic access for researchers was still available. In particular, we used the Twitter REST and Streaming API access points to gather about 727 million geosocial media posts. The REST API allowed us to retrieve posts from the previous 7 days, with a limit of 450 requests per 15-minute window. In contrast, the Streaming API provided a continuous, real-time stream of posts. For both API endpoints we applied filters to capture only posts containing a geolocation. Thus, each collected geosocial media post includes a geolocation, which can either be the Global Navigation Satellite System position of the device through which the post was shared, or a user-defined location. Furthermore, locations can consist of polygons (eg, city, state level polygons) or point locations. We excluded geosocial media posts with polygon or point geometries that were not located within the county-level geometries, which left us with 242 million posts.

Next, to obtain geosocial media posts that are relevant to the analysis of COVID-19, we performed keyword filtering on the remaining 242 million posts located within county geometries. Therefore, we defined keywords based on the knowledge of geosocial media and health experts, with the goal to properly capture geosocial media trends relevant to the COVID-19 pandemic (Textbox 1). For some keywords only their word stem was used to allow for different variations of the word to be detected.

**Textbox 1.** Keywords used for relevant post extraction.

COVID-19 keywords:

covid, corona, sarscov, sars-cov, sars, epidemic, pandemic, influenza, virus, viral, infect, spread, 2019-ncov, Delta variant, Omicron, H1N1, H3N2, Wuhan, sickness, transmission, contagio, illness, outbreak, super spread, incubation, quarantine, lockdown, vaccin, fever, cough, headache, fatigue, body aches, loss of taste, loss of smell, no smell, no taste, respirator, face mask, masks.

After the keyword extraction, the posts were aggregated on US county-level and a 14-day moving average was applied. Finally, to cope with differing amounts of geosocial media posts over time and space, we normalized the amount of relevant filtered geosocial media posts over the amount of all geosocial media posts on county level. In the remainder of this study, we solely used this ratio, that is, the proportion of relevant posts over all posts per county. This allows us to account for spatially clustered

population and post density. In total, the semantic filtering procedure left us with 3.3 million relevant posts.

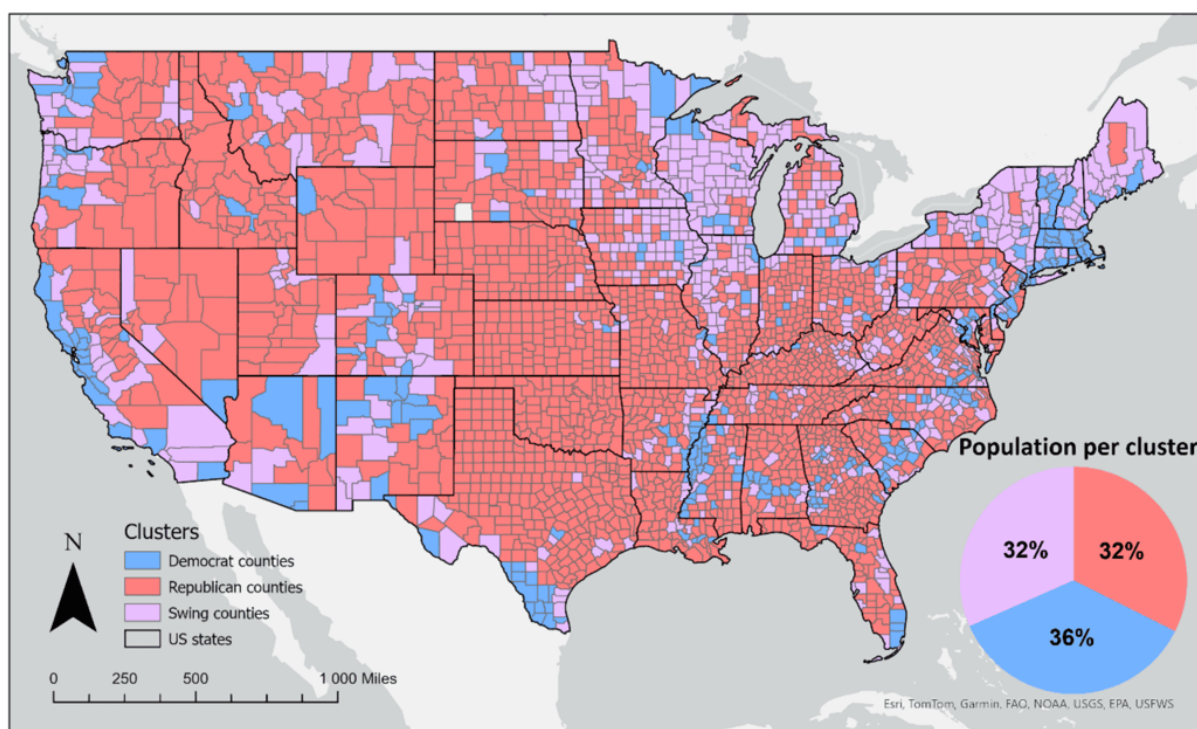
### Political Clusters

To examine the differences between the various political beliefs, we based our analysis on voting data from the last 6 US presidential elections. The voting data were obtained from the Harvard Dataverse [31]. We classified US counties into 3

different clusters depending on their historical vote share for either the republican or the democrat party. In the political sciences literature, swing states are traditionally defined through a variety of quantitative and qualitative indicators. However, most of these definitions such as the bellwether status of a state [32], or it being perceived as a battleground [32], are not directly transferable to county-level analysis. Thus, we decided to base the classification into republican, democrat, or swing county clusters, on the so-called flippability of a county [32]. We chose

to assess the flippability of a county on its last 6 federal election cycles. Concretely, we classified a county as belonging to a specific party, if said party had won at least 5 consecutive elections in the last 6 elections cycles. All other counties were considered as flipping between political parties and thus classified as swing counties. This division yielded political clusters, each of which representing approximately one third of the US population (Figure 1).

**Figure 1.** Geospatial distribution of political belief clusters on county level based on the last 6 election cycles.



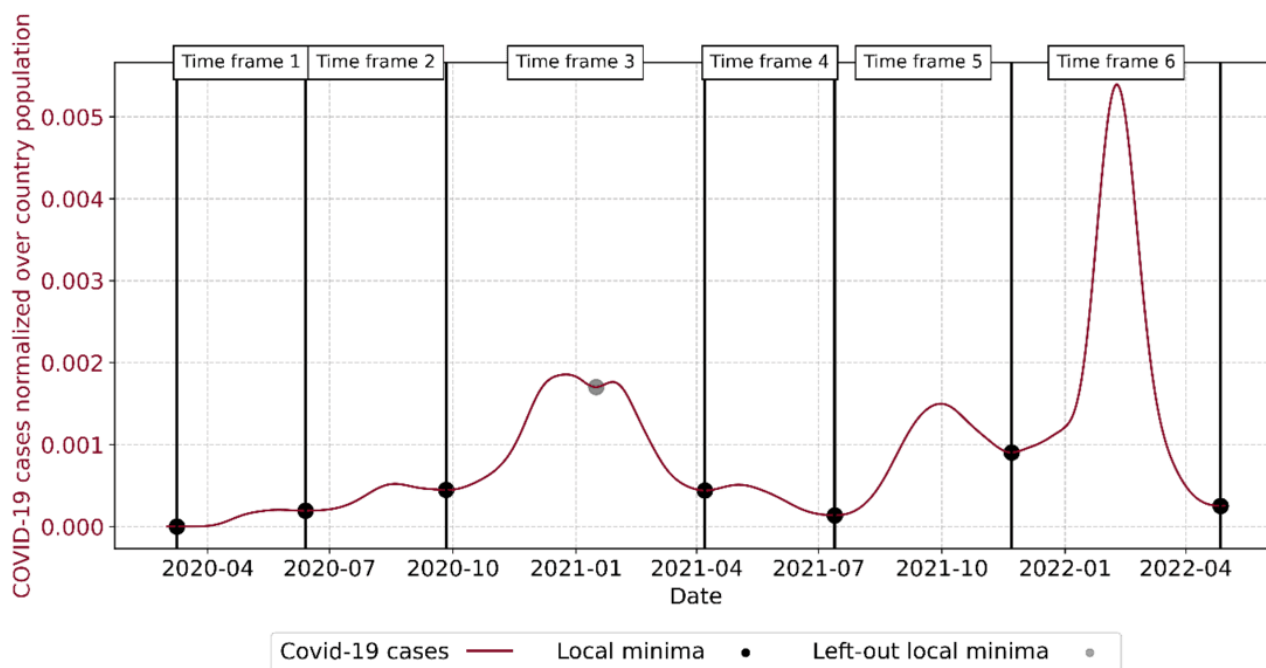
## Defining COVID-19 Waves

We split the COVID-19 cases time series into smaller time frames, to capture individual epidemiological waves. However, there exist multiple approaches to define epidemic waves ranging from statistical methods using, for instance, exponential growth [10,33] or the effective reproduction number  $R$  [12,34]. In contrast, other authors tried to identify statistics and guiding principles on the duration of COVID-19 waves based on empirical data [35]. Nevertheless, all these approaches are based on strong assumptions and subjective definitions on what thresholds characterize an epidemic wave. Thus, similarly to [35], we based our definition of COVID-19 waves on a

rule-based approach using the local minima on a 21-day moving average of the COVID-19 cases, which was informed through retrospective knowledge on the course of the pandemic.

We defined these time frames based on COVID-19 cases for the entire United States, rather than defining them individually for each political cluster. Furthermore, our procedure yielded 7 different time frames (Figure 2). Nonetheless, these 7 time frames did not accurately reflect all epidemic waves. In particular, the wave ranging roughly from October 2020 to April 2021, was split into 2. As a result, we decided to combine the original time frames 3 and 4 into 1 epidemic wave, which left us with 6 epidemic waves in total. This decision enabled us to capture the epidemic waves more accurately (Figure 2).



**Figure 2.** COVID-19 case waves for the entire US primarily defined through local minima.

### Early Warning Capabilities

Finally, we quantified the early warning capabilities separately for each of the epidemic waves. We defined early warning capabilities twofold: (1) as the Pearson correlation between the time series of COVID-19 related geosocial media posts and COVID-19 cases, and (2) the number of days by which geosocial media posts preceded COVID-19 cases. However, the more important measure for early warning is the correlation between the 2 time series. Put differently, this means that if the temporal lag is high, however a correlation close to zero is present, it is obviously not reasonable to attribute any early warning capabilities to geosocial media data.

Furthermore, to identify the maximal correlation and the corresponding temporal lag, we shifted the geosocial media posts time series between 7 and 42 days into the future to determine the highest possible early warning capabilities. This procedure is repeated for each individual political cluster and epidemic wave, respectively. The decision to investigate a temporal lag between 7 and 42 days into the future was based on previous results [12], in which an early warning model, using, among others, geosocial media data, was able to predict COVID-19 cases between 1 and 6 weeks in advance.

### Ethical Considerations

The study was carried out in accordance with the Declaration of Helsinki and with the ethical regulations in place at the Paris

Lodron University of Salzburg, and complies with the General Data Protection Regulation legislation of the European Union. We only used publicly available data, which were collected in accordance with the terms of service of the respective geosocial media platform X at the time of data collection. Furthermore, no identifiable information was revealed in this study. Specifically, the user-provided geographic locations and semantic content were spatially aggregated to ensure user privacy and anonymity. Thus, we did not need to seek ethical approval from our institution for this study.

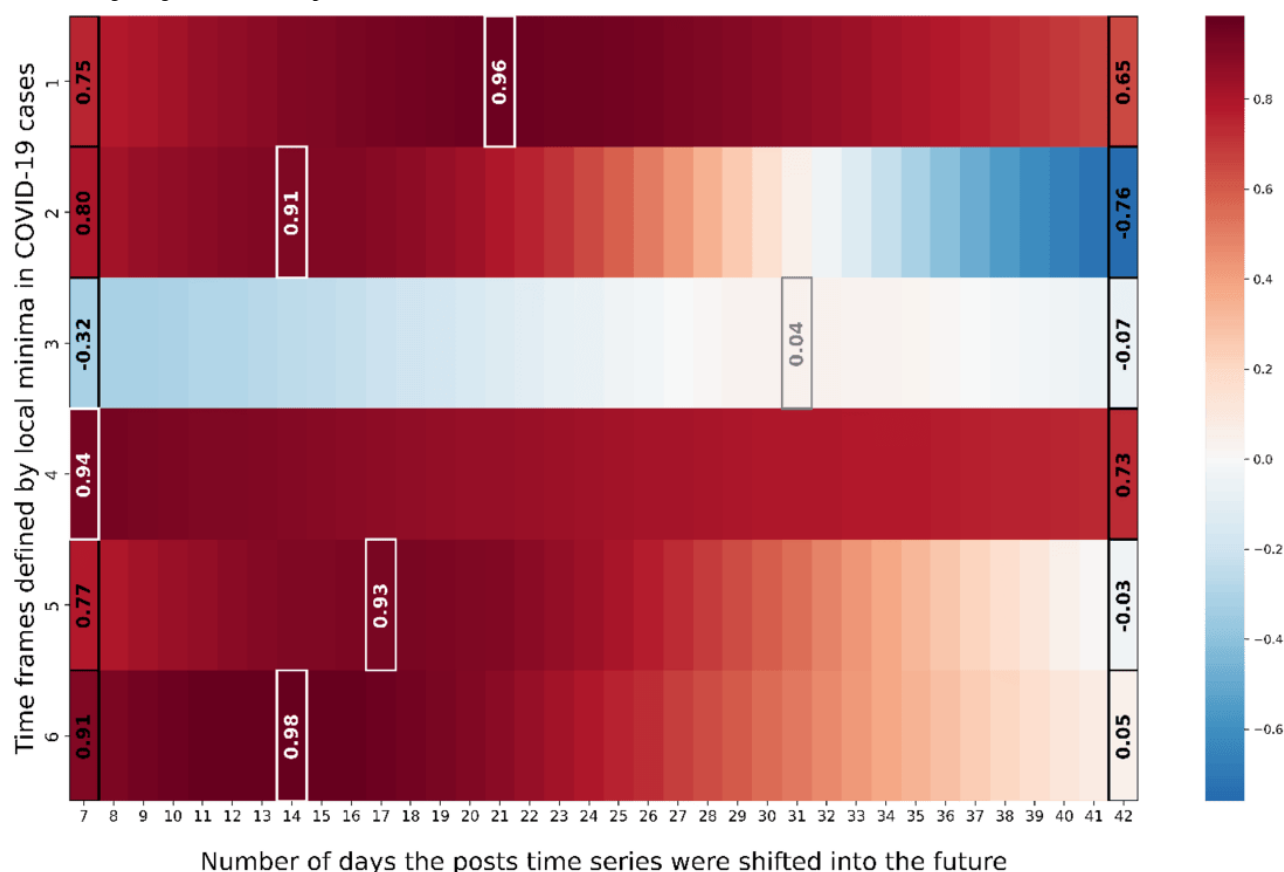
## Results

### Democrat Counties

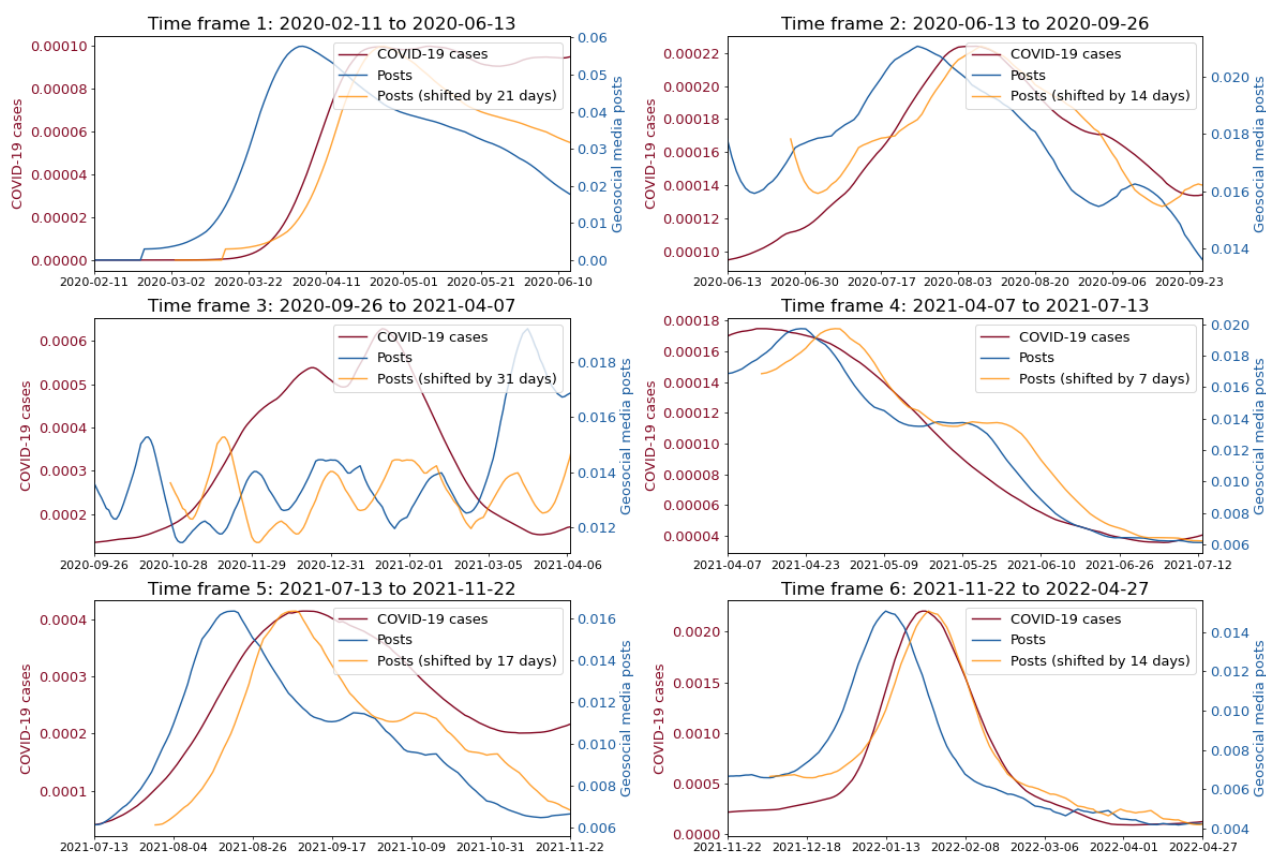
Figure 3 depicts the Pearson correlation for different temporal lags between the time series of COVID-19 cases and geosocial media posts in democrat counties. In particular, the y-axis represents the individual waves of COVID-19 cases as introduced in Figure 2, while the x-axis denotes the number of days the posts time series was shifted into the future. The coloring of individual windows reflects the Pearson correlation between COVID-19 cases and the shifted posts time series. Furthermore, Figure 4 illustrates the corresponding COVID-19 cases, the post time series and the post time series shifted by the correlation maximizing temporal lag for each individual epidemic wave.



**Figure 3.** Depicting the Pearson correlation between COVID-19 cases and geosocial media post time series for each epidemiological wave when stepwise shifting the geosocial media post time series into the future for democrat counties.



**Figure 4.** Depicting COVID-19 cases and the geosocial media posts time series and the shifted geosocial media posts time series across individual epidemic waves for democrat counties.



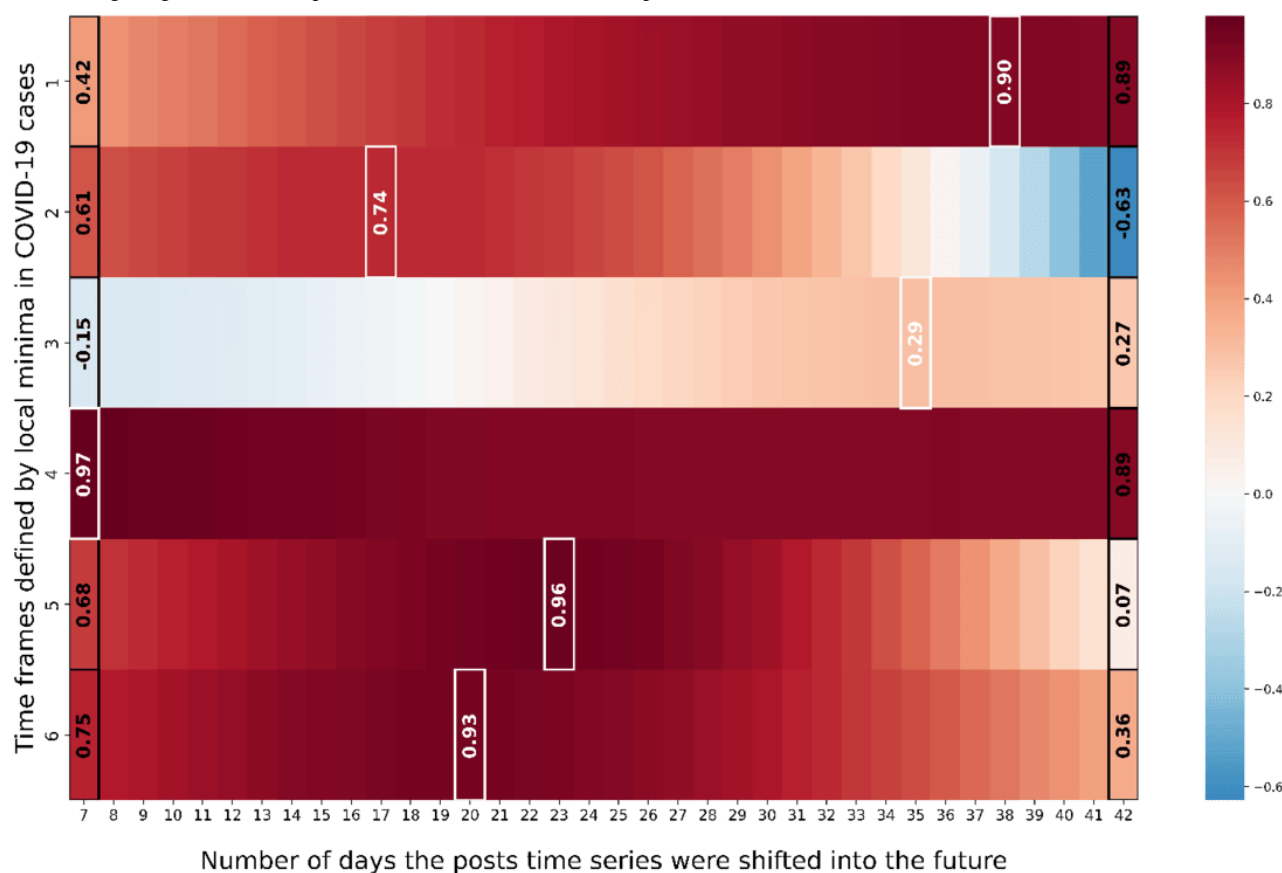
The results for democrat counties in Figure 3 indicate the highest Pearson correlations between posts and COVID-19 cases time series in 5 out of 6 epidemic waves, for a shift of 7 to 21 days (time frames 1, 2 and 4-6). For the same 5-time frames, the Pearson correlations ranged between 0.91 to 0.98. Furthermore, Figures 3 and 4 suggest that only for time frames 1, 2 and 4-6, geosocial media data exhibited actual early warning capabilities. For these time frames, signals in COVID-19 cases were clearly preceded by signals in X data, while for time frame 3 no clear early warning signal in geosocial media data was apparent. Nevertheless, in the beginning of the pandemic (time frames 1 and 2) geosocial media posts showcased a clear increase up to 21 (time frame 1) and 14 days (time frame 2) ahead increases in COVID-19 infections, with Pearson correlations of 0.96 and 0.91. In addition, the COVID-19 wave from mid of July 2021 to the end of November 2021 (time frame 5) was reflected in geosocial media posts up to 17 days earlier than an increase in COVID-19 cases, with a Pearson correlation of 0.93. Also, the Omicron wave (time frame 6) starting in mid of November 2021 [29] was accurately reflected 14 days in advance in the geosocial media time series (Pearson correlation of 0.98). Beyond that, Figure 4 clearly illustrates that the ratio of geosocial media posts related to COVID-19 decreased significantly over the course of the pandemic. Specifically, the percentage of relevant

geosocial media posts gradually decreased from 5.7% at its peak in the first time frame, to 1.5% in the last time frame.

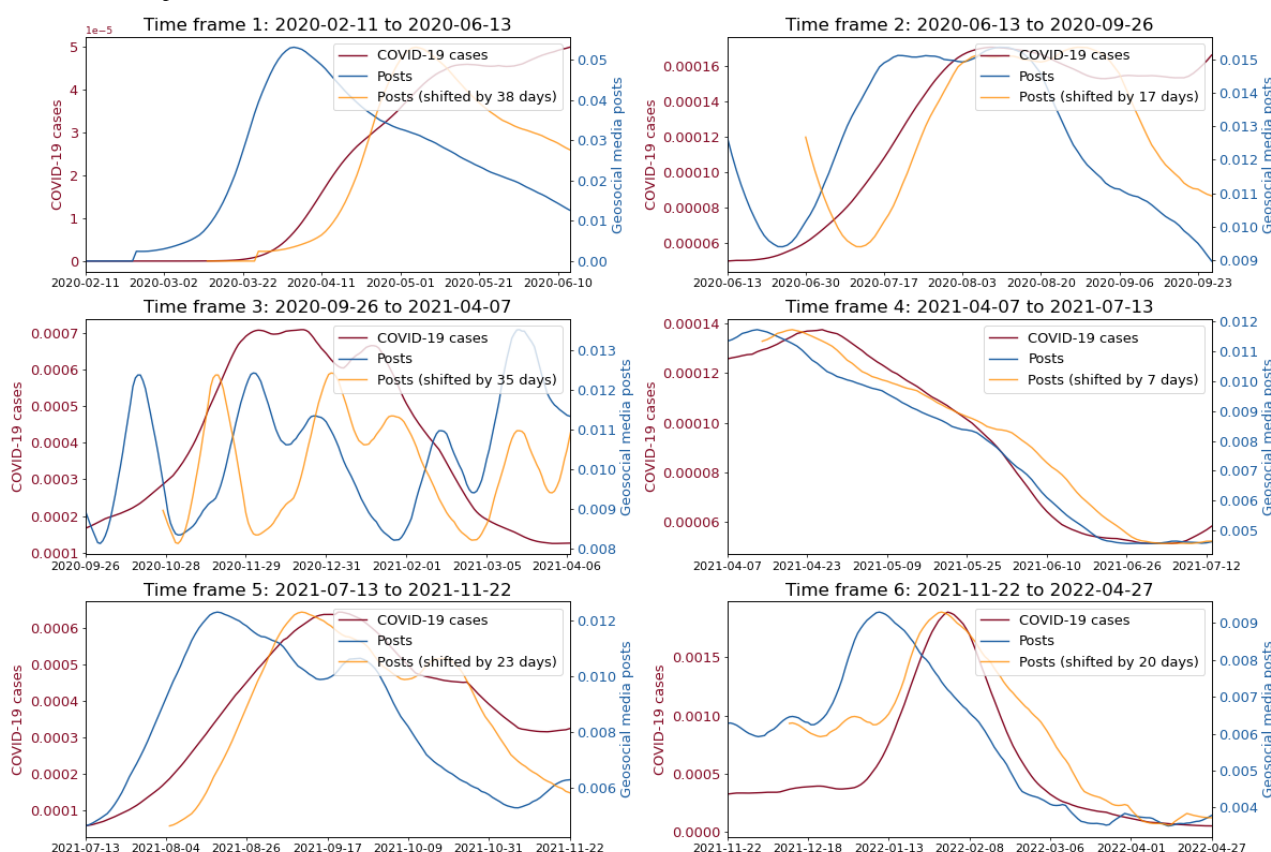
### Republican Counties

Figure 5 illustrates for the republican counties that in 5 out of 6 time frames the post time series exhibited the highest Pearson correlation with the COVID-19 cases 7 to 38 days ahead of time (time frames 1, 2, and 4-6). Furthermore, for these time frames the Pearson correlations between posts shifted 7 to 38 days into the future and COVID-19 cases were between 0.74 and 0.97. Furthermore, Figure 6 showcases that for republican counties, early warning signals in geosocial media posts could be observed for time frames 1, 2 and 4-6. Similarly to the democrat county cluster, the COVID-19 cases wave in time frame 3 was not captured in advance by the geosocial media time series. The fact that all time frames besides time frame 3, lend themselves for early warning is also consistent with the results for the democrat counties. Furthermore, it appears that in the republican counties, geosocial media data preceded COVID-19 cases time series a few days more in advance. On average over all 5 time frames for which we attest early warning capabilities (time frames 1, 2, and 4-6), the mean temporal lag in democrat counties is 14.6 days (average correlation 0.94) and for 21 days republican counties (average correlation 0.9). Furthermore, it appears that the ratio of relevant posts decreased over time for republican counties from roughly about 5.3% to 0.9%.

**Figure 5.** Depicting the Pearson correlation between COVID-19 cases and geosocial media post time series for each epidemiological wave when stepwise shifting the geosocial media post time series into the future for republican counties.



**Figure 6.** Depicting COVID-19 cases and the geosocial media posts time series and the shifted geosocial media posts time series across individual epidemic waves for republican counties.

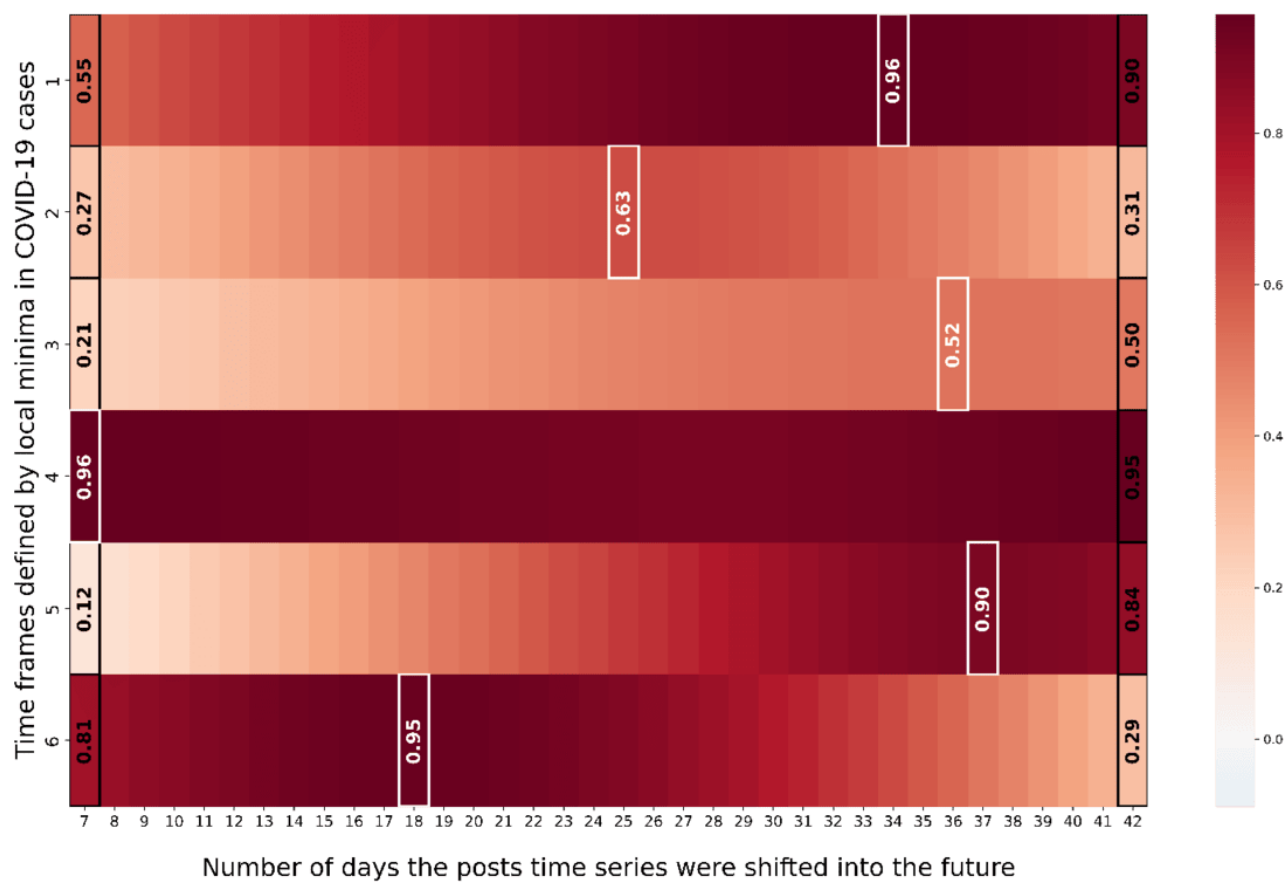


### Swing Counties

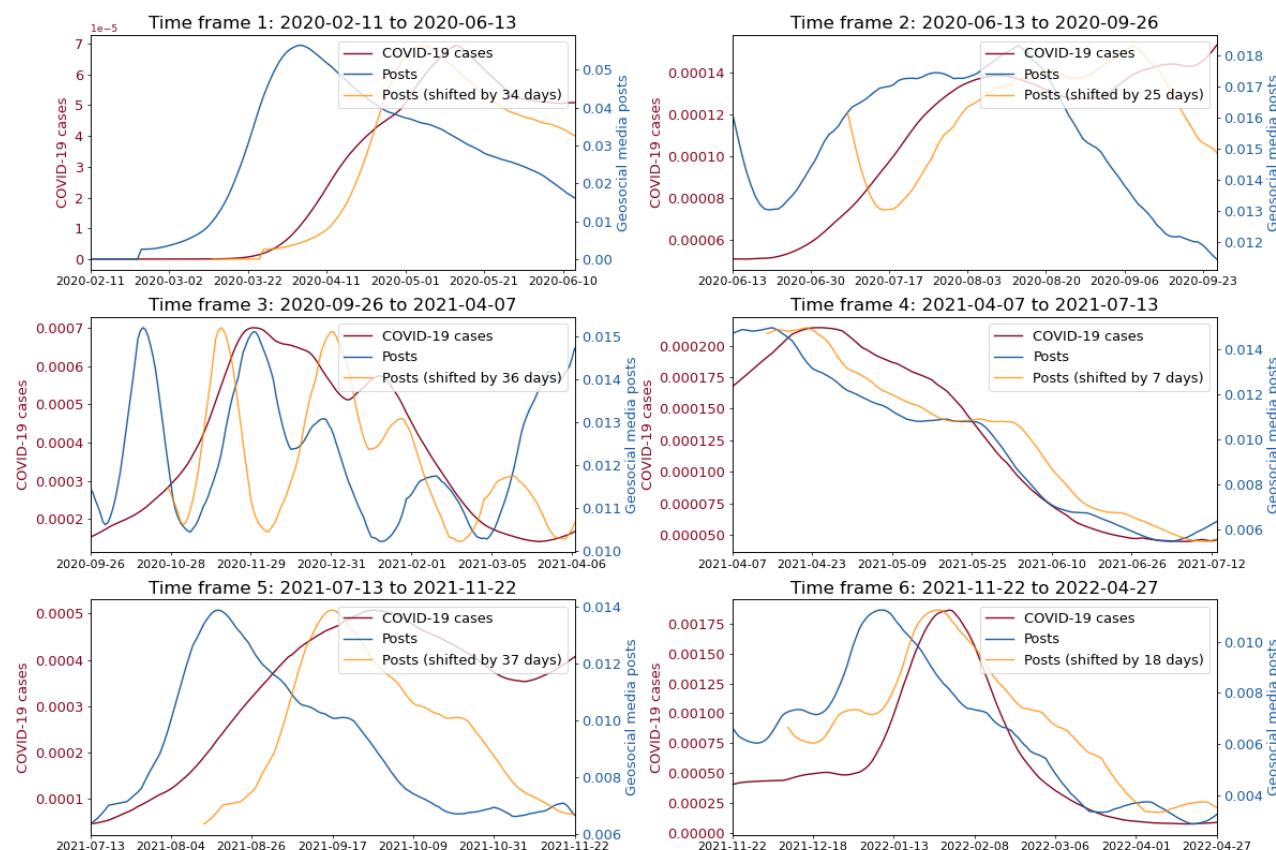
Figure 7 illustrates for swing counties that shifting the posts time series between 7 and 37 days into the future achieved the highest correlation for all time frames. Furthermore, for all time frames the maximal Pearson correlations between geosocial media posts and COVID-19 cases ranged between 0.52 and 0.96. Beyond that, Figure 8 shows that the time frames 1, 2 and 4-6 exhibited clear early warning signals in geosocial media data ahead increases in COVID-19 cases. Similarly to the republican and democrat counties, the COVID-19 wave in time frame 3 was not clearly captured in advance by geosocial media

data. However, similar, to republican counties, Figure 8 showcases for swing counties that there actually existed a signal in geosocial media data which is in line with the COVID-19 data in time frame 3. Nevertheless, the actual early warning capabilities are still limited due to noise in the signal which coincides with the COVID-19 infection of former President Donald Trump. Overall, the posts time series preceded COVID-19 cases in swing counties across all time frames, excluding the third, on average by 24.2 days. Also, the intensity with which geosocial media data appears to precede COVID-19 waves clearly decreased for swing counties over the course of the pandemic (from 5.6% to 1.1%).

**Figure 7.** Depicting the Pearson correlation between COVID-19 cases and geosocial media post time series for each epidemiological wave when stepwise shifting the geosocial media post time series into the future for swing counties.



**Figure 8.** Depicting COVID-19 cases and the geosocial media posts time series and the shifted geosocial media posts time series across individual epidemic waves for swing counties.





## Discussion

### Principal Findings

The results of this study highlight how a deeper understanding of the relationship between COVID-19–related geosocial media data and confirmed COVID-19 cases, across politically distinct geographies, may help improve epidemiological early warning systems. Specifically, our analysis confirmed and expanded previous findings on the use of geosocial media posts as early indicators of disease activity [8–10,12]. However, we observed strong differences in the early warning capability of geosocial media data across different epidemiological waves. For example, geosocial media data were unable to reliably anticipate the third major COVID-19 wave, September 2020 to April 10, 2021 (time frame 3), across all political clusters. After significantly high COVID-19–related engagement on geosocial media in the first wave, it appears that the geosocial media signal lost some of its sensitivity in the third wave. The only event clearly detectable in COVID-19–related geosocial media posts in the third time frame is the COVID-19 infection of the former President Donald Trump in October 2020. The significance of this event might have reduced the sensitivity of the geosocial media users toward an increase in COVID-19 symptoms and infections. The reaction signal to this event was particularly visible in the republican and swing county clusters, while the democrat counties only registered a minor increase in geosocial media posts coinciding with the COVID-19 infection of President Trump. This further highlights how susceptible geosocial media data can be to politically charged trending topics and how these topics of interest might differ across political clusters. This is also in line with previous findings that the topics geosocial media users engage with and the language they use can differ depending on political beliefs [17–19]. Thus, we hypothesize that it might be key to identify different sets of keywords related to political beliefs and resulting trending topics, to capture geosocial media signals more accurately across political clusters. Therefore, future research should explore the influence of different geosocial media topics on early warning capabilities across political clusters and how such topics might change over time.

Furthermore, the findings of this study illustrate differences in the early warning capabilities of geosocial media posts for COVID-19 cases across counties with diverging political beliefs. This is particularly true for the number of days that geosocial media posts precede COVID-19 cases (temporal lag) and the Pearson correlation between these 2 time series for republican and democrat counties. For instance, geosocial media posts appear to anticipate COVID-19 cases in republican counties (21 days) on average 6.4 days earlier than in democrat counties (14.6 days). This difference in temporal lag might partly be caused by varying population densities between democrat and republican counties. In less densely populated republican counties [36], infection transmission might be slower [37], which could lead to a higher temporal lag between the onset of COVID-19 symptoms being observed and shared on geosocial media, to the eventual peak of infections in that region. However, it remains beyond the scope of this study to substantiate the actual underlying mechanisms which might

cause these observed differences in early warning capability between political clusters. Despite that, the results of this study clearly emphasize the need to account for political beliefs in epidemiological early warning systems using geosocial media data. Nevertheless, the precise methodology to integrate political beliefs into real-time geosocial media-based early warning models remains the subject of future research.

The psychological effects of public health measures, such as lockdowns, might offer another explanation for the observed differences in early warning capabilities of geosocial media data across political clusters. These effects may be connected to the fact that public health measures were implemented and suspended at different points in time across political administrative areas. In this regard, Pettersen et al [38] associated more stringent public health and quarantine measures with increased mental distress in adults in Norway. Similarly, Ferwana and Varshney [39] observed a significant increase in visits to mental health facilities during the 2020 lockdown periods in the United States. While Ashokkumar and Pennebaker [14] even reported drops in analytical thinking and shifts in the emotional states of Reddit users coinciding with the start of lockdowns. Hence, it might be the case that the varying timing of public health measures across political regions caused various psychological effects, manifesting in changes of geosocial media behavior. However, our findings do not sufficiently verify this hypothesis. Although numerous studies have explored the psychological effects of public health measures, future research should focus on how these effects might influence the early warning capabilities of geosocial media data across the political spectrum.

In addition, we also found a clear decrease in the number of days with which geosocial media posts preceded COVID-19 cases and in the strength of the geosocial media post signal over time. Interestingly, yet to be explained, the decrease in temporal lag appears to be less pronounced in republican and swing counties. Nonetheless, this overall phenomenon might be caused by some sort of geosocial media and emotional COVID-19 fatigue. The association between self-reported depression symptoms and geosocial media usage [40], alongside potential factors contributing to social media fatigue [41–43] have already been explored in the context of the COVID-19 pandemic. For instance, recent findings by Li et al [43] indicate a direct relationship between social media overload during the COVID-19 pandemic and increased anxiety. Similarly, Sun and Lee [44] observe that COVID-19 information overload on social media directly contributes to fatigue toward pandemic related messages. Nevertheless, it remains beyond the scope of this study to substantiate whether the observed decreasing strength of the geosocial media post signal and temporal lag are robust and attributable to some form of geosocial media or COVID-19 fatigue. However, based on our observations, we advise caution, as the epidemiological early warning capabilities of geosocial media appear to change over time and depending on prevailing political beliefs. In this regard, it remains the task of future research to develop geosocial media-based early warning approaches, which can account for decreasing signal strength over time.



Furthermore, Howard et al [21] observed varying levels of misinformation and thus topics of interest, across states with different political beliefs. Interestingly, they found the highest rates of misinformation occurring in swing states. This is particularly noteworthy, as we found geosocial media data to be highly capable for early epidemiological warning in swing counties. Specifically, the average temporal lag of 24.2 days over all time frames in which we observed the highest early warning capabilities for swing counties, while mostly achieving high correlations (average correlation over all time frames with early warning capabilities 0.88). Thus, concluding from Howard et al [21] and our findings, it appears that it might not be the quality or factual correctness of the shared information on geosocial media that warrants its value for early warning purposes. Nevertheless, future research needs to further validate these findings in the context of different countries and their political ramifications as they might influence the relevance of shared information quality and factual correctness for epidemiological early warning capability.

## Data and Methods

We acknowledge that using a simple linear correlation measure might not always reflect the actual similarity between time series accurately. However, in preliminary analysis we also used different nonlinear correlation measures, which yielded only neglectable differences in the actual results. In addition, we also tested more advanced time series matching algorithms such as dynamic time warping [45], the Fréchet distance [46], or mutual information [47]. Nevertheless, neither nonlinear correlation measures nor more advanced comparison algorithms outperformed conventional linear correlation measures for most of our analyses. We evaluated the performance of these different methods in their ability to match the peaks and onsets of geosocial media signals and COVID-19 cases. Nonetheless, we acknowledge that the alignment of peaks and onsets is not always feasible, as the time it takes from the onset to the peak may vary between geosocial media signals and COVID-19 cases. As a result, for some epidemic waves the determined temporal lag might not reflect the actual real-world early warning capabilities of geosocial media data. Despite that, our main objective in this study was not to assess the exact temporal lag and correlations, but rather to provide an algorithmic way to compare the early warning capabilities of geosocial media data across political clusters.

In addition, there is a need to discuss the definition of epidemiological waves based on COVID-19 cases of the entire United States as one might argue that this decision might potentially have caused the observed variations in the number of days and the correlation between the geosocial media and the COVID-19 cases time series. The reason for this is that the COVID-19 waves can have different starting points and intensities across states [48] and as our results show also across political clusters (Figures 4, 6, and 8). Therefore, it might appear reasonable to assume that variation in the starting points and intensities caused the underlying observed differences in temporal lag and correlation between geosocial media posts and COVID-19 cases across political clusters. However, upon testing this hypothesis by defining COVID-19 waves individually for each political cluster, the fundamental results of our study

remained unchanged. Although minor discrepancies were present in the temporal lag (primarily ranging from 1-2 days) and the correlations between COVID-19 cases and geosocial media posts, their differences persisted across political clusters and time frames in a similar manner. For example, republican counties still exhibited on average a higher temporal lag than democratic counties and the decrease in geosocial media signals was also still prevalent across political clusters.

In addition, it is important to consider the choice of keywords used for our analysis, as they strongly influence the observed results. One might argue that some keywords relevant to the discourse related to the COVID-19 pandemic were left out. However, in this analysis we mainly focused on gathering less polarized keywords, topics, and hashtags. The reason for this is that certain words, topics and hashtags were predominantly used by 1 political faction [17,18], which might indeed introduce bias into the final comparison between early warning capabilities across political clusters from the start. Concretely, keywords used predominantly in republican counties and less in democrat counties might directly influence differences in early warning capability across political clusters. Therefore, we decided to use a condensed set of keywords, which was to our knowledge mostly not inherently politically charged or biased.

Furthermore, we acknowledge that some keywords which we used in the semantic filtering process of the geosocial media posts, might not be only COVID-19 specific. However, we argue that for most words there exists a baseline signal of how often these words are being used. Therefore, our underlying assumption is that a real-world epidemiological event causes a significant spike in the usage of relevant keywords. Indeed, our results confirmed this assumption. We observed a baseline fluctuation in geosocial media posts and significant spikes in filtered posts, which in most cases preceded COVID-19 cases.

We also tried to improve the semantic filtering by leveraging machine learning approaches such as BERTopic or Latent Dirichlet Allocation [49,50]. However, due to performance issues with our large dataset (600+ GB) and based on the insufficient results for subsample experiments, we decided to stick to traditional keyword filtering. Nevertheless, in future work large language models [51] might be a possibility to improve the process of identifying relevant geosocial media posts.

## Limitations

The main limitation of this study stems from its retrospective nature. Our findings, while insightful for the past pandemic, may not be directly transferable to future epidemiological events. This limitation is partly due to the unpredictable nature of political polarization. Specifically, it is inherently difficult to predict whether a topic will become politically charged and, as a result, be discussed differently on social media across geographies with diverging political beliefs. In addition, social media behavior itself is influenced by various dynamic factors, for instance platform algorithms [52] or changing governance structures, which affect public engagement [53], all of which may differ significantly across social media platforms, future epidemiological events, and national borders. Although our study revealed differences in the epidemiological early warning

capabilities of geosocial media data across US county-level political clusters, these results should be treated with caution when considering future-use cases.

## Conclusion

Our results confirmed the findings of previous research [9,10,12], demonstrating that geosocial media data can improve epidemiological early warning for consecutive waves of COVID-19 cases. In addition, we expand the existing literature by showing that the early warning capabilities of geosocial media data vary across US county clusters with differing political beliefs. For instance, geosocial media posts in republican counties (21 days) tend to precede increases in COVID-19 cases on average about 6.4 days earlier than in democrat counties (14.6 days). We hypothesize that this discrepancy in temporal lag between the geosocial media signal and the COVID-19 cases may stem from differences in the adoption of public health measures or population density variations across regions. In addition, we observed that the early warning capabilities of geosocial media data can be mitigated due to its susceptibility to a shift in trending topics and a decrease in signal strength over time.

Based on our findings, we would recommend that policy makers and researchers enhance and further investigate real-time geosocial media monitoring capabilities to improve epidemiological early warning systems. In addition, our findings suggest that it could be particularly beneficial for such systems to account for political beliefs prevalent across finer spatial scales such as county-level, given their potential to impact the early warning capabilities of geosocial media signals. Furthermore, since our results clearly highlight the value of geosocial media data for epidemiological early warning, we strongly encourage social media companies to grant researchers access to their data. Furthermore, future research should examine the early warning capabilities of different geosocial media topics specific to regional political beliefs and assess the transferability of our findings to other countries with different political environments. Furthermore, investigating the role of political communication strategies and potential improvements to social media algorithms to mitigate political polarization could enhance our understanding of how geosocial media data can be leveraged for future epidemiological events.

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## Conflicts of Interest

MS has received institutional research funds from the Johnson and Johnson foundation, from Janssen global public health, and Pfizer. All other authors declare no conflicts of interest.

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**Abbreviations****API:** application programming interface**WHO:** World Health Organization

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Original Paper

# Unraveling the Use of Disinformation Hashtags by Social Bots During the COVID-19 Pandemic: Social Networks Analysis

Victor Suarez-Lledo<sup>1,2\*</sup>, PhD; Esther Ortega-Martin<sup>1,3\*</sup>, MSc; Jesus Carretero-Bravo<sup>1,4\*</sup>, PhD; Begoña Ramos-Fiol<sup>1\*</sup>, MSc; Javier Alvarez-Galvez<sup>1,3\*</sup>, PhD

<sup>1</sup>Computational Social Science DataLab, University Institute of Research for Sustainable Social Development (INDESS), University of Cadiz, Jerez de la Frontera, Spain

<sup>2</sup>Department of Sociology, University of Granada, Granada, Spain

<sup>3</sup>Department of General Economy (Sociology Area), Faculty of Nursing and Physiotherapy, University of Cadiz, Cadiz, Spain

<sup>4</sup>Department of Quantitative Methods, Universidad Loyola Andalucía, Seville, Spain

\* all authors contributed equally

**Corresponding Author:**

Victor Suarez-Lledo, PhD

Computational Social Science DataLab

University Institute of Research for Sustainable Social Development (INDESS)

University of Cadiz

Avda. de la Universidad, 4

Jerez de la Frontera, 11406

Spain

Phone: 34 956167216

Email: [victor.sanz@uca.es](mailto:victor.sanz@uca.es)

## Abstract

**Background:** During the COVID-19 pandemic, social media platforms have been a venue for the exchange of messages, including those related to fake news. There are also accounts programmed to disseminate and amplify specific messages, which can affect individual decision-making and present new challenges for public health.

**Objective:** This study aimed to analyze how social bots use hashtags compared to human users on topics related to misinformation during the outbreak of the COVID-19 pandemic.

**Methods:** We selected posts on specific topics related to infodemics such as vaccines, hydroxychloroquine, military, conspiracy, laboratory, Bill Gates, 5G, and UV. We built a network based on the co-occurrence of hashtags and classified the posts based on their source. Using network analysis and community detection algorithms, we identified hashtags that tend to appear together in messages. For each topic, we extracted the most relevant subtopic communities, which are groups of interconnected hashtags.

**Results:** The distribution of bots and nonbots in each of these communities was uneven, with some sets of hashtags being more common among accounts classified as bots or nonbots. Hashtags related to the Trump and QAnon social movements were common among bots, and specific hashtags with anti-Asian sentiments were also identified. In the subcommunities most populated by bots in the case of vaccines, the group of hashtags including #billgates, #pandemic, and #china was among the most common.

**Conclusions:** The use of certain hashtags varies depending on the source, and some hashtags are used for different purposes. Understanding these patterns may help address the spread of health misinformation on social media networks.

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**KEYWORDS**

social media; misinformation; COVID-19; bot; hashtags; disinformation; network analysis; community detection; dissemination; decision-making; social bot; infodemics; tweets; social media network

## Introduction

From the swine influenza (H1N1) pandemic in 2009 to the subsequent outbreak of the H7N9 virus, also known as bird flu,

in 2013, Twitter (subsequently rebranded as X) has increasingly become a popular platform for sharing health information [1,2]. Using posts, users can express their thoughts and opinions on many health topics. That is why specific interaction tasks have

attracted the attention of researchers. This research can inform public policy by encouraging governments and health care professionals to allocate necessary resources, act, and plan accordingly [3,4]. These social media platforms have played a crucial role in providing information to the public during the COVID-19 pandemic. However, there was an increase in low-quality information, as well as the infodemic phenomenon. The infodemic, defined as an excess of information that makes it difficult for people to find reliable sources [5], can have harmful consequences [6].

The COVID-19 pandemic triggered mandatory lockdowns, social distancing, quarantines, and SARS-CoV-2–protective measures that would give rise to all sorts of opinions and behaviors [7]. During the COVID-19 pandemic, mandatory lockouts drastically altered people's daily routines (work, travel, and leisure activities) to levels never before experienced by the populations of the different countries affected by the new disease [8]. The state of uncertainty in the face of an invisible threat would transform previously normal situations into situations of risk. Direct social interaction with people outside the nuclear family, attending a concert, meeting for dinner with friends and family, shaking hands with someone, and even hugging or kissing became exceptional situations during the most uncertain periods of the pandemic—situations that, as has been observed retrospectively, would have a significant impact on the mental health of the population [9]. Likewise, the health crisis gave rise to the infodemic that, through social media platforms, opened the door to fake news, misconceptions, hoaxes, and anecdotal evidence about the origin of the pandemic, the social agents to blame for the situation, and the possible measures to be taken at a time of maximum uncertainty [10].

To understand how during the new context of health emergency misinformation spreads on these platforms, studies analyzed different elements, including the quality of information sources through URL analysis; identification of topics that generate misinformation; and analysis of online communities that spread misinformation, such as the antivaccine movement [11–14]. Others focused on the use of hashtags to describe the organization of the debate around the COVID-19–related topics. Researchers examined the frequency of use and the topic analysis of hashtags, and emphasized their main role in certain conversations [15,16]. By analyzing specific hashtags, studies also demonstrated how antivaccine communities, the proliferation of racist sentiments, or the spread of conspiracy theories are articulated on social media [17–19]. Some studies paid particular attention to how hashtags were used or combined in online conversations about the COVID-19 pandemic, using clustering techniques to describe the themes and combining hashtags with semantic text analysis and natural language processing (NLP) methods to improve topic modeling [20–22]. In addition, social network analysis (SNA) became useful to examine the co-occurrence of hashtags [23]. These studies demonstrate how the combination of different approach is useful to analyze online conversations more thoroughly.

Recently, the role of social bots has contributed to the spread of misinformation on social media platforms in various ways [24]. This issue garnered more attention as fake news and misinformation were significant factors during the COVID-19

pandemic. In this sense, some studies analyzed the role of bots regarding the spread of misinformation in general, while others have focused specifically on topics such as vaccines, conspiracy theories, hate speech, or reactions to other political actions [25–31]. However, a small amount of research compared the behavior of bots and humans [32,33].

To better understand the influence of bots on social media conversations, a previous study used topic modeling to segment the Twitter conversation and compare differences between accounts [34]. Nevertheless, the analysis did not focus on the usage of hashtags, which is the primary focus of this study. We aim to identify patterns and trends in hashtag usage to describe how bots and nonbots differ in their use of hashtags.

Only a few studies analyzed how social media bots use hashtags compared to humans. Most studies in this field examine specific hashtags [17–19,35–37]. To address this knowledge gap, we explore how social bots use hashtags specifically in connection with certain infodemic topics, issues that contribute to the generation or spread of fake news, misinformation, or discriminatory narratives. By analyzing how frequently hashtags co-occur, we aim to understand how they appear in the conversation and how they are combined. Besides, we also considered the context in which hashtags are used. They can be used ironically or convey disagreement. Our goal is to address three key questions: (1) What are the most common hashtag co-occurrences? (2) What are the differences in hashtag usage between bots and nonbots? and (3) Do bots and nonbots use certain hashtags in different ways?

## Methods

### Data Collection

Data collection for this study took place from March 16 to June 15, 2020, using the Twitter Streaming application programming interface (API). The hashtags #covid\_19, #covid19, #covid, and #coronavirus were used to capture conversations about the first wave of COVID-19 pandemic, and only English-language posts were selected.

Based on previous research, we created a list of topics that were commonly associated with fake news or misinformation. This list includes ozone, laboratory, 5G, conspiracy, Bill Gates, milk, military, and UV. Vaccines were also identified as a controversial topic in multiple studies, so we added them to the list [38–40].

### Ethical Considerations

The present study was approved by the Ethics Committee of the University of Cadiz (005\_2024).

### Bot Classification

To identify whether accounts on Twitter were bots or not, we used Botometer by OsoMe (formerly known as BotOrNot) [41]. This publicly available application uses over a thousand criteria to determine how closely a Twitter account matches the typical characteristics of social bots.

To create a binary classification (bot or nonbot) and prioritize identifying true positives over true negatives, we set a threshold

value of 0.8 [34]. Using this threshold, we classified approximately 14.8% of the accounts as bots, which is in line with the findings of other research that found bot levels to be between 9% and 15% of the total number of Twitter accounts [42].

Botometer also provides rankings for 6 main types of bots, including echo-chamber, fake follower, financial, self-declared, spammer, and others, in addition to the overall likelihood of being a bot. In this study, we focused on analyzing the behavior of social bot accounts, particularly those that were not identified as automated accounts. These types of accounts are often associated with press agencies, companies, newspapers, or journals, and their primary purpose is to automatically publish information about a specific topic. These accounts may indicate that they are automated, for example, by including the word “bot” in their screen name or being identified as bots on Botwiki [41]. Therefore, we chose to exclude self-declared bots from our analysis due to their different characteristics compared with other social bots [41].

For this study, we classified accounts as nonbots if their probability of being a bot was less than 0.8, as self-declared bots if their probability of being a self-declared bot was greater than 0.8, and as bots if their probability of being a bot was greater than 0.8 and their probability of being a self-declared bot was less than 0.8. We then filtered out self-declared bots and considered both bots and nonbots for analysis.

### Network Analysis

To identify patterns in the usage of hashtags, we applied network analysis. We constructed a network by analyzing the

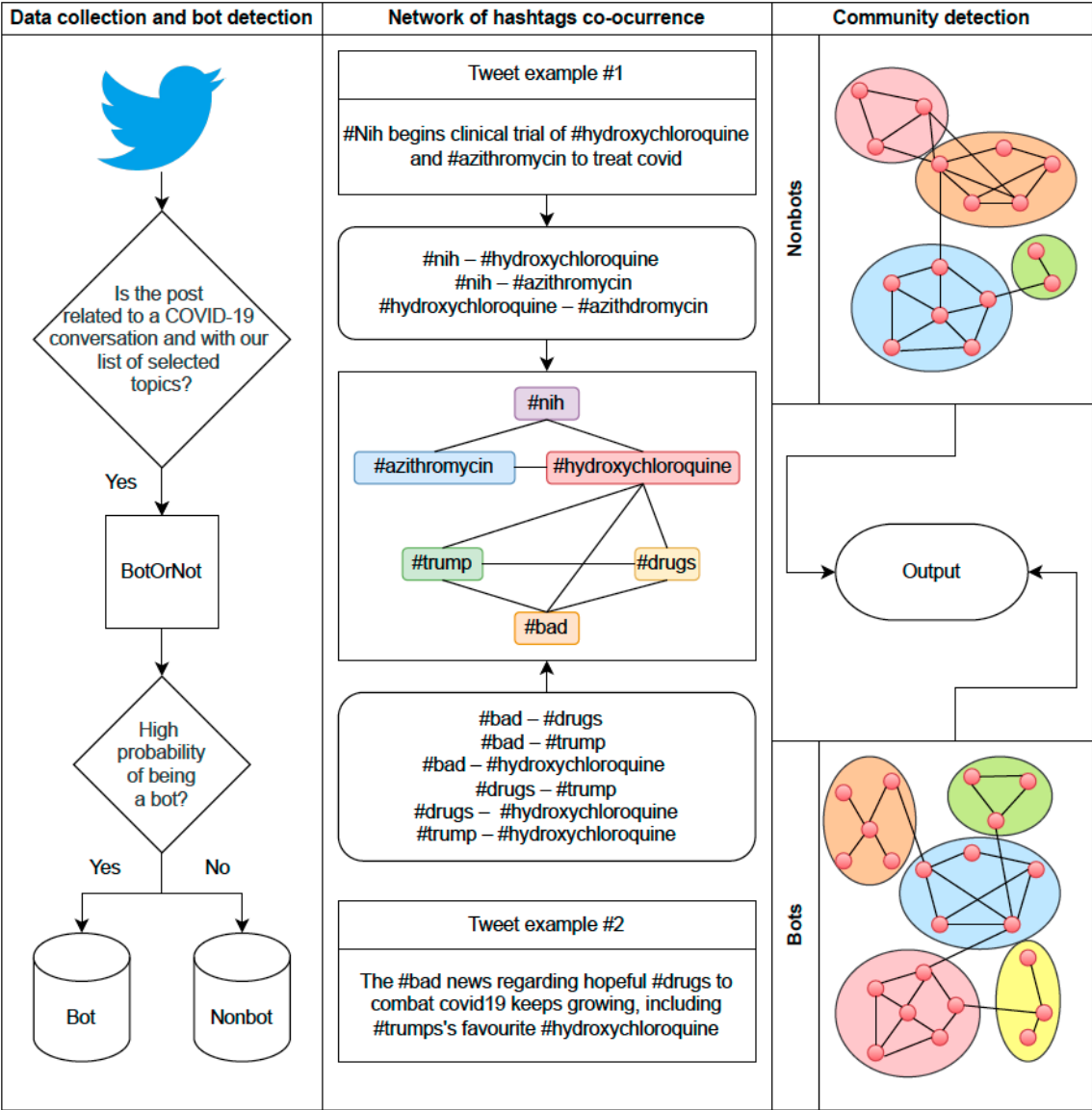
co-occurrence of hashtags in posts and comparing the use of hashtags by bots and nonbots. In the network, hashtags were represented as nodes, and they were connected if they appeared in the same post. The weight of the connection between 2 hashtags was determined by the number of times they co-occurred.

We also calculated various metrics of connection, distribution, and segmentation of the hashtag network. We used the PageRank algorithm to identify the most important nodes in the network and the degree value, which represents the number of connections each hashtag has [43]. We also used the betweenness metric, which measures centrality [44]. In addition, we used the Louvain algorithm to detect the most important communities in the network. This algorithm maximizes a modularity score for each community, where the modularity measures the quality of the assignment of nodes to communities. This allowed us to identify hashtags that often co-occur together. We computed each metric separately considering whether the hashtags appear in posts posted by a bot or a nonbot. Figure 1 contains a flow diagram for the entire process.

In the following section, we first present the results for the entire network. In the following subsections, 1 for each topic, we segment the overall network of hashtag co-occurrences by extracting posts that specifically mention words related to each topic. For example, the network for vaccines will show the co-occurrences of all hashtags that appeared in posts about vaccines.



Figure 1. Flowchart from data collection to analysis.



## Results

### Overview

In total, we extracted around 107,173 posts from March to July 2020 that were related to the topics on our list. Most of these posts were about vaccines (59,090/107,173, 55.1%), hydroxychloroquine (17,731/107,173, 16.5%), or the military (12,548/107,173, 11.5%). Out of all the accounts analyzed, 85.2% (91,311/107,173) were identified with a low likely of being bots, that is, nonbots. Approximately 14.8% (15,862/107,173) of the posts were classified as likely being from bot accounts. As shown in Figure 2, the number of posts

related to vaccines was consistently higher throughout the period, except for 2 specific moments. The first of these coincides with a message from US President Donald Trump recommending the use of hydroxychloroquine, an unproven drug. The second date also coincides with a message from Trump suggesting the injection of disinfectant to beat COVID-19 pandemic.

We created a graph of the full network of hashtags. For clarity, we selected a random sample from the entire collection of posts and depicted it in Figure 3. We also applied color to the Louvain communities and highlighted some hashtags that represent the topics analyzed in the study. This process is like the one we used for each topic in the list.

Figure 2. Bot and nonbot distribution by topic and date.

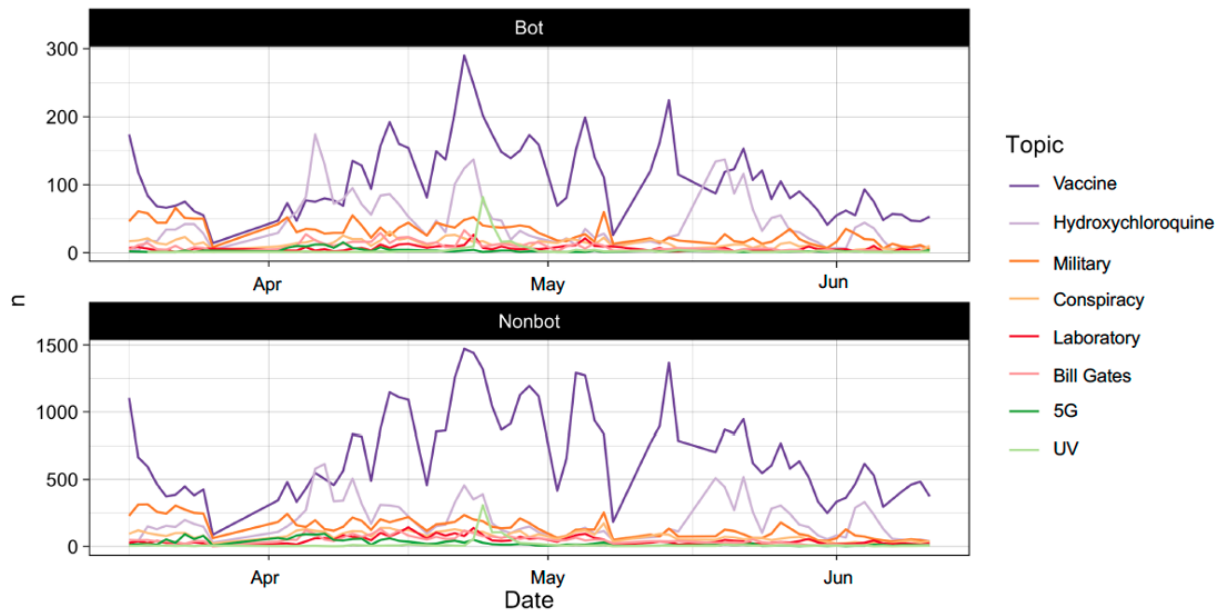
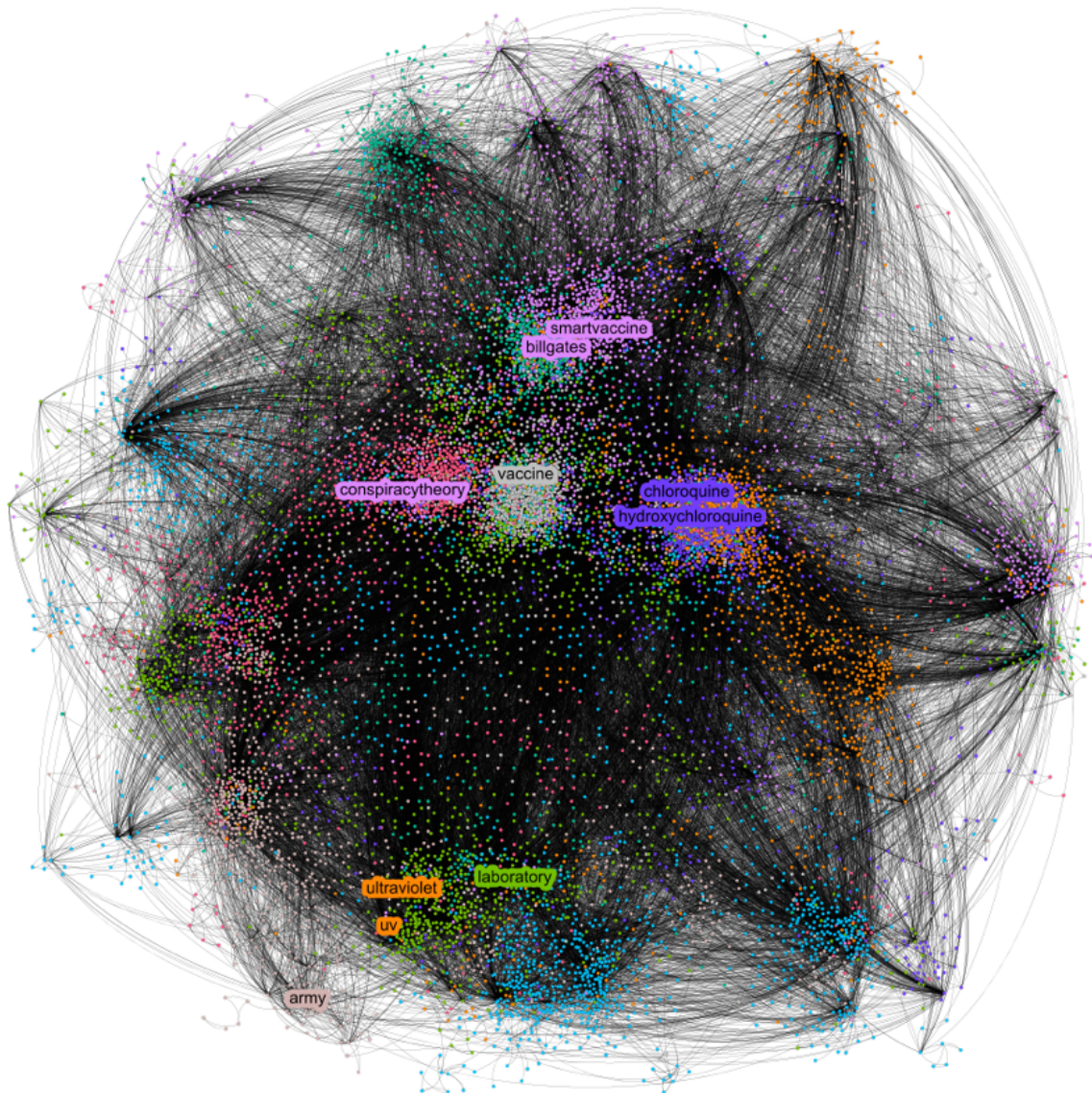


Figure 3. Hashtag network.



In [Table 1](#), we present statistics for the overall hashtags network to provide a broad overview. As mentioned earlier, we calculated the metrics separately for each type of account. There are some differences in the most used hashtags between the 2 groups. For example, hashtags such as #Trump, #China, and #BillGates

appear in both groups. However, the hashtag #vaccineswork is one of the most used by nonbots, while the hashtag #lka (which is the country code for Sri Lanka) is more frequently used by bots.

**Table 1.** Most common co-occurrences by bot and nonbot.

| Hashtags                                   | Posts, n (%) |
|--|--------------|
| <b>Bots (n=3459)</b>                       |              |
| #chloroquine - #hydroxychloroquine         | 537 (15.52)  |
| #hydroxychloroquine - #trump               | 490 (14.17)  |
| #africaisnotalaboratory - #changeyourworld | 437 (12.63)  |
| #azithromycin - #hydroxychloroquine        | 345 (9.97)   |
| #coronavirushoax - #prisonearth            | 280 (8.09)   |
| #digitalvirus - #policestate               | 280 (8.09)   |
| #digitalvirus - #prisonearth               | 280 (8.09)   |
| #policestate - #prisonearth                | 280 (8.09)   |
| #coronaviruslockdown - #lockdownextension  | 267 (7.72)   |
| #changeyourworld - #coronacrisisuk         | 263 (7.6)    |
| <b>Nonbots (n=665)</b>                     |              |
| #hydroxychloroquine - #trump               | 133 (20)     |
| #climatechange - #sustainability           | 106 (15.94)  |
| #lka - #srilanka                           | 86 (12.93)   |
| #chloroquine - #hydroxychloroquine         | 84 (12.63)   |
| #azithromycin - #hydroxychloroquine        | 72 (10.83)   |
| #kag - #maga                               | 53 (7.97)    |
| #pandemic - #vaccine                       | 35 (5.26)    |
| #billgates - #vaccines                     | 33 (4.96)    |
| #kag - #qanon                              | 33 (4.96)    |
| #china - #vaccine                          | 30 (4.51)    |

There are also some similarities in the co-occurrence of hashtags between the 2 groups. For example, hashtags #hydroxychloroquine and #trump appear in the same posts with higher frequency in both cases, at 14.17% (490/3459) and 20% (133/665), respectively. However, other hashtag pairs such as #kag-#maga, #billgates-#vaccines, or #kag-#qanon are common among bots. “KAG” stands for “Keep America Great,” which was President Trump’s campaign slogan in 2020, while “MAGA” stands for “Make America Great Again,” which was his campaign slogan in 2016. Both slogans have been associated with American nationalism, and the hashtag #MAGA has sometimes been used by white supremacist groups and Trump supporters.

On the other hand, nonbots tend to use other hashtag pairs such as #coronavirushoax-#prisonearth, #digitalvirus-#policestate,

and #digitalvirus-#prisonearth. These hashtags, especially “#prisonearth,” were often used ironically to mock false rumors or exaggerations that were circulated online.

**Vaccines**

The most common co-occurrent hashtags used by nonbots regarding vaccines are #uk-#usa, #research-#science, #vaccineswork-#worldimmunizationweek. However, the most common hashtags in those posts posted by bots are #trump-#votebluetosaveamerica, #healthcare-#ppe, or even #healthcare-#ventilators. In addition, these last mentioned are exclusive of bots. That is, they only co-occur in posts from accounts classified as bots. Besides, it is worth mentioning that #billgates, along with #pandemic or #china, are the hashtags with the highest degree of connections, as seen in [Table 2](#).

**Table 2.** Most important hashtags by topic.

| Hashtags               | Degree | PageRank | Betweenness |
|------------------------|--------|----------|-------------|
| <b>Vaccine</b>         |        |          |             |
| billgates              | 44     | 0.025    | 22,728      |
| pandemic               | 39     | 0.019    | 26,196      |
| china                  | 35     | 0.019    | 12,380      |
| usa                    | 30     | 0.013    | 7,375       |
| vaccineswork           | 28     | 0.019    | 8,833       |
| trump                  | 28     | 0.015    | 15,704      |
| stayhome               | 22     | 0.011    | 4,583       |
| uk                     | 21     | 0.010    | 2,703       |
| science                | 21     | 0.011    | 5,048       |
| france                 | 19     | 0.008    | 2,064       |
| <b>Military</b>        |        |          |             |
| trump                  | 34     | 0.042    | 8,032       |
| china                  | 27     | 0.030    | 3,733       |
| usa                    | 22     | 0.026    | 5,561       |
| italy                  | 16     | 0.023    | 4,219       |
| us                     | 16     | 0.019    | 1,667       |
| iran                   | 15     | 0.020    | 1,938       |
| russia                 | 11     | 0.015    | 1,353       |
| maga                   | 10     | 0.012    | 620         |
| wuhan                  | 10     | 0.012    | 497         |
| breaking               | 9      | 0.012    | 2,372       |
| <b>Laboratory</b>      |        |          |             |
| wuhan                  | 36     | 0.045    | 8,422       |
| laboratory             | 26     | 0.033    | 11,660      |
| africaisnotalaboratory | 21     | 0.041    | 4,641       |
| china                  | 20     | 0.023    | 3,470       |
| staysafe               | 11     | 0.017    | 7,566       |
| stayhome               | 10     | 0.013    | 9,242       |
| us                     | 8      | 0.009    | 476         |
| pandemic               | 8      | 0.009    | 8,614       |
| coronaviruslockdown    | 7      | 0.011    | 1,676       |
| healthcare             | 7      | 0.009    | 1,331       |
| <b>5G</b>              |        |          |             |
| china                  | 42     | 0.020    | 31,413      |
| pandemic               | 27     | 0.012    | 25,136      |
| wuhan                  | 19     | 0.009    | 13,463      |
| iot                    | 18     | 0.008    | 11,045      |
| qanon                  | 17     | 0.008    | 6,437       |
| bigdata                | 17     | 0.007    | 7,446       |
| technology             | 17     | 0.008    | 8,731       |
| ai                     | 14     | 0.007    | 4,819       |



| Hashtags                  | Degree | PageRank | Betweenness |
|---------------------------|--------|----------|-------------|
| tech                      | 14     | 0.006    | 4,455       |
| fakenews                  | 14     | 0.007    | 8,353       |
| <b>Hydroxychloroquine</b> |        |          |             |
| trump                     | 54     | 0.074    | 10,106      |
| chloroquine               | 20     | 0.028    | 2,538       |
| coronaviruspandemic       | 15     | 0.020    | 1,515       |
| kag                       | 14     | 0.017    | 897         |
| maga                      | 13     | 0.017    | 2,197       |
| coronavirusoutbreak       | 12     | 0.016    | 1,089       |
| india                     | 12     | 0.017    | 855         |
| hcq                       | 12     | 0.020    | 1,468       |
| usa                       | 12     | 0.015    | 2,095       |
| gop                       | 11     | 0.014    | 636         |
| <b>Conspiracy</b>         |        |          |             |
| conspiracy                | 35     | 0.084    | 1,872       |
| conspiracytheory          | 25     | 0.054    | 2,111       |
| conspiracytheories        | 16     | 0.037    | 686         |
| pandemic                  | 16     | 0.033    | 878         |
| china                     | 15     | 0.032    | 785         |
| trump                     | 12     | 0.030    | 732         |
| disinformation            | 10     | 0.022    | 77          |
| fakenews                  | 10     | 0.023    | 321         |
| usa                       | 10     | 0.024    | 778         |
| us                        | 9      | 0.020    | 213         |
| <b>Bill Gates</b>         |        |          |             |
| billgates                 | 68     | 0.056    | 17,637      |
| qanon                     | 29     | 0.023    | 4,043       |
| pandemic                  | 27     | 0.024    | 7,341       |
| maga                      | 23     | 0.017    | 1,650       |
| vaccines                  | 19     | 0.016    | 5,232       |
| stopbillgates             | 15     | 0.011    | 862         |
| kag                       | 13     | 0.009    | 104         |
| trump                     | 13     | 0.011    | 1,049       |
| microsoft                 | 13     | 0.010    | 1,978       |
| usa                       | 13     | 0.010    | 1,173       |
| <b>UV</b>                 |        |          |             |
| ai                        | 14     | 0.041    | 839         |
| trump                     | 11     | 0.044    | 1,427       |
| health                    | 8      | 0.025    | 491         |
| innovation                | 8      | 0.024    | 171         |
| pandemic                  | 8      | 0.029    | 428         |
| uvlight                   | 8      | 0.028    | 1,617       |
| robots                    | 7      | 0.023    | 754         |

| Hashtags               | Degree | PageRank | Betweenness |
|------------------------|--------|----------|-------------|
| artificialintelligence | 6      | 0.018    | 112         |
| lysol                  | 5      | 0.018    | 122         |
| machinelearning        | 5      | 0.016    | 255         |

The algorithm extracted 5 different communities ([Multimedia Appendix 1](#)). We found significant differences in the hashtags that made up the Louvain communities. The first community contains hashtags related to news (#breaking, #usnews, and #breakingnews); countries (#canada, #france, #japan, #spain, and #africa); and others related to fake news like #wuhanvirus, #ccpvirus, #bioweapon, #hiddenhand, #psychopaths, #chinoisassho, and #madeinchina. This community is the most populated by bots, and the difference between bots and nonbots is the highest.

The second community contains hashtags related to famous people (#billgates, #anthonyfauci, and #georgesoros). These include people like Bill Gates and Anthony Fauci who played a leading role by holding provaccine positions. As in the previous case, we also found some hashtags related to fake news or conspiracy theories such as #billgatesisevil, #billgatesvaccine, #vaccinemia, or #newworldorder. In this community, the quantity of nonbots is slightly higher than the number of bots.

On the other hand, the number of bots is also higher in the third community. In this case, the hashtags mention politics, such as #trump, #biden, and #borisjohnson. In addition, there were also some hashtags related to measures to curb the pandemic, such as #stayhome, #socialdistancing, or #lockdown. Only a few infodemic-related hashtags were found: #methanemouth, #pussygrabber, or #bananarepublic. The number of nonbots is higher in the other 2 communities. The fourth and fifth communities contain hashtags related to research and vaccines (#research, #health, and #medicine) or diseases and public health campaigns (#vaccineswork, #measles, #endpolio, and #healthforall), respectively. In particular, #vaccineswork is a hashtag used by health institutions such as the World Health Organization. Conversations on these hashtags were related to second waves and the importance of vaccines to fight against the COVID-19 pandemic.

### Hydroxychloroquine

Hashtags related to Trump and the Republican movement were common in the case of hydroxychloroquine. These hashtags, such as #kag, #maga, #gop, #qanon, and #tcot, were more common in bot posts. Although #trump also appears in the case of nonbots, there were other hashtags related to news: #breaking-#breakingnew and #chinavirus-#wuhanvirus. Consequently, #trump has the highest degree of connection and the one with the highest betweenness. This hashtag, along with #chloroquine or #coronaviruspandemic, is the hashtag with the highest number of connections. There is a big difference between the first and the rest of the hashtags shown in [Table 2](#). This difference indicates the leading role that #trump plays in the conversation about hydroxychloroquine.

We identified 8 different communities ([Multimedia Appendix 1](#)). Regarding the composition of the communities, it is worth

mentioning the difference between the 2 most important ones. On the one hand, the first contains hashtags related to drugs, vaccines, or the pharmaceutical industry: #azithromycin, #biotech, #chloroquine, #lupus, #malaria, #cdc, or #hcq. In the same line, in the fourth community, the predominance of nonbots is noticeable. This time the hashtags mention countries (#uk, #us, #coronavirusuk, #france, #italy, and #germany), news (#worldnews and #usnews), TV series (#greysanatomy and #littlefireseverywhere), and supporting hashtags (#inthistgether).

On the other hand, in the second community, most of the hashtags are related to Trump or social movements related to him (#trump, #gop, #maga, and #donaldrump). Nonetheless, some are against him (#notaleader, #worstpresidentinhistory, and #putinpuppet). In addition, the number of bots is higher than the number of nonbots, contrary to what happens in the first one.

### Military

In this case, hashtags are related to specific countries that were mentioned during the pandemic. For nonbots, those most mentioned are #china-#us, #italy-#russia, and #lka-#srilanka. The latter is the most common among bots, followed in fourth place by #italy-#russia. Among the sets that do not mention countries, we find hashtags related to Trump (#gop-#trump, #kag-#maga, and #kag-#qanon).

These hashtags have similarities to those of hydroxychloroquine. The bots' unique hashtags are related to the Trump movement or Republican movements (#gop, #kag, and #qanon). In addition, #trump has the highest degree of connectivity and betweenness. This situation is also present in the communities ([Multimedia Appendix 1](#)). The first community detected contains hashtags related to Trump, and the second is related to military and veterans (#usmc, #veterans, or #usairforce). In both cases, these relationships take place in posts posted by bots.

### Conspiracy

In this group, we found some hashtags related to conspiracy theories (or misinformation) and others related to countries. Regarding bots, the most common hashtags are #fakenews-#technology, #conspiracytheories-#socialmedia, and #donthecon-#trumplies. In line with this, for the nonbots, the most common hashtags are #conspiracytheory-#woke. The hashtags used only by bots are also related to racism (#racism-#sinophobia) or the economic system (#capitalismfails-#socialismworks).

Of the 6 most prominent communities ([Multimedia Appendix 1](#)), 3 of them have only nonbots. Topics in these communities are about minority groups (#blackpeople, #lgbt, and #amerikkka), about Trump (#maga, #bananarepublic, and #qanon), and about the pandemic (#coronavirusoutbreak,

#coronaviruspandemic, and #pandemictech). Of the other 3, in the first one, the number of nonbots is slightly higher than the number of bots. Some of the hashtags have to do with conspiracy theories (#conspiracytheory, #disinformation, and #propaganda), media (#qanonnews, #propaganda, and #fakenews), and others in a derogatory tone (#covidiot, #plandemic, and #plandemicdocumentary). On the other hand, in the second and fifth communities, the numbers of bots are higher. In this case, the most common hashtags are related to countries (#china, #us, and #iran), Iran specifically (#irancovidtruth and #iranregimechange), or against right-wing political parties (#rightwingignorance).

## Laboratory

In this case, there are apparent differences in the geographical areas of the most used hashtags. On the one hand, nonbots mostly use #africaisnotlaboratory, while bots use #srilanka and #lka (country code for Sri Lanka). The hashtag #indiafightscorona is also common for bots. The hashtags #china-#wuhan are very common in both cases. This explains why #wuhan is the hashtag with the highest PageRank value and the highest degree of connection (Table 2), followed by #laboratory in second place and #africaisnotlaboratory in third place.

The differences between hashtags and the type of account that wrote the message were very clear in this case. On the one hand, in the first and fourth communities, the presence of bots is higher than nonbots (Multimedia Appendix 1). The first is focused on China, with some examples such as #ccpvirus, #chinamustexplain, or #chinaliedpeopledied, and the second is focused on Southeast Asia, such as #armenia, #abudhabi, or #masdarcity.

## Bill Gates

The data from the Bill Gates conversation are similar to those obtained in the case of hydroxychloroquine. Trump-related hashtags were very common (#kag, #maga, and #qanon) in both bots and nonbots. The centrality and degree values are among the highest, as can be seen in Table 2. There were also new hashtags related to this type of political movement that only appears in this conversation, such as #crimesagainsthumanity, #gatesofhell, or #greatawakening. In addition, hashtags disparaging the figure of Bill Gates are also common, such as #saynotobillgates or #billgatesisevil.

We identified 5 communities of hashtags (Multimedia Appendix 1). Among the 3 largest communities, the number of bots is higher than the number of nonbots in the second one. In this community, the most frequent hashtags are #trump, #depopulationagenda, #eugenetics, #repubicans, #auspol, #qanon, and #americafirst. The hashtags, as mentioned above, are related to Trump or against some figures who have publicly supported vaccines. Examples are #trump, #americafirst, or #faucifraud. These hashtags can also be found in the first community, where the percentage of both account types is similar. However, in this community, the number of bots is not higher than that of nonbots. In the third community, the number of nonbots is higher than bots. Most hashtags in this community mention COVID-19 (#coronaviruschallenge, #coronavirusbill,

#coronaviruschina, and #coronavirusnewyork), but other hashtags such as #hoaxvirus, #tedconnect, #freedomovefear, or #trumpisevil also appear.

## 5G

Regarding 5G, hashtags related to technology or news were the predominant ones in the case of nonbots, such as #techwar-#tradewar or #bbcaq-#itvnews. On the other hand, in the case of bots, the hashtags continue to mention geographical areas: #america-#china and #america-#lka. There are other hashtags with higher intensity, for example, #chinesecoronavirus-#democrathateamerica or #conspiracytheories-#technology. As can be seen in Table 2, the #china hashtag gets the highest PageRank value, followed by #pandemic and #wuhan. In addition, #china has 42 degrees of connectivity, doubling the value of the second, which is #pandemic with 27 connections. But above all, these values indicate the central place these hashtags take in the conversation. On the one hand, the high degree indicates they co-occur with many different hashtags. On the other hand, a high betweenness value indicates a central place in the network.

This time, the algorithm found 5 different communities of hashtags (Multimedia Appendix 1). The presence of bots is higher than nonbots in the first 3. The first is related to #tech, #bigdata, #cibersecurity, and so on. The second one is focused on #conspiracytheories, #digitalskynet, and #misinformation. The third is focused on China, with hashtags such as #batflu, #chinesevirus, and #huaweithis. The last 2 communities, where the level of nonbots is higher, are formed by varied hashtags. The fourth community is formed by hashtags such as #kag or #maga. The fifth one contains hashtags mentioning rumors or disinformation: #fakenews, #disinformation, and #democrathoax. In this community, it is worth mentioning the appearance of hashtags related to #blacklivesmatter, such as #racism, #blacklivesmatteraustralia, or #policebrutality.

## UV

In this case, the appearance of technology-related hashtags (#ai and #healthtech) is even more noticeable, especially in the case of bots (Table 2). On the other hand, the most common hashtags are #batflu-#quarantine in the case of nonbots. Concerning the 6 communities we found (Multimedia Appendix 1), in the first 3, the number of nonbots is higher. The subject matter of these communities is related to politicians (#trump, #joeiden, and #berniesanders), technology (#artificialintelligence, #bioinformatics, and #machinelearning), or more specifically to technological innovation (#health, #innovation, #coronavirusnewyorkty, and #smartcities).

## Discussion

### Principal Findings

This study examined the use of hashtags by social bots on Twitter during the early stages of the COVID-19 pandemic. By analyzing the co-occurrence of hashtags, we were able to identify differences between accounts classified as bots and nonbots. We used Louvain communities to further classify these co-occurrences and found consistent differences in hashtag usage between the 2 groups. We used social network analysis

based on the co-occurrence of hashtags to take advantage of hashtags as key elements of online texts and understand how different users tag posts.

The analysis of hashtags provided several key insights into attitudes toward the COVID-19 pandemic and related behaviors. We consistently observed differences between bots and nonbots. In the case of bots, it was more common to find co-occurrences of hashtags related to political movements, particularly those on the right wing and related to Trump. This is consistent with findings in the literature showing a higher presence of conservatives in topics related to misinformation about COVID-19 pandemic [45].

In the conversation about vaccines, we observed that bots used hashtags related to fake news, such as #billgates and #china, more frequently. This analysis also identified specific uninformative hashtags (#ccpvirus and #chinesevirus) associated with anti-Asian sentiment [18]. Other hashtags expressed different opinions, such as criticism (#billgateisevil) or hate (#chinaliedpeopledied). It is worth noting that most of the tweets posted by nonbot users came from official accounts of institutions such as the World Health Organization, ministries of health, or entities related to public health. These messages focused on reporting on the evolution of the pandemic; the number of deaths; infection rates; and the health measures implemented, such as lockdowns and vaccination campaigns to contain the spread of the virus.

In our analysis of the conversation related to hydroxychloroquine, we identified 2 distinct communities of hashtags. One group was related to public health or medicine, while the other group was related to political movements and associated with Trump. Other studies have also found that Trump was involved in this conversation [46,47]. However, we also found that some of the hashtags in the conversation about hydroxychloroquine related to scientific facts. These differences suggest a highly polarized conversation with scientific arguments pitted against controversial political campaigns.

According to one of these studies [47], accounts with a higher impact on topics related to hydroxychloroquine disinformation were more likely to support President Trump. In addition, these types of content had a higher volume of tweets, longer duration in time, and greater echo. Our findings on the number of bots in these communities with politicized hashtags would partly explain the permanence over time and high echo values. Bots amplify these debates and increase the impact of the messages they disseminate [29,48,49]. However, our results also identify communities with anti-President Trump hashtags and higher

numbers of bots. Liberals also engage in these conversations, although to a lesser extent than Conservatives [45].

These findings are extensible to topics such as the military or Bill Gates, where the conversation has been highly politicized and permeated with fake news. According to the results obtained, Trump occupied a leading role in the Twitter conversations during the period analyzed. This fact has also been noted in other previous works. Trump publicly supported the use of hydroxychloroquine and other drugs to combat the advance of the COVID-19 pandemic, with its corresponding impact on increased searches [50]. In addition, Bill Gates is often the protagonist in conspiracy theories [51].

## Limitations and Strengths

There are several factors to consider when categorizing accounts as nonbot or bot. Botometer is backed by a large volume of research, but its effectiveness has been debated. It is important to remember that Botometer only provides a probability that an account is a bot, not a definitive classification. To get the most accurate results, it is recommended to compare probability distribution. However, in some cases it may be necessary to establish a binary classification for research purposes. In such cases, previous research has shown that using a cutoff value and comparing the results is a successful strategy [52].

It is important to consider the language constraint of this study. Only selecting tweets written in English may limit the focus to actors and events from English-speaking countries. In addition, no geographic limitations were placed on the collection of tweets, which allows for a larger volume of data but may also make it difficult to interpret results. It is also worth noting that the tweets analyzed in this study were from the early stages of the pandemic, and conversations and topics may have evolved over time.

## Conclusion

Our analysis of hashtag usage on Twitter showed that there were differences in the patterns of use between bot and nonbot accounts. By grouping hashtags based on co-occurrence, we were able to identify distinct patterns in the usage of hashtags. On controversial or highly polarized issues, the hashtags used often pertained to the campaign or movement being promoted, with a significant portion related to Trump. In some cases, hashtags opposing these movements were also identified. On less polarized topics, hashtag usage was more diverse and included references to specific geographic locations or social groups. This analysis method can be useful in detecting hashtags that may be linked to fake news or misinformation, or in tracing the spread of such content on social media platforms.

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## Conflicts of Interest

None declared.

Multimedia Appendix 1

Bot distribution by topic.

[PNG File , 104 KB - [infodemiology\\_v5i1e50021\\_app1.png](#) ]

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## Abbreviations

**API:** application programming interface

**NLP:** natural language processing

**SNA:** social network analysis

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Original Paper

# Identifying Misinformation About Unproven Cancer Treatments on Social Media Using User-Friendly Linguistic Characteristics: Content Analysis

Ilona Fridman<sup>1</sup>, PhD; Dahlia Boyles<sup>2</sup>, MA; Ria Chheda<sup>3</sup>, BS; Carrie Baldwin-SoRelle<sup>4</sup>, MLiS; Angela B Smith<sup>1</sup>, MD; Jennifer Elston Lafata<sup>1,5</sup>, PhD

<sup>1</sup>Lineberger Comprehensive Cancer Center, University of North Carolina, Chapel Hill, NC, United States

<sup>2</sup>Department of Communication, University of North Carolina, Chapel Hill, NC, United States

<sup>3</sup>Computer Science Department, University of North Carolina, Chapel Hill, NC, United States

<sup>4</sup>Health Sciences Library, University of North Carolina, Chapel Hill, NC, United States

<sup>5</sup>Eshelman School of Pharmacy, University of North Carolina, Chapel Hill, NC, United States

**Corresponding Author:**

Ilona Fridman, PhD

Lineberger Comprehensive Cancer Center

University of North Carolina

450 West Dr

Chapel Hill, NC, 27599

United States

Phone: 1 6469028137

Email: [ilona\\_fridman@med.unc.edu](mailto:ilona_fridman@med.unc.edu)

## Abstract

**Background:** Health misinformation, prevalent in social media, poses a significant threat to individuals, particularly those dealing with serious illnesses such as cancer. The current recommendations for users on how to avoid cancer misinformation are challenging because they require users to have research skills.

**Objective:** This study addresses this problem by identifying user-friendly characteristics of misinformation that could be easily observed by users to help them flag misinformation on social media.

**Methods:** Using a structured review of the literature on algorithmic misinformation detection across political, social, and computer science, we assembled linguistic characteristics associated with misinformation. We then collected datasets by mining X (previously known as Twitter) posts using keywords related to unproven cancer therapies and cancer center usernames. This search, coupled with manual labeling, allowed us to create a dataset with misinformation and 2 control datasets. We used natural language processing to model linguistic characteristics within these datasets. Two experiments with 2 control datasets used predictive modeling and Lasso regression to evaluate the effectiveness of linguistic characteristics in identifying misinformation.

**Results:** User-friendly linguistic characteristics were extracted from 88 papers. The short-listed characteristics did not yield optimal results in the first experiment but predicted misinformation with an accuracy of 73% in the second experiment, in which posts with misinformation were compared with posts from health care systems. The linguistic characteristics that consistently negatively predicted misinformation included tentative language, location, URLs, and hashtags, while numbers, absolute language, and certainty expressions consistently predicted misinformation positively.

**Conclusions:** This analysis resulted in user-friendly recommendations, such as exercising caution when encountering social media posts featuring unwavering assurances or specific numbers lacking references. Future studies should test the efficacy of the recommendations among information users.

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**KEYWORDS**

linguistic characteristics; linguistic features; cancer; Linguistic Inquiry and Word Count; misinformation; X; Twitter; cancer; alternative therapy; oncology; social media; natural language processing; machine learning; synthesis; review methodology; search; literature review



## Introduction

Approximately 16% of people reported using social media to inform their medical decisions [1]. This percentage, based on estimates from the National Cancer Center, equates to 37 million adults in the United States. A recent systematic review estimated that up to 40% of health-related social media posts contain misinformation [2]. Misinformation could cause more harm to individuals with serious conditions such as cancer. Patients who believe in misinformation and use unproven therapies in parallel or in place of cancer treatment tend to be less adherent to evidence-based treatment [3-5]. Moreover, patients with cancer might choose to delay or reject evidence-based treatment and instead pursue unproven and potentially toxic therapies, which, for some patients, results in up to 2.5 times shorter life expectancy [6]. Approximately 30% of cancer-related social media posts on Facebook, Reddit, Pinterest, and X (previously known as Twitter) contain misinformation, and a staggering 77% of these posts have the potential to encourage patients to pursue futile and toxic therapies, resulting in physical, psychological, and logistical burdens [7]. Cancer misinformation persists across various cancer types and is more pervasive in more prevalent cancers. Across various social media platforms, two-thirds of the most shared posts about prostate cancer contain misinformation [8]. Researchers identified misinformation in 59% of posts related to breast cancer prevention and treatment [9] and 30% of posts related to gynecological cancer [10]. When surveyed, 70% of patients with cancer reported encountering misinformation about cancer on social media, with 71% believing that some of this misinformation was accurate [11].

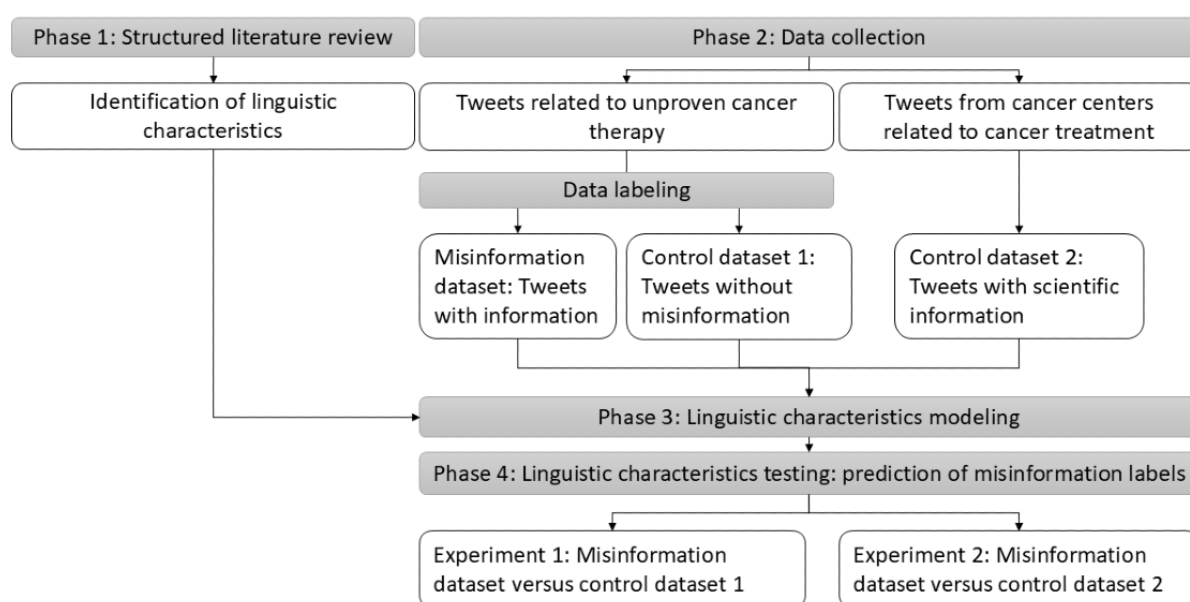
There is a growing need to protect health information users from misinformation, especially those who are affected by serious conditions such as cancer. Multiple recommendations have been developed to assist individuals in their search for reliable health information [12-14]. However, many of the recommendations are complex, as they require individuals to possess a certain level of scientific knowledge and skills. For instance, recommendations frequently suggest taking steps such as identifying authors and their credentials, evaluating potential conflicts of interest, understanding funding sources, and assessing the original sources of scientific information. Considering the time and expertise required, expecting individuals to perform these tasks routinely is unrealistic. Moreover, these guidelines often fall short when it comes to addressing the challenges posed by social media platforms. Those who post may not disclose their real names or sources of findings, which makes some recommended steps not possible.

In this work, our goal is to identify user-friendly recommendations for addressing the high rate of misinformation on social media. We began by exploring literature on the algorithmic detection of misinformation. The algorithmic approach often involves the analysis of linguistic characteristics that differentiate between factual information and misinformation [15]. Linguistic characteristics describe a body of text in an abstract manner regardless of context and may include counts of words and word parts such as nouns, verbs, adjectives, and negations, as well as specific symbols such as URLs, hashtags, and question marks. An additional category of linguistic characteristics includes words associated with the psychological state of an author [16], which includes words related to emotions, expressions of certainty, tentativeness, insight, persuasion, and gratitude. To date, linguistic characteristics have been used by algorithms only. However, some of these characteristics are observable and could be used by individuals when they need to evaluate the credibility of the text. While individuals are unlikely to count words in social media posts regularly, they may routinely note other linguistic characteristics, such as emotions, URLs, and a strong degree of certainty. Linguistic characteristics have been shown to be effective in distinguishing misinformation from factual information across multiple contexts. However, it is unknown (1) whether the linguistic characteristics are effective in cancer-related context and (2) which subset of user-friendly linguistic characteristics could effectively distinguish misinformation. In this work, we identify the linguistic characteristics specific to the context of cancer. These characteristics will be recommended as guidelines for health information users when browsing social media.

## Methods

### Study Design

The main sequence of study procedures is illustrated in Figure 1 and includes (1) a structured literature review, in which we assemble linguistic characteristics that were used in algorithms for distinguishing factual information and misinformation (phase 1); (2) data collection, which encompasses assembling cancer-related posts using the X application programming interface (API) and labeling them as misinformation and non-misinformation (phase 2); (3) identification of the linguistic characteristics in collected datasets using natural language processing tools (phase 3); and (4) conducting predictive modeling analysis to evaluate the effectiveness of linguistic characteristics in distinguishing social media posts with cancer misinformation (phase 4).

**Figure 1.** Summary of the study procedures.

## Ethical Considerations

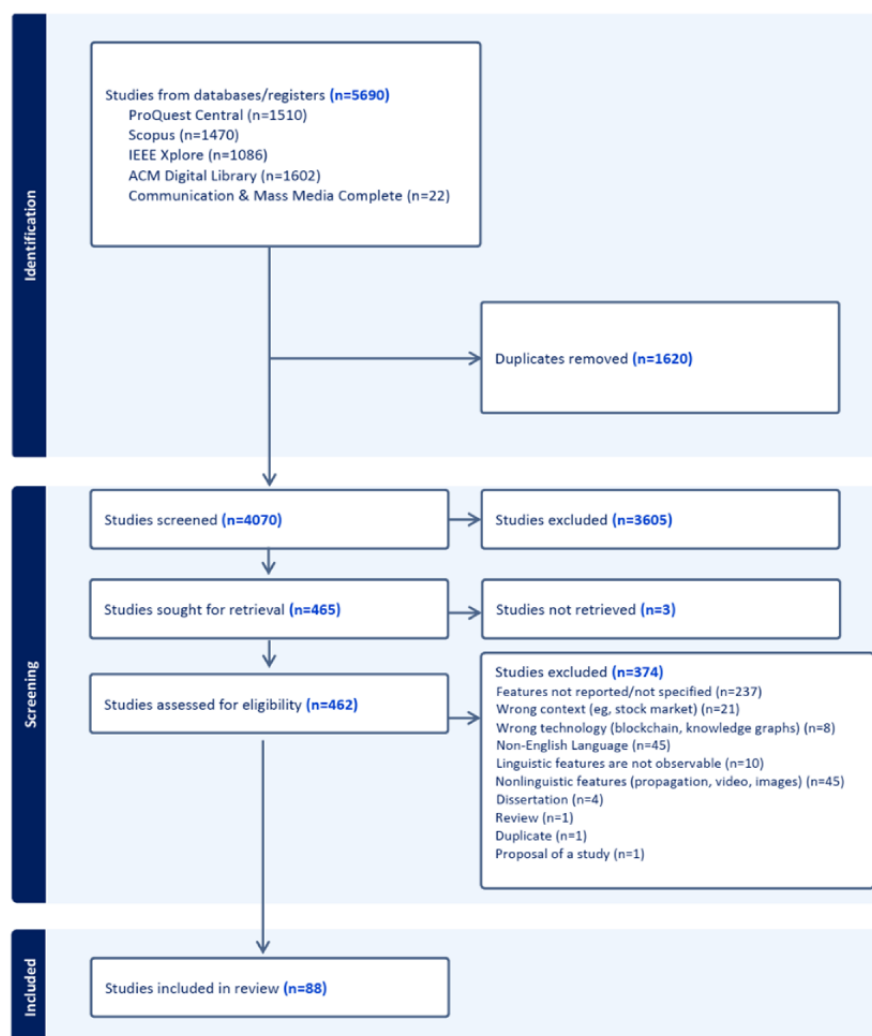
The study was institutional review board–approved by the University of North Carolina (IRB#21-2861). This was an analysis of publicly available data. As such, participants were not compensated and did not need to provide consent for the study, because the study did not involve any prospective data collection. To protect the confidentiality and anonymity of participants in this secondary data analysis, we reworded reported posts from X.

## Structured Literature Review

To identify linguistic characteristics, we developed a literature review protocol that included the search strategy and keywords. This process was informed by a collaboration with a health sciences librarian (CBS), who suggested an initial set of keywords referenced in several relevant reviews [17–21]. She also created an expanded title, abstract, and keyword search strategies for each of the following concepts: (1) text as a unit of analysis, (2) misinformation, (3) algorithms, (4) internet, and (5) linguistic features or characteristics. After the search was peer reviewed by a second health sciences librarian (CB), 5 databases were searched: ProQuest Central (ProQuest), which includes the arXiv repository; Scopus (Elsevier); IEEE Xplore

(Institute of Electrical and Electronics Engineers); ACM Digital Library (Association for Computing Machinery); and Communication & Mass Media Complete (EBSCOhost). The keywords and search strategies are reported in [Multimedia Appendix 1](#). Results were limited to citations published between January 2012 and December 2022. Within databases, results were limited to journal papers, conference proceedings, working papers, and book chapters.

Two reviewers (IF and DB) independently coded titles and abstracts in Covidence software (Veritas Health Innovation) [22] and resolved conflict in codes during research meetings. Papers were included if they focused on detecting misinformation and contained a “Methods” section describing an approach for algorithmically detecting misinformation (eg, reviews and viewpoints were excluded). Examples of the algorithms included supervised and semisupervised machine learning (eg, Bidirectional Encoder Representations from Transformers [BERT] classification) that was built on linguistic characteristics. Papers were excluded if they did not report specific linguistic characteristics, focused on misinformation in any language other than English, or used human coding but not algorithms. The detailed inclusion-exclusion criteria and PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses) diagram are reported in [Figure 2](#).

**Figure 2.** Flowchart of paper identification and extraction.

## Identification of Linguistic Characteristics

Upon identifying eligible papers, 2 team members (IF and DB) reviewed the full text and extracted the linguistic characteristics. Around 11% (10/90) of papers underwent double-coding. After reviewers reached an agreement, we continued with single coding. The linguistic characteristics were extracted based on the following criteria: observability, applicability, and generalizability. The observability criterion was related to whether readers could easily observe the linguistic characteristics within the text; for example, positive emotions could be easily observed while morale or cognitive language styles may be difficult to distinguish. The applicability criterion distinguished linguistic characteristics that readers could easily apply while reading the text. For instance, common characteristics such as the number of words required substantial effort from readers to evaluate and, therefore, were deemed nonapplicable. In contrast, readers could easily use citations and hashtags in their post evaluations as the mere presence of these characteristics was determined to be helpful in identifying misinformation. The third criterion, generalizability, was chosen to ensure that linguistic characteristics were not related to a specific context but could be applied across various contexts.

Thus, characteristics that were based on specific words such as “COVID-19,” or “cure” were excluded.

## Data Collection: Unproven Therapy

### Overview

To test how extracted linguistic characteristics could distinguish social media posts from misinformation and factual information, we collected social media posts from X. Misinformation was operationalized here as *information that promoted cancer treatment that was known as ineffective or information that suggested cancer causes not supported by current scientific evidence* [23]. This definition focused our investigation on misinformation that could be harmful to patients with cancer or cancer survivors. Based on this operationalization, we searched existing resources that summarized unproven cancer therapy, such as “List of unproven cancer therapy” [24], a list of “Illegally sold cancer drugs” [25], and previous literature [23,26]. We extracted keywords and constructed 176 queries associated with unproven cancer treatments (Multimedia Appendix 2). Using these queries, we randomly selected up to 500 posts per query from social media. We used R software (R Foundation for Statistical Computing) to access the Academic X API. The data were manually evaluated to determine their relevance to the cancer context and unproven therapies. Queries

were edited to ensure relevance. Upon corrections, the data collection was implemented on a schedule every other week between July 2022 and August 2023. After data collection was completed, the duplicate posts were removed.

### Data Labeling

To distinguish posts with misinformation from other discussions, 2 reviewers (IF and CR) double-coded a randomly chosen subset of 1064 posts, achieving an acceptable interrater agreement of 0.68 measured with Krippendorff's  $\alpha$  [27]. Since the agreement was rather on a lower bound, we followed the current recommendations [28] and resolved disagreements between coders during research meetings, reaching consensus case by case. The initial criterion for coding misinformation was developed deductively based on the definition of misinformation used in this study. A post was coded as containing misinformation if it promoted an unproven therapy as a cancer-directed treatment. For example, a post claiming that an alkaline diet can eliminate cancer would be classified as misinformation: "Cure for cancer is an alkaline diet and lots of alkaline water." As reviewers worked with the data, they developed additional criteria based on observed patterns. Specifically, posts were labeled as containing misinformation if they discussed unproven approaches to prevent cancer, for example, "Pygeum Bark is nature's defense against prostate cancer." Furthermore, if a post contained a combination of factual and false information it was labeled as "misinformation."

Posts that were labeled as non-misinformation fell into 4 distinct categories. First, posts mentioned complementary and alternative medicine but did not promote it as a cancer treatment, for example, "Acupuncture and acupressure seem to be helpful in reducing pain and anxiety in patients having surgery." Second, posts that used sarcasm and actively debunked misinformation related to cancer were in the non-misinformation category, for example, "If what you stated is true, then Gerson treatment for cancer is false." The third category included posts that discussed complementary and alternative therapies but not in the context of promotion of cancer treatment, for instance, "Grapes can help protect you from the sun! Who knew?" Finally, posts that presented information with ambiguity, lack of clarity, or insufficient context were categorized as non-misinformation, for instance, "As a pancreatic cancer patient providing myself with all the additional holistic care practices made all the difference." The author did not specify whether his symptoms were alleviated or cancer progression was slowed down because of holistic practices. Therefore, the post was coded as non-misinformation.

Once a subset of the database was labeled by 2 reviewers (IF and RC), we applied an algorithm to populate labels to the entire database. We worked with BERT [29], a machine learning model for natural language processing. The BERT model was chosen because it (1) worked well with short, informal text [30]; (2) was shown to be applicable to medical text extracted from X [31]; and (3) was successfully used in previous research to identify misinformation on X [32]. The BERT model was implemented with the programming language Python (Python Software Foundation). The manually pre-labeled subset served as training data for the BERT model. Such semisupervised

approaches are commonly used in similar classification tasks [33]. After training, BERT used its understanding of the language and context learned from the large corpus it was originally trained on and the specific examples from the manually pre-labeled dataset. BERT predicted labels for each post in the rest of the data (unlabeled dataset), determining whether each was likely to contain misinformation or not based on the patterns and features it learned from the manually coded dataset.

After BERT algorithm assigned labels to the posts, a researcher (IF), blinded to the model's results, manually coded a random subset of the posts ( $n=960$ ) using the same "misinformation" and "non-misinformation" labels, adhering to the same criteria that were used to pre-label the data. When compared with manual coding, the algorithm identified misinformation with an accuracy of 83%, with a higher 86% specificity, and a slightly lower sensitivity of 82%. Upon labeling, 2 datasets were created and used in the first experiment: the misinformation dataset included only posts with misinformation, and control BERT dataset 1 included only posts with non-misinformation (Figure 1).

### Data Collection: Posts From Cancer Centers

Following the definition of misinformation as "information not supported by scientific evidence or expert consensus" [34] and the definition used for this research, we assumed that posts originating from cancer centers reflect scientific evidence and expert consensus. To collect posts with factual information, we retrieved X data posted by cancer centers. Cancer centers often shared internal announcements and organizational news on X. To make posts comparable between the dataset with misinformation and control datasets, we used the keywords "cancer," "treatment," "chemotherapy," "healing," and other words related to treating cancer or controlling cancer progress. With the help of R software, we sampled 300 posts per cancer center between June 2011 and November 2022. A researcher (IF) manually checked randomly chosen ( $n=100$ ) posts. As expected, no misinformation was found in the posts originating from cancer centers. The dataset, therefore, was assumed to consist of non-misinformation posts from cancer centers and was designated as control dataset 2, which was used in the second experiment alongside the misinformation dataset.

### Linguistic Characteristics Modeling

Upon data collection and labeling, we used algorithmic approaches to model linguistic characteristics. First, we used an automated text search using regular expressions in Python [35] to capture digital numbers, hashtags, and URLs in the text.

Second, we used the Linguistic Inquiry and Word Count (LIWC) software [36]. LIWC calculates the proportion of the words in the posts associated with distinct psychological dimensions [37]. In this study, LIWC identified when authors of posts used certain, absolute, or tentative language.

Third, we leveraged the natural language processing tool, Name Entity Recognition [38], which was trained on human-labeled datasets to extract names from unstructured text. Using Name Entity Recognition, we were able to identify which posts contained personal names, organizational names, or locations identified from text.



Fourth, we experimented with several models for sentiment analysis and identified the DistilBERT algorithm as an optimal approach for its accuracy in handling health-related X data [39]. DistilBERT is a black-box algorithm that is trained on a large corpus of data and is based on multiple deep stack layers. The DistilBERT algorithm identified positive, negative, and neutral tones present in the posts. To evaluate the algorithm's performance, we manually labeled 300 posts across the databases. On average, the DistilBERT algorithm achieved an 83% accuracy (82% for misinformation and 84% for the control database) in detecting the emotional tone within the posts.

### Linguistic Characteristics Testing: Prediction of Misinformation Labels

Identified linguistic characteristics were used in an algorithm to test whether these could distinguish misinformation in posts. As shown in Figure 1, we conducted 2 experiments using *tidymodels* package in R software [40]. Using linguistic characteristics as predictors, we forecast the “misinformation” and “non-misinformation” labels in the datasets semimanually coded by researchers and BERT classification algorithm. Data were split 60:40 to enable evaluation of the predictive power of the model and reported the accuracy as a ratio of correctly classified posts to the total number of posts. We also reported area under the curve (AUC), which accounted for both false-positive and false-negative predictions. AUC value ranged from 0 to 1, where 0.5 indicated that the model performs no better than a random chance, and 1 was a perfect prediction. The model was built on the basis of Lasso (“Least Absolute Shrinkage and Selection Operator”) regression, which allowed variable selection by shrinking the coefficients of less important predictors to zero [41]. Bootstrapping procedure was applied to optimize and stabilize the selection of variables [42]. Lasso was chosen to address multicollinearity and overfitting issues in the regression model. More importantly, Lasso regression helped identify a set of linguistic characteristics that effectively distinguished posts containing misinformation. To evaluate the significance of specific linguistic characteristics, we computed importance scores, with higher scores indicating greater relevance in distinguishing posts containing misinformation. Importance scores, a common measure in predictive modeling, indicates to what extent individual predictors contribute to the overall model performance. The assessment involves permutating the characteristic values through shuffling and measuring the subsequent decline in model performance, effectively revealing the critical factors influencing predictions. Finally, we conducted a permutation statistical test (with 1000 permutations) to determine whether models with linguistic characteristics significantly outperformed random chance.

## Results

### Structured Literature Review

A total of 5677 citations were initially identified across all databases. After removing 1598 duplicates, we screened 4070

unique citations in Covidence. Subsequently, 3605 were excluded during the title and abstract review phase, leaving 464 papers for full-text review. Ultimately, we extracted linguistic characteristics from 88 full-text papers. These papers featured algorithmic approaches for identifying misinformation through automated text analysis, spanning various contexts, including politics, social issues, and computer science. Exclusion reasons are detailed in Figure 2, and additional information about the included papers can be found in Multimedia Appendix 3.

### Identified Linguistic Characteristics

The extracted linguistic characteristics and corresponding literature are detailed in Table 1. Representative examples that contain each linguistic characteristic were chosen by selecting posts from the misinformation dataset. We used results from linguistic characteristic modeling to identify such posts. The first category of characteristics pertains to the sentiment and emotional expression in the text and includes positive, negative emotions, and neutral sentiments (absence of either). Some papers delved into more nuanced emotions such as anger, fear, surprise, and others. We excluded these emotions due to the potential difficulty for readers to detect nuanced emotions reliably in the text.

The next category comprises linguistic characteristics that pertain to psychological concepts. It is worth noting that some psychological concepts consist of a combination of linguistic characteristics, such as social processes including references to family, friends, other people, and verbs indicating interactions. Although algorithms frequently use such combinations, we decided to exclude the following psychological concepts that consisted of combinations of linguistic characteristics such as cognitive, perceptual, social processes, and morality or deception. The rationale behind this exclusion is that users are unlikely able to observe and combine linguistic characteristics for evaluations of the posts. We also excluded characteristics mentioned in fewer than 4 studies, such as gratitude, insight, causation, and persuasion. Following our 3 criteria, we included negations, tentativeness, profanity (as a proxy of informality), and words associated with absolutes and certainty.

Other categories that met our inclusion criteria were linguistic characteristics such as names of individuals, locations, and organizations, as well as categories related to the presence of URLs, hashtags, personal pronouns, and numbers. Readers can identify these characteristics without additional efforts (observability criterion) and use them for evaluation of the text (applicability) because the presence of these characteristics in social media has historically been a distinguishable factor in detecting misinformation. Furthermore, these characteristics were not context-dependent and, therefore, satisfy the generalizability criterion.

**Table 1.** Linguistic characteristics and examples of misinformation.

| Characteristics                | Examples of linguistic characteristics and posts with misinformation <sup>a</sup>  | Studies using characteristics for misinformation detection |
|--------------------------------|--|--|
| <b>Sentiment<sup>b</sup></b>   |  | [43-93]  |
| Negative emotions              | <ul style="list-style-type: none"><li>Chemo is costly and very painful. It seems to worsen illness and hasten life's end.</li><li>Sad this happened, to overcome cancer, consider utilizing cannabis oil in combination with vitamin B17.</li><li>Feeling frustrated that insurance doesn't cover certain treatments I believe in. Wish there were more options beyond the conventional cut, burn, and poison approach.</li></ul>  |  |
| Positive emotions              | <ul style="list-style-type: none"><li>Cure for cancer that works holistically, Vitamin B17, very good!</li><li>Please do some heavy doses of medical organic marijuana if possible let it eat that cancer. Wishing you healing and joy and comfort.</li><li>Wonderful treatment! Discover the incredible benefits of ProstateRelax, a natural herbal treatment for prostate cancer. ProstateRelax effectively treats and prevents the progression of prostate cancer.</li></ul>  |  |
| Neutral emotions               | <ul style="list-style-type: none"><li>Anyone with cancer. Check your body's pH level. Drink alkaline water, eat alkaline foods, and avoid acidic sugary treats and dairy.</li><li>Cancer cells thrive in low oxygen environments. B17, found in apricot seeds, can help.</li><li>Antineoplastons, a protein suppressed by cancer, could hold the key to a potential cure.</li></ul>  |  |
| <b>Psycholinguistic</b>        |  |  |
| Negation                       | <ul style="list-style-type: none"><li>Unlock the potential of Acupuncture to modulate immunity and create an environment where cancer cannot thrive. Discover the holistic power of this ancient practice in bolstering your body's defenses against cancer.</li><li>I wonder why aren't we utilizing hyperbaric chambers for Cancer? Ask your doctor about the incredible potential of pure oxygen in re-juvenating and generating new cells to combat this disease.</li><li>Don't consume sugar (as cancer thrives on it), minimize or eliminate carb-rich foods like bread and pasta, and limit alcohol intake. Embrace the power of fasting to allow your body to heal itself.</li></ul> | [46,49,53,70,79,81,94-96]                                  |
| Tentativeness                  | <ul style="list-style-type: none"><li>3 women with similar cancer, undergoing comparable treatments—2 passed away, but 1 is thriving Possible factor? She incorporated mistletoe &amp; other non-pharma medicines into her regimen.</li><li>Concerns about [standard treatment] as a cancer solution persist, with claims of it being a harmful creation backed by influential medical forces. If it truly worked, wouldn't it have been banned long ago like Laetrile?</li><li>Listen or not: Vitamin B17, found in Apricot seeds and sold online as a "health supplement," has caught my attention as a potential cancer cure.</li></ul>   | [49,51,59,61,62,66,81,94,96-100]                           |
| Absolute language or certainty | <ul style="list-style-type: none"><li>I take sea buckthorn pills! They are an absolute lifesaver.</li><li>Vitamin B17 has definitely prevented my cancer from spreading. It's been a while, and there has been no growth.</li><li>During my time in a chemo clinic, alternative treatments were never allowed to be discussed or promoted. I left and started studying herbal medicine.</li></ul>  | [43,51,59,61,94,97-101]                                    |
| Profanity                      | <ul style="list-style-type: none"><li>Create an alkaline environment that cancer can't thrive in! Incorporate herbs, vitamins, and minerals to support your healing journey. You are going to heal and beat that s***</li><li>Go to a poor country and you get real tea with real ginger. Go to a rich country and you will get chemical b**** that will give you cancer</li><li>It damages healthy cells, no surefire cancer cure. It's like a c*** shoot for survival &amp; recurrence. But I choose a different path: starving cancerous cells with therapeutic fasting &amp; lifestyle shifts.</li></ul>   | [48,57,62,63,66,69,81,89,96,98,102]                        |

| Characteristics       | Examples of linguistic characteristics and posts with misinformation <sup>a</sup>  | Studies using characteristics for misinformation detection                         |
|-----------------------|--|--|
| <b>Named entities</b> |  | [44,49,51,60,64,69,79,93,103-109]  |
| Names                 | <ul style="list-style-type: none"><li>I watched the documentary of Dr. B [name] on YouTube. He cured stage 4 cancer with no chemotherapy and no radiation.</li></ul>   |  |
| Location              | <ul style="list-style-type: none"><li>Fascinating, study from M [name of State]! Certain sound frequencies may aid the body in fighting cancer. Pair this with an alkaline diet - and the world is cured!</li></ul>  |  |
| Organization          | <ul style="list-style-type: none"><li>Must-watch documentary on YouTube! Unveiling a shocking cancer cure cover-up for over 40 years! B [name]: The Cancer Cure Cover-Up—Full documentary available now!</li></ul>   |  |
| <b>URL</b>            | <ul style="list-style-type: none"><li>Insights from Dr. N [name]! Learn how to transform the cancer terrain, boost immunity, and create an inhospitable environment for cancer using Acupuncture, Chinese herbal medicines, and food therapies. Check out the discussion here: [link provided].</li></ul>  | [45,51,52,54,55,62,69,78,79,86-88,92,93,98,99,101,104,107-117]                     |
| <b>Numeric data</b>   | <ul style="list-style-type: none"><li>Cancer is nearly 100% curable but beware of certain hospital treatments. Explore alternative options for better outcomes.</li></ul>  | [44,49,51,57,65,67,70,72,73,79,81,94,98,101,105]                                   |
| <b>Pronouns</b>       | <ul style="list-style-type: none"><li>I love your positivity and your fight against cancer. Keep up the fight and adhere to Alkaline Diet for a healthier journey.</li><li>Your cancer can be cured by #fasting paired with no sugar alkaline diet.</li><li>A pro basketball player revealed how organic Wheatgrass healed his close friend from blood cancer. A testament to the power of natural remedies!</li></ul> | [61,66,68,72,78,79,93,97,99,103,106,108,112,118-121]                               |
| <b>Hashtag</b>        | <ul style="list-style-type: none"><li>#TualangHoney helps against skin Cancer with no side effects.</li></ul>  | [43,44,47,52-55,59,64,66,77-79,82,87,92,96,98,101,104,107,108,111,115,119,122,123] |

<sup>a</sup>All posts were paraphrased to protect the author’s anonymity.

<sup>b</sup>In sentiment analysis, emotions are identified by a “black box” model (DistilBERT). While we report here examples and highlight “negative/positive” words in the sentence, we must acknowledge that the algorithm may or may not use these words for detecting emotions.

Collected Data From X

We collected a total of 45,791 posts related to unproven cancer therapies. Among these, 13,046 posts were labeled as misinformation (forming the misinformation dataset), while 32,745 posts were categorized as non-misinformation (comprising control dataset 1). Furthermore, we gathered 6782

posts from the profiles of comprehensive cancer centers, which were used as control dataset 2, as shown in Figure 1. The content description of both the misinformation dataset and the control dataset 1 is shown in Table 2. To illustrate the dataset in this study, we categorized the X posts into 9 distinct categories. The examples of the posts with misinformation are shown in Table 1.

Table 2. Relevant prevalence of therapy categories within posts about unproven cancer therapy.

| Categories of therapies          | Total posts, n | Posts with misinformation, n (%) <sup>a</sup> | Examples of unproven cancer therapy     |
|----------------------------------|----------------|---|---|
| Diet based                       | 5179           | 3069 (59)                                     | Antioxidant, fasting, and alkaline diet |
| Alternative health system        | 7036           | 2250 (32)                                     | Herbal therapy and ayurveda             |
| Plant- and fungus-based          | 13,851         | 4386 (32)                                     | Mushrooms                               |
| Synthetic substances             | 8471           | 2637 (31)                                     | Antineoplastic Brudzinski and vitamin C |
| Spiritual and mental healing     | 2347           | 272 (12)                                      | Meditation, praying, and tai chi        |
| Electromagnetic and energy-based | 2825           | 283 (10)                                      | Polarity therapy and magnetic           |
| Physical procedures              | 1144           | 49 (4)  | Acupuncture                             |
| Other                            | 4938           | 100 (2)                                       | N/A <sup>b</sup>                        |
| Total                            | 45,791         | 13,046 (28)                                   | N/A                                     |

<sup>a</sup>Out of the total number of posts.

<sup>b</sup>N/A: not applicable.

Linguistic Characteristics Testing: Prediction of Misinformation Labels

As shown in Table 3, experiment 1 demonstrated that linguistic characteristics predicted misinformation with 60% accuracy. In experiment 2, they exhibited even stronger predictive power, achieving an accuracy of 77%. The importance scores for each linguistic characteristic are shown in Table 4.

Next, we selected linguistic characteristics with an impact score 0.05 and consistent predictive performance across experiments 1 and 2. These short-listed characteristics underwent further testing within the same experiments. In experiment 1, the

short-listed characteristics achieved an accuracy rate of 50%, which did not significantly differ from random chance ( $P>.90$ ). However, in experiment 2, these characteristics predicted misinformation with an accuracy rate of 73% and an AUC of 83. This performance was significantly better than random chance ( $\text{McNemar}^2_1=5.7 \times 10^7$ ;  $P<.001$ ). The importance scores for the short-listed characteristics are shown in Table 4. For a more detailed breakdown of the importance scores, we have summarized the percentage of posts containing these short-listed characteristics by dataset in Table 4 and the complete list in Multimedia Appendix 4.

Table 3. Lasso regression performance.

| Name of the dataset  | Total posts, n | Posts with misinformation, n | Accuracy, % |
|--|----------------|------------------------------|-------------|
| Experiment 1: misinformation dataset and control dataset 1 | 45,791         | 13,046                       | 60          |
| Experiment 2: misinformation dataset and control dataset 2 | 19,828         | 13,046                       | 77          |

Table 4. Importance scores.

| Linguistic characteristics | Experiment with control group 1 |                          | Experiment with control group 2 |             | Experiment with short-listed characteristics (control group 2) |             |
|----------------------------|---------------------------------|--------------------------|---------------------------------|-------------|--|-------------|
|                            | Predictors                      |                          | Predictors                      |             | Predictors   |             |
|                            | Negative                        | Positive                 | Negative                        | Positive    | Negative   | Positive    |
| Absolute language          | — <sup>a</sup>                  | <i>0.11</i> <sup>b</sup> | —                               | <i>0.69</i> | —  | <i>0.84</i> |
| Certainty                  | —                               | <i>0.21</i>              | —                               | <i>1.13</i> | —  | <i>1.02</i> |
| First-person pronoun       | 0.27                            | —                        | —                               | 1.31        | —  | —           |
| Hashtags                   | <i>0.56</i>                     | —                        | <i>1.55</i>                     | —           | <i>1.6</i>   | —           |
| Location                   | <i>0.27</i>                     | —                        | <i>0.27</i>                     | —           | <i>0.46</i>  | —           |
| Name                       | —                               | 0.08                     | 0.91                            | —           | —  | —           |
| Negation                   | 0.53                            | —                        | —                               | 0.73        | —  | —           |
| Negative emotions          | 0.24                            | —                        | 0                               | —           | —  | —           |
| Neutral emotions           | 0                               | —                        | —                               | 0.07        | —  | —           |
| Number                     | —                               | <i>0.17</i>              | —                               | <i>0.29</i> | —  | <i>0.28</i> |
| Organization               | —                               | 0.02                     | 0.63                            | —           | —  | —           |
| Positive emotions          | —                               | 0.31                     | 0.46                            | —           | —  | —           |
| Profanity                  | 0.92                            | —                        | —                               | 1.99        | —  | —           |
| Second-person pronoun      | 0.02                            | —                        | 0.45                            | —           | —  | —           |
| Tentativeness              | <i>0.08</i>                     | —                        | <i>0.16</i>                     | —           | <i>0.08</i>  | —           |
| Third-person pronoun       | 0                               | —                        | 0.23                            | —           | —  | —           |
| URL                        | <i>0.3</i>                      | —                        | <i>2.28</i>                     | —           | <i>2.47</i>  | —           |

<sup>a</sup>Not applicable.

<sup>b</sup>Italicized values represent short-listed characteristics.



**Table 5.** The percentage of posts with short-listed linguistic characteristics.

| Linguistic characteristics | Misinformation dataset<br>(n=13,046), n (%) | Control dataset 1 (n=32,745), n (%) | Control dataset 2 (n=6782), n (%) |
|----------------------------|---|-------------------------------------|-----------------------------------|
| <b>Positive predictors</b> |   |                                     |                                   |
| Certainty                  | 1579 (12)                                   | 3044 (9)                            | 208 (3)                           |
| Absolute                   | 2741 (21)                                   | 7294 (22) <sup>a</sup>              | 630 (9)                           |
| Number                     | 6358 (49)                                   | 14,360 (44)                         | 2497 (37)                         |
| <b>Negative predictors</b> |   |                                     |                                   |
| URL                        | 6978 (53)                                   | 19,591 (60)                         | 6560 (97)                         |
| Hashtags                   | 2296 (18)                                   | 8512 (26)                           | 4343 (64)                         |
| Location                   | 1212 (9)                                    | 3373 (12)                           | 975 (14)                          |
| Tentativeness              | 4154 (32)                                   | 11,171 (34)                         | 1835 (27) <sup>a</sup>            |

<sup>a</sup>Valence of predictions is inferred from the model, which includes all characteristics simultaneously.

Discussion

Principal Findings

We have identified linguistic characteristics that can help people affected by cancer detect cancer misinformation on social media platforms such as X. Linguistic characteristics that were *likely* to be present in posts with misinformation were related to certain, absolute language, and numbers. Certain language included phrases that reflected a “degree of bravado” or “boasting of certainty.” Examples of certain languages could be “I really believe,” “it is definitely helpful,” and similar others [36]. The absolute language referred to phrases that reflect black-and-white thinking and included words such as “none,” “all,” “never,” and others [36]. The number category encompassed any information reported with digits such as percentages, count of any units, years, and priorities. Notably, all 3 linguistic characteristics could be united under the umbrella of definite, confident language. Linguistic characteristics that were *unlikely* to be present in posts with misinformation encompassed URLs, hashtags, and location mentions. Each of these attributes could be considered as a form of citation or reference. URLs offered direct links to the original source or further information, hashtags connected posts to broader relevant discussions, while locations mentioned in posts provided context and a sense of origin to the information shared. Our findings are consistent with some of the suggestions provided by previous guidelines for identifying misinformation. For instance, the Food and Drug Administration recommends being vigilant if patients read confident statements such as a drug definitely “cures cancer” or “guarantees results” [124]. Other guidelines encouraged users to search for references and original sources of health-related information [12-14].

While consistent with previous recommendations, our findings make a unique contribution. Previous work has based the guidelines on theoretical assumptions, while our study is one of the first to provide some empirical evidence based on a large dataset to support the recommendations for users. Another contribution is that we outlined ineffective linguistic characteristics for detecting cancer misinformation. Despite a substantial body of research showing that social media posts

with sentiments predicted fake news, we did not find these relationships. A potential explanation could be the algorithm’s limited efficiency in identifying emotions within cancer-related contexts. Furthermore, it is possible that authors express a limited range of emotions in cancer-related conversations, typically negative emotions toward cancer and both positive and negative emotions toward various treatments, including those that are unproven. These emotions may vary little across posts containing valid and nonvalid information, making emotions an unreliable factor for distinguishing misinformation.

Our work accumulates knowledge about misinformation detection from the literature covering a wide range of contexts—including political, social, and computer science—and translates this knowledge to the cancer context. The findings highlighted promising avenues for future research and could expedite the development of automated and augmented methods for identifying and verifying cancer-related misinformation on social media platforms. Finally, the robust labeled datasets developed by our research team are available to other researchers upon request to the corresponding author, thereby further supporting research on misinformation within the context of cancer and social media.

In practice, our work is at the forefront of customizing recommendations and contextualizing them for social network users. Our exploratory findings suggest a promising direction for studying linguistic characteristics that information users might apply when making quick judgments while scrolling through X feeds. Empowering users to stay vigilant in their initial evaluations could help reduce the spread of misinformation and the formation of erroneous beliefs. This is a crucial area for future research, which should explore how these findings apply in different cancer-related contexts and across various social networks.

Limitations

All the studies included in our analysis exclusively originate from peer-reviewed journals and conference proceedings; however, we must exercise caution when considering the potential for publication bias. Furthermore, in accordance with our selection criteria for linguistic characteristics, we included

only those papers that focused on text and excluded other forms of social media content, such as videos and images. We recommend that future research comprehensively explore social media, including multimedia content, as it could potentially provide additional insights for user-friendly recommendations.

In selecting linguistic characteristics, we prioritized observability, applicability, and generalizability. However, alternative criteria may be considered when users are open to a more thorough exploration of a post's validity. For example, future research should explore the use of metadata, link content analysis, and hashtag meanings. As misinformation evolves and its authors adjust to societal changes, the linguistic characteristics that identify misinformation may also shift. A longitudinal analysis is necessary to understand how linguistic characteristics perform in predicting misinformation over time.

Algorithms used in our analysis operate with a certain level of accuracy. Specifically, the accuracy of label identification in the dataset reached 83%, indicating that approximately 17% of posts were labeled incorrectly. This means that in experiment 1 some proportion of misinformation is included in the non-misinformation group and vice versa, making further exploration less accurate in experiment 1. This degree of uncertainty is common in algorithmic performance. Therefore, it is important to interpret our results in light of the inherent imperfections in algorithmic performance.

Furthermore, we encountered that the short-listed linguistic characteristics did not significantly outperform random chance in identifying misinformation in experiment 1. This outcome underscores a potential boundary condition of the effectiveness of the linguistic characteristics. Notably, experiment 1 encompassed more homogeneous data in contrast to experiment 2. Based on these findings, it becomes plausible to speculate that linguistic characteristics might provide limited help when a reader assesses posts within a closely knit community.

In experiment 2, the control dataset 2 consisted of posts shared by cancer centers and was compared with the misinformation dataset comprising random posts. To address this limitation, we collected posts from cancer centers that contain words related to cancer therapies. This step was taken to ensure a similar context of discussion as the posts with unproven therapy. Next, we exclude linguistic characteristics that are likely displayed differences between datasets due to the distinct nature of the information within control dataset 2. For example, linguistic traits such as “the use of profanity” or “first-person pronouns” were discarded. Furthermore, we decided to focus our analysis solely on the text within the posts and omitted other accompanying metainformation that users might observe, such as the user's name, location of the author, and posting time. This approach allowed us to assume that posts shared by cancer centers might be perceived more broadly, for instance, as posts shared by researchers, physicians, administrators, and patient advocates. Because of these measures, we anticipate that the

linguistic characteristics identified in this research may help differentiate between health misinformation and factual posts on social media, irrespective of their sources. Despite our precautionary measures, we cannot fully guarantee that identified linguistics characteristics certainly distinguish between posts with misinformation and non-misinformation versus posts produced by the general public and posts by health experts from health care systems. However, there are factors that support the first conclusion more than the second. First, our findings are consistent with the previous theoretical and practical recommendations for identifying misinformation [12-14]. Second, the associated with misinformation linguistic characteristics, such as numbers and assertive language, are expected to be used by health experts. For instance, providers use numbers more confidently than the general public [125]. Professional guidelines for health providers encourage them to use numbers over verbal descriptions [126] as well as the use of assertive language in communication with patients [127,128]. Yet, our study associated these characteristics with misinformation shared by the general public on social media, which suggests that we might be finding more than just a mere distinction between the general public language and the health professional language. One study in and of itself is not yet a comprehensive body of evidence. Our findings will need to be validated and built upon via additional studies—including those that use posts from other types of entities and comparison groups.

Finally, our data were collected only on a single social network X. Many characteristics and customs of X are transferable to other social networks and our recommendations are likely to go beyond application on X, as demonstrated by the consistency of our recommendations with the recommendations of other researchers [12-14]. Given this limitation, our results need to be generalized cautiously, and further similar research is needed for different platforms (eg, Facebook, Pinterest, etc).

## Conclusions

Our structured review synthesized knowledge from studies that used algorithmic approaches for text analysis to detect misinformation in social media. From this literature, we identified user-friendly linguistic characteristics that can assist individuals in distinguishing misinformation when they seek health-related information on social media. The linguistic characteristics, such as certainty, absolute language, and numbers, were positively associated with misinformation, while characteristics such as URLs, hashtags, and location mentions were negatively predictive of misinformation. Based on these findings, we suggested that users should be cautious of social media posts containing confident promises or specific numbers without proper references to the original information. According to our analysis, we expect that this approach will allow users to filter out two-thirds of posts with cancer-related misinformation. Yet, before drawing a definitive conclusion, further testing with different datasets is required.

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## Conflicts of Interest

None declared.

### Multimedia Appendix 1

Strategy for literature review.

[DOCX File, 29 KB - [infodemiology\\_v5i1e62703\\_app1.docx](#) ]

### Multimedia Appendix 2

List of unproven therapy.

[DOCX File, 25 KB - [infodemiology\\_v5i1e62703\\_app2.docx](#) ]

### Multimedia Appendix 3

Summary of the literature.

[DOCX File, 47 KB - [infodemiology\\_v5i1e62703\\_app3.docx](#) ]

### Multimedia Appendix 4

Summary of linguistic characteristics.

[XLSX File (Microsoft Excel File), 10 KB - [infodemiology\\_v5i1e62703\\_app4.xlsx](#) ]

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## Abbreviations

**API:** application programming interface

**AUC:** area under the curve

**BERT:** Bidirectional Encoder Representations from Transformers

**LIWC:** Linguistic Inquiry and Word Count

**PRISMA:** Preferred Reporting Items for Systematic Reviews and Meta-Analyses

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## Original Paper

# A Model of Trust in Online COVID-19 Information and Advice: Cross-Sectional Questionnaire Study

Elizabeth Sillence<sup>1</sup>, PhD; Dawn Branley-Bell<sup>1\*</sup>, PhD; Mark Moss<sup>1\*</sup>, PhD; Pam Briggs<sup>1\*</sup>, PhD

Department of Psychology, Northumbria University, Newcastle upon Tyne, United Kingdom

\*these authors contributed equally

**Corresponding Author:**

Elizabeth Sillence, PhD

Department of Psychology

Northumbria University

Ellison Terrace

Newcastle upon Tyne, NE1 8ST

United Kingdom

Phone: 44 1912437251

Email: [elizabeth.sillence@northumbria.ac.uk](mailto:elizabeth.sillence@northumbria.ac.uk)

## Abstract

**Background:** During the COVID-19 pandemic, many people sought information from websites and social media. Understanding the extent to which these sources were trusted is important in relation to health communication.

**Objective:** This study aims to identify the key factors influencing UK citizens' trust and intention to act on advice about COVID-19 found via digital resources and to test whether an existing model of trust in eHealth provided a good fit for COVID-19-related information seeking online. We also wished to identify any differences between the evaluation of general information and information relating specifically to COVID-19 vaccines.

**Methods:** In total, 525 people completed an online survey in January 2022 encompassing a general web trust questionnaire, measures of information corroboration, coping perceptions, and intention to act. Data were analyzed using principal component analysis and structural equation modeling. The evaluation responses of general information and COVID-19 vaccine information were also compared.

**Results:** The principal component analysis revealed 5 trust factors: (1) credibility and impartiality, (2) familiarity, (3) privacy, (4) usability, and (5) personal experiences. In the final structural equation modeling model, trust had a significant direct effect on intention to act ( $\beta=.65$ ;  $P<.001$ ). Of the trust factors, credibility and impartiality had a significant positive direct effect on trust ( $\beta=.82$ ;  $P<.001$ ). People searching for vaccination information felt less at risk, less anxious, and more optimistic after reading the information. We noted that most people sought information from "official" sources. Finally, in the context of COVID-19, "credibility and impartiality" remain a key predictor of trust in eHealth resources, but in comparison with previous models of trust in online health information, checking and corroborating information did not form a significant part of trust evaluations.

**Conclusions:** In times of uncertainty, when faced with a global emergent health concern, people place their trust in familiar websites and rely on the perceived credibility and impartiality of those digital sources above other trust factors.

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## KEYWORDS

eHealth; electronic health; digital intervention; trust; online information seeking; scientific credibility; digital resources; COVID-19; SARS-CoV-2; respiratory; infectious; pulmonary; pandemic; public health; health information; global health; surveys; social media

## Introduction

### Background

The COVID-19 pandemic understandably led to an increase in "official" sources of information and advice from politicians,

public health officials, clinicians, and scientists. This public-facing information was communicated via the mainstream press, through live-streamed press briefings, and online. However, "unofficial" sources of information were also circulated, primarily via social media. For individuals, access to good quality information during the pandemic was critical,

not least because official messaging was constantly being updated in relation to recommended or mandated behaviors such as social distancing, mask-wearing, and self-isolation.

During this time, many people sought their information online [1] through websites, social media, and mobile apps. People looked for information on the signs and symptoms of the virus, measures to avoid catching and spreading the virus, self-care once infected, and vaccination information. In addition to health advice, people also sought related information on rules and guidance regarding self-isolating, masks, and social distancing.

Accurate and appropriate health communication is an important tool in tackling any pandemic and it can directly influence individuals' affective and behavioral responses to a crisis [2]. In relation to the COVID-19 pandemic, studies have shown that access to a larger and more diverse set of information sources led to increased worry [1,3] and greater confusion, in part because of the infodemic of misinformation and rumors that were promoted about the pandemic [4]. The UK Government's approach to tackling COVID-19 relied upon broad public trust, but issues with inconsistent and unclear messaging, as well as general political mistrust, were apparent [5]. In short, it sometimes became difficult for people to know who to trust in relation to taking appropriate actions to reduce the spread of COVID-19 and minimize personal risk.

Against this backdrop, the aim of this study was to understand more about the digital resources people in the United Kingdom used for COVID-19-related information and the extent to which they trusted these resources. Although we know that online health formed a key source of information for many people during the pandemic, we do not know how people evaluated these digital sources and what factors were important in trusting the information, the source, and ultimately deciding whether or not to act on the advice given. We also wished to test whether an existing model of trust in eHealth provided a good fit for COVID-19-related information seeking online. We begin by briefly reviewing the literature on trust and eHealth before introducing the COVID-19 context and outlining the study objectives.

### Trust in Online Health Information

Over the last 20 years, research has consistently pointed to the importance of both the design and the content of websites in terms of establishing trustworthiness [6,7]. Commonly reported indicators of trust and credibility include site owners or sponsors; consensus among multiple sources; characteristics of writing and language; advertisements; content authorship; and interface design [8]. Related studies have looked at the quality of web-based health information and have highlighted navigability, aesthetics, and ease of understanding as important factors [9]. As digital resources for health have developed and diversified, we have seen a move away from government and medically driven sources towards more charity and patient-led sites [10] and the use of social media [11,12] meaning that shared patient experience has also become a critical factor in determining trust and appropriateness of online advice [13].

Despite concerns about the quality and reliability of some digital sources [14], they are often well-used and well-liked.

Interestingly, they are not necessarily trusted and the advice they contain is not always acted upon. In part, this may relate to a dislike in the United Kingdom for commercial funding models underpinning health websites [10]. A recent model of trust in eHealth [15] found that credibility and impartiality are the key predictors of trust in eHealth websites and noted that websites containing patients' experiences can have a positive impact on trust but only if those sources have been checked against other sources first. The authors also noted that the need to corroborate digital information sources may be reduced in cases where there is strong familiarity with a well-used website.

### COVID-19 Context

The COVID-19 pandemic led to a global surge in information seeking online in relation to the spread of the virus, best means of protection, access to health care, local rules and guidance, and, subsequently, information about COVID-19 vaccines, tracing apps and COVID-19 passports [16]. While official sources moved quickly to try and fill these information gaps, social media platforms provided a space for information and misinformation to circulate widely [17]. Conspiracy theories and rumors in relation to the virus and the vaccine were prevalent online as was poor-quality information [18-20]. The unique situation increased attention on governments as a source of information however historically government and official health sources have been subject to mistrust and their health messages resisted especially concerning vaccinations for example in the case of the Measles Mumps Rubella vaccination and the H1N1 (swine flu) vaccination program [21,22]. In these cases, trust in nonofficial information sources and the media is often higher.

### United Kingdom Context

In response to the global pandemic, the UK prime minister announced a national lockdown on March 23rd, 2020 [23]. Daily press briefings followed, led by politicians and National Health Service (NHS) leaders providing coordinated information on COVID-19 legislation and guidance, health advice, and subsequently the vaccine rollout.

Survey data indicates there was a slight increase in political trust in the United Kingdom as the lockdown commenced [24] and most people supported the government enforcement of behavior in the early months [5] with positive views on government decision-making related to response transparency. Although people looked to government and health leaders for information and guidance these officials were not immune from criticism. Politicians and advisors often found themselves at the center of news stories that challenged perceptions of trust [24], and of privacy and security, for example in relation to the rollout of contact tracing apps [25] and COVID-19 passports. Low trust in scientists and medics was also associated with COVID-19 vaccine hesitancy [26].

The sudden onset of COVID-19 and its impact not just on UK citizens but worldwide highlighted the public's need for information. Understanding how individuals sought information from digital sources and whether they trusted this information is the focus of this study. Note that this distinct aim is different from many of the studies of information-seeking behavior during

the pandemic that were more focused on the motives that drive online interrogation. Typically, these searches adopted the Risk Information Seeking and Processing model [27] which sees risk information seeking as driven by factors such as information insufficiency, subjective norms, and relevant channel beliefs. Although the Risk Information Seeking and Processing model has been used effectively to model information-seeking behaviors in relation to COVID-19 [28,29] it says relatively little about the extent to which people decide whether to trust the information they are exposed to.

Other studies have examined overall levels of trust in traditional information sources concerning COVID-19 by comparing television, radio, and newspapers with websites [30] but to our knowledge, this is the first study that examines trust and the antecedents of trust in different digital resources in relation to COVID-19. Focusing on the antecedents of trust at this time alongside individuals' behavioral and attitudinal responses to the information they found is key for our future understanding of trusted health communication during health emergencies.

### Rationale for This Study

The revised model of trust in eHealth [15] indicates a number of antecedents for trust in online health information and advice and for intention to act on that advice. This study builds upon that work by asking whether existing trust models are a good fit for COVID-19 information-seeking online. The uncertainty provided by the COVID-19 pandemic provides a unique opportunity to examine how people search for, evaluate, and make trust decisions about health information and advice.

The COVID-19 pandemic provides an opportunity to examine in more depth the type of health information seeking that has been taking place. As described previously, people's information needs vary including information on symptoms and symptom management, self-isolation, and vaccination. Vaccination in particular presents a unique opportunity to explore health information seeking within the context of heightened uncertainty and self-reported behavioral outcomes.

It may be that the global nature of the pandemic and people's desire for information exchange fueled social media sources of health information and increased visibility of patient experiences. On the other hand, information corroboration is effortful, and in times of heightened stress and uncertainty, it may not be appropriate or lead to better coping outcomes. Relying on a single source of information may be more straightforward but trust in government or health professionals may impact trust perceptions around such information sources.

Therefore, the study has three aims: (1) to examine whether an existing trust model is a good fit for COVID-19-related information seeking online, (2) to examine differences in affective responses to digital resources about COVID-19 vaccination versus general information about COVID-19, and (3) to examine whether searching had a self-reported impact on vaccination decisions or attitude toward COVID-19 passports.

## Methods

### Design

A cross-sectional survey was conducted in January 2022. At this time in the United Kingdom, the Omicron variant wave had just peaked, mask use was still advised but no longer compulsory in indoor settings, and self-isolation after a positive test result was still a legal requirement. We collected quantitative data from eHealth users regarding their use of health websites in relation to COVID-19. We used Prolific to recruit a representative UK sample.

### Participants

A total of 600 people completed the survey. In total, 525 participants indicated they had looked for COVID-19 information online. Of these 85.3% (448/525) had looked for more general information and advice about COVID-19 while 14.7% (77/525) had looked for information specifically on the vaccine. Full details of participant demographics can be found in Table 1.

Participants were asked whether they had gone online to look for health advice and information about COVID-19. Those answering "yes" were asked to indicate whether they had been searching for general health advice about COVID-19 or whether they had been searching for health advice about COVID-19 vaccinations. Participants then completed a series of questions relating to the last time they searched for health advice about COVID-19 online. Specifically, they were asked to "think about any one digital source that you visited during that search" and to answer the remaining questions with respect to that source. They answered questions relating to the impact of health advice on their coping perceptions and intention to act on the advice, the degree to which they trusted the information and the digital source, their attitude toward COVID passports, for example, the NHS app that shows proof of vaccination and demographic information.



**Table 1.** Participant demographics (of those who reported looking for COVID-19 information, N=525). All participants were from the United Kingdom.

| Characteristics                            | Values, n (%) |
|--|---------------|
| <b>Age group (years)</b>                   |               |
| 18-25                                      | 54 (10.3)     |
| 26-34                                      | 85 (16.2)     |
| 35-54                                      | 197 (37.5)    |
| 55-64                                      | 123 (23.4)    |
| 65 years or older                          | 66 (12.6)     |
| <b>Sex</b>                                 |               |
| Male                                       | 249 (47.4)    |
| Female                                     | 273 (52)      |
| Transgender                                | 2 (0.4)       |
| Other                                      | 1 (0.2)       |
| <b>Ethnicity</b>                           |               |
| Caucasian                                  | 430 (81.9)    |
| Latino or Hispanic                         | 3 (0.6)       |
| Middle Eastern                             | 5 (1)         |
| African                                    | 11 (2.1)      |
| Caribbean                                  | 10 (1.9)      |
| South Asian                                | 31 (5.9)      |
| East Asian                                 | 11 (2.1)      |
| Mixed                                      | 12 (2.3)      |
| Other                                      | 7 (1.3)       |
| Prefer not to say                          | 5 (1)         |
| <b>Education level</b>                     |               |
| Less than secondary school                 | 2 (0.4)       |
| Secondary school                           | 68 (13)       |
| Further education (eg, college, A-level)   | 177 (33.7)    |
| Bachelor's degree                          | 194 (37)      |
| Postgraduate degree (eg, MSc, PhD, MD)     | 82 (15.6)     |
| Prefer not to say                          | 2 (0.4)       |
| <b>Employment</b>                          |               |
| Full time                                  | 254 (48.4)    |
| Part time                                  | 87 (16.4)     |
| Retired                                    | 85 (16.2)     |
| Unemployed                                 | 60 (11.4)     |
| Student                                    | 29 (5.5)      |
| Prefer not to say                          | 10 (1.9)      |
| <b>Relationship status</b>                 |               |
| Single                                     | 143 (27.2)    |
| Married or civil partnership or cohabiting | 333 (63.4)    |
| Divorced                                   | 30 (5.6)      |
| Widowed                                    | 10 (1.9)      |
| Prefer not to say                          | 9 (1.7)       |

## Measures

Unless stated otherwise, participants answered the following measures on a 5-point Likert scale (1=strongly disagree to 5=strongly agree).

### General Web Trust Questionnaire

The general web trust questionnaire contained 36 items from the study by Sillence et al [15] alongside measures of coping, information corroboration, and affective responses also taken from Sillence et al [15]. Specifically, coping was measured by asking participants to respond to the following stem and variables “After I read the information about COVID-19 I felt...” (1) in control and (2) optimistic using a 5-point scale with the labels: 1=less, 2=slightly less, 3=no different, 4=slightly more, and 5=more (Cronbach  $\alpha$ =.84.). Additional affective responses, worried, reassured, at risk, confused and anxious were measured using the same format.

Information corroboration with other sources of information was measured with the following 4 items: (1) “I checked other websites,” (2) “I checked other sources,” (3) I found the advice consistent across other websites or apps, and (4) I found the advice consistent across other sources (Cronbach  $\alpha$ =.87).

Impact on vaccination decision was measured using a single item developed for this study: “To what extent did the information and advice you read online impact your decision regarding COVID vaccinations?” Responses were given on a 5-point scale from “1=It did not influence at all” to “5=It influenced to a very large degree.”

Attitude toward COVID-19 passports was measured using a single item developed for this study, that is, “I think COVID passports are a good idea” (1=strongly disagree to 5=strongly agree).

### Outcome Measures

Trust was measured following Sillence et al [15], using the mean response to the following 2 items: (1) “I trusted the site”

and (2) “I felt I could trust the information on the site” (Cronbach  $\alpha$ =.95). Intention to act was an outcome measure, assessed with 1 item “I intended to act upon the advice.” This item was taken from Sillence et al [15].

### Ethical Considerations

The study received full ethical approval from Northumbria University ethics committee (REF:33639). The survey was hosted on Qualtrics and all data was anonymized. The first page provided participants with information detailing the aim, length, data storage, contact details, and withdrawal process of the study. They were then asked to provide informed consent. Participants received £1.25 (€1.49; US \$1.66) for taking part in the study and the average completion time was around 7 minutes.

## Results

### Overview

We first explored the general web trust questionnaire by performing principal component analysis (PCA). We then explored the relationship between the factor structure and outcomes by testing its fit to the sampled data using structural equation modeling (SEM).

### Properties of the General Web Trust Questionnaire

The 36 items of the scale were entered into the PCA. All items loaded onto the extracted components but any items with factor loadings lower than 0.30 were suppressed (Table 2). The analysis indicated that 5 components possessed eigenvalues greater than 1 and together explained 68.7% of the variance in keeping with accepted conventions for successful PCA [31]. The Familiarity factor is the weakest of those extracted although it does meet the minimum threshold of comprising three items [32].

**Table 2.** Factor loadings for each item (factor loadings lower than .30 are suppressed).

| Item  | Rotation factor loadings  |                              |           |         |             |
|---|---------------------------|------------------------------|-----------|---------|-------------|
|   | Personal experience (PEX) | Credibility and impartiality | Usability | Privacy | Familiarity |
| The language made it easy to understand   | — <sup>a</sup>            | —                            | .69       | —       | —           |
| It helped me understand the issue better  | —                         | —                            | .70       | —       | —           |
| It was easy to use  | —                         | —                            | .77       | —       | —           |
| It told me most of what I needed to know  | —                         | —                            | .59       | —       | —           |
| The layout was consistent with other digital sources  | —                         | —                            | .61       | —       | —           |
| The advice appeared to be prepared by an expert   | —                         | .69                          | —         | —       | —           |
| The advice seemed to be offered in my best interests  | —                         | .73                          | —         | —       | —           |
| The advice came from a knowledgeable source   | —                         | .73                          | —         | —       | —           |
| The advice seemed credible  | —                         | .80                          | —         | —       | —           |
| It was owned by a well-known organization   | —                         | —                            | —         | —       | .73         |
| It featured familiar logos  | —                         | —                            | —         | —       | .78         |
| It had a professional design  | —                         | —                            | —         | —       | .64         |
| It had an attractive design   | —                         | —                            | .47       | —       | —           |
| It provided reassurances about my privacy   | —                         | —                            | —         | .66     | —           |
| It gave the option to post anonymously  | —                         | —                            | —         | .45     | —           |
| It gave reassurances about how they used your information                                       | —                         | —                            | —         | .78     | —           |
| It had a privacy policy   | —                         | —                            | —         | .82     | —           |
| It explained their use of cookies   | —                         | —                            | —         | .75     | —           |
| It contained accounts of other people's experiences   | .87                       | —                            | —         | —       | —           |
| There was a chance to share my experiences  | .90                       | —                            | —         | —       | —           |
| There were opportunities to interact with other people on the digital source                    | .87                       | —                            | —         | —       | —           |
| I saw a wide range of experiences rather different to mine                                      | .88                       | —                            | —         | —       | —           |
| It offered powerful accounts of health experiences  | .85                       | —                            | —         | —       | —           |
| It felt like the advice was tailored to me personally   | .62                       | —                            | —         | —       | —           |
| I was offered the chance to see experiences from people just like me                            | .91                       | —                            | —         | —       | —           |
| It contained contributions from likeminded people   | .92                       | —                            | —         | —       | —           |
| I was able to contribute to content on the digital source                                       | .88                       | —                            | —         | —       | —           |
| The personal accounts on the digital source were written by people similar to me                | .91                       | —                            | —         | —       | —           |
| I found personal accounts that reflected my own experience                                      | .92                       | —                            | —         | —       | —           |
| I found personal accounts that were relevant to my condition                                    | .93                       | —                            | —         | —       | —           |
| There were opportunities to gather information from the personal accounts on the digital source | .91                       | —                            | —         | —       | —           |
| The personal accounts contained advice for readers  | .91                       | —                            | —         | —       | —           |
| The personal accounts provided social or emotional support                                      | .89                       | —                            | —         | —       | —           |
| The advice appeared to be impartial and independent   | —                         | .78                          | —         | —       | —           |





**Table 3.** The unstandardized path weights and critical ratio (ie, *z* score) values for the main effects of the hypothesized full model.

| Parameter                    | Unstandardized path coefficient | Critical ratio | <i>P</i> value |
|------------------------------|---------------------------------|----------------|----------------|
| Credibility and impartiality |                                 |                |                |
| Trust                        | .93                             | 9.79           | <.001          |
| Information corroboration    | .17                             | 1.07           | .29            |
| Usability                    |                                 |                |                |
| Trust                        | -.05                            | -.36           | .72            |
| Information corroboration    | .39                             | 1.56           | .12            |
| Familiarity                  |                                 |                |                |
| Trust                        | -.04                            | -.64           | .52            |
| Information corroboration    | .12                             | .98            | .33            |
| Privacy                      |                                 |                |                |
| Trust                        | -.19                            | -2.43          | .02            |
| Information corroboration    | .06                             | .41            | .68            |
| Personal experience          |                                 |                |                |
| Trust                        | -.001                           | -.03           | .98            |
| Information corroboration    | .09                             | 2.78           | .01            |
| Trust                        |                                 |                |                |
| Coping                       | .27                             | 4.89           | <.001          |
| Intention to act             | .80                             | 15.23          | <.001          |
| Coping–intention to act      | -.04                            | -.67           | .50            |
| Information corroboration    |                                 |                |                |
| Trust                        | .001                            | .03            | .98            |
| Intention to act             | -.02                            | -.61           | .54            |

Only Credibility and Impartiality were found to possess a significant positive path to Trust. Privacy had a weaker yet significant negative path, meaning privacy assurances were associated with lower trust. Familiarity, usability, and personal experience (PEX) were not significantly predictive of Trust. Only Trust was found to significantly predict the intention to act on the advice. In addition, Trust significantly predicted Coping, suggesting that trustworthy websites heighten individuals' coping perceptions, making them feel more in control and optimistic. PEX significantly predicts Information

Corroboration, suggesting that people are exploring a little further than the original digital source; however, this corroboration process does not appear to be affecting their level of trust or intention to act.

### Comparison of Two Populations

Although the relatively small sample size for the vaccine information group meant that a comparable SEM model could not be reliably tested a series of independent samples *t* tests were used to compare the two groups on the key variables of interest (Tables 4 and 5).

**Table 4.** Mean (SD) values for key outcome variables.

| Group  | Trust      | Intention to act | Corroboration | Impact on the decision regarding vaccination | Attitude toward COVID-19 passports |
|--|------------|------------------|---------------|--|------------------------------------|
| Searching for information on vaccinations (N=77) | 4.22 (.91) | 4.10 (1.05)      | 3.49 (1.24)   | 2.90 (1.21)                                  | 3.38 (1.51)                        |
| Searching for information on COVID-19 (N=448)    | 4.33 (.74) | 4.13 (.89)       | 3.49 (1.06)   | 2.74 (1.39)                                  | 3.51 (1.36)                        |

**Table 5.** Mean (SD) values for “after I read the information” variables.

| Group  | Worried     | Reassured  | At risk    | Confused    | Anxious     | Optimistic  | In control  |
|--|-------------|------------|------------|-------------|-------------|-------------|-------------|
| Searching for information on vaccinations (N=77) | 2.27 (1.11) | 3.84 (.95) | 2.40 (.98) | 2.14 (1.13) | 2.42 (1.20) | 3.66 (1.11) | 3.57 (1.13) |
| Searching for information on COVID-19 (N=448)    | 2.48 (.88)  | 3.68 (.77) | 2.84 (.88) | 2.15 (.98)  | 2.76 (.97)  | 3.27 (.81)  | 3.42 (.85)  |

### Independent Sample *t* tests

There was no significant difference between groups for trust ( $t_{523}=-1.169$ ;  $P=.24$ ; Cohen  $d=-.14$ , 95% CI  $-.386$  to  $.098$ ), intention to act ( $t_{523}=-.187$ ;  $P=.85$ ; Cohen  $d=-.02$ , 95% CI  $-.265$  to  $.219$ ), corroboration ( $t_{523}=-.038$ ;  $P=.97$ ; Cohen  $d=-.01$ , 95% CI  $-.247$  to  $.237$ ), impact on decision regarding vaccination ( $t_{523}=.934$ ;  $P=.35$ ; Cohen  $d=.115$ , 95% CI  $-.127$  to  $.357$ ), or COVID-19 passports ( $t_{523}=-.773$ ;  $P=.44$ ; Cohen  $d=-.095$ , 95% CI  $-.337$  to  $.146$ ).

Those searching for information on vaccinations (mean 2.40) felt significantly less at risk than those searching for general information on COVID-19 (mean 2.84;  $t_{523}=3.988$ ;  $P<.001$ ; Cohen  $d=-.49$ , 95% CI  $-.735$  to  $-.2348$ ) and felt significantly less anxious (mean 2.42) than those searching for general information on COVID-19 (mean 2.76;  $t_{523}=-2.758$ ;  $P=.003$ ; Cohen  $d=-.34$ , 95% CI  $-.583$  to  $-.097$ ). Those searching for information on vaccinations (mean=3.66) felt significantly more optimistic than those searching for general information on COVID-19 (mean=3.27;  $t_{523}=3.760$ ;  $P<.001$ ; Cohen  $d=.464$ , 95% CI  $.220$ -.707).

There was no significant difference for the variable “In Control” ( $t_{523}=1.335$ ;  $P=.18$ ; Cohen  $d=-.165$ , 95% CI  $-.077$  to  $.407$ ) or for “Confused” ( $t_{523}=-.054$ ;  $P=.96$ ; Cohen  $d=-.007$ , 95% CI  $-.248$  to  $.235$ ). Finally, the variables “Worried” and “Reassured” approached but did not reach statistical significance ( $t_{523}=-1.813$ ;  $P=.07$ ; Cohen  $d=-.224$ , 95% CI  $-.466$  to  $.019$  and  $t_{523}=1.712$ ;  $P=.09$ ; Cohen  $d=.211$ , 95% CI  $-.031$  to  $.453$ , respectively).

### Digital Sources of Information

Table 6 shows the digital sources used. The majority of participants used either the NHS health care sources or the governmental sources for both general information and vaccine-specific information.

Digital sources were categorized as: (1) Governmental sources: official UK government website (Gov.uk), World Health Organization, Office of National Statistics, and Centre for Disease Control. (2) NHS health care sources: any page hosted on the NHS website (nhs.uk). (3) Other health care sources: any non-NHS health care website. This included The Mayo Clinic, WebMD, patient.co.uk, and the Health Check podcast. (4) News websites: any of the mainstream news providers, the majority of those reported were the BBC. (5) Search engines: where participants did not go to one source but reported explicitly using search engines, such as Google, to intentionally search for COVID-19-related information, rather than, for example, visiting a particular source (perhaps a source perceived as authoritative or trusted), such as the NHS, government, or BBC websites, and browsing the content from there. (6) Scientific journal: any peer-reviewed journal publishing academic research. (7) Specific health condition websites: any website dedicated to a specified health condition rather than a general health website, including asthma.org and Crohn’s & Colitis UK. (8) Social media and forums: any online forum or social networking platform defined as user-driven and facilitating sharing of content, dialogue creation, and communication by and between users (in keeping with Kapoor et al, 2018 [36]). (9) Other: all instances where resources were not explicitly specified or where participants reported visiting multiple sources. All other resources are named individually in Table 6.

**Table 6.** Digital sources used.

| Source                                      | General information (N=448), n (%) | Vaccine specific information (N=77), n (%) |
|---|------------------------------------|--|
| National Health Service health care sources | 262 (58.48)                        | 39 (50.65)                                 |
| Governmental sources                        | 64 (14.30)                         | 11 (14.29)                                 |
| Multiple resources or unspecific            | 37 (8.30)                          | 13 (16.88)                                 |
| News websites                               | 30 (6.70)                          | 3 (3.90)                                   |
| Other health care sources                   | 6 (1.34)                           | 1 (1.30)                                   |
| Social media and forums                     | 20 (4.46)                          | 2 (2.60)                                   |
| Search engines                              | 19 (4.24)                          | 7 (9.09)                                   |
| Zoe COVID-19 study                          | 6 (1.34)                           | 0 (0)                                      |
| Scientific journals                         | 1 (0.22)                           | 0 (0)                                      |
| Specific health condition websites          | 2 (0.45)                           | 0 (0)                                      |
| Wikipedia                                   | 1 (0.22)                           | 0 (0)                                      |
| TripAdvisor                                 | 0 (0)                              | 1 (1.30)                                   |

## Discussion

### Principal Results

Trust continues to significantly influence self-reported intention to act on health information. In terms of trust predictors, only credibility and impartiality have a significant, direct, and positive relationship with trust. Privacy has a significant negative relationship with trust. Other predictors (familiarity, usability, and PEx) may be indirect and mediated through other trust variables. The variable PEx had a significant direct effect on information corroboration and trust was found to significantly relate to coping perceptions. The findings suggest a number of important discussion points.

First, the Sillence et al [15] trust model provides a reasonable fit for COVID-19–related health information online. Trust continues to predict intention and the credibility and impartiality of the digital source remains the strongest predictor of trust in digital health sources. However, compared to the 2019 model, the picture here is of a simpler trust process in which the credibility and impartiality factor does the “heavy lifting” in relation to trust compared to the other variables. Another key difference is the lack of a relationship between corroboration and trust. In earlier models, health information seekers looked to verify the information they found online by cross-checking with other digital and nondigital sources. Here we see only a direct relationship between the credibility and impartiality of the website and trust. One reason for this, given the predominance of the NHS as the most popular site for information and advice, is that our health information seekers are simply taking the website at face value providing it appears sufficiently credible and impartial. However, it is interesting that in an American sample, information seekers relied heavily upon often unreliable social media sources for information and advice, yet still engaged in relatively low levels of fact-checking [37] and so we must consider the possibility that people are being bombarded with so much information in relation to the pandemic that they simply switch off.

The role of PEx within digital sources is interesting here. While PEx significantly predicts information corroboration there was no subsequent relationship with trust. In the 2019 model [15] it was suggested that patient experiences can positively influence trust but only if users first corroborate the information through other sources. In our study, we suggest that people are checking up on these patient stories and experiences simply out of interest rather than as a way of assessing the trustworthiness of the information. When faced with a high degree of uncertainty and with limited detailed information, assessments of risk may be emotion-based [38], and people may well seek out other people’s personal accounts of their COVID-19 experiences. Personal accounts are often engaging and are seen as more relatable than statistical information when it comes to decision-making [39]. While PEx is now embedded within a diverse range of digital resources, those more closely associated with personal content, for example, social media platforms or individual blogs, were generally underrepresented in the data we collected. Instead, we observed a reliance on official digital sources, in particular, the NHS website and government sources. In terms of pandemic

or emergency, reliance on official sources may be more commonplace. Sillence et al [15] found that the majority of UK respondents cited the NHS website as their source of health information, and McNeill, Harris, and Briggs [40] noted that the main UK source to be retweeted during the H1N1 pandemic was NHS Choices. In this study, there was little reported use of social media, which is perhaps surprising and contrasts with other recent health pandemics in which social media use and misinformation have been prevalent [37,41,42] as well as in earlier studies examining the COVID-19 pandemic and the facilitation of conspiracy theories [43,44].

Despite generally high levels of mistrust in the government’s overall handling of the pandemic [5], UK citizens still sought information from government sites. Moreover, we see a reliance on health professionals and public health information. In a time of limited information, there may be fewer options available to information seekers and individuals may be satisfied with seeking official sources of information even if they contain basic knowledge as opposed to more detailed, specific information. This contrasts with earlier work on trust in digital health information in which personalization or tailoring is seen as important to trust. People with long-term experience of a particular health condition often become experts by experience and may seek more specific, tailored digital resources to support their health conditions. This involves making more fine-grained assessments of the personal relevance of the information before deciding to trust or act upon the advice it contains [10,45] and is especially true where the condition is rare or less well known [46]. In the case of COVID-19, a worldwide pandemic affecting all age groups, it might be that generic information applicable to all sufficed in this case. There was little sense that people were checking COVID-19 information in relation to their other, pre-existing health conditions and specific health websites may not have had that information readily available. In light of research that shows how health information overload may lead to increased anxiety [47], our participants’ reliance on relatively few, authoritative websites seems like a reasonable strategy. Too much, possibly conflicting, information about COVID-19 can leave an individual feeling overwhelmed and will ultimately lead to “information avoidance,” which is clearly a poor outcome in the face of a global pandemic.

Unlike Sillence et al’s [15] 2019 model, we note that privacy has a weak negative relationship with trust. The topic of privacy was raised repeatedly in relation to the discussion of contact tracing apps and COVID-19 passports and so while not directly related to the digital source being used it may be that being asked to think about the privacy features of sources stimulates a wider consideration of privacy and mistrust. Rather than privacy policies etc. being seen as an example of good practice, the very fact that these options were present on digital sources may have served as a reminder that data are being collected, processed, and often shared. Privacy nudges may well remind people of the need to be mindful of privacy but can also raise awareness of the data that is available for collection [48,49].

Second, trust significantly predicted coping suggesting that trustworthy websites heighten individuals’ coping perceptions, making them feel able to cope. Interestingly, Wang et al [1] did not find an association between the use of the internet as an

information source on COVID-19 and self-confidence in coping with COVID-19 but did not focus on trusted websites.

Looking at the affective variables in more detail for the two groups (general information seeking and vaccination information), we see that those searching for vaccination information felt more positive—specifically, they felt less at risk, less anxious, and more optimistic after reading the information. Wang et al [1] found that vaccination information sources have different effects on students' coping appraisal of COVID-19 with information from medical personnel leading to greater knowledge about the mechanism of vaccination and greater response efficacy of vaccination compared to information from coworkers or colleagues. In terms of coping, during the H1N1 pandemic, those people who adopted a more problem-focused coping strategy including seeking out information to help solve problems were more likely to indicate they would be vaccinated [22]. In our data, those individuals who have gone looking for information about vaccination feel better for having done so.

Zheng et al [50] noted that vaccine information seeking is related to vaccination intention and suggested that health information seeking can be viewed as a coping behavior when people do not have sufficient knowledge of a particular health topic. Although seeking vaccine-related information online was also positively related to perceived vaccine information overload [50], it may be that sticking with a single trusted source is preferable for improved coping. Finally, there were no differences in terms of trust, intention to act on information, or attitude toward COVID-19 passports between participants who were searching for general COVID-19 health information versus those who had searched for vaccination information. This is unsurprising given the similarity of digital sources used.

In summary, people searching for general COVID-19 information as well as those searching for COVID-19 vaccine-specific information sought out official sources of information online. In terms of uncertainty when faced with a global emergent health concern people place their trust in

familiar websites and rely on the perceived credibility and impartiality of those digital sources.

## Limitations

It is important to note that data was purposely not collected during a period of national lockdown in the United Kingdom. The vaccination program was already well underway and COVID-19 passports were very much still on the agenda. People may have sought information from alternative digital sources had data collection taken place during a period of lockdown. Focusing on the United Kingdom made sense given the local regulations and practices in place, but it would be interesting to make comparisons with other countries going forward. The reliance on the NHS website in the United Kingdom would be interesting to compare with countries where different funding models exist for example where health insurance schemes mean there is no single free at the point of service system. Vaccine hesitancy is relatively low in the U and has declined since the start of the vaccination rollout program from 10% to 3% in September 2021 [51]. Other countries, for example, France, have much higher levels of vaccine hesitancy [52], and comparisons here in relation to trust around digital health resources would warrant further investigation. Finally, it is interesting to note that although we have used a one-shot cross-sectional methodology, we mirror findings from Zhang et al [53], who examined trust over several waves earlier in the pandemic and noted a decrease in the use of social media over time and an increase in trust in government information.

## Conclusion

In conclusion, in the context of COVID-19, “credibility and impartiality” remain a key predictor of trust in eHealth resources but in comparison with previous models of trust in online health information, checking and corroborating information did not form a significant part of trust evaluations. In times of uncertainty when faced with a global emergent health concern, people placed their trust in familiar websites and relied on the perceived credibility and impartiality of those digital sources.

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## Data Availability

The datasets generated and analyzed during this study are available in the Open Science Framework repository [54].

## Conflicts of Interest

None declared.

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## Abbreviations

**NHS:** National Health Service  
**PCA:** principal component analysis  
**PEx:** personal experience  
**SEM:** structural equation modeling

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## Original Paper

# Transformer-Based Tool for Automated Fact-Checking of Online Health Information: Development Study

Azadeh Bayani<sup>1,2</sup>, MSc; Alexandre Ayotte<sup>1,2\*</sup>, MSc; Jean Noel Nikiema<sup>1,2,3\*</sup>, PhD

<sup>1</sup>Laboratoire Transformation Numérique en Santé, LabTNS, Montreal, QC, Canada

<sup>2</sup>Centre de recherche en santé publique, Université de Montréal et CIUSSS du Centre-Sud-de-l'Île-de-Montréal, Montreal, QC, Canada

<sup>3</sup>Department of Management, Evaluation and Health Policy, School of Public Health, Université de Montréal, Montreal, QC, Canada

\*these authors contributed equally

**Corresponding Author:**

Azadeh Bayani, MSc

Laboratoire Transformation Numérique en Santé, LabTNS

7101 Av. du Parc, Montréal,

Montreal, QC, H3N 1X9

Canada

Phone: 1 4389980241

Email: [azadeh.bayani@umontreal.ca](mailto:azadeh.bayani@umontreal.ca)

## Abstract

**Background:** Many people seek health-related information online. The significance of reliable information became particularly evident due to the potential dangers of misinformation. Therefore, discerning true and reliable information from false information has become increasingly challenging.

**Objective:** This study aimed to present a pilot study in which we introduced a novel approach to automate the fact-checking process, leveraging PubMed resources as a source of truth using natural language processing transformer models to enhance the process.

**Methods:** A total of 538 health-related web pages, covering 7 different disease subjects, were manually selected by Factually Health Company. The process included the following steps: (1) using transformer models of bidirectional encoder representations from transformers (BERT), BioBERT, and SciBERT, and traditional models of random forests and support vector machines, to classify the contents of web pages into 3 thematic categories (semiology, epidemiology, and management), (2) for each category in the web pages, a PubMed query was automatically produced using a combination of the “WellcomeBertMesh” and “KeyBERT” models, (3) top 20 related literatures were automatically extracted from PubMed, and finally, (4) the similarity checking techniques of cosine similarity and Jaccard distance were applied to compare the content of extracted literature and web pages.

**Results:** The BERT model for the categorization of web page contents had good performance, with  $F_1$ -scores and recall of 93% and 94% for semiology and epidemiology, respectively, and 96% for both the recall and  $F_1$ -score for management. For each of the 3 categories in a web page, 1 PubMed query was generated and with each query, the 20 most related, open access articles within the category of systematic reviews and meta-analyses were extracted. Less than 10% of the extracted literature was irrelevant; those were deleted. For each web page, an average of 23% of the sentences were found to be very similar to the literature. Moreover, during the evaluation, it was found that cosine similarity outperformed the Jaccard distance measure when comparing the similarity between sentences from web pages and academic papers vectorized by BERT. However, there was a significant issue with false positives in the retrieved sentences when compared with accurate similarities, as some sentences had a similarity score exceeding 80%, but they could not be considered similar sentences.

**Conclusions:** In this pilot study, we have proposed an approach to automate the fact-checking of health-related online information. Incorporating content from PubMed or other scientific article databases as trustworthy resources can automate the discovery of similarly credible information in the health domain.

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**KEYWORDS**

fact-checking automation; transformers; infodemic; credible health information; machine learning; automated; online health information; misinformation; natural language processing; epidemiology; health domain

## Introduction

With rapid progressions in the digital age, and the vast dissemination of textual information available online, the likelihood of coming across misinformation has surged [1,2]. Misinformation refers to information that is untrue, incorrect, or deceptive in nature [3]. It is prevalent across various domains, with social media being a particularly prominent source [4]. Indeed, many people seek health-related topics on modern platforms and websites available online [5]. Inaccurate health-related information, however, poses an even greater risk, as it can directly impact lives [6,7]. Health misinformation is considered “a health-related claim or information which is not correct due to a lack of scientific evidence or knowledge” [4,8]. The importance of trustworthy online health information became particularly clear during the COVID-19 pandemic, which triggered a new crisis known as the COVID-19 infodemic. An infodemic refers to the excessive spread of false or misleading information across both digital and physical spaces [9] causing confusion and detrimental outcomes, as it underscores the potential risks posed by inaccurate or deceptive information to individuals [3,10]. The infodemic often manifests across 4 key areas: scientific research, policy and health care practice, news outlets, and social media platforms [11]. As a result, distinguishing between true and reliable information and falsehoods has become increasingly challenging. The labor-intensive process of manually verifying information specifically in health-related fields demands expert oversight and consumes significant time [4,9,12]. Therefore, it is crucial to establish an automated fact-checking process to help users identify the accuracy of health-related information available online.

The fact-checking process involves evaluating the truthfulness of information and consists of 3 key tasks: claim detection, evidence retrieval, and claim verification [12]. The first 2 tasks can be considered as factual verification, while the third focuses on assessing the accuracy of claims, which involves distinguishing reliable information from falsehoods to establish their factual validity [13].

Several studies have explored automating the fact-checking process, primarily focusing on misinformation in the form of fake news on websites [4,14,15] or social media [2,7,16-18]. These studies have generated synthetic datasets as the gold standard to facilitate the automation of evidence-based fact-checking. Thus, they compiled datasets comprising information or claims along with their corresponding evidence from trusted sources. Models were then trained using these datasets to automate the fact-checking process [7,10,15,17-20]. To create a database of verified claims, they used methods such as modifying phrases from Wikipedia [20], manual selection of quotation sentences and handpicking of claims from health news sites [14,15,21], and automatic selection of verified claims that were manually done by experts of journalists from fact-checking websites [10]. For example, the FEVER dataset, generated by modifying sentences taken from Wikipedia, consisted of 185,400 claims [22]. PUBHEALTH is another dataset containing false, true, unproven, and a mixture of health-related claims. The dataset also had a column containing

journalist-crafted, gold-standard explanations designed to substantiate the fact-check labels assigned to each claim [6,18]. While synthetic datasets provide valuable contributions to advancing automatic fact-checking efforts, they cannot fully address real-world challenges, particularly the need for real-time, dynamic information [23]. Therefore, there is a need that claims and their associated evidence to be automatically extracted [24]. A study [25] developed a Large Language Model called TrumorGPT, which addresses limitations in fact-checking by incorporating retrieval-augmented generation and using continually updated knowledge graphs. This approach uses few-shot learning, knowledge graph construction, and semantic reasoning, which enhances the model's ability to handle fact-checking tasks effectively. Another recent survey [12] explored automated techniques for predicting the veracity of claims, relying on natural language processing, knowledge representation, and databases. This study identified common challenges in fact-checking research and emphasized the importance of information retrieval and knowledge representation, particularly due to the rapid emergence of new claims.

Therefore, a key element of fact-checking involves identifying credible sources, and for health information, leveraging up-to-date scientific literature is essential as it is widely regarded as 1 of the most trustworthy references [26]. Indeed, numerous platforms and databases provide access to health-related and scientific literature, including Google Scholar, PubMed, ScienceDirect, and Web of Science, among others. These databases can be used as a reliable source for the automation of all the processes.

Numerous organizations have established guidelines to aid users in identifying trustworthy claims [27,28] where time-consuming manual recognition plays an important role in the process. In this pilot study, we proposed a novel automated evidence-based fact-checking approach that aims to identify and confirm accurate, truthful information using scientific literature and research databases as sources of truth. This exploratory evaluation highlights how using this approach may help users measure the extent of confidence in a web page and make informed decisions about accepting the health-related information of a website. Thus, the objective was to assess the truthfulness of health-related information through an evidence-based approach, without creating a synthetic database of claims-evidence but leveraging PubMed as a reliable source of fine-grained and up-to-date health-related information.

## Methods

Approximately 1000 web pages were provided by Factually Health company on January 31, 2023. This company specializes in identifying reliable health-content websites [29]. The web pages were selected through random sampling within various disease categories to ensure a balanced dataset while minimizing the risk of overrepresentation of any single category. This approach accounted for variations in the number of available websites across disease categories. The web pages then underwent manual cleaning. Redundant pages were removed, and those unsuitable for research were excluded based on the



following criteria: pages primarily featuring video content, pages related to clinical studies, pages resembling anecdotes rather than factual health information, or pages that restricted data extraction by Python (Python Software Foundation) libraries.

After this process, a dataset comprising 538 web pages was finalized. These web pages represented a diverse range of diseases, including arthritis (81 pages), chronic obstructive pulmonary disease (79 pages), COVID-19 (66 pages), hypertension (66 pages), lung cancer (70 pages), prostate cancer (66 pages), and diabetes (110 pages).

The selection of diverse disease categories was intended to minimize potential bias in the analysis. However, our previous study demonstrated that the selected diseases did not significantly impact classification results [29]. Using the URLs of each web page, the content was extracted as text files using the “justext” library in Python, to remove additional links and extraneous content from websites, such as navigation links, headers, and footers.

The process included the following three steps: (1) Classification of web page content into 3 thematic categories, semiology, epidemiology, and management by evaluating various transformer models, including bidirectional encoder representations from transformers (BERT), SciBERT, and BioBERT, as well as traditional models such as random forest (RF) and support vector machine (SVM), (2) automating the creation of PubMed queries combining “WellcomeBertMesh” and “KeyBERT” models, (3) automatic extraction of top 20 related literatures from PubMed, and (4) applying similarity checking techniques of cosine similarity and Jaccard distance to compare the content of extracted literature and web pages vectorized using BERT tokenizer. As a reliable source of truth, PubMed was a suitable choice to find evidence for health-related claims. PubMed, an open-source platform dedicated to facilitating searches and retrieval of health-related literature, encompasses over 36 million papers [30].

Classification of Web Page Contents

One of the necessary stages before determining the veracity of a claim or information is to detect the sentences that need to be verified [31]. These claims are crucial to the content’s main point but require verification through an annotation schema and developing a benchmark for automated claim detection [14,31]. To detect sentences that need to be verified, two major steps were taken: (1) the identification of 3 thematic categories of content and (2) the classification of web page content according to these categories.

The Content Categories

To compare web page content with materials from the scientific literature database, it was essential to categorize the content, ensuring that comparisons were made within the relevant subject. Three distinct thematic categories have been identified for analysis: epidemiology, semiology, and management. In the epidemiology category, we included all sentences related to the statistics of a disease, the population, the frequencies, the causes, the risk assessment of the disease, and all public health-related information about the disease (eg, as of 2014, the global prevalence rate of rheumatoid arthritis was about 0.24%). In the semiology category, we considered all sentences related to signs (eg, high blood pressure is another sign of the disease) and symptoms (eg, this disease has symptoms such as pain, discomfort, weakness, fatigue). Finally, for the management category, we considered all the sentences linked to therapeutic approach (eg, drug treatment and surgical intervention, prevention, and the element of paraclinical diagnosis of diseases (eg, a complete medical examination carried out by a doctor can better determine if a person has chronic obstructive pulmonary disease and the degree of severity of the disease)).

Manual Annotation and Model Development

Two authors (AB and AA) independently annotated 200 web pages on a sentence-by-sentence basis considering the 3 categories of epidemiology, semiology, management, and neutral until reaching a roughly balanced amount of data across all classes [32]. We used the Cohen  $\kappa$  score to assess the agreement between the 2 reviewers AB and AA). Any discrepancies were resolved by the third author (JNN).

Neutral sentences were those that did not correspond to any of the defined thematic categories. Table 1 shows the distribution of sentences for each category. The portable serverless text annotation tool of MedTator-1.3-11 [33] was used for the annotation process. A total of 3 transformer models of BERT, SciBERT, and BioBERT were used to classify the sentences into the 4 mentioned categories. The BERT model has demonstrated superior performance in several text classification tasks [29,34,35]. SciBERT is an extension of BERT and is trained on a vast corpus of scientific literature spanning multiple domains [36] and BioBERT is pretrained using an extensive corpus comprising PubMed abstracts (PubMed) and full-text articles from PubMed Central [37]. We have also conducted a performance comparison between the transformer models and 2 traditional machine learning models: RF and SVM.

Table 1. The distribution of classes.

| Category     | Number of sentences |
|--------------|---------------------|
| Neutral      | 3162                |
| Semiology    | 851                 |
| Epidemiology | 1171                |
| Management   | 1066                |

The “BertTokenizer” library has been used to tokenize the incoming sentences, with the following parameters: We applied a maximum sequence length of 128 to standardize the size of each input sentence. To optimize the model's hyperparameters,

we applied the Bayesian optimization approach using the ‘BayesianOptimization’ library in Python. The hyperparameter tuning spaces are detailed in [Table 2](#).

**Table 2.** Hyper-parameter tuning search space.

| Hyper-parameters | Range                 | Best trial         |
|------------------|-----------------------|--------------------|
| Learning rate    | $10^{-7}$ , $10^{-2}$ | $3 \times 10^{-5}$ |
| Weight decay     | $10^{-5}$ , $10^{-1}$ | $10^{-3}$          |
| Number of epochs | (1:5)                 | 3                  |
| Batch size       | (8,16,32,64)          | 32                 |

**Automating PubMed Query Generation**

*Overview*

Literature extraction involved identifying scientific articles within PubMed to support the process. To achieve this, the approach requires the formulation of a query by combining keywords and Medical Subject Headings (MeSH) terms, which can be extracted from web page content. This process included three steps: (1) Automating PubMed subquery creation from MeSH terms and creating a subquery using the “WellcomeBertMesh” model, (2) Automating PubMed subquery creation from keywords using KeyBert model and creating a subquery, and (3) Construction of the final query by combining the different subqueries.

**Automating PubMed Subquery Creation Using MeSH Terms Extracted by Transformers**

All the MeSH terms were extracted from the text using a pretrained model of “WellcomeBertMesh,” which takes its inspiration from “BertMesh,” which undergoes the pretraining using the entire text of biomedical publications and is built upon

the foundation of the BioBert pretrained model [38]. Given that our evidence for the websites primarily comprised health-related articles from PubMed, we selected this model. Its architecture is rooted in the latest advancements in the biomedical field, prominently featuring Microsoft’s cutting-edge “PubMedBert” as its core framework [38].

To enhance the accuracy of the subquery, the identified MeSH terms were initially organized according to their MeSH categories to construct subsubqueries. The MeSH has a tree structure that is organized hierarchically, visually presenting descriptors in broader and narrower relationships. The top tier of the MeSH tree structure encompasses 19 comprehensive categories. While these terms are not included in MeSH data maintenance and distribution, they can be used to search PubMed by using the search term “category” [39]. Therefore, we have considered the MeSH terms under each head category together using the “OR” operator in this subsubquery. Then, we constructed the subquery using the “AND” operator between extracted MeSH terms in different categories. The pseudo-code for this step is presented in [Figure 1](#).

**Figure 1.** MeSH (medical subject heading) subquery builder.

**Input:** A list of sentences belonging to a web page  $S = [s_1, s_2, \dots]$  for a specific category

**Input:** *category* to consider  $\in \{\text{Epidemiology, Semiology, Management}\}$

**Output:** A PubMed query extracted from the web page

```

1  model ← Load the “WellcomeBertMesh” pre-trained model
   /* iterating through sentences to compute their vector representation then extracting the MeSH terms corresponding
   to each sentence: */
2  for  $i \leftarrow 1, n$  do:
3       $v_i \leftarrow \text{model\_vector}(s_i)$ 
4       $\text{mesh}_i \leftarrow \text{model}(v_i)$ 
5  end for

   /* identifying the head categories for each MeSH term extracted */
6  for  $j \leftarrow 1, \text{length}(\text{mesh})$  do:
7       $\text{category}_j \leftarrow \text{extract\_mesh\_head\_category}(\text{mesh}_j)$ 
8  end for

   /* creating subqueries based on the MeSH terms belonging to the same or different categories */
9  for  $i \leftarrow 1, n$  do:
10     for  $k \leftarrow 1, K$  do:
11          $\text{sub-subquery}_1, \text{sub-subquery}_2 \leftarrow \text{null}$ 
        /* put OR for mesh terms in the same category, put AND for different categories */
12         if  $\text{mesh}_i$  belong to same  $\text{category}_k$  then
13              $\text{sub-subquery}_1 \leftarrow (\text{mesh}_i \text{ OR } \text{sub-subquery}_1)$ 
14         Else
15              $\text{sub-subquery}_2 \leftarrow (\text{mesh}_i \text{ AND } \text{sub-subquery}_2)$ 
16         end if
17          $\text{MeSH-sub\_query} \leftarrow (\text{sub-subquery}_1 \text{ AND } \text{sub-subquery}_2)$ 
18     end for
19 end for

```

### Automating PubMed Subquery Creation Using Key Phrases Extracted by Transformers

The key phrases from web page contents have been extracted using the transformer model “KeyBERT” library, which is described in previous literature as having the best performance

in extracting the key phrases [40], especially for long texts [41], which aligns with our need of extracting the key phrases of the scientific papers. The extracted keywords were combined with the “AND” operator to create a subquery.

Figure 2 shows the proposed pseudo-code to extract the keywords for the creation of the subquery.

**Figure 2.** Key phrase extractor and subquery builder.

**Input:** A list of sentences belonging to a web page  $S = [s_1, s_2, \dots]$  for a specific category

**Input:** *category* to consider  $\in \{Epidemiology, Semiology, Management\}$

**Output:** A PubMed query extracted from the web page

```

1  model ← Load the “KeyBERT” pre-trained model
    /* computing a vector representation and extracting the key phrases corresponding to each sentence */
2  for  $i \leftarrow 1, n$  do
3       $v_i \leftarrow \text{model\_vector}(s_i)$ 
4       $\text{keyphrase}_i \leftarrow \text{model}(v_i)$ 
5  end for
    /* creating key phrase subquery tailored to the specified categories */
6   $\text{keyphrase\_query} \leftarrow \text{null}$ 
7  for  $i \leftarrow 1, \text{length}(\text{keyphrases})$  do
8       $\text{keyphrase\_query} \leftarrow (\text{keyphrase\_query} \text{ AND } \text{keyphrase}_i)$ 
9  end for

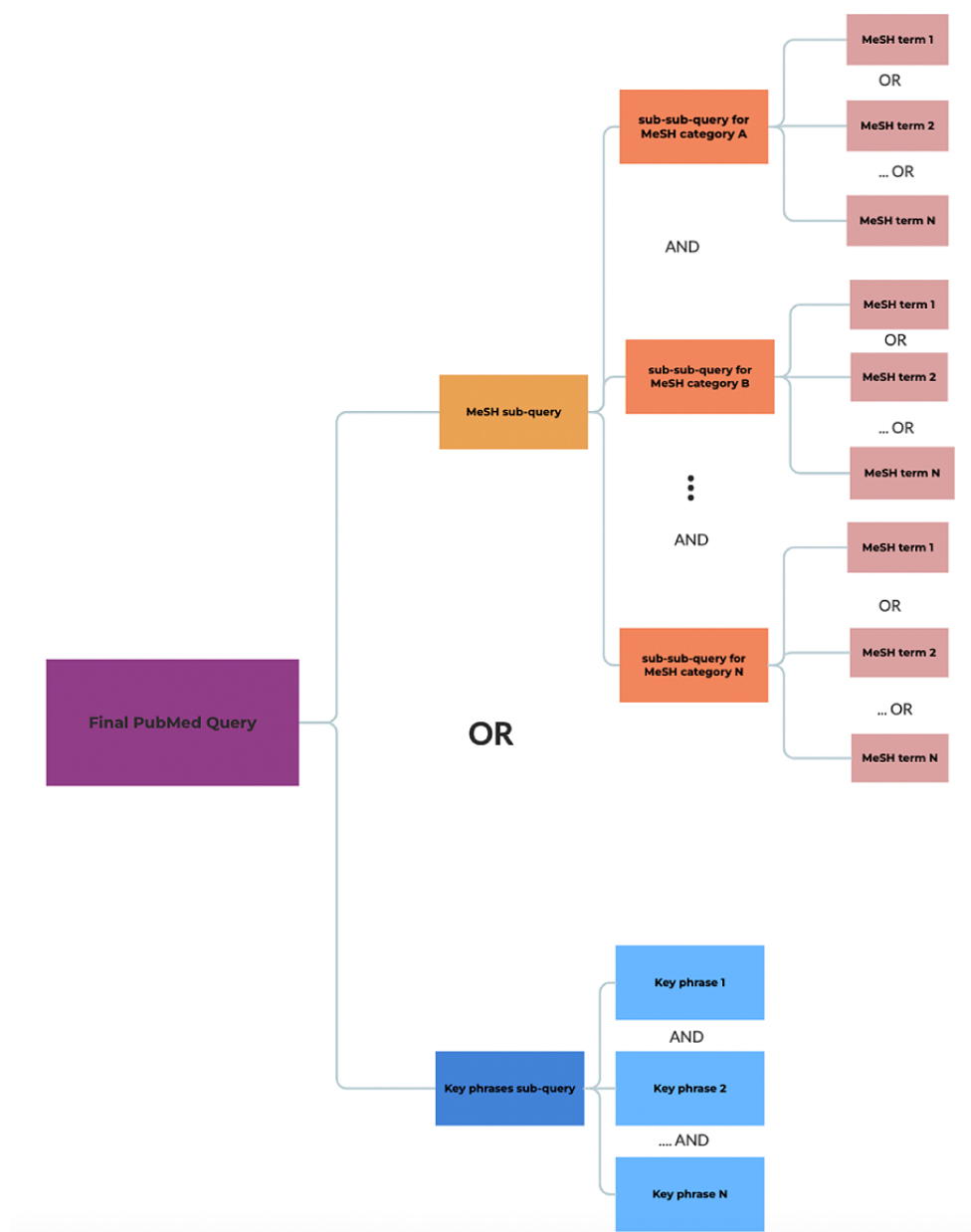
```

### Construction of the Final Query

The subqueries extracted from the preceding processes were combined using the “OR” operator to construct the final query.

Figure 3 presents a comprehensive overview of the process used to construct the final PubMed query, summarizing the structure and strategy behind its creation.



**Figure 3.** Detailed process diagram for the development of the comprehensive final PubMed query.

### Automating Related Literature Extraction

The final query was used to retrieve a compilation of articles, from which the top open access 20 resulting papers were extracted. The “PMC\_ids” of papers were extracted using the “Entrez” library of Python that provides integrated access to PubMed Medline [42]. To evaluate the quality of our query results, we conducted a comprehensive review of the obtained full-text papers. In our assessment of the extracted papers in PubMed, those subjected to filtering within the systematic reviews and meta-analysis category exhibited more related papers to the subject of the research, compared with papers that were not subject to such filtering. Consequently, we selected them to encompass a wider range of relevant articles.

Finally, the automatically extracted papers were manually checked to be pertinent considering the title of the papers, the

irrelevant papers were removed and excluded from the final process.

### Similarity Detection and Fact-Checking

For the process of computing the similarity measure between different sentences, for each disease, we randomly selected 5 web pages in our dataset. For each of the 3 predefined thematic categories in a web page, 1 PubMed query was generated and with each query, the 20 most related, open access articles within the type of systematic reviews and meta-analysis were extracted. The following steps were then carried out: (1) Categorizing the extracted related literature content based on the 3 thematic categories. This was necessary to analyze sentences (from websites and scientific articles) that are relevant to the same topics. (2) Comparing by thematic category, the content from scientific articles and web pages to identify similar sentences.

Finally, after conducting a manual evaluation of the identified similar sentences, we calculated the average number of categorized sentences for each randomly selected web page, as well as the average number of credible sentences detected. Credible sentences refer to those in the related literature that demonstrated similarity with the sentences from the web pages.

### *Categorizing the Extracted Literature*

The more performant fine-tuned model on the web page contents was used to categorize literature contents into 3 thematic categories. This approach enabled us to facilitate a direct comparison between sentences sharing the same thematic context.

### *Comparing the Content From Literature and Web Pages to Identify Similar Sentences*

For the sentence comparison, we used the BERT vectorizer to transform the texts into vectors. This allowed us to encode the semantic significance of sentences as numerical values, facilitating the application of different similarity detection algorithms [43].

Both scientific articles and web page sentences were transformed into vector representations, taking into account their respective thematic categories. Subsequently, each web page sentence was compared with scientific article sentences of the same category using the cosine similarity and Jaccard technique. A similarity threshold of 87% was chosen to determine sentence selection, ensuring that sentences with over 87% similarity were chosen.

Figure 4 shows the proposed pseudo-code for the similarity-checking part.

**Figure 4.** Paper similarity detection.

```

Input: A list of sentences belonging to a web page and papers  $S = [s_1, s_2, \dots], P = [p_1, p_2, \dots]$ 
Input: category to check  $\in \{\text{Epidemiology, Semiology, Management}\}$ , similarity_threshold
Output: percentage of similarity between two contents

1  model  $\leftarrow$  Load the "bert_base_uncase" pre-trained model
   /* computing vector representation of paper sentences */
2  for  $i \leftarrow 1, n$  do:
3       $v_i, v'_i \leftarrow \text{model\_vector}(s_i, p_i)$ 
4
5  end for

   /* computing the percentage of similarity between the contents of the web page and the papers */
6  for  $k \leftarrow 1, \text{length}(v_i)$  do
   /* if the similarity between web page and the paper sentences be more than threshold */
7      if Cosine_similarity( $v_i, v'_i \in \{1..n\}$ ) > similarity_threshold then
8          print (corresponding sentences of ( $v_i, v'_i$ ))
9      end if
10 end for
11 compute similarity percentage
  
```

For each disease, we randomly selected 5 web pages and extracted both their related papers and similar sentences. It was due to the inherent variability and specificity of medical information related to each disease. Diseases often exhibit unique characteristics, nuances, and clinical considerations. By prioritizing diseases, we aimed to provide a more granular and clinically relevant assessment of the similarity between the sentences. The outcomes, comprising sentences from the web pages and their corresponding similar sentences, underwent a manual verification by the authors to ensure semantic similarity between them. Subsequently, the proportion of semantically

similar sentences between a web page and its related reference papers was calculated.

### **Ethical Considerations**

This research relied solely on publicly accessible data and did not involve any human or animal participants, making it exempt from the need for ethical approval. The study strictly adheres to established data privacy norms to prevent any compromise of confidentiality or privacy. In addition, the project does not include any direct involvement or interactions with individuals, thereby minimizing potential ethical issues. The University of

Montreal’s Research Committee has carefully examined our methodology and affirmed that this study falls outside the scope of Medical Research Involving.

Results

This section elaborates on the results of each part of the proposed pseudo-codes.

Classification of Web Page Contents

The annotation process for web page contents achieved a Cohen  $\kappa$  score of 87% among the 2 annotators (AA and AB), indicating high agreement between the annotators and ensuring the reliability of the data used for model evaluation.

**Table 3.** Performance evaluation of the BERT (Bidirectional Encoder Representations from Transformers) and machine learning models for web page content classification across considered categories.

| Classes      | BERT <sup>a</sup> |         |                       | BioBERT    |         |                       | SciBERT    |         |                       | RF <sup>b</sup> |         |                       | SVM <sup>c</sup> |         |                       |
|--------------|-------------------|---------|-----------------------|------------|---------|-----------------------|------------|---------|-----------------------|-----------------|---------|-----------------------|------------------|---------|-----------------------|
|              | Preci-sion        | Re-call | F <sub>1</sub> -score | Preci-sion | Re-call | F <sub>1</sub> -score | Preci-sion | Re-call | F <sub>1</sub> -score | Preci-sion      | Re-call | F <sub>1</sub> -score | Preci-sion       | Re-call | F <sub>1</sub> -score |
| Neutral      | 0.96              | 0.93    | 0.95                  | 0.88       | 0.83    | 0.85                  | 0.85       | 0.81    | 0.83                  | 0.51            | 0.92    | 0.66                  | 0.72             | 0.81    | 0.77                  |
| Semiology    | 0.91              | 0.94    | 0.93                  | 0.81       | 0.81    | 0.81                  | 0.77       | 0.79    | 0.78                  | 0.96            | 0.05    | 0.09                  | 0.71             | 0.59    | 0.64                  |
| Epidemiology | 0.92              | 0.94    | 0.93                  | 0.80       | 0.76    | 0.76                  | 0.75       | 0.74    | 0.75                  | 0.8             | 0.1     | 0.1                   | 0.69             | 0.62    | 0.65                  |
| Management   | 0.95              | 0.96    | 0.96                  | 0.83       | 0.89    | 0.89                  | 0.83       | 0.87    | 0.85                  | 0.59            | 0.58    | 0.59                  | 0.74             | 0.73    | 0.74                  |

<sup>a</sup>BERT: Bidirectional Encoder Representations from Transformers.

<sup>b</sup>RF: random forests.

<sup>c</sup>SVM: support vector machines.

According to [Table 3](#), among the transformer models, the BERT model had a promising performance with more than 93% recall for neutral sentences, 94% for semiology and epidemiology, and 96% for the management category. The model had an  $F_1$ -score of 95% for neutral sentences, 93% for semiology and epidemiology, and 96% for management. The model had 96% precision for neutral sentences, 91% for semiology, 92% for epidemiology, and 95% for management. Also, traditional models did not have high performance, the precision values for both RF and SVM were relatively low in some classes, indicating a high rate of false positives. Also, the  $F_1$ -scores for both RF and SVM were generally lower compared with the

The performance of transformer-based models (BERT, BioBERT, and SciBERT) was compared to traditional machine learning models (RF and SVM) for categorizing web page content into four categories. BERT emerged as the most effective model, consistently achieving superior precision, recall, and  $F_1$ -scores across all categories. Traditional models, in contrast, demonstrated lower performance, particularly in terms of  $F_1$ -scores, indicating limitations in balancing precision and recall effectively.

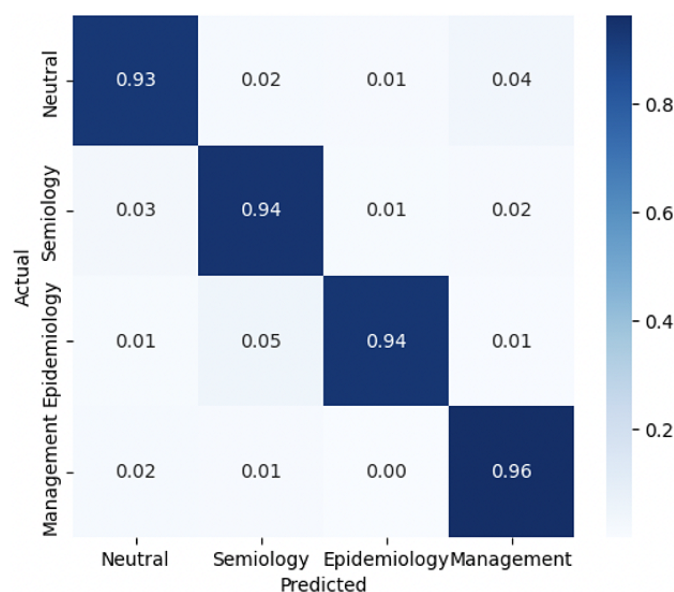
[Table 3](#) illustrates the performance of the classification models used to classify the content of web pages. The performance matrix includes metrics such as precision, recall, and  $F_1$ -score.

BERT model, indicating that they may not achieve a good balance between precision and recall. Therefore, the BERT model was selected for the classification of the web page contents.

The confusion matrix for the BERT model is shown in [Figure 5](#), providing a detailed visualization of its classification performance across the different categories.

[Figure 5](#) shows the confusion matrix for the BERT classifier, which correctly classified 0.93 of the neutral sentences, 0.94 for both the semiology and epidemiology sentences, and 0.96 for management sentences as true positives.

**Figure 5.** Bidirectional encoder representations from transformers model performance: confusion matrix for the classification of web page sentences into 3 thematic categories.



### Automating PubMed Query Generation

To extract relevant literature for the web pages categorized thematically, a PubMed query was generated for each of the 7 diseases. Each query retrieved the 20 most related papers. The titles of the retrieved papers were manually evaluated, and less than 10% were deemed irrelevant, demonstrating the effectiveness of the generated queries. These irrelevant articles were excluded from further analysis.

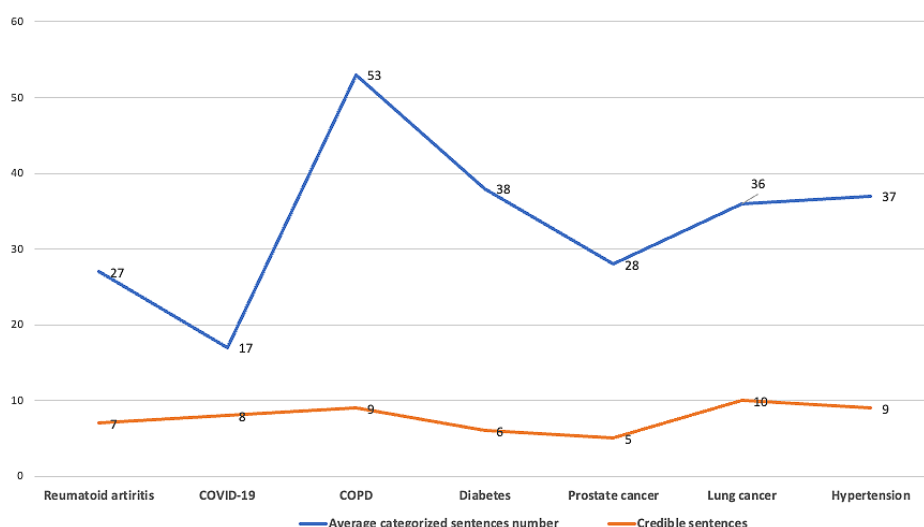
This result highlights the utility of using MeSH terms and key phrases in constructing PubMed queries, which efficiently yielded pertinent literature. The generated weblinks for accessing the papers followed the format: “https://pubmed.ncbi.nlm.nih.gov/PMID/,” with PMIDs obtained directly from the PubMed queries.

### Similarity Detection and Fact-Checking

Figure 6 illustrates the average percentage of credible information found in the 5 randomly selected web pages categorized by related diseases. Credible information is defined as sentences in the web pages that were successfully matched with corresponding sentences in PubMed articles.

On average, 23% of the sentences on each web page were identified as similar to statements in the scientific literature. While this demonstrates the potential of the system to detect credible content, a significant challenge arose with false positives. Some sentences achieved a similarity score exceeding 80% but were semantically dissimilar upon closer inspection.

**Figure 6.** The average number of credible sentences on web pages (red line) versus the average number of all sentences on each web page (blue line). COPD: chronic obstructive pulmonary disease.





For instance, the following sentences from an extracted paper and a web page had a similarity score of 88% yet conveyed different meanings:

1. “Previous studies have documented residual symptoms that continue 12 weeks after the onset of acute COVID-19, known as post-acute or long COVID-19.”
2. “The acute phase of COVID itself can last for up to 14 days.”

This highlights the need for more sophisticated approaches to accurately distinguish between syntactic similarity and genuine semantic alignment.

As an illustrative example, for the rheumatoid arthritis category, we randomly selected 5 web pages, each containing an average of 27 sentences distributed across 3 thematic categories: epidemiology, semiology, and management (represented by the blue line). Among these, an average of 7 sentences per web page were deemed credible and successfully matched to corresponding statements in the scientific literature (depicted by the red line).

## Discussion

### Principal Findings

In the present pilot study, our objective was to automate aspects of the fact-checking process for online health information. While previous research [21,26] has explored automation in various stages of fact-checking, such as evidence retrieval or claim identification, this pilot serves as an initial step toward achieving full automation in the fact-checking process. Our approach includes the automation of identifying verifiable sentences through a classification process. Notably, our study used a fine-tuned BERT model, which exhibited notable efficacy in categorizing health-related sentences. Although BioBERT and SciBERT models have been reported to outperform BERT in various downstream tasks [36,37], in our investigation, the BERT model demonstrated superior performance. This discrepancy could be attributed to BERT training on general-purpose texts, such as Wikipedia or Book Corpus [35], which align more closely with the content of websites targeted at general populations. In contrast, BioBERT and SciBERT are trained on more specialized texts, such as scientific publications [36,37].

Previous research [14,31,44] has shown that the identification of claim-worthy sentences or the recognition of key information needing verification from reliable sources is a fundamental first step in automating the fact-checking process akin to our approach. This process is commonly structured as a text classification task. The previous studies used human annotators [44] or crowdsourcing [31] to tag claim-worthy sentences and trained machine learning models to classify them. A previous study [14] focused on detecting claims within news and public information, assigning each sentence a likelihood score for containing significant factual claims. Also, automating the fact-checking process is far from straightforward, as it necessitates the utilization of artificial intelligence tools to struggle with the complexity of text and context [10]. Studies often considered the problem as a binary classification to split

the contents into credible or non-credible information, however, the decision is more complex since there may be several ambiguities in the sentences. In addition, several parts of the process depend on human judgment, which needs further research in the area. Building on this groundwork, our study applied a BERT-based classification approach to detect health information requiring verification and automatically proposing a sentence for this process. Previous studies relied on reviewer selections to develop claim and evidence datasets, lacking attempts to automate claim identification with real-world resources [17,18,45].

In addition, rather than constructing a manual reference dataset as the evidence for verifiable sentences, we leveraged the PubMed database as our source of truth. We automated the detection of evidence for claims made on web pages in an unsupervised approach, streamlining the verification process. This aligns with previous studies [21,26] that used PubMed publications as evidence, using transformer models to generate queries and retrieve documents from PubMed. We demonstrated the effectiveness of using transformer models to extract MeSH terms and key phrases from web page content, enabling the efficient generation of PubMed queries. This approach facilitated the retrieval of related articles from scientific references without requiring supervision. According to a previous study [14], to verify the veracity of the claims, it is crucial to translate them into queries against the reference databases. However, other studies [6,20,22] created a knowledge database as the references to compare with the claims. Notably, Sarrouiti et al [6] introduced a dataset comprising evidence-claim pairs, manually annotated as SUPPORT, REFUTE, and NEUTRAL. They used BERT-based models to create a realistic testing ground for evidence-based fact-checking systems.

To assess the alignment between claim sentences and extracted references, we measured their similarity, a practice supported by [46]. This study underscores the necessity for a model in claim verification to measure the semantic similarity between claims and verified factual knowledge or references. To compare the semantic similarity, we used a transformer-based representation that converted the textual content into vectorial representation, allowing us to capture the contextual nuances of each sentence consistent with previous approaches [19,43,47]. This approach is more efficient and produces semantically richer sentence representations than simply averaging the vectors of words that appear in each sentence, and facilitates the similarity detection for the algorithms [48]. We successfully identified factual evidence for 23% of the health-related information extracted from web pages, indicating the complexity inherent in health information. Further research is required to enhance contextual comparison between claims and verified references. Also, the cosine similarity outperformed the Jaccard distance measure for comparing the claims and evidence in this study, which is different from the previous study [4], as they reported that the Jaccard distance was better at the similarity selection measure. The reason may be due to differences in the nature of the datasets in the 2 studies.



## Limitations

This study had several limitations. First, we faced a challenge in identifying sentences within the papers that closely matched the content of the web pages. Numerous methods have been devised to tackle this issue [19,43,46]; however, a comprehensive consideration of the complete meaning of sentences requires further investigation. In addition, 77% of the sentences did not have matching counterparts in the academic literature that we retrieved. Regarding this proportion, 2 possible assumptions can be made: either the sentences themselves were not valid or the algorithm was unable to locate their related counterparts. Another potential reason could be that the sentences, though addressing a common subject such as the same medical condition, exhibited variations in meaning or contextual interpretation. Consequently, it would be premature to assert that these unmatched sentences are inherently not credible, given the vast volume of published papers that renders comprehensive verification computationally infeasible. Expanding the number of selected papers for comparison could therefore increase the likelihood of identifying additional relevant sentences in the literature. Nonetheless, quantifying the proportion of credible sentences offers valuable insights to aid users in their trust assessment.

It is worth acknowledging that authors in the realm of health-related data often simplify and rephrase content to cater to their target audience, making it more challenging to identify credible references for their statements. Therefore, the researchers propose exploring other models such as text generation models as potential solutions to address this particular challenge including WordNet or sequence-to-sequence (Seq2Seq) models.

A second limitation was the sample size of the academic papers used in the comparison. Due to the extensive volume of health-related publications, the assessment was limited to a selection of 20 papers. Expanding this scope to include more papers per content type could enhance the discovery of factual evidence in PubMed publications. Thus, further investigation into paper retrieval approaches is recommended.

A third limitation was that, although the thematic categorization of web page content, such as epidemiology, semiology, and management, ensured that the generated PubMed queries were more precise and contextually relevant, the need for quality assessment of the extracted PubMed articles remains evident. While our method provides users with essential information to assess the accuracy of health information, the ultimate determination of its truthfulness may depend on individual judgment, expert evaluation, source credibility, scientific article

quality (eg, journal quality, impact factor for the domain) and the contemporaneity of the information (eg, date of publication, retracted).

The retrieved articles may vary in quality, ranging from high-impact studies to potentially outdated or retracted articles that could influence the reliability of the fact-checking process and the conclusions drawn from matched content. Addressing these characteristics within an automated process remains a key challenge. In our previous research, the credibility of the sources was automatically assessed [29]. In this study, while we evaluate comparability with scientific articles, developing a credibility scoring strategy for these articles is also necessary. Combining an algorithm that evaluates website credibility and assigns a credibility score to scientific articles with 1 that determines truthfulness could significantly enhance the effectiveness of fact-checking. These models can change the structure of sentences and may improve the possibility of finding more similar sentences. Finally, while the process could not be automated entirely since each step needed human supervision for the results, the suggested techniques have the potential to substantially alleviate the human effort required to locate valid information.

## Conclusions

Our approach aimed to empower users in the decision-making process regarding the truthfulness of information by providing relevant evidence and enabling informed judgments. As a pilot, this research serves as an initial step toward exploring the feasibility of automating fact-checking processes in health information. Specifically, the methods presented here could be applied to create tailored fact-checking workflows for specific disease areas, such as diabetes, arthritis, or cancer, which were among the categories included in this study. For instance, thematic categorization (eg, management and epidemiology) could improve the precision and relevance of fact-checking tools in health care contexts. Using state-of-the-art models such as transformers may improve the performance of the model since the BERT embedding captures the meaning of the sentences [49]. The investigation also revealed that incorporating PubMed publications as a trustworthy resource can enhance the discovery of similar credible information as evidence. Finally, while the process could not be entirely automated and required human supervision, the suggested techniques demonstrate significant potential for integration into fact-checking tools. This integration could reduce the effort required to validate health information, ultimately increasing accessibility and reliability for end-users. Future work should focus on expanding the dataset and testing the approach in real-world scenarios to further refine its applicability across various health domains.

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## Data Availability

The datasets generated and analyzed during this study are available from the corresponding author on reasonable request.

## Conflicts of Interest

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## Abbreviations

**BERT:** bidirectional encoder representations from transformers

**MeSH:** medical subject heading

**RF:** random forest

**SVM:** support vector machines

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Original Paper

# Beliefs in Misinformation About COVID-19 and the Russian Invasion of Ukraine Are Linked: Evidence From a Nationally Representative Survey Study

Dominika Grygarová<sup>1,2</sup>, PhD; Marek Havlík<sup>1</sup>, PhD; Petr Adámek<sup>1,2</sup>, PhD; Jiří Horáček<sup>1,2</sup>, PhD, Prof Dr Med; Veronika Juričková<sup>1,3</sup>, MA; Jaroslav Hlinka<sup>1,4</sup>, PhD; Ladislav Kesner<sup>1,5</sup>, PhD, Prof Dr

<sup>1</sup>Center for Advanced Studies of Brain and Consciousness, National Institute of Mental Health, Klecany, Czech Republic

<sup>2</sup>Third Faculty of Medicine, Charles University, Prague, Czech Republic

<sup>3</sup>First Faculty of Medicine, Charles University, Prague, Czech Republic

<sup>4</sup>Institute of Computer Science, Czech Academy of Sciences, Prague, Czech Republic

<sup>5</sup>Faculty of Arts, Masaryk University in Brno, Brno, Czech Republic

**Corresponding Author:**

Dominika Grygarová, PhD

Center for Advanced Studies of Brain and Consciousness

National Institute of Mental Health

Topolová 748

Klecany, 25067

Czech Republic

Phone: 420 283088264

Email: [dominika.grygarova@nudz.cz](mailto:dominika.grygarova@nudz.cz)

## Abstract

**Background:** Detrimental effects of misinformation were observed during the COVID-19 pandemic. Presently, amid Russia's military aggression in Ukraine, another wave of misinformation is spreading on the web and impacting our daily lives, with many citizens and politicians embracing Russian propaganda narratives. Despite the lack of an objective connection between these 2 societal issues, anecdotal observations suggest that supporters of misinformation regarding COVID-19 (BM-C) have also adopted misinformation about the war in Ukraine (BM-U) while sharing similar media use patterns and political attitudes.

**Objective:** The aim of this study was to determine whether there is a link between respondents' endorsement of the 2 sets of misinformation narratives, and whether some of the selected factors (media use, political trust, vaccine hesitancy, and belief rigidity) are associated with both BM-C and BM-U.

**Methods:** We conducted a survey on a nationally representative sample of 1623 individuals in the Czech Republic. Spearman correlation analysis was performed to identify the relationship between BM-C and BM-U. In addition, multiple linear regression was used to determine associations between the examined factors and both sets of misinformation.

**Results:** We discovered that BM-C and BM-U were moderately correlated (Spearman  $\rho=0.57$ ;  $P<.001$ ). Furthermore, increased trust in Russia and decreased trust in the local government, public media, and Western allies of the Czech Republic predicted both BM-C and BM-U. Media use indicating frustration with and avoidance of public or mainstream media, consumption of alternative information sources, and participation in web-based discussions indicative of epistemic bubbles predicted beliefs in misinformation narratives. COVID-19 vaccine refusal predicted only BM-C but not BM-U. However, vaccine refusers were overrepresented in the BM-U supporters (64/161, 39.8%) and undecided (128/505, 25.3%) individuals. Both beliefs were associated with belief rigidity.

**Conclusions:** Our study provides empirical evidence that supporters of COVID-19 misinformation were susceptible to ideological misinformation aligning with Russian propaganda. Supporters of both sets of misinformation narratives were primarily linked by their shared trust or distrust in the same geopolitical actors and their distrust in the local government.

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**KEYWORDS**

misinformation; COVID-19; war in Ukraine; political trust; digital media; belief rigidity; vaccine hesitancy; war; political; trust; belief; survey; questionnaire; national; false; association; correlation; correlation analysis; public opinion; media; news; health information; public health; COVID; misinformation; propaganda

**Introduction**

During the COVID-19 pandemic, many countries worldwide have experienced an increase and acceleration in the spread of conspiracies, hoaxes, misinformation, and intentionally disseminated disinformation [1,2]. A large body of scientific research has demonstrated the detrimental effects of the infodemic on vaccine hesitancy worldwide [3,4], hateful and divisive rhetoric [5], politicization of the issue [6], and radicalization [7].

Social epistemic structures known as echo chambers, which primarily emerge in web-based communities where members reinforce their shared views while actively discrediting other relevant voices [8], have been frequently identified as primary digital channels reinforcing beliefs in misinformation and fueling radicalization [9,10]. Similarly, in the Czech Republic, misinformation narratives have been monitored in web-based communities [11], as well as in chain emails, that have been massively forwarded [12,13]. The main COVID-19 misinformation narratives encompassed a wide range of claims, including the pandemic being a hoax, the assertion that the virus is not dangerous or was artificially developed, and the belief that vaccines are harmful, while PCR tests, face masks, and other preventive measures against COVID-19 pandemic are ineffective [14].

Apart from the spread of misinformation—false information disseminated without the intent to deceive—fueled by the uncertainty of pandemic developments and negative emotions on social media [15], it has been suggested that the issue of COVID-19 pandemic has also been “hijacked” and used by disinformation campaigns conducted for monetary [16] or political purposes [17]. Previous studies have indicated that worries about the harmful effects of vaccination and distrust in Western pharmaceutical companies and politicians have been exploited and reinforced by Russian disinformation campaigns, aiming to undermine public support for state authorities [18]. The Czech Security Information Service reported that pro-Russian activists, promoting antivaccination attitudes and pro-Russian narratives, used COVID-19 pandemic as a useful topic for spreading conspiracies and disinformation [13]. These activists operated largely in symbiosis with the anti-COVID-19 measures movement, particularly on Czech language fringe news websites [13] labeled “disinformation” or “antisystem” websites by media experts [12].

Another massive wave of infodemic began to spread after the Russian invasion of Ukraine in February 2022 [19]. The war has become a new global threat, dominating media coverage and social media attention. Consequently, the focus on COVID-19 pandemic has receded, along with COVID-19 misinformation in the web-based environment [20]. In the Czech Republic, misinformation, including pro-Russian narratives about the conflict in Ukraine and hostile targeting Ukrainian

refugees, has spread on “antisystem” websites [21]. These narratives also proliferated via chain emails, which have steeply increased in number after the invasion [20], in social media communities [22], as well as in web-based discussions under web news articles, where increased troll and bot activity has been observed [20,21]. A direct comparison of fact-checking publications revealed that while hoaxes related to both COVID-19 pandemic and the Ukraine war were predominantly disseminated via social media, they differed in their preferred format. Fabricated content was more common in pandemic-related hoaxes, whereas out-of-context images were prevalent in disinformation surrounding the Russia-Ukraine war [23]. The flood of web-based disinformation during both COVID-19 pandemic and the Russian invasion of Ukraine galvanized fact-checking and verification efforts [24-26].

While previous research has shown that individuals who believed in COVID-19 conspiracy theories were more prone to believe in other unrelated, broader conspiracies [27-29], it remains an open question whether those who believe in misinformation about COVID-19 pandemic are also more susceptible to believe politically ideological misinformation. This question has become pressing since the onset of the Russian invasion of Ukraine and the massive spread of disinformation aligned with Russian propaganda. Such disinformation mixes elements of strategic narratives rooted in historical revisionism, imperial mythology, and war memories with factual lies and misinterpretations, aiming to manipulate public opinion and influence political decisions in European Union (EU) and North Atlantic Treaty Organization (NATO) member states [30]. Comparisons have been drawn between the disinformation narratives related to COVID-19 pandemic and those related to the Russia-Ukraine war [14,23]. Anecdotal observations suggest that individuals sharing rigid beliefs in misinformation narratives about COVID-19 pandemic (BM-C) may have also adopted beliefs in misinformation about the Russian invasion of Ukraine (BM-U), and that they tend to use specific digital media channels while avoiding public and mainstream media and share antisystem attitudes and political orientation toward Russia [21]. However, no empirical research has examined this social phenomenon population-wide. Therefore, to validate or refute these observations, we conducted a nationwide representative cross-sectional survey of the Czech Republic.

The first aim of this study was to determine whether there is an association between respondents' endorsement of the 2 sets of misinformation narratives (BM-C and BM-U).

- Hypothesis 1: There is a correlation between BM-C and BM-U.

The second aim was to examine associations between beliefs in the 2 sets of misinformation (BM-C and BM-U) and factors anecdotally observed or suggested in both contexts. Media monitoring and official reports have indicated that both sets of misinformation have been spreading through specific digital

media channels, such as web-based discussions and web-based bubbles or echo chambers, political chain emails, and antisystem websites with political leanings toward Russia [13,21]. However, it remains unknown whether users of these channels are significantly more likely to believe the misinformation and to trust specific geopolitical powers on a nationwide scale. Therefore, we examined associations between (2a) political trust and the 2 sets of misinformation, as well as associations between (2b) media use factors and the 2 sets of misinformation.

- Hypothesis 2a: Distrust in the Czech government's decisions and public media, trust in Russia, and distrust in Russia's geopolitical opponents and Western allies of the Czech Republic (US, EU, and NATO) are shared factors that explain both BM-C and BM-U.
- Hypothesis 2b: The use of antisystem websites, emails, and social media as information sources, along with participation in web-based discussions and engagement in web-based bubbles, explains BM-C and BM-U.

The third aim of this study was to examine whether BM-C and BM-U are connected to COVID-19 vaccine refusal. Determining that this factor explains not only BM-C but also BM-U would indicate that this specific health-related behavior significantly reflects the politicization of the COVID-19 issue to such an extent that it increased susceptibility to ideological misinformation.

- Hypothesis 3: COVID-19 vaccine refusal explains both BM-C and BM-U.

In addition, we aimed to test whether beliefs in the 2 categories of misinformation are associated with belief rigidity. The underlying assumption is that individuals who endorse misinformation place greater emphasis on the importance of these beliefs, as they often provide complex collective narratives and transcend mere opinions on specific health, societal, or political issues. Rather, they may become a belief system infused with moral convictions, which tends to be fixed and rigid [31,32]. Belief rigidity has been connected to echo chambers [8,33], conspiracy thinking [34], and polarization [31,35,36].

- Hypothesis 4: Belief rigidity explains both BM-C and BM-U.

## Methods

### Procedure

The data were collected from April 25 to May 5, 2022, at the time when COVID-19 pandemic had subsided and 2 months after the start of the Russian invasion of Ukraine. The cross-sectional survey was completed by members of the Czech National Panel [37] as a part of a longitudinal study [38], using the standardized computer-assisted web interviewing method. Participation was voluntary, with financial compensation. The mean completion time of the survey was approximately 11 minutes, and participants were informed in advance about the length. The survey included sociodemographic data (gender, age, level of education, region of residence, and household income), as well as questions about beliefs in misinformation

regarding COVID-19 pandemic and the Russian invasion of Ukraine, media use, political trust, belief rigidity, and whether and how many times they have been vaccinated against COVID-19. Only self-reported measures were used. To ensure the protection of personal information, all collected data were securely stored in an encrypted, password-protected institutional database hosted on National Institute of Mental Health servers. Only authorized personnel had access to the data. Any personal identifiers were anonymized during data processing to prevent unauthorized access or identification of participants.

### Participants

Participants of the longitudinal study [38] were invited to participate in this study. We received responses from 1623 respondents (return rate: 55% of 2950 invited; 839/1623, 51.7% women) aged between 20 and 91 years (mean 55.04, SD 15.55). The proportions of participants' attained educational levels were as follows: 4.6% (76/1623) elementary school education, 29.1% (472/1623) certificate of apprenticeship, 36.2% (587/1623) high school education, and 30.2% (490/1623) university degree. The sample was constructed to be quota-representative of the adult population of the Czech Republic. To ensure repeated participation of various sociodemographic groups, it was necessary to adjust the current sample through poststratification weighting. This adjustment was based on current population distributions (using data from the Czech Statistical Office) for the following characteristics: gender, age, education, size of place of residence, region, crosscutting of age and education, crosscutting of age and gender, and employment status. The inclusion criteria were knowledge of the Czech language and being older than 18 years.

### Measures

#### *Beliefs in Misinformation Narratives*

To measure BM-C and BM-U, we developed 2 questionnaires. The questionnaires were constructed based on the main misinformation related to COVID-19 published by the Center Against Hybrid Threats within the Ministry of the Interior of the Czech Republic [39]. The Ministry reported that such narratives had been spread in an attempt to exploit societal issues in accordance with the interests of foreign powers. We reduced the number of items from the original 15 to 6 based on results from our pilot study (N=423), excluding items according to item analysis, exploratory factor analysis (EFA), and the results of the Cronbach coefficient. BM-C items are shown in [Textbox 1](#). Similarly, the BM-U questionnaire was constructed, using the prevalent misinformation narratives related to the Russian invasion in Ukraine at the time of the study [40]. We selected 4 items from the original 8 based on pilot data according to the same procedure as in BM-C. BM-U items are shown in [Textbox 1](#). Both questionnaires showed good internal consistency in both the pilot study (BM-C: Cronbach  $\alpha$ =0.953; BM-U: Cronbach  $\alpha$ =0.932) and in this study (BM-C: Cronbach  $\alpha$ =0.846; BM-U: Cronbach  $\alpha$ =0.891). Participants rated the items on a 5-point scale (1: "I do not agree at all"—5: "I completely agree").

**Textbox 1.** Items for beliefs in misinformation narratives (beliefs in misinformation narratives about COVID-19 pandemic [BM-C] and beliefs in misinformation about the Russian invasion of Ukraine [BM-U]).

Evaluate the extent to which you agree or disagree with the following statements.

#### BM-C

- "Western pharmacological vaccine companies are untrustworthy."
- "Vaccines are dangerous for the vaccinated."
- "The discrimination against Russian and Chinese vaccines is largely driven by political reasons."
- "The coronavirus was developed artificially, perhaps as a biological weapon."
- "The epidemic is fake, the situation has never been so serious."
- "Epidemic measures were ineffective and were counterproductive."

#### BM-U

- "The demilitarisation and de-Nazification of Ukraine is a legitimate objective for the Russian military operation in Ukraine."
- "The civilian casualties on the Ukrainian side are deliberately exaggerated by the European media."
- "Ukraine is developing banned biological weapons on its territory."
- "NATO and Western countries are exploiting Ukraine to serve their own interests."

## COVID-19 Vaccination

Participants were asked whether and how many times they had been vaccinated against COVID-19 (0, 1, 2, or 3 times). It should be noted that at the time of the survey, the Ministry of Health of the Czech Republic recommended 3 doses of the vaccine.

## Media Use

We used an adapted version of the media use questionnaire [41]. We omitted some items and included additional ones, while also rewording some items to better suit the research objectives of measuring media behavior and media effects that may be indicative of or contribute to the spread of misinformation. To compare responses to the 2 societal issues, we used identical wording for questions related to the COVID-19 pandemic (C), and the Russian invasion of Ukraine (U), with only a difference in the topic and time frame being questioned (eg, "How often did you search for news regarding COVID-19 at the height of the pandemic?" or "How often did you search for news on the Russian invasion of Ukraine last month?"). The mirrored items were placed in different locations within the questionnaire and never in sequence. The newly developed measures were tested in a pilot survey conducted via Facebook in April 2022 (N=423; response rate: 51.8% of 817 invited). Respondents were asked about their frequency of use of media channels categorized as public media, mainstream news websites [42], and those that have been previously connected to spreading misinformation: emails as a source of information (possibly indicating political chain emails), YouTube, social media, and "anti-system websites" that have been identified as such by various media experts [12,42]. However, at the time of our survey, in reaction to the Russian invasion of Ukraine and the uncertain development of the situation, most of the antisystem websites were evaluated as a threat to national security and were officially banned in the Czech Republic due to their open promotion of Russian disinformation narratives. Only 1 functioning, moderate news website, remained in our survey. Participants were also

asked about their engagement in web-based discussions and web-based bubbles related to C/U. Furthermore, we decided to examine several other aspects of media use—searching and sharing the news (C/U), respondents' interest in the 2 topics (C/U), and their frustration with public and mainstream media.

## Political Trust

Perceptions of trust in the (1) Czech government and (2) public media were assessed in relation to both issues (C/U). Due to the high correlation of items 1 (C) and 2 (C) ( $r=0.783$ ,  $n=1623$ ;  $P<.001$ ), as well as items 1 (U) and 2 (U) ( $r=0.849$ ,  $n=1623$ ;  $P<.001$ ), we summed the items in 1 score for each topic: trust in the Czech government and public media regarding COVID-19 (*Trust in CZ-C*); trust in the Czech government and public media regarding Russian invasion of Ukraine (*Trust in CZ-U*). In addition, distrust in foreign geopolitical actors (Russia, United States, China, EU, and NATO) and belief rigidity was assessed. Detailed descriptions of the survey items and response scales for media use, political trust, and belief rigidity are shown in [Multimedia Appendix 1](#).

## Statistical Analysis

All data were analyzed using R software (R Core Team). The significance level was set at  $P\leq.05$ . Poststratification weighting was applied using a quadratic programming algorithm based on current population distributions of the following characteristics: gender, age, education, region, residence size, job status, interaction between age and education, and interaction between age and gender. Descriptive statistics were used for demographic description. Shapiro-Wilk test did not confirm the normal distribution of BM-C and BM-U. EFA was conducted on both BM-C and BM-U items to uncover the latent structure based on interdependence between the items. The primary aim of the EFA was to clearly differentiate COVID-related and ideological items, ensuring that the correlation between BM-C and BM-U scales is not influenced by the ideological items possibly present in BM-C.



As the data were nonparametric, we used Spearman correlation to determine the relationship between BM-C and BM-U (Hypothesis 1). Multiple linear regression models were used to reveal the relationships between the examined factors according to Hypotheses 2-4 (COVID-19 vaccine refusal, media use, political trust, and belief rigidity) and beliefs in BM-C and BM-U. For the multiple linear regression models, we used normalization of nonparametric right-skewed data by square root. Two distinct models were constructed, 1 for BM-C and 1 for BM-U (dependent variables), with COVID-19 vaccine refusal, media use, political trust, and belief rigidity as independent variables. We also controlled for demographic characteristics (age, gender, education, and income). To compare the predictive power of the independent variables, we used a feature scaling approach. Specifically, we used normalization to standardize all continuous input variables to a uniform range of 1-5. This step guarantees comparability and stability in the regression analysis, establishing a standardized input space for the model and enabling the evaluation of the effect of each variable. However, categorical variables were maintained in their original scale to preserve their interpretability and intrinsic categorical distinctions.

### Ethical Considerations

The procedure performed in this study was in accordance with the ethical standards of the institutional research committee and with the 1964 Helsinki Declaration and its later amendments. The study was approved by the ethics committee of the National Institute of Mental Health, Czech Republic (reference no. 181/21). The data were anonymized. Respondents were compensated by the Czech National Panel at a standard rate of 1 CZK (US \$0.041) per minute for completing the questionnaire. The compensation was provided as credit, which could be transferred to a bank account, redeemed for a material reward, or donated to charity. In addition, 2 randomly selected participants had the chance to win a tablet. All participants provided informed consent. They were informed about the purpose of the study. Furthermore, they were informed that the data would be accessible only to authorized research staff and the principal investigator, whose name and contact information were provided for any follow-up questions or concerns. Participants were assured that their participation was voluntary.

## Results

### Exploratory Factor Analysis

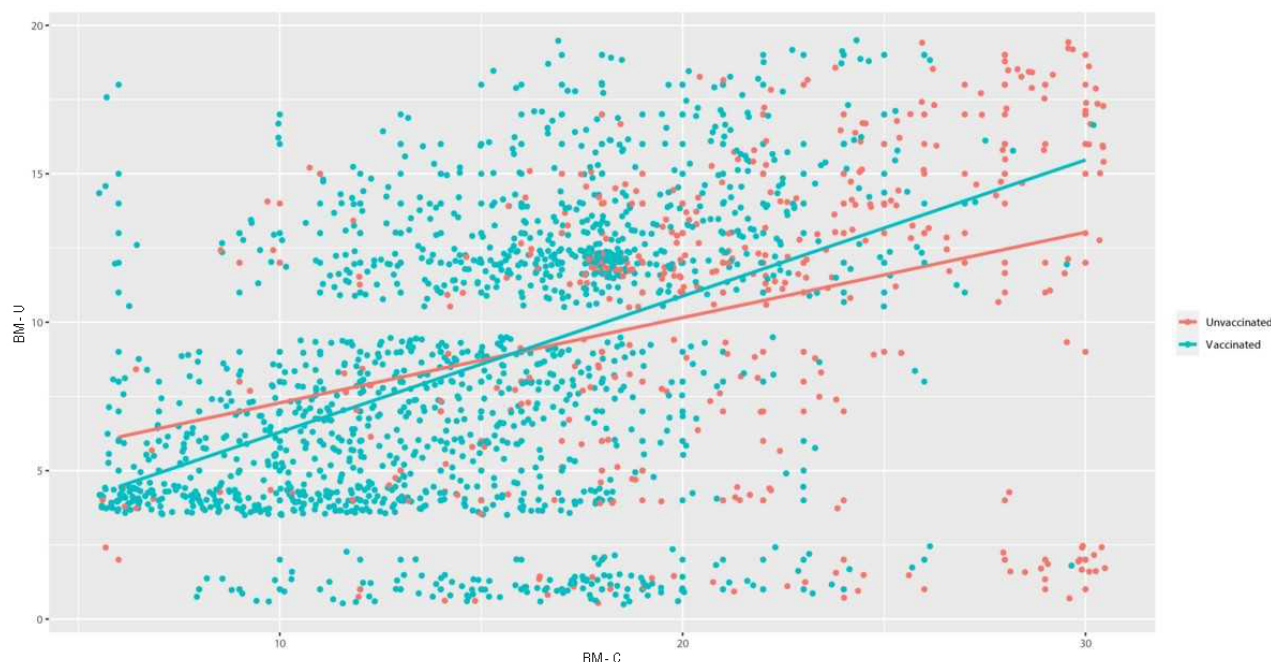
EFA was conducted using parallel analysis to identify the underlying structure of the BM-C and BM-U items. Two factors were extracted, explaining 58.7% of the total variance, with factor 1 accounting for 32.4% of the variance and factor 2 accounting for 26.3%. The overall Kaiser-Meyer-Olkin measure of sampling adequacy was 0.91, indicating that the data were highly suitable for factor analysis. The Bartlett sphericity test ( $\chi^2_{45}=9338$ ;  $P<.001$ ) further confirmed the appropriateness of conducting EFA. An Oblimin rotation was applied to enhance interpretability, allowing for correlations between factors. The first factor, labeled “Ideological,” included all BM-U items and BM-C item 3 (“The discrimination against Russian and Chinese

vaccines is largely driven by political reasons”). The second factor, labeled “COVID,” comprised all remaining BM-C items (except item 3). Due to its significant loading on the ideological factor and theoretical considerations, BM-C item 3 was excluded from further analysis. Factor loadings are shown in [Multimedia Appendix 2](#).

### Correlation Between BM-C and BM-U and Descriptive Statistics for BM-C and BM-U

A moderate positive correlation was found between BM-C and BM-U (Spearman  $\rho=0.57$ ;  $P<.001$ ). For a more straightforward description of BM-C and BM-U, we considered 4 points (“I rather agree”) and 5 points (“I completely agree”) as an indication of belief in misinformation (*supporters*). Those who rated 3 points (“I neither agree nor disagree”) were considered undecided whether they believe in misinformation or not (*undecided*). Those who rated 1 (“I completely disagree”) or 2 (“I rather disagree”) were considered *opponents* who do not endorse misinformation narratives. According to this grouping based on cumulative scores, the prevalence of BM-C supporters was 13.4% (217/1623), and the prevalence of BM-U supporters was 9.9% (161/1623). There were 50% (812/1623) of undecided respondents for BM-C and 31.1% (505/1623) for BM-U. The demographic description showed that supporters in BM-C were most represented in apprenticeship education degree (88/217, 41%), followed by high school degree (77/217, 36%) and university education level (42/217, 19%), with lowest numbers in elementary education level (10/217, 5%). BM-C opponents were most prevalent in the university education level (243/594, 40.9%). Supporters of BM-U were most prevalent in apprenticeship education level (60/505, 37%), followed by high school degree (54/161, 34%) and university degree (39/141, 24%). BM-U opponents were most prevalent in high school (357/957, 37.3%) and university education (342/957, 35.7%), followed by apprenticeship education (223/957, 23.3%). Overall, supporters and undecided both for BM-C and BM-C were less prevalent in the university education level and more in the apprenticeship education level compared with nonsupporters. Regarding household income, supporters and undecided (both for BM-C and BM-C) were represented less in the high-income group and more in the below poverty line income group compared with opponents. In terms of gender, noticeable differences were found in the undecided groups, particularly in BM-U, with female participants representing a higher proportion (304/505, 60.2%). Conversely, male participants were more prevalent among BM-U supporters (98/161, 61%). Differences in age compared with an average of the whole sample (mean 55.04, SD 15.56) were observed only in BM-U supporters, who were older (60.9 years), and BM-U opponents, who were younger (49.3 years). Vaccine refusers were minimally represented in BM-C opponents (33/594, 6%), more in BM-C undecided (146/812, 18%), and most in BM-C supporters (142/217, 65%). Moreover, 34.6% (75/217) of BM-C supporters were vaccinated despite their beliefs. Regarding BM-U, vaccine refusers were most represented in BM-U supporters (64/161, 40%), followed by BM-U undecided (128/505, 25.3%), with the lowest numbers in BM-U opponents (129/957, 13.5%; [Figure 1](#)). The descriptive statistics are shown in [Table 1](#).

**Figure 1.** Distribution of unvaccinated (shown in red) and vaccinated (shown in cyan) against COVID-19 pandemic in relation to beliefs in misinformation regarding COVID-19 (BM-C) and the war in Ukraine (BM-U). The x-axis represents BM-C total score, and the y-axis represents BM-U total score.



**Table 1.** Sociodemographic characteristics of BM-C<sup>a</sup> and BM-U<sup>b</sup>.

| Sociodemographic variables      | Opponents BM-C | Undecided BM-C | Supporters BM-C | Opponents BM-U | Undecided BM-U | Supporters BM-U |
|---------------------------------|----------------|----------------|-----------------|----------------|----------------|-----------------|
| Male + female, n (%)            | 594 (36.6)     | 812 (50)       | 217 (13.4)      | 957 (59)       | 505 (31.1)     | 161 (9.9)       |
| Female, n (%)                   | 267 (44.9)     | 459 (56.5)     | 113 (52.1)      | 472 (49.3)     | 304 (60.2)     | 63 (39.1)       |
| Male, n (%)                     | 327 (55.1)     | 353 (43.5)     | 104 (47.9)      | 485 (50.7)     | 201 (39.8)     | 98 (60.9)       |
| Age (years), mean (SD)          | 55.02 (16.62)  | 55.25 (15.11)  | 54.31 (14.16)   | 53.25 (15.19)  | 56.58 (14.89)  | 60.80 (13.28)   |
| Elementary education, n (%)     | 17 (2.9)       | 47 (5.8)       | 10 (4.6)        | 35 (3.7)       | 31 (6.1)       | 8 (5)           |
| Apprenticeship education, n (%) | 119 (20)       | 265 (32.6)     | 88 (40.6)       | 223 (23.3)     | 189 (37.4)     | 60 (37.3)       |
| High school education, n (%)    | 215 (36.2)     | 295 (36.3)     | 77 (35.5)       | 357 (37.3)     | 176 (34.9)     | 54 (33.5)       |
| University education, n (%)     | 243 (40.9)     | 205 (25.2)     | 42 (19.4)       | 342 (35.7)     | 109 (21.6)     | 39 (24.2)       |
| Income 1 <sup>c</sup> , n (%)   | 32 (5.4)       | 57 (7)         | 26 (12)         | 55 (5.7)       | 41 (8.1)       | 19 (11.8)       |
| Income 2 <sup>d</sup> , n (%)   | 164 (27.6)     | 268 (33)       | 81 (37.3)       | 289 (30.2)     | 175 (34.7)     | 49 (30.4)       |
| Income 3 <sup>e</sup> , n (%)   | 231 (38.9)     | 325 (40)       | 88 (40.6)       | 369 (38.6)     | 211 (41.8)     | 64 (39.8)       |
| Income 4 <sup>f</sup> , n (%)   | 167 (28.1)     | 162 (20)       | 22 (10.1)       | 244 (25.5)     | 78 (15.4)      | 29 (18)         |
| Vaccinated, n (%)               | 561 (94.4)     | 666 (82)       | 75 (34.6)       | 828 (86.5)     | 377 (74.7)     | 97 (60.2)       |
| Unvaccinated, n (%)             | 33 (5.6)       | 146 (18)       | 142 (65.4)      | 129 (13.5)     | 128 (25.3)     | 64 (39.8)       |

<sup>a</sup>BM-C: beliefs in misinformation narratives about COVID-19 pandemic.

<sup>b</sup>BM-U: beliefs in misinformation about the Russian invasion of Ukraine.

<sup>c</sup>Below poverty line income (below 60% of the median).

<sup>d</sup>Low income (below the median).

<sup>e</sup>Upper middle income (up to 1.5 times the median).

<sup>f</sup>High income (above 1.5 times the median).

## Factors Explaining BM-C

The multiple linear regression model explained 44.92% of the individual differences in BM-C ( $F_{30,1592}=45.1$ ; adjusted  $R^2=0.45$ ;

$P<.001$ ). Descriptions of variables used in the BM-C model are shown in [Multimedia Appendix 3](#). The results showed significant relationships between the 12 examined factors as the independent variables and BM-C total score as the dependent



variable (Table 2). Trust in the Czech government and public media, vaccination against COVID-19 pandemic, distrust in Russia, searching for news on COVID-19 pandemic, and participation in web-based discussions predicted lower levels of BM-C. Distrust in the United States, distrust in the EU, frustration from public and mainstream news, rigid beliefs, use of emails as a source of information, sharing COVID-19 news,

and engagement in web-based bubbles predicted higher levels of BM-C. Regarding demographic factors, upper middle income (compared with high income), as well as elementary, apprenticeship, and high school education levels (compared with university education level) were associated with increased BM-C. The below poverty line income group (compared with high income) predicted lower levels of BM-C.

**Table 2.** The results of multiple linear regression models for BM-C<sup>a</sup> and BM-U<sup>b,c</sup>.

| Explaining variable                        | BM-C, coefficient (SE) | BM-C, <i>t</i> test ( <i>df</i> ) | BM-C, <i>P</i> value | BM-U, coefficient (SE) | BM-U, <i>t</i> test ( <i>df</i> ) | BM-U, <i>P</i> value |
|--|------------------------|-----------------------------------|----------------------|------------------------|-----------------------------------|----------------------|
| Intercept                                  | 2.11 (0.25)            | 8.48 (1592)                       | <.001                | 2.30 (0.28)            | 8.24 (1592)                       | <.001                |
| COVID-19 vaccination                       | −0.17 (0.01)           | −12.93 (1592)                     | <.001                | −0.02 (0.01)           | −1.55 (1592)                      | .12                  |
| Information from emails                    | 0.04 (0.02)            | 2.05 (1592)                       | .04                  | 0.04 (0.02)            | 2.13 (1592)                       | .03                  |
| YouTube                                    | 0.03 (0.02)            | 1.79 (1592)                       | .07                  | −0.02 (0.02)           | −1.26 (1592)                      | .21                  |
| Antisystem websites                        | 0.03 (0.02)            | 1.50 (1592)                       | .13                  | 0.06 (0.02)            | 2.92 (1592)                       | .004                 |
| Public media                               | 0.03 (0.02)            | 1.84 (1592)                       | .07                  | −0.02 (0.01)           | −1.37 (1592)                      | .17                  |
| Mainstream websites                        | 0.02 (0.02)            | 0.97 (1592)                       | .33                  | −0.04 (0.02)           | −2.52 (1592)                      | .01                  |
| Exposure to social media                   | −0.03 (0.06)           | −0.56 (1592)                      | .58                  | −0.07 (0.05)           | −1.42 (1592)                      | .16                  |
| Social media information source            | −0.001 (0.02)          | −0.06 (1592)                      | .95                  | 0.03 (0.02)            | 2.01 (1592)                       | .045                 |
| Discussions under news                     | 0.02 (0.02)            | 1.06 (1592)                       | .29                  | 0.05 (0.02)            | 2.68 (XX)                         | .007                 |
| Discussions on social media                | 0.32 (0.10)            | 3.18 (1592)                       | .002                 | −0.02 (0.15)           | −0.12 (1592)                      | .90                  |
| Web-based bubbles                          | 0.17 (0.06)            | 3.10 (1592)                       | .002                 | 0.03 (0.07)            | 0.42 (1592)                       | .68                  |
| Search for news                            | −0.1 (0.03)            | −3.81 (1592)                      | <.001                | −0.06 (0.02)           | −2.30 (1592)                      | .02                  |
| Sharing news                               | 0.07 (0.03)            | 2.47 (1592)                       | .01                  | 0.01 (0.03)            | 0.48 (1592)                       | .63                  |
| Interest in news                           | 0.01 (0.02)            | 0.76 (1592)                       | .45                  | −0.03 (0.02)           | −1.59 (1592)                      | .11                  |
| Frustration from media                     | 0.12 (0.02)            | 6.27 (1592)                       | <.001                | 0.10 (0.02)            | 5.42 (1592)                       | <.001                |
| Trust in Czech government                  | −0.22 (0.02)           | −10.34 (1592)                     | <.001                | −0.23 (0.02)           | −11.81 (1592)                     | <.001                |
| Distrust in Russia                         | −0.07 (0.02)           | −2.94 (1592)                      | .003                 | −0.24 (0.02)           | −10.26 (1592)                     | <.001                |
| Distrust in United States                  | 0.08 (0.03)            | 2.33 (1592)                       | .02                  | 0.20 (0.03)            | 6.63 (1592)                       | <.001                |
| Distrust in EU <sup>d</sup>                | 0.12 (0.04)            | 2.86 (1592)                       | .004                 | 0.10 (0.04)            | 2.65 (1592)                       | .008                 |
| Distrust in China                          | 0.02 (0.03)            | 0.82 (1592)                       | .41                  | −0.05 (0.02)           | −0.22 (1592)                      | .82                  |
| Distrust in NATO <sup>e</sup>              | −0.05 (0.04)           | −1.20 (1592)                      | .23                  | 0.07 (0.04)            | 1.81 (1592)                       | .07                  |
| Rigid beliefs                              | 0.09 (0.02)            | 5.07 (1592)                       | <.001                | 0.08 (0.02)            | 4.99 (1592)                       | <.001                |
| Income 1 (below poverty line) <sup>f</sup> | −0.18 (0.08)           | −2.35 (1592)                      | .02                  | 0.14 (0.07)            | 2.00 (1592)                       | .046                 |
| Income 2 (low) <sup>f</sup>                | 0.09(0.05)             | 1.75 (1592)                       | .08                  | 0.07 (0.05)            | 1.42 (1592)                       | .16                  |
| Income 3 (upper middle) <sup>f</sup>       | 0.10 (0.05)            | 2.04 (1592)                       | .04                  | 0.07 (0.05)            | 1.48 (1592)                       | .14                  |
| Elementary education <sup>g</sup>          | 0.31 (0.07)            | 4.37 (1592)                       | <.001                | 0.20 (0.07)            | 3.00 (1592)                       | .003                 |
| Apprenticeship education <sup>g</sup>      | 0.22 (0.05)            | 3.97 (1592)                       | <.001                | 0.06 (0.05)            | 1.14 (1592)                       | .25                  |
| High school education <sup>g</sup>         | 0.17 (0.05)            | 3.40 (1592)                       | <.001                | 0.02 (0.05)            | 0.32 (1592)                       | .75                  |
| Gender (female) <sup>h</sup>               | −0.03 (0.04)           | −0.89 (1592)                      | .37                  | −0.03 (0.04)           | −0.81 (1592)                      | .42                  |
| Age (year)                                 | 0.001 (0.001)          | 1.01 (1592)                       | .31                  | 0.07 (0.02)            | 3.23 (1592)                       | <.001                |

<sup>a</sup>BM-C: beliefs in misinformation narratives about COVID-19 pandemic.<sup>b</sup>BM-U: beliefs in misinformation about the Russian invasion of Ukraine.<sup>c</sup>Significant values are italicized.<sup>d</sup>EU: European Union.<sup>e</sup>NATO: North Atlantic Treaty Organization.<sup>f</sup>Contrasted to high-income group.<sup>g</sup>Contrasted to university degree.<sup>h</sup>Contrasted to male.

## Factors Explaining BM-U

The multiple regression model explained 62.21% of the variance in BM-U ( $F_{30,1591}=90.01$ ; adjusted  $R^2=0.62$ ;  $P<.001$ ). Descriptions of variables used in the BM-U model are shown in [Multimedia Appendix 3](#). We found significant relationships between the 12 examined factors as independent variables and BM-U total score as the dependent variable ([Table 2](#)). Trust in the Czech government and public media, distrust in Russia, consumption of mainstream news websites, and searching for news about the war in Ukraine predicted lower levels of BM-U. Conversely, distrust in the United States, distrust in the EU, frustration from public and mainstream news, consumption of “antisystem websites,” use of emails as a source of information, use of social media as an information source, reading discussions under web news articles, and belief rigidity predicted higher levels of BM-U. Regarding demographic factors, below poverty line income (compared with high income), elementary education level (compared with university education level), and older age were associated with higher levels of BM-U.

## Discussion

### Principal Findings

Our study provides evidence of a connection between beliefs in COVID-19 misinformation (BM-C) and misinformation regarding the Russian invasion of Ukraine (BM-U) by identifying a correlation between these 2 sets of beliefs and several shared factors. Regarding political trust, higher trust in Russia and lower trust in local government, public media, and Western allies of the Czech Republic (the EU and the United States) were revealed as strong predictors of both BM-C and BM-U. In addition, frustration with public and mainstream media, using emails as a source of information—possibly indicating chain emails—and reduced frequency in searching for news related to COVID-19 pandemic or war in Ukraine, predicted both BM-C and BM-U. We also identified media use patterns commonly associated with the spread of misinformation, which predicted either BM-C or BM-U. These included participation in web-based bubbles, engagement in discussions under web news articles, use of antisystem websites, avoidance of mainstream media, use of social media as an information source, and sharing news. In addition, belief rigidity was a significant predictor for both BM-C and BM-U.

### Correlation Between BM-C and BM-U

A moderate positive correlation discovered between BM-C and BM-U supports our hypothesis, indicating that a significant number of individuals believing in COVID-19 misinformation have also adopted ideological misinformation regarding the Russian invasion of Ukraine. This extends previous findings that beliefs in COVID-19 conspiracies correlate with beliefs in other, broader and unrelated conspiracies [27,28] to the politicized side of COVID-19 misinformation, which increased susceptibility to ideological misinformation aligning with Russian propaganda. Our finding provides further evidence for the so-called “conspiracy singularity” [43] suggesting the tendency of actors to spread and interconnect various conspiracy theories [44,45]. For instance, the same actors who spread

COVID-19 conspiracies before the Russian invasion of Ukraine later disseminated anti-NATO and pro-Russian narratives in Finland [46] and Slovakia [47]. Our findings thus corroborate similar phenomena observed beyond the context of the Czech Republic and may provide further insights into the mechanisms by identifying underlying factors revealed in our analyses, which are discussed in the sections “Associations of Political Trust and Beliefs in Misinformation,” “Associations of Media Use and Beliefs in Misinformation Narratives,” “COVID-19 Vaccine Refusal,” and “Belief Rigidity.”

### Associations of Political Trust and Beliefs in Misinformation

Our finding that lowered trust in governmental decisions and public media was associated with both increased BM-C and BM-U supported our hypothesis. Moreover, it was the strongest predictor explaining both BM-C and BM-U. It is in line with previous research linking distrust in public institutions to COVID-19 misinformation beliefs [48–51]. While most previous findings on associations between beliefs in COVID-19 misinformation and political attitudes report that conservatism is associated with increased susceptibility to misinformation [52–54], we did not inquire about partisanship but rather about trust in geopolitical powers. Our results showing increased trust in Russia in higher levels of both BM-C and BM-U indicate a leaning toward this geopolitical power in supporters of both sets of misinformation. In addition, we observed increased distrust toward the Czech Republic’s geopolitical allies and Russia’s main opponents—the United States and the EU—among individuals with higher levels of both BM-C and BM-U. While this ideological inclination is not surprising regarding BM-U, which openly promotes Russian propaganda, it is not as readily apparent in the case of BM-C. However, our result aligns with previous research that has suggested the role of Russian disinformation campaigns in supporting the antivaccination movement [18,55,56].

Our findings can thus be contextualized in light of the goals of Russia’s hybrid war strategy, which aims to continually undermine the trustworthiness and legitimacy of foreign governments in the eyes of the target population by warping their beliefs, thoughts, decisions, and behavior over the long term [57]. The goal of this tactic is to gradually reconstruct the target population’s prior beliefs in favor of Russia [58,59]. However, our study cannot establish a causal relationship in terms of direct influence of Russia’s disinformation campaigns. The inclination toward Russia may also have deep historical roots, as the Czech Republic—former Czechoslovakia—was part of the Eastern Bloc under the direct influence of the Soviet Union for 4 decades. Increased trust in Russia may also represent an alternative to the current Western orientation of the Czech Republic as a member of the EU and NATO, reflecting a broader, socially driven epistemic mistrust that manifests in the rejection of authoritative information, as suggested by the socioepistemic model of belief in conspiracy theories [60].

### Associations of Media Use and Beliefs in Misinformation Narratives

All of the identified media use factors linked to either BM-C or BM-U provided support for our hypothesis regarding media

use, formulated based on previous observations and theoretical or empirical associations with the dissemination of misinformation. However, it is noteworthy that not all of the examined factors demonstrated significant relationships with both BM-C and BM-U. The strongest media factor associated with higher levels of both beliefs was identified as frustration with the public and mainstream media. While previous research has established this factor as a predictor of higher anxiety and depression levels during the COVID-19 pandemic [41], our study extends its relevance to the context of misinformation susceptibility. This observation is complemented by another finding, which links less frequent searches for COVID-19 news with higher BM-C levels, and less frequent consumption of mainstream media and searches for the news about the war in Ukraine with BM-U. These findings align with previous research [1,61,62] and suggest that supporters of misinformation narratives engage in avoidance behavior, possibly due to their mistrust in information they perceive as misrepresented in public and mainstream media.

On the other hand, supporters of BM-C and BM-U showed higher engagement with other media channels. Specifically, there was an association between obtaining news information from emails—possibly indicating chain emails—and both BM-C and BM-U. In addition, reading discussions under web news articles and consuming information from antisystem websites was positively associated with BM-U. These findings corroborate observations regarding the role of such media channels in disseminating misinformation content and the susceptibility of their consumers to misinformation [13,20].

Next, the positive relationship between obtaining information from social media and increased BM-U, as well as the association between engagement in web-based bubbles and increased BM-C, indicates that the social media environment contributed to the spread of misinformation and their users' endorsement, as suggested by previous research [1,51,63-66]. While we acknowledge the limitations of the web-based survey method in assessing the phenomenon of web-based (epistemic) bubbles or echo chambers, it is plausible to assume that this phenomenon may have indeed been reflected in our results, as it aligns with prior findings [8-10,64].

Conversely, the negative relationship of engagement in discussions on social media and BM-C, as well as the lack of discernable associations between cumulative exposure to social media and BM-C/BM-U, underscores the reductive conclusions of associating social media platforms solely with the spread of misinformation. Indeed, social media offers users engagement in socializing and discussing a diverse array of content, as well as a broad spectrum of viewpoints on sociopolitical issues. Notably, in the context of nondemocratic regimes, digital media often serves as a primary source of obtaining reliable information. Research in nondemocratic regimes indicates that the use of digital media correlates with diminished adherence to misinformation, contrasting with users reliant solely on official information channels [67].

Our next finding of a positive association between sharing news and heightened levels of BM-C indicates that BM-C supporters demonstrated a propensity for active engagement with digital

media. Speculatively, this could be due to heightened arousal triggered by specific content, frustration, or a sense of moral obligation to disseminate the alternative information on social media, perceived as accurate, compared with information reported by public and mainstream media, perceived as misleading or incomplete [68]. This inference is drawn from previous research indicating that the perceived accuracy of content significantly influences the likelihood of its sharing by users [69]. While our study did not directly explore the specific content shared by respondents, it is pertinent to note that previous studies have demonstrated that misinformation tends to be inherently more frequently shared than other types of news [69].

## COVID-19 Vaccine Refusal

Our finding that vaccine refusal was a strong factor associated with BM-C supports our hypothesis and aligns with extensive prior research linking exposure to COVID-19 misinformation to COVID-19 vaccine hesitancy [48,62,70-73]. Our finding provides further evidence that COVID-19 vaccine refusal is a behavioral indicator of diverse attitudes that transcend medical concerns. However, it is important to note that 34.6% of BM-C supporters (75/217) reported being vaccinated, indicating a divergence from their beliefs. They may ultimately yield to social pressure and decide to get vaccinated, considering the practical difficulties posed by remaining unvaccinated in their daily lives during the pandemic.

Contrary to our hypothesis, COVID-19 vaccine refusal was not associated with BM-U, suggesting that this health-related behavior is a broader phenomenon that includes vaccine hesitancy due to health reasons, medical concerns, simple reluctance, and other factors. We conclude that vaccine refusal should not lead to the reductionist conclusion that COVID-19 vaccination was entirely politicized. However, we observed a higher prevalence of vaccine refusers in BM-U supporters (64/161, 39.8%), followed by BM-U undecided (128/505, 25.3%), with the lowest numbers in BM-U opponents (129/957, 13.5%). Special attention should be given to the BM-U undecided group, requiring longitudinal monitoring to assess whether they might become new adherents of BM-U.

## Belief Rigidity

Our additional finding of a positive association between the rigidity of one's beliefs regarding sociopolitical issues with both BM-C and BM-U indicates that those who adhere to the alternative interpretations of both sociopolitical issues tend to harbor more fixed and rigid opinions than those who do not support such interpretations. Our finding is consistent with previous studies connecting belief rigidity to conspiratorial thinking [34] and beliefs in misinformation propagated through social media [74]. Rigid beliefs have been found to facilitate group cohesion, partisanship, polarization, and extremism [31,35,75]. It is thus plausible that beliefs such as BM-C or BM-U may serve as a group-shared alternative "truth" while being shared through the digital media environment as identified in our analysis. Furthermore, it is in line with our other finding (discussed in the "Associations of Media Use and Beliefs in Misinformation Narratives" section) indicating avoidance of public and mainstream information sources. This pattern is



consistent with previous research suggesting that belief rigidity is strengthened when individuals isolate themselves from contradictory information, thus reinforcing their confirmation bias [10].

## Conclusions

Our findings support the hypothesis that individuals who endorsed COVID-19 misinformation were more susceptible to ideological misinformation, aligning with Russian propaganda. Supporters of both misinformation narratives shared common traits, including heightened distrust of local government, public media, the United States, and the EU, along with increased trust toward Russia. They also exhibited increased belief rigidity and demonstrated several common media use patterns, previously linked to the spread of misinformation. To gain a deeper understanding of these phenomena, longitudinal monitoring is essential. By tracking the development of BM-C, BM-U, and the examined factors over time, causal relationships can be uncovered.

## Limitations

The primary shortcoming of this study was the constraint imposed by the short survey format. Due to time limitations, it was not feasible to use longer standardized questionnaires such as the Belief Rigidity Scale. Instead, we opted for a single statement specifically related to societal issues, such as politics, war, and pandemics, and we considered this finding as supplementary. On the other hand, we chose to investigate media use in more detail with practical implications in mind, aiming to identify specific media channels where misinformation is prevalent for targeted recommendations. However, some aspects of the media environment, such as web-based communities with an echo chamber effect and chain emails, were challenging to assess via survey. Consequently, our findings regarding these information sources should be interpreted with caution. In addition, while we acknowledge the availability of standardized COVID-19 conspiracy or misinformation scales, our objective was to study COVID-19 misinformation prevalent in the local context of the Czech Republic as identified by previous analytical sources.

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## Data Availability

The dataset generated during this study is available in the OSF data repository ([osf.io/wtuqj](https://osf.io/wtuqj)).

## Conflicts of Interest

The authors declare that the research was conducted in the absence of any commercial or financial relationships that could be construed as a potential conflict of interest.

### Multimedia Appendix 1

Items and response scales for variables on media use, political trust, and belief rigidity.

[DOCX File, 21 KB - [infodemiology\\_v5i1e62913\\_app1.docx](#) ]

### Multimedia Appendix 2

Factor loadings of BM-C and BM-U items resulting from exploratory factor analysis.

[DOCX File, 23 KB - [infodemiology\\_v5i1e62913\\_app2.docx](#) ]

### Multimedia Appendix 3

Descriptions of variables used in multiple linear regression models for BM-C and BM-U.

[DOCX File, 23 KB - [infodemiology\\_v5i1e62913\\_app3.docx](#) ]

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## Abbreviations

**BM-C:** beliefs in misinformation narratives about COVID-19 pandemic

**BM-U:** beliefs in misinformation about the Russian invasion of Ukraine

**EFA:** exploratory factor analysis

**EU:** European Union

**NATO:** North Atlantic Treaty Organization

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Review

# Experiences of Public Health Professionals Regarding Crisis Communication During the COVID-19 Pandemic: Systematic Review of Qualitative Studies

Tsuyoshi Okuhara<sup>1</sup>, MPH, PhD; Marina Terada<sup>1</sup>, MPH; Hiroko Okada<sup>1</sup>, MPH, PhD; Rie Yokota<sup>2</sup>, MPH, PhD; Takahiro Kiuchi<sup>1</sup>, PhD, MD

<sup>1</sup>Department of Health Communication, The University of Tokyo, Tokyo, Japan

<sup>2</sup>Department of Medical Communication, Hoshi University, Tokyo, Japan

**Corresponding Author:**

Tsuyoshi Okuhara, MPH, PhD

Department of Health Communication

The University of Tokyo

7 Chome-3-1 Hongo

Tokyo, 113-8654

Japan

Phone: 81 3 5800 6549

Email: [okuhara-ctr@umin.ac.jp](mailto:okuhara-ctr@umin.ac.jp)

## Abstract

**Background:** The COVID-19 pandemic emerged in the digital age and has been called the first “data-driven pandemic” in human history. The global response demonstrated that many countries had failed to effectively prepare for such an event. Learning through experience in a crisis is one way to improve the crisis management process. As the world has returned to normal after the pandemic, questions about crisis management have been raised in several countries and require careful consideration.

**Objective:** This review aimed to collect and organize public health professionals’ experiences in crisis communication to the public during the COVID-19 pandemic.

**Methods:** We searched PubMed, MEDLINE, CINAHL, Web of Science, Academic Search Complete, PsycINFO, PsycARTICLES, and Communication Abstracts in February 2024 to locate English-language articles that qualitatively investigated the difficulties and needs experienced by health professionals in their communication activities during the COVID-19 pandemic.

**Results:** This review included 17 studies. Our analysis identified 7 themes and 20 subthemes. The 7 themes were difficulties in pandemic communication, difficulties caused by the “infodemic,” difficulties in partnerships within or outside of public health, difficulties in community engagement, difficulties in effective communication, burnout among communicators, and the need to train communication specialists and establish a permanent organization specializing in communication.

**Conclusions:** This review identified the gaps between existing crisis communication guidelines and real-world crisis communication in the digital environment and clarified the difficulties and needs that arose from these gaps. Crisis communication strategies and guidelines should be updated with reference to the themes revealed in this review to effectively respond to subsequent public health crises.

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## KEYWORDS

COVID-19; health communication; infodemic; misinformation; social media; SARS-CoV-2; pandemic; infectious; digital age; systematic review; internet; public health; government; health professional; crisis communication; qualitative; disinformation; eHealth; digital health; medical informatics

## Introduction

The COVID-19 pandemic claimed millions of lives. It resulted in a public health crisis and caused economic and social turmoil worldwide. No country, irrespective of region or wealth, was spared the devastating effects of the COVID-19 pandemic. Given that there were no available drugs or vaccines early in the pandemic, communication was an important means of containing the crisis. Even after vaccines were developed, communication to increase trust in the vaccines was central to ending the crisis. Therefore, communication is essential in dealing with a pandemic [1].

Before the COVID-19 outbreak, crisis communication guidelines had been published by the World Health Organization (WHO) [2-4] and crisis communication strategies had been studied by researchers [5-9]. However, when the COVID-19 pandemic started, public health organizations worldwide acknowledged their lack of preparation and training for effective communication during such chaos [10-15]. Furthermore, the communication technology infrastructure has become increasingly complex over the last few decades. Social media platforms now seamlessly connect people to both accurate and false information, which tends to flow to recipients faster than viruses spread [16]. During the COVID-19 pandemic, public health organizations worldwide experienced difficulties with the “infodemic” of misinformation on social media [17]. Before the pandemic, researchers had recognized the importance of management of misinformation and studied countermeasures [18-21]. However, the COVID-19 pandemic highlighted the inexperience of public health agencies in dealing with the influence of misinformation during an emergency [22,23]. Therefore, the COVID-19 pandemic presented public health agencies with unprecedented challenges and highlighted the need to update existing crisis management communication strategies. A crisis is an important opportunity for learning; learning through experience in a crisis is the only way to improve the crisis management process [24,25]. Now that the world has returned to normal following the pandemic, questions requiring reflection have been raised about the crisis management in each country. Therefore, studies are needed to collect and organize data on public health professionals’ experiences in crisis communication worldwide during the COVID-19 pandemic. This work is essential for updating crisis communication strategies to prepare for subsequent public health crises.

We conducted a systematic review of qualitative studies that focused on public health professionals’ experiences in crisis communication during the COVID-19 pandemic in diverse countries. We examined the difficulties that public health

professionals experienced during the COVID-19 pandemic, the challenges they faced in overcoming those difficulties, and the needs to be met in future public health crises. We also discussed the gaps between existing crisis communication guidelines and real-world experiences in the COVID-19 pandemic that need to be bridged going forward.

## Methods

### Overview

This systematic review followed the guidelines provided in the PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses) statement [26]. In addition, we referred to the Sample, Phenomenon of Interest, Design, Evaluation, Research type tool for the synthesis of qualitative evidence [27]. The protocol was previously published [28] and registered with the international Prospective Register of Systematic Reviews (registration: CRD42024528975).

### Literature Search

We searched the following databases on February 7, 2024: PubMed, MEDLINE, CINAHL, Web of Science, Academic Search Complete, PsycINFO, PsycARTICLES, and Communication Abstracts. We filtered our database searches to include articles published from January 1, 2020, to January 31, 2024. We used a combination of keywords with reference to previous studies to search the abstracts in these databases [29-31]: “((government\*) OR (ministr\*) OR (department\*) OR (office\*) OR (municipalit\*) OR (prefecture\*) OR (province\*) OR (state\*) OR (count\*) OR (organization\*) OR (institution\*) OR (center\*) OR (agenc\*) OR (sector\*) OR (authorit\*)) AND ((covid-19) OR (coronavirus) OR (sars-cov-2)) AND ((interview\*) OR (focus group\*) OR (questionnaire\*) OR (survey\*)) AND ((communicat\*) OR (messag\*) OR (inform\*) OR (recommend\*) OR (announce\*)) AND ((qualitative) OR (mix method)).”

### Study Selection

We used Rayyan software (Qatar Computing Research Institute) [32] to screen the identified studies and automatically remove duplicates. Study inclusion and exclusion criteria are shown in [Textboxes 1](#) and [2](#).

Titles and abstracts were independently screened to identify eligible studies using selection criteria established by the first author (TO) and the second author (MT). Then, the full texts of the remaining studies were screened independently by the first and second authors. Any disagreements during the screening process were discussed until consensus was reached, assisted by the third author (HO), as necessary.

**Textbox 1.** Study inclusion criteria.

- The study aim was to investigate public health professionals' experiences in crisis communication during the COVID-19 pandemic in the digital age with the infodemic of misinformation on social media.
- Regarding study content: qualitative studies of communications from governments and public health agencies to the public focusing on addressing the infodemic of misinformation on social media platforms.
- Regarding design: studies with qualitative data (eg, interviews, documents, and free-text questionnaire responses), those that used content analysis of qualitative data, reviews of qualitative studies, and mixed methods studies with qualitative results that met the study aim.
- Studies on individuals (irrespective of age, gender, ethnicity, or nationality), such as officials, health professionals, and researchers working for governments and public health agencies.
- Gray literature (information produced outside traditional publishing and distribution channels, such as conference proceedings and theses) if sufficient information was provided to confirm its eligibility (ie, full-length descriptions of research objectives, methods, results, discussion, and conclusions).
- Papers written in English and conducted from (and including) January 2020.

**Textbox 2.** Study exclusion criteria.

- Quantitative studies with quantitative data (eg, observational and interventional studies)
- Studies on journalists in media companies, patients, and the public
- Studies not published in full-text format
- Non-English-language papers
- Studies that did not meet the study aim that public health professionals' experiences in crisis communication during the COVID-19 pandemic in the digital age with the infodemic of misinformation on social media (eg, those on content analysis of media information, information searches by the public, COVID-19 patient management in hospitals, and patient-provider communication)

**Quality Assessment**

The Joanna Briggs Institute Critical Appraisal Checklist for Qualitative Research was used to assess the methodological quality of eligible studies [33,34]. This Joanna Briggs Institute checklist assesses the descriptive, interpretative, theoretical, and evaluative validity of qualitative studies. The 10 items of the checklist are evaluated as “yes,” “no,” “unclear,” or “not applicable.” The first (TO) and second (MT) authors independently performed quality assessments of the included studies. Any disagreements were discussed until consensus was reached, assisted by the third author (HO) as necessary.

**Data Synthesis**

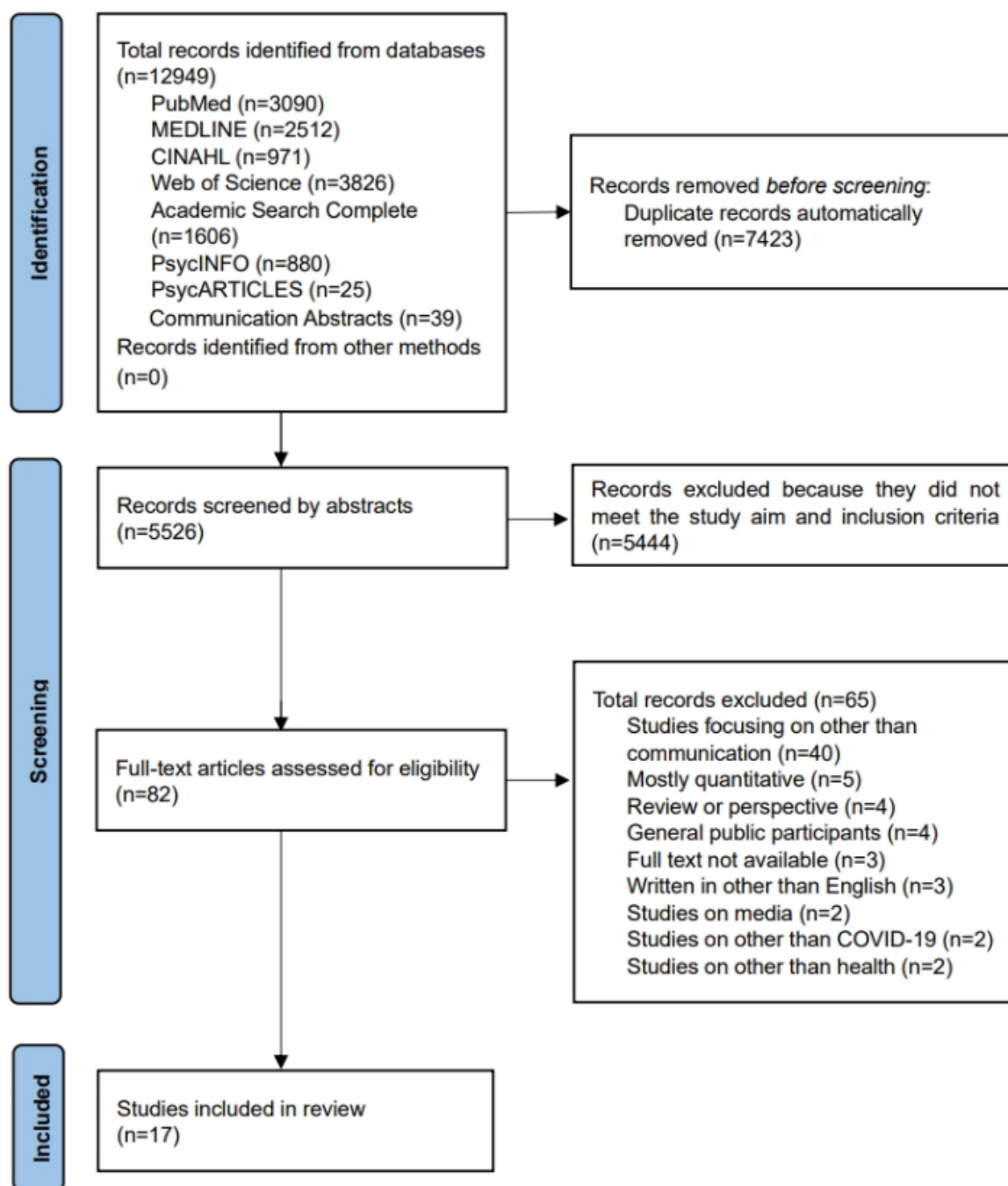
Thematic synthesis was used to synthesize the collected data [35]. Thematic synthesis is recommended as a systematic method for synthesizing qualitative evidence [36]. In the first stage, free line-by-line coding of texts and quotations in the results and discussion sections of the included studies was conducted by TO. Next, 2 reviewers (TO and MT) independently grouped similar codes and generated data-driven descriptive themes. Consensus was reached through discussion, and the third reviewer (HO) was consulted when necessary. Finally, TO developed analytical themes by organizing the descriptive

themes generated in the previous stage. This process of developing analytical themes involved repeated discussions among TO, MT, and HO.

**Results****Study Characteristics**

Figure 1 shows the PRISMA flow diagram of the study selection. We included 17 studies in this review. Table 1 shows the characteristics of the included studies. A total of 5 studies were conducted in the United States, 4 in Canada, 2 in Switzerland, and 2 in Iran, and the other studies included participants from Europe, the Middle East, Asia, South America, and Africa. Participants' occupations included communication specialists, medical professionals, scientists, and officials in public health institutions and local municipalities. The median number of study participants was 20 (IQR 12.5-26), and 367 health professionals were represented overall. The time frame in which the data were collected was from March 2020 to December 2022. The included studies showed an overall good methodological quality; the median number of studies classified as “yes” was 8 (IQR 7-9). Results of the quality appraisal are shown in Multimedia Appendix 1 [11,15,37-51].



**Figure 1.** PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses) search process flowchart.

**Table 1.** Study characteristics of qualitative studies regarding crisis communication during the COVID-19 pandemic.

| Study                        | Country   | Settings  | Participants, n   | Period when the data were collected | Study aim   |
|------------------------------|---|---|---|-------------------------------------|---|
| Atighechian et al [15], 2021 | Iran  | Universities, governments, and hospitals  | Health professionals and experts, including university faculty members, policy makers, physicians, and nurses working in the infectious disease unit (n=19) | March 2020-June 2020                | To identify the challenges of COVID-19-related information among people in point of experts' views  |
| Nehushtan et al [41], 2023   | Israel  | 14 municipalities   | Officials in local municipalities, including chief executive officers, mayors, and officials responsible for health in emergencies (n=42)                   | October 2020-February 2021          | To explore local municipalities' management of the COVID-19 pandemic  |
| Sears et al [43], 2024       | United States   | One state   | Public health workers, including sanitarian, educator, and administrative positions (n=11)  | October 2020-March 2021             | To gain an in-depth perspective of public health workers' experiences during the complex and dynamic climate the COVID-19 pandemic  |
| Colman et al [37], 2021      | Belgium, the Netherlands, United Kingdom, Sweden, and Germany                                     | Academic or public health research institutions   | Scientists with an official government advisory role during the pandemic (n=21)   | December 2020-April 2021            | To explore the views and experiences of scientists working on government advisory boards  |
| Bravo et al [40], 2023       | Paraguay, Uruguay, United States, Canada, Germany, Spain, New Zealand, Australia, and South Korea | Universities, governments, a research center, a health care center, and a non-governmental organization | Experts with experience in health crisis management or risk communication (n=10)  | December 2020-March 2021            | To identify a framework for risk communication during health crises from the voices of international experts by using the COVID-19 pandemic as a case study   |
| Rubinelli et al [11], 2023   | Switzerland   | Institutions responsible for communicating with the public at the national and cantonal levels          | Individuals responsible for public institutional communication within key public health institutions (n=25)   | January 2021-July 2021              | To collect individual experiences of communicating the situation and protective measures to the public  |
| Ort and Rohrbach [42], 2024  | Switzerland   | Key Swiss public health institutions at the federal and cantonal levels                                 | Individuals responsible for public institutional communication within key public health institutions (n=25)   | January 2021-July 2021              | To explore public health institutions' challenges in implementing their COVID-19-related communication strategies   |
| Pringle et al [50], 2022     | Canada  | Vancouver, the most diverse area  | Communication specialists, medical professionals, officials in community service organizations, and volunteer community advocates (n=27)                    | May 2021-November 2021              | To examine how community leaders, advocates, and public health communication specialists have approached community engagement   |
| Engdawork et al [45], 2024   | Ethiopia  | A capital city  | Stakeholders in the local government and private sectors engaged in social interventions to prevent COVID-19 (n=21)   | September 2021-October 2021         | To investigate the effectiveness of structural interventions during the earlier period of the pandemic in promoting adoption of preventive actions, challenges encountered during implementation, and draw lessons for future pandemic responses in low- and middle-income settings |

| Study                        | Country                 | Settings   | Participants, n   | Period when the data were collected | Study aim   |
|------------------------------|-------------------------|--|---|-------------------------------------|---|
| Dubé et al [38], 2022        | Canada                  | One province   | Communication specialists in charge of developing health authorities' COVID-19 communication and health care professionals actively engaged in public discussion in traditional and social media (n=11) | September 2021-December 2021        | To explore how communication specialists working in health and governmental institutions and health care professionals have communicated about COVID-19   |
| Lowe et al [39], 2022        | Canada                  | 11 jurisdictions   | Public health officials, frontline health care workers, health scholars (social, epidemiological, policy, and clinical researchers), and health care worker union leaders (n=34)                        | September 2021-December 2021        | To assess COVID-19 pandemic public health messaging for its potential to encourage or undermine public trust and adherence  |
| Ittefaq [44], 2023           | United States           | Three states   | Communication officials working in local health departments (n=14)  | February 2022-April 2022            | To explore challenges in information dissemination on social media, and factors contributing to burnout among communication officials   |
| Kamruzzaman et al [49], 2023 | Bangladesh              | Three divisions that reported the highest COVID-19 cases | Health professionals, including district-level health education officers, residential medical officers, and pertinent national specialists (n=14)   | February 2022-May 2022              | To understand how the social context influences risk communication and community response during the COVID-19 pandemic  |
| Bates et al [46], 2023       | United States           | One county   | Public health professionals working at city health departments and a county health department (n=7)   | March 2022-May 2022                 | To determine how public health officials perceived misinformation and political polarization during the pandemic, and to learn more about strategies county health officials used to combat misinformation                    |
| Strand et al [48], 2023      | United States           | Midwestern states  | Public health professionals in local and state public health departments, universities, and health care organizations (n=48)  | Summer of 2022                      | To describe the lived experiences of public health professionals working during the COVID-19 pandemic and to provide lessons learned and best practices to inform preparation for a future infectious disease pandemic        |
| Bazrafshan et al [47], 2023  | Iran                    | Provincial and national public health institutions       | Public health professionals across provincial and national health authorities (n=20)  | October 2022-December 2022          | To develop a conceptual framework for health risk communication and infodemic management during epidemics and health emergencies  |
| Johnston et al [51], 2024    | South Africa and Zambia | 18 community health organizations                        | Individuals working in community health organizations with engagement in health education and information services (n=18)   | Not mentioned                       | To investigate the strategies, challenges, and needs of community health organizations involved in public COVID-19 education to understand their role in public health crises in relation to communicating health information |

## Data Synthesis

Our analysis identified 242 free codes, which were organized into 41 descriptive themes: 7 analytical themes and 20 subthemes. [Multimedia Appendix 2 \[11,15,37-51\]](#) shows the analytical themes and subthemes, the studies that contributed to those themes, and direct quotations from the included studies to support those themes.

## Difficulties in Pandemic Communication

### *Gap Between Scientific Uncertainty and Expectations of Certainty*

The COVID-19 pandemic revealed a gap between the normal reality of scientific uncertainty and political and public expectations of certainty, which made public health communication difficult [11,37-40]. The traditional scientific method of generating, evaluating, and acting on evidence was incompatible with the urgency of the pandemic [11,37]. However, participants were required by policy makers and citizens to provide rapid, definitive conclusions and explanations based on uncertain evidence in an uncertain situation [11,37,38] (quotation 1). This demand contrasted with the “slowness” of science [37]. Changes were unfolding rapidly in terms of scientific knowledge, the spread of the infection, and political, economic, and social conditions, and this required several changes in public health policies over a short time [37,38] (quotation 2). The gap between the uncertainty of science and unrealistic expectations of certainty resulted in public criticism of public health professionals and difficulties in public health communication [11,37-40] (quotation 3).

### *Communication Challenges in a “Slow Disaster”*

Participants described the characteristics of the COVID-19 pandemic as a “slow disaster” [40]. Most disasters are short-lived, but the nature of the COVID-19 pandemic meant that they had to continuously deal with changing circumstances [11,40,41]. In the early stages of the pandemic, citizens cooperated with public health recommendations [11]. However, over time, their patience waned, their trust in public health professionals declined, and compliance worsened [11,40,41] (quotation 4). In addition, health professionals experienced difficulty in using communication to encourage citizens to adopt preventive behaviors amid fatigue from a pandemic with no seeming end in sight [11,40-42] (quotation 5).

## Difficulties Caused by the Infodemic

### *Difficulties in Public Health Activities Due to Misinformation*

Misinformation about the severity and mortality of COVID-19 and the safety of vaccines spread on social media, and affected citizens’ attitudes and behaviors [11,15,42-47] (quotations 6 and 7). Participants were forced to devote significant resources to identifying and correcting misinformation [11,15] (quotations 8 and 9) but did not have effective measures to counter the sensational communication strategies used by purveyors of misinformation [11,39,43] (quotation 10). It was also more difficult to persuade people who had acquired a skeptical attitude through misinformation than it was to simply convey correct information [11,42,43,45].

## Countering Misinformation

During the COVID-19 pandemic, participants learned several strategies to deal with misinformation. The first was the importance of timely communication; it was crucial that participants disseminated messages before misinformation spread [11,15,47] (quotation 11). Second, participants recognized that social listening improved their understanding of citizens’ psychosocial aspects and information needs, as well as the quality of information they provided [11] (quotations 12 and 13). Third, participants had to recognize and address fear and anxiety among citizens [39] (quotation 14). Finally, participants recognized the importance of actively using social media to disseminate accurate information and guide people to reliable information sources [11,38,39,46,47] (quotation 15). However, the lack of human resources with expertise in using social media made it difficult to counter misinformation using these platforms [11] (quotation 16).

## Difficulties in Partnerships Within and Outside Public Health

### *Tensions Within the Community of Public Health Experts*

Participants recognized the importance of public health agencies partnering with epidemiologists, data scientists, sociologists, communication scholars, and other professionals with unique expertise for developing and implementing pandemic communication strategies [11,15,37,38,40,42,47-49]. This was because pandemic communication had to incorporate consideration of the social, economic, and political context that unfolded along with the health crisis [15,37,40,47-49] (quotation 17). However, there were coordination difficulties, especially in the early stages of the pandemic. Expert committees tended to be dominated by biomedical and virological researchers and often excluded sociologists and anthropologists [37] (quotation 18). A reason cited for the limited effectiveness of communication to citizens was that the strategies used lacked an understanding of people’s sociocultural beliefs [38,49].

### *Tensions Between Public Health and Politics*

The conflict of interest between health care and the economy was a major factor that characterized the communication difficulties during the COVID-19 pandemic [11,15,37-39,42,43,46,48,49] (quotation 19). The conflict between safeguarding public health and maintaining the economy abrogated the coherence of policy decisions and messages to the public and led to public confusion and distrust of public health [15,37-39,48]. This conflict of interest between health care and the economy also created tensions between public health professionals and political leaders who wanted to maintain their political popularity [37,48]. At the policy-making level, some political leaders did not accept or use the scientific evidence provided by public health experts [37,39,48,49]. Moreover, political leaders sometimes used and abused public health professionals to evade their own responsibilities in communicating with the public [37,46] (quotation 20). At the policy practice level, public health professionals were sometimes obstructed by political leaders from recommending preventive



behaviors and vaccination for citizens, rather than receiving political support [43,46] (quotations 21 and 22).

### ***Difficulties in Coordination Between Public Health and Mass Media***

Participants recognized the importance of close collaboration with the mass media [11,15,37,42,43,47]. They understood the influence of mass media in shaping public opinion and journalists' commitment to scientifically accurate and balanced reporting [15,37,47]. However, they recognized that during the COVID-19 pandemic, the mass media often engaged in misleading reporting, as well as pitting public health professionals against each other and politicians against public health professionals, quoting out of context, and linking public health professionals to specific political decisions [11,37,42,43]. In addition, some participants perceived that the biased discussion and criticism of public health activities in mass media coverage led to a decline in people's trust in public health [43] (quotations 23 and 24).

### ***Difficulties in Community Engagement***

#### ***Need to Tailor Communication to Community Realities***

Some participants recognized that many of the COVID-19 recommendations were not consistent with community realities [45,50,51]. For example, small living quarters, large families, and essential travel by public transportation to buy food and work affected compliance with preventive behaviors such as social distancing [45,51]. Some citizens had to prioritize other essential living activities over infection prevention behaviors. For example, people of lower economic status had to go out to earn their living even during lockdown periods [45,51] (quotations 25 and 26). Compliance with COVID-19 prevention recommendations meant that many citizens faced economic hardship, food insecurity, domestic violence, and mental health problems [45].

#### ***Need to Consider Local Cultural Factors***

Cultural factors such as a given community's dominant religion could also pose a barrier to compliance with the COVID-19 prevention recommendations [38,39,45,50] (quotations 27 and 28). However, participants recognized that cultural factors could act as both facilitators and inhibitors of public health activities [50]. They adapted their communication strategies to reflect community-specific sociocultural factors and incorporated ideas such as using culturally significant meeting places (eg, local religious centers) [45,50] (quotations 29 and 30).

#### ***Need for Bottom-Up and 2-Way Communication***

Participants identified that the effectiveness of communication from health professionals to communities was inhibited by its 1-way nature [45,47,49,51] (quotation 31). Community groups and leaders were involved in implementing infection prevention programs; however, they had little involvement in planning and designing feasible programs [45]. Community participation tended to be lower when information was distributed from public health agencies to communities in a top-down manner. These top-down communication strategies, which lacked collaboration with the community, inhibited acceptance of recommendations for preventive behaviors [45,47,49]. This suggested that

bottom-up and 2-way communication that involved the community were required to foster community engagement [45,47,49] (quotation 32).

### ***Need to Build Trust With Communities***

Participants generally responded that a trusting relationship between public health and the community was a factor in increasing community engagement [39,40,45,46,48,50,51]. They noted the importance of building trust with local political, religious, business, and agricultural leaders, along with schools, newspapers, radio stations, and other local organizations [40,48,50,51] (quotations 33 and 34). Existing local networks were especially important in developing grassroots communication activities [46] (quotation 35). In addition to trusting relationships with organizations, participants stated the importance of one-on-one trust relationships between health professionals and local residents [39,46] (quotation 36). However, in areas where public health outreach services had been reduced in the years before the pandemic, it was difficult to quickly rebuild trust between public health professionals and the community during the pandemic [50].

### ***Need for Communication Through Community Channels***

Communication through community-specific communication channels, such as local television and radio stations, social media platforms, and connections with trusted individuals, were emphasized as ways to increase community engagement [11,38,40,41,44-46,49-51] (quotation 37). Formal and informal communications were developed, including traditional media campaigns and disseminating messages via social media [11,40,41,45,50,51] (quotation 38). Participants noted that the key communication channels, including newspapers, radio, and social media, varied by community resident group [11,40,44,45,50,51] (quotation 39). For those groups using social media in particular, attempts were made to increase their engagement by encouraging their participation in communication activities [45,46] (quotation 40).

### ***Difficulties in Effective Communication***

#### ***Need for Uniformity and Promptness in Communication***

Participants identified the absence of reliable sources of information known to citizens as an impediment to effective communication [11,15] (quotation 41). The plethora of available information sources, including mass media and social media, created confusion among citizens [11,15,43] (quotation 42). Furthermore, the importance of rapid information dissemination was crucial in communication regarding a hitherto unknown infectious disease [11,15,39,44,47] (quotations 43 and 44). However, participants faced a dilemma whereby prioritizing the speed of communication did not allow sufficient time to create effective messages. For example, translation into multiple languages was time-consuming [11,44] (quotations 45 and 46). In addition, it took time to crunch the vast amount of information and create concise, clear messages [11,44,45] (quotation 47).

#### ***Need for Understandable and Persuasive Communication***

Participants emphasized the importance of efforts to ensure the public understood messages [11,37-40,42,45,48] (quotation 48).

These messages needed to have a clear purpose, use plain language and illustrations, and be persuasive to be easily understood and accepted by all citizens [11,38-40,45,48]. However, participants experienced difficulties in creating messages that addressed the various levels of citizens' individual health literacy [38,39,42,45] (quotation 49). Understandable communication was also important for politicians and policy makers who did not necessarily have basic scientific knowledge [37].

### ***Need for Communication to Empower People***

Participants noted the harms associated with health authorities generating stigma for certain populations [38-40]. For example, they accused young adults of often failing to follow recommendations for social distancing, and therefore, transmitting the virus, or of prolonging the pandemic by not being vaccinated [38,39] (quotation 50). They stressed that effective communication strategies should emphasize helping people make better informed decisions rather than punishing them with blame or fear or offering temporary reassurance [38,40] (quotations 51 and 52).

### **Burnout Among Communicators**

#### ***Difficulties With Information Overload and Requests***

Participants indicated that they felt like they were drowning in an overwhelming influx of information related to COVID-19 [11,41,51]. They tried to extract relevant information from this torrent; however, they did not know how to do so [51] (quotation 53). In addition, they were under intense pressure from the community to share the latest information about the novel virus [11,44] (quotation 54). Furthermore, public health professionals were expected to respond to constant media requests for updated information [11] (quotation 55).

#### ***Lack of Trust in Public Health***

Participants experienced a lack of public trust, which led to communication difficulties [11,15,39,40,44,48,51]. A major contributing factor to this was discrepancies in the information disseminated by the government, municipalities, public health agencies, and professionals [15,39,48] (quotations 56 and 57). The confusion caused by these discrepancies increased people's distrust and decreased their willingness to accept infection prevention recommendations [15,40,44] (quotations 58 and 59).

#### ***Attacks on Public Health Professionals by Citizens***

Participants experienced criticism and attacks from citizens despite their best efforts to overcome the aforementioned difficulties [11,37,43,44,46,48] (quotation 60). Daily criticism and attacks from citizens through social media, email, and community face-to-face meetings accelerated burnout among participants [11,43,44,46,48] (quotations 61 and 62).

Accordingly, they sought ways to prevent burnout, including learning to set emotional boundaries for criticism [43] (quotation 63). They noted that rare words of gratitude from citizens empowered them [37,43] (quotation 64).

### **Need to Train Communication Specialists and Establish a Permanent Organization**

#### ***Need to Train Communication Specialists***

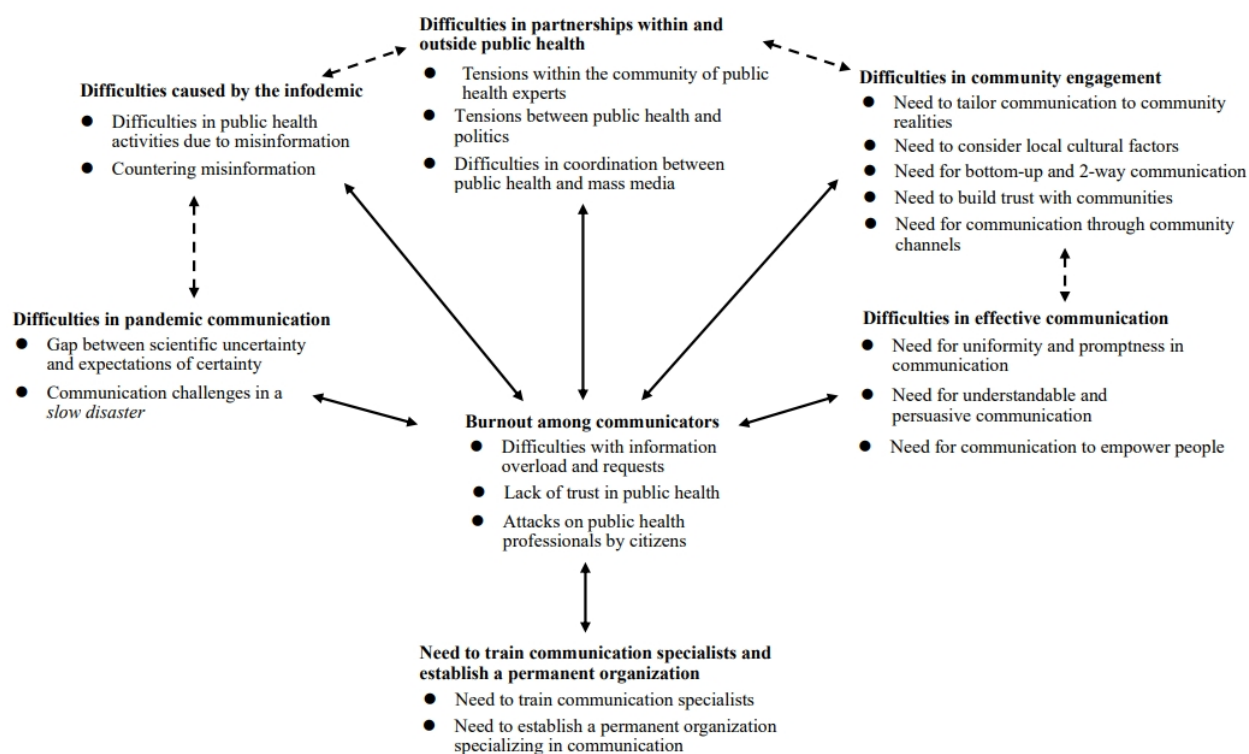
There was a notable lack of human resources with communication expertise during the COVID-19 pandemic [11,42,44,45,47]. In the early stages of the pandemic, public health agencies made efforts to increase the number of communications personnel by reorganizing their human resources [11]. However, securing a sufficient number of communications personnel, relative to the overwhelming volume of information that needed to be addressed, was difficult [11,42,45,47] (quotation 65). Personnel who had been moved to communications duties from other departments often lacked basic communication skills and competencies [11,42,45]. In addition, even those who had been previously trained in communications lacked the experience and ability to communicate effectively in the emergency pandemic situation [11,42] (quotation 66).

#### ***Need to Establish a Permanent Organization Specializing in Communication***

Participants identified the rigidity within existing organizational structures as a problem. They emphasized that the many procedures, time-consuming approval processes, and inflexible and rigid protocols in the organizations inhibited rapid and effective public health communication [11,50]. They agreed on the importance of establishing a permanent organization specializing in public health communication [40,41] and noted that such an organization should train communication specialists, accumulate methods for effective communication strategies, build cross-functional partnerships with other organizations, and establish a structure to respond quickly in further public health crises [47] (quotation 67).

### **Conceptual Model**

Figure 2 shows the conceptual model developed from the above results. Themes 3.2.1 to 3.2.5 were interrelated, and the difficulties experienced by communicators resulted in their burnout (theme 3.2.6). The difficulties and needs indicated in themes 3.2.1 to 3.2.6 indicated the need for future training of communication specialists and establishing a permanent organization specializing in communication (theme 3.2.7). It was assumed that training experts and establishing organizations would reduce difficulties and enable effective communication in subsequent public health crises.

**Figure 2.** Conceptual model developed from qualitative studies regarding crisis communication during the COVID-19 pandemic.

## Discussion

### Principal Findings

This systematic review of qualitative studies examined the difficulties, challenges, and needs experienced by public health professionals during the COVID-19 pandemic and identified 7 themes. The theme of difficulties in pandemic communication encompassed difficulties stemming from scientific uncertainty and the “slow disaster.” Public health crisis communication inherently involves uncertainty [52,53], and the WHO and the Centers for Disease Control and Prevention (CDC) recommended explicitly communicating information about uncertainties [1,54,55]. Researchers in crisis communication argued that communicating uncertainty increased rather than decreased public trust [56,57]. However, this systematic review revealed that risk communication in the real world is not as simple as the above recommendation suggests. Uncertainty reduction theory indicates that humans are intrinsically motivated to reduce uncertainty [58]. Therefore, communicating uncertainty creates a conflict with people’s demand for certainty. However, when people’s trust in their government and communicators is stronger, they tend to more successfully accept uncertainty [59]. People’s trust in government and public health agencies may offer a clue to resolving communication difficulties associated with uncertainty. Furthermore, neither the WHO nor CDC guidelines contained details on how to deal with communication difficulties stemming from a slow disaster [1,54,55]. Coping with pandemic fatigue was one of the difficulties stemming from the slow disaster. Although previous studies have examined factors associated with pandemic fatigue during the COVID-19 pandemic [60,61], much remains

unknown about pandemic fatigue. Further research should consider effective communication strategies for a slow disaster.

The communication difficulties in the COVID-19 pandemic were characterized by the destructive impact of the infodemic. A survey conducted in the United Kingdom in 2020 showed that 46% of the public had been exposed to fake news about COVID-19 and 40% said they could not tell the difference between truth and lies [62]. Previous studies have examined effective debunking methods for misinformation [18-21]. The CDC also developed public health infodemic surveillance systems in the wake of the COVID-19 pandemic [63]. Furthermore, there are more than 100 laws against disseminating misinformation in different countries worldwide [64]. A multifaceted approach is needed to prepare for future public health infodemics, including surveillance, communication, and legal regulation.

The WHO guidelines to address COVID-19 emphasized the importance of collaboration within public health agencies and with external partners [55]. However, this systematic review found that, in reality, tensions in and outside of public health agencies hindered an effective crisis response. During noncrisis periods, governments, public health agencies, researchers, and media are often siloed, making crisis-related coordination and information sharing difficult [65]. In addition, political and economic interests that conflict with public health policies hinder an effective pandemic response [66]. Such partnership failures, which were experienced in past epidemics and pandemics, were repeated in the COVID-19 pandemic. Addressing this is a crucial challenge going forward.

Existing public health organization guidelines emphasized the importance of community engagement strategies [1,54,55].



Many studies have shown that community-based cultural factors were related to preventive behaviors and mortality rates during the COVID-19 pandemic [67-70]. Furthermore, language and cultural barriers prevented access to information, understanding of messages, and compliance with recommendations during the pandemic [71,72]. This systematic review showed that top-down, 1-way communication to the community hindered effective pandemic responses, despite the importance of a bottom-up approach that involves community stakeholders and residents in decision-making having been officially emphasized [73]. Communication in public health crises requires adapting communication strategies to the cultural, social, and demographic background of the local community to gain support among the target population [74]. To achieve this, it is important to break away from top-down, 1-way communication and adopt a 2-way, bottom-up approach that includes dialogue with the community [75].

During epidemics and pandemics, it is important that information from public health agencies is not overtaken by competing misinformation [25]. The first message that an audience receives shapes their subsequent attitudes [76]. Therefore, quick dissemination of information based on partial evidence is better than delayed dissemination of information based on complete evidence [1,55,77] because prompt communication is an essential principle of risk communication [54]. However, this systematic review revealed that the speed of communication hindered the effectiveness of communication during the COVID-19 pandemic. Public health professionals experienced difficulty in securing time for translation, pretesting, and creating easy-to-understand messages as they were under pressure to communicate quickly. The COVID-19 pandemic highlighted the difficulty of following existing crisis communication guidelines in a real-world crisis response.

Many public health professionals experienced burnout during the course of the pandemic. The main factors contributing to burnout were information overload that exceeded limited human resources, along with criticism and attacks on public health professionals from the public. The lack of public trust in public health also contributed to attacks against health professionals. The degree of trust in public institutions was associated with the rate of COVID-19 infection and the associated mortality rate [78]. A 2022 report by the Organisation for Economic Co-operation and Development highlighted that public trust was a key insight from the evaluation of responses to the pandemic, which pointed to the importance of building trust over a long period before a crisis occurs [73]. Building public trust and preventing burnout among public health professionals are essential for preparing for future public health crises.

The aforementioned 6 themes suggested the seventh theme, the need to train communication specialists and establish permanent organizations specializing in communication. These measures are necessary to address the aforementioned issues brought to light by the COVID-19 pandemic. COVID-19 showed that many countries had failed to learn the lessons of past global infections (eg, severe acute respiratory syndrome and influenza A virus subtype) and had failed to prepare for a future public health crisis [73,79]. Even now, many countries are still not prepared for future public health crises [80]. Another public health crisis

occurring is not a matter of “if” but of “when” [81]. The best way to manage a crisis is to prevent one [25], and the second-best way to manage a crisis is to prepare for one [82]. All public health institutions and professionals must learn from the difficulties, challenges, and needs identified in this systematic review and update their strategies and guidelines to implement more effective communication in the next public health crisis.

### Future Directions for Practitioners

The results of this systematic review suggest the following practice implications, which may help to prepare for the next public health crisis. (1) The scientific process is accompanied by uncertainty; however, politicians and citizens seek certainty. It is necessary to increase trust in public health organizations and address the communication difficulties associated with uncertainty, to address pandemic fatigue, and to develop effective communication strategies for future slow-onset disasters. (2) More research and practice are needed to manage misinformation in public health crises, including surveillance and communication strategies for “prebunking” and debunking information. (3) Partnerships between stakeholders at both the policy-making and communication practice levels are needed to manage public health crises. Such partnerships are important for enabling the creation and transmission of consistent messages, and avoiding confusion among citizens and distrust in public health. (4) It is necessary to build trusting relationships between public health organizations and communities before a crisis occurs and to enable bottom-up communication during crises. (5) It is also necessary to address the trade-off between communication promptness and effectiveness and conduct communication with the aim of empowerment. (6) Measures are needed to prevent burnout among health professionals during a crisis. (7) To address these issues and support an effective response to future public health crises, it is necessary to train more communications specialists, establish permanent organizations specializing in communication, and update strategies and guidelines.

### Limitations

This systematic review had several limitations. First, we conducted a rigorous literature search and qualitative synthesis with 2 or more reviewers. However, we could not completely rule out the possibility that some relevant literature had not been included. Second, we did not weight the interpretation of study results according to the quality appraisal of the included studies; however, the included studies showed an overall good methodological quality. Third, because this was a systematic review of previous studies, our interpretations were limited by the data that were reported in the included studies. Fourth, participants in the included studies had various occupational backgrounds such as policy makers, officials in local municipalities, frontline health care workers, and scientists. A strength of this review was that it reflected the experiences of participants from diverse backgrounds; however, it was also limited by not differentiating experiences at the policy-making level from those at the policy implementation level on the front line. Fifth, another strength was that we included studies from various countries in Europe, the Middle East, Asia, Africa, and



North and South America; however, a limitation was that we did not make any economic or cultural distinctions. Finally, because all crises are novel and involve contextual differences, the generalizability of the findings and implications of this study to future crises is limited. Despite these limitations, this review has the important implications mentioned earlier, in that it identified the gaps between existing crisis communication guidelines and real-world crisis communication and the difficulties and needs that arise from those gaps.

## Conclusions

This systematic review of qualitative studies identified the following issues that need to be addressed to prepare for subsequent public health crises. Despite the importance of collaboration within and outside public health and community engagement being highlighted in existing crisis communication guidelines, there was insufficient preparation and response to

the COVID-19 pandemic. Although prompt communication is an essential principle for crisis response, the trade-off between promptness and the effectiveness of communication should be addressed. Difficulties specific to “slow disasters” and “infodemics” characterized the challenges encountered during the COVID-19 pandemic. Information overload, a shortage of human resources, and a lack of trust in public health contributed to burnout among health professionals. Public health professionals need to address the difficulties and needs identified in this systematic review by training communication specialists and establishing permanent organizations specializing in communication. One health professional described the difficulties resulting from the lack of preparation during the COVID-19 pandemic as “we are building the plane while we are flying” [44]. Of course, airplanes must be built before they fly, and in the case of a public health crisis, preparations must be made before the crisis arises.

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## Data Availability

Data sharing is not applicable to this paper as no datasets were generated or analyzed in this study protocol.

## Authors' Contributions

TO was responsible for the conceptualization, methodology, data analysis, writing of the original draft, and funding acquisition. MT, HO, and RY were responsible for data analysis. TK was responsible for supervision. All authors contributed to reviewing and editing the manuscript.

## Conflicts of Interest

None declared.

### Multimedia Appendix 1

Quality appraisal of included studies.

[DOC File, 54 KB - [infodemiology\\_v5i1e66524\\_app1.doc](#)]

### Multimedia Appendix 2

Themes and illustrative quotes from qualitative studies regarding crisis communication during the COVID-19 pandemic.

[DOCX File, 32 KB - [infodemiology\\_v5i1e66524\\_app2.docx](#)]

### Multimedia Appendix 3

PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses) checklist.

[PDF File (Adobe PDF File), 34 KB - [infodemiology\\_v5i1e66524\\_app3.pdf](#)]

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## Abbreviations

**CDC:** Centers for Disease Control and Prevention

**PRISMA:** Preferred Reporting Items for Systematic Reviews and Meta-Analyses

**WHO:** World Health Organization

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Original Paper

# Using Natural Language Processing Methods to Build the Hypersexuality in Bipolar Reddit Corpus: Infodemiology Study of Reddit

Daisy Harvey<sup>1</sup>, PhD; Paul Rayson<sup>2</sup>, PhD; Fiona Lobban<sup>1</sup>, PhD; Jasper Palmier-Claus<sup>1,3</sup>, PhD; Clare Dolman<sup>4</sup>, PhD; Anne Chataigné<sup>5</sup>, MSc; Steven Jones<sup>1</sup>, PhD

<sup>1</sup>Spectrum Centre for Mental Health Research, Division of Health Research, Lancaster University, Lancaster, United Kingdom

<sup>2</sup>School of Computing and Communications, Lancaster University, Lancaster, United Kingdom

<sup>3</sup>Lancashire & South Cumbria NHS Foundation Trust, Lancashire, United Kingdom

<sup>4</sup>School of Mental Health & Psychological Sciences, Institute of Psychiatry, Psychology & Neuroscience, King's College London, London, United Kingdom

<sup>5</sup>Lived Experience Researcher, London, United Kingdom

**Corresponding Author:**

Daisy Harvey, PhD  
Spectrum Centre for Mental Health Research  
Division of Health Research  
Lancaster University  
Bailrigg  
Lancaster, LA1 4YW  
United Kingdom  
Phone: 44 1524 65201  
Email: [d.harvey4@lancaster.ac.uk](mailto:d.harvey4@lancaster.ac.uk)

## Abstract

**Background:** Bipolar is a severe mental health condition affecting at least 2% of the global population, with clinical observations suggesting that individuals experiencing elevated mood states, such as mania or hypomania, may have an increased propensity for engaging in risk-taking behaviors, including hypersexuality. Hypersexuality has historically been stigmatized in society and in health care provision, which makes it more difficult for service users to talk about their behaviors. There is a need for greater understanding of hypersexuality to develop better evidence-based treatment, support, and training for health professionals.

**Objective:** This study aimed to develop and assess effective methodologies for identifying posts on Reddit related to hypersexuality posted by people with a self-reported bipolar diagnosis. Using natural language processing techniques, this research presents a specialized dataset, the Talking About Bipolar on Reddit Corpus (TABoRC). We used various computational tools to filter and categorize posts that mentioned hypersexuality, forming the Hypersexuality in Bipolar Reddit Corpus (HiB-RC). This paper introduces a novel methodology for detecting hypersexuality-related conversations on Reddit and offers both methodological insights and preliminary findings, laying the groundwork for further research in this emerging field.

**Methods:** A toolbox of computational linguistic methods was used to create the corpora and infer demographic variables for the Redditors in the dataset. The key psychological domains in the corpus were measured using Linguistic Inquiry and Word Count, and a topic model was built using BERTopic to identify salient language clusters. This paper also discusses ethical considerations associated with this type of analysis.

**Results:** The TABoRC is a corpus of 6,679,485 posts from 5177 Redditors, and the HiB-RC is a corpus totaling 2146 posts from 816 Redditors. The results demonstrate that, between 2012 and 2021, there was a 91.65% average yearly increase in posts in the HiB-RC (SD 119.6%) compared to 48.14% in the TABoRC (SD 51.2%) and an 86.97% average yearly increase in users (SD 93.8%) compared to 27.17% in the TABoRC (SD 38.7%). These statistics suggest that there was an increase in posting activity related to hypersexuality that exceeded the increase in general Reddit use over the same period. Several key psychological domains were identified as significant in the HiB-RC ( $P < .001$ ), including more negative tone, more discussion of sex, and less discussion of wellness compared to the TABoRC. Finally, BERTopic was used to identify 9 key topics from the dataset.

**Conclusions:** Hypersexuality is an important symptom that is discussed by people with bipolar on Reddit and needs to be systematically recognized as a symptom of this illness. This research demonstrates the utility of a computational linguistic

framework and offers a high-level overview of hypersexuality in bipolar, providing empirical evidence that paves the way for a deeper understanding of hypersexuality from a lived experience perspective.

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## KEYWORDS

bipolar; hypersexuality; natural language processing; Linguistic Inquiry and Word Count; LIWC; BERTopic; topic modeling; computational linguistics

## Introduction

### Background

Bipolar is a severe mental health condition characterized by recurring episodes of high mood and low mood that is thought to affect at least 2% of the global population [1]. Clinical observations suggest that individuals with bipolar face difficulties regulating emotions and impairments to their cognitive processing, which can contribute to an association with high-risk behaviors [2], and research has demonstrated that these behaviors are often associated with a period of elevated mood [3-5]. Most of the existing research in this area has focused on trying to isolate the biological and behavioral mechanisms that drive risky behavior in people living with bipolar [2,6-14], whereas how these behaviors are exhibited in reality has been comparatively underresearched. Existing research presents a preliminary classification system for the types of risk-taking behavior that people living with bipolar may engage in [3], and through this study, we hope to contribute a more nuanced understanding of one facet of risk-taking behavior, the presentation of hypersexuality, based on large-scale social media data.

This research approaches hypersexuality through the lens of risk-taking behavior and as a symptom of bipolar, focusing on its potential to harm personal safety. However, hypersexuality is a complex concept lacking a universal definition and is shaped by cultural, individual, and situational factors. Perrotta [15] describes it as “a psychological and behavioural alteration as a result of which sexually motivated stimuli are sought in inappropriate ways and often experienced in a way that is not completely satisfactory” and further highlights that hypersexuality is challenging to diagnose due to the lack of established criteria and the impracticality of rigid diagnostic standards in addressing the subjective emotional universe of individuals. Walton et al [16] emphasize that diagnosing hypersexuality requires observable symptoms, subjective perceptions, adverse consequences, and distress. While it is included in the *International Classification of Diseases, 11th Revision*, as compulsive sexual behavior, the rejection of hypersexuality as a distinct diagnosis from the *Diagnostic and Statistical Manual of Mental Disorders, Fifth Edition*, underscores ongoing debates about its classification, reflecting concerns about stigmatization and definitional challenges. The term *hypersexuality* may be used by some individuals to articulate personal experiences without negative consequences, and while these self-descriptions may not align with the definition adopted in this paper, they represent meaningful aspects of lived experience.

There are only a limited number of studies that have focused on the topic of hypersexuality and sexual risk taking in bipolar, and the literature on hypersexuality is sparse and not systematically defined [4,17-19]. Krantz et al [5] found that hypomania often precedes risky sexual behavior, with two-thirds of sexually active youth with bipolar engaging in behaviors categorized as above minimal risk and one-third reporting pregnancy, and Mazza et al [19] observed increased sexual interest in women with bipolar type I compared to bipolar type II. Raja and Azzoni [20] noted high awareness of sexually transmitted infection risks but prevalent risky sexual behaviors among individuals with bipolar, schizophrenia, or schizoaffective disorder, and Marengo et al [21,22] found a link between unplanned pregnancies and hypersexuality in manic episodes, also finding higher rates of casual and nonmonogamous sex among women with bipolar, including during euthymia. Krogh et al [4] explored the impact of mood swings on sexuality in bipolar through qualitative interviews, identifying 5 key themes: sexual drive, behavior, thoughts, intimate relationships, and identity. Their results suggest that elevated mood states increased sexual drive and interactions and that mood-related shifts had significant relational impacts. Observing the existing literature critically, a number of studies that have investigated hypersexuality in bipolar are >30 years old [23-25], making it “subject to the biases of sexual and gender norms” of those times [17]. There is also evidence of stigma attached to hypersexuality and the discussion of sexual experiences from health care professionals [26], as well as a lack of qualitative research into the sexual behaviors of people living with bipolar [4,27].

In this paper, we present a toolbox of computational linguistic techniques, including pretrained machine learning models for demographic inference, the extraction of key psychological domains using the 2022 version of Linguistic Inquiry and Word Count (LIWC-22; Pennebaker Conglomerates, Inc) [28], and unsupervised topic modeling using BERTopic [29], to provide an understanding of what kinds of topics are talked about in discussions regarding hypersexuality. This is the first study to use such methods on data that relate to hypersexuality in general and specifically to bipolar and demonstrates the utility of large-scale language analysis in health research. We acknowledge that there are serious ethical implications associated with the collection of such sensitive information but believe that the benefit of improved understanding and awareness that can be obtained using Reddit (Reddit, Inc) posts is of significant value to people who experience the symptom of hypersexuality as part of their diagnosis of bipolar. We provide a comprehensive outline of our ethical considerations, including consultation with lived experience experts, in the Methods section.

This research aimed to form the foundation for future work in the area by developing a dataset of qualitative information, addressing a significant gap in the field, and presenting key themes. The objective was not to provide an exhaustive analysis of all posts in the dataset as this lies beyond the scope of this study. Instead, the focus of this study was on the methodology used to construct the corpus and on foregrounding this topic as a critical area of scientific interest. We hope that this study supports calls for novel research to “address sexual symptomatology in bipolar within the context of current sexual, cultural, and gender norms” [27]. Our research questions are defined in the following section.

## Research Questions

The research questions for this study were as follows:

- Is hypersexuality talked about on Reddit?
  - How can we recognize Redditors who post about hypersexuality on Reddit?
  - What are these Redditors’ posting behaviors?
- How can computational linguistic methods be used for exploratory analysis of the Hypersexuality in Bipolar Reddit Corpus (HiB-RC)? This includes the following:
  - Psychological domains
  - Topic modeling

## Methods

### The Talking About Bipolar on Reddit Corpus

#### *Application Programming Interface Data Collection*

The posts in this dataset were collected using the Pushshift and PRAW application programming interfaces (APIs) in July 2022 through adaptation of existing code [30]. The 2 subreddits related to bipolar with the highest number of followers—r/bipolar and r/BipolarReddit (approximately 300,000 users)—were scraped to include data posted between July 2017 and July 2022. Applying a similar framework to those in the studies by Coppersmith et al [31], Sekulic et al [32], Cohan et al [33], and Jagfeld et al [34], we then used pattern-matching methods on this corpus to detect Redditors who self-reported a clinical diagnosis of bipolar using a framework implemented by Jagfeld et al [34,35]. We adapted this framework to identify self-reported diagnosis patterns from Reddit posts and comments that (1) contained at least one condition term for bipolar, (2) matched at least one inclusion pattern (ie, bipolar diagnosis of any type by a professional), and (3) did not match any exclusion pattern (eg, self-diagnosis).

After identifying posts from Redditors who had self-reported a diagnosis, we then collected the entire posting history for these users across all subreddits using a custom Python script (Python Software Foundation). This script collected the following information for each comment or submission made by a user: (1) post ID, (2) text body, (3) username, (4) subreddit, (5) post title (for main submissions and not for comments), and (6) time stamp.

We note that there are limitations to using self-reported diagnoses as these have not been clinically verified within the dataset.

## Demographic Inference

### Overview

To develop a more comprehensive understanding of the Redditors in our dataset, we used a number of methods for demographic inference (age, gender, and location) presented originally in the work by Jagfeld et al [34], Tiginova et al [36], and Harrigan [37]. While we acknowledge that these methods do not necessarily implement state-of-the-art technologies such as large language models, they are to date the only publicly available models for this type of demographic inference within the Reddit domain. Ethical considerations associated with using inference models are presented in the Ethical Considerations section.

### Age and Gender

First, we manually identified self-reported instances of age and gender using the pattern-matching code provided in the work by Jagfeld et al [34]. These patterns identify self-reported instances of age and gender from submission titles, which are captured between square brackets as is typical notation on Reddit, for example, “I {28f} am posting here for the first time.” Age was calculated using a function that estimates date of birth based on the age provided in the submission title compared to the submission posting date. Labels for gender were assigned using manual extraction for 675 users, and labels for age were assigned using manual extraction for 643 users. We then used pretrained models to determine age and gender for the remaining users in the dataset for whom a self-reported age or gender could not be determined. The pretrained models used for automated age and gender inference were developed by Tiginova et al [36], who presented a hidden attribute model using a convolutional neural network with attention mechanism architecture to develop representations of demographic information based on language use. The models were trained on similar domain data using the posts from >350,000 Redditors included in the RedDust dataset [36]. The reported accuracies for the age and gender algorithms are an area under the receiver operating characteristic curve of 0.88 for age and an area under the receiver operating characteristic curve of 0.91 and accuracy of 0.86 for gender [36]. Using a subset of gold truth labels that were manually extracted from the dataset for age and gender (675 users for gender and 643 users for age), we manually calculated a weighted  $F_1$  accuracy of 0.8 for gender and 0.6 for age for our dataset. The text used as input to the models was preprocessed before being used as input, which involved cleaning the data to remove hyperlinks and non-English-language words and converting the text to the vector representation format expected by the model (adapting the scripts provided by Tiginova et al [36,38]). Both submissions and comments were used as input to the model provided that the content was between 10 and 100 words in length and that users had at least 10 posts that matched these criteria and using only the most recent 100 posts for each Redditor as input. The inference methods for gender that were used in this study were designed only to detect binary genders



(man and woman), the implications of which are discussed further in the Discussion section.

Geolocation

We used a pretrained model presented by Harrigan [37] to infer location identifiers for each user in the dataset at the country level. This model was trained using the distribution of words, posts per subreddit, and posts per hour of the day for Reddit users. When applying this model to our data, we included only users with >50 posts and up to 250 posts as specified in the documentation for the package to improve the accuracy of predictions [39]. The global model provided by Harrigan [37] was used, which achieves 35.6% accuracy, and as reported by Jagfeld et al [34], the accuracy is generally higher for users with more training data (95.1% for the United States, 65.1% for Canada, 82.8% for the United Kingdom, 44.1% for Australia, and 41.1% for Germany).

Developing the HiB-RC

After implementing the inference models, any users whose posting history did not satisfy the criteria for the pretrained models were removed from the dataset. This resulted in a snapshot corpus that contains data that span 13 years, with the

earliest post dating back to June 2009 and the latest submission date in August 2022.

To detect posts with content related to hypersexuality, we created an initial set of seed terms to generate a subcorpus (the HiB-RC) of users with a self-reported history of hypersexuality. To develop this vocabulary of seed terms, we identified the keywords and phrases related to hypersexuality from a previous study that used lived experience interview data [3] and trained both word2vec (Google AI) [40] and fastText (Facebook’s Artificial Intelligence Research laboratory) [41] embedding models on the Talking About Bipolar on Reddit Corpus (TABoRC) to find synonyms (words and phrases) and misspellings of these keywords and phrases. The fastText algorithm produces character-level embeddings that find numeric representations of words by looking at their character-level compositions, thus enabling us to detect common typographical errors for the hypersexuality seed terms. Traditional word- and character-level embeddings were deemed to be sufficient for this task as the embeddings were not being used as part of a predictive algorithm and, thus, there was a cost benefit in terms of lower computational and environmental cost for training these simpler models versus fine-tuning a contextual large language model. The final list of seed terms used to collect posts related to hypersexuality is presented in [Textbox 1](#).

**Textbox 1.** Hypersexuality keywords used to create the Hypersexuality in Bipolar Reddit Corpus. These keywords were generated by finding the most similar terms to the input keywords using word2vec (Google AI) and fastText (Facebook’s Artificial Intelligence Research laboratory) embeddings trained on the Talking About Bipolar on Reddit Corpus.

|  |
|--|
| <p><b>Input keyword to the word2vec and fastText models</b></p> <ul style="list-style-type: none"><li>• “Hypersexual”</li><li>• “Hypersexuality”</li><li>• “Hyper-sexual”</li><li>• “Hyper_sexual”</li></ul> <p><b>Output—most similar keywords</b></p> <ul style="list-style-type: none"><li>• “Hypersexual”</li><li>• “Hyper sexual”</li><li>• “Hypersexuality”</li><li>• “Hypersex”</li><li>• “Hyper sexualised”</li><li>• “Hyper sexuality”</li><li>• “Oversexual”</li><li>• “Hypoexual”</li><li>• “Hyper sexualized”</li><li>• “Hypersexualized”</li><li>• “Overly sexual”</li><li>• “Hyper sexualization”</li><li>• “Hypersexualization”</li><li>• “Hypo sexuality”</li><li>• “Hypersexuality”</li></ul> |
|--|

At the early stages of data collection, we used a much longer list of seed terms to search for posts related to hypersexuality, including phrases such as “hook up with strangers,” “high sex drive,” and “threesomes.” This list of vocabulary was generated using the same word embedding methodology but included a more diverse set of keywords as input when using the models to search for similar words and phrases. This resulted in a much noisier dataset where it was apparent after manual inspection that a large number of the posts were not written in the context of experiencing hypersexuality as a symptom but rather in the context of people sharing and discussing sexual experiences. Due to the infancy of this field of work and to avoid compounding the stigma regarding sex or incorrectly categorizing diverse sexual experiences as hypersexuality, we chose to refine the keyword list used as input to the word embedding models to words and phrases that directly related to the notion of “hypersexuality.” We considered it more ethical to collect data from instances in which individuals self-reported the symptom of hypersexuality rather than inferring hypersexuality through more nuanced descriptions of sexual behavior. The result was that there was less ambiguity and greater reliability in the dataset of posts, with the disadvantage that we filtered out an unknown amount of data related to hypersexuality that talked about the topic in more nuanced ways. We refer in this paper to the concept of a corpus being “acceptably representative,” whereby “we have to make do with studying merely a sample of the language use, or variety, as a whole” due to restrictions on time and resources and, in this case, ethical considerations [42].

After we had generated the final seed list of hypersexuality terms, we created a filter and applied this to the TABoRC. After preprocessing the returned posts to remove duplicates and only include posts that were >30 words in length, we manually annotated this dataset using the doccano tool to verify a post’s inclusion in the corpus, with the posts annotated as confirming a hypersexuality report forming the HiB-RC. The corpus was annotated in full by DH, and circa 10% of the corpus (300 posts) was annotated by second and third annotators (SJ and PR). Interannotator agreement achieved a Krippendorff  $\alpha$  score of 0.77 [43], and majority voting was used to solve annotator disagreements. Disagreements primarily occurred in cases in which an experience of hypersexuality was described but there was ambiguity on whether the author of the post was the one who had experienced the symptom. The annotation guidelines are presented in [Multimedia Appendix 1](#).

## Analysis Methodology

### *Interpreting the HiB-RC*

To begin the exploratory analysis of our dataset, we produced descriptive statistics to detail the user and posting characteristics of the corpus. These analyses were conducted using Python, and the results are presented in the Results section to show demographic characteristics, the number of new users posting in the HiB-RC each year and the number of new posts referencing hypersexuality each year (using the TABoRC as a comparison dataset), and the top subreddits to which posts about hypersexuality were posted.

### *Linguistic Inquiry and Word Count*

After exploring the Redditor characteristics of our dataset, we used LIWC-22 [28] to understand the key psychological domains within the HiB-RC.

LIWC-22 is a text analysis application that maps psychosocial constructs to words, phrases, and linguistic constructions [28]. Linguistic Inquiry and Word Count (LIWC) processes text using software and a dictionary, where the dictionary contains groups of words that relate to a particular domain (eg, positive or negative tone). Documents of interest (the input text) are analyzed by the software to map the domains to the text, calculating the percentage of each document that comprises words in these dictionary domains. LIWC was designed on the premise that the words that people use tell us about “their psychological states: their beliefs, emotions, thinking habits, lived experiences, social relationships, and personalities” [28]. The LIWC-22 dictionary is based on >12,000 words, phrases, and emoticons, and the authors describe that “in the advent of more powerful analytic methods and more diverse language samples, we have been able to build more internally consistent language dictionaries with enhanced psychometric properties” in this latest release of the software [28]. Modern text analysis has been influenced by >100 years of psychological research [44], and previous research has demonstrated how language analysis can provide insights into cognitive mechanisms, with “an increasing number of studies [which] demonstrate, [that] the ways in which people use words is reliable over time” [45].

LIWC domains have been used in various existing studies that explore how language is used by people living with bipolar, including as input for prediction and classification models [31-33,46-53] and exploratory analysis of mental health datasets [54,55]. In this research, we used LIWC to identify psychological domains that appear significantly more or less by comparing the HiB-RC to a control corpus formed of the same users’ entire posting history across Reddit.

### *Modeling Hypersexuality*

Egger and Yu [56] describe that social media data have opened up new pathways for scientific research but that the short and unstructured nature of the documents within social media datasets can cause methodological issues for analysis. The authors describe that topic modeling has increasingly been applied to the topic of social science, where topic models are defined as “probabilistic models for uncovering the underlying semantic structure of a document collection” [57].

Topic models seek to identify patterns between similar documents to add structure to an otherwise unstructured collection of text to facilitate exploration and understanding. Latent Dirichlet allocation (LDA) is one of the most widely used traditional methods for topic modeling and is a generative statistical model introduced by Blei et al [58]. Despite the popularity of LDA, the reliability and validity of the results have been criticized because there is no definitive method of model evaluation and there is a lack of guidance related to fine-tuning. The efficacy of LDA for analyzing social media data has been further criticized because the noisy and sparse

datasets generated in social science research often do not contain enough features for statistical learning [56].

More recent topic-modeling algorithms that have been implemented as an alternative to LDA [56] include embedding models [29,59] that rely on the vectorization of text data to locate semantically similar words and documents. BERTopic [29] is an algorithm that uses pretrained embedding models to create word and document embeddings so that documents that occupy similar vector space can be grouped together to form topics. By default, BERTopic incorporates Bidirectional Encoder Representations From Transformers embeddings and a term frequency-inverse document frequency algorithm, which compares the importance of terms within a cluster and creates term representation based on this [60]. This means that the higher the value is for a term, the more representative it is of its topic. Due to the sparse nature of social media data, BERTopic also includes a default module for dimension reduction using uniform manifold approximation and projection, which enables these dimensions to be reduced to the extent that hierarchical density-based spatial clustering of applications with noise can be used to identify dense regions in the documents [56,59].

On the basis of the comparison of topic-modeling methods presented in the work by Egger and Yu [56], BERTopic presents a number of advantages that influenced our decision to use this method in our research. These include its ability to perform well across multiple domains due to the use of pretrained embeddings and the fact that little to no preprocessing of text is required before training. There still remain limitations, which are described in the Discussion section.

**Textbox 2.** Default versus KeyBERTInspired representation of the example topics generated by BERTopic.

|   |
|---|
| <b>Default representation</b>   |
| <ul style="list-style-type: none"><li>• “Ve,” “manic,” “feel,” “really,” “don,” “mania,” “time,” “people,” “sleep,” and “know”</li><li>• “Age,” “years,” “sexual,” “older,” “csa,” “remember,” “trauma,” “know,” “young,” and “happened”</li></ul>                                |
| <b>KeyBERTInspired representation</b>   |
| <ul style="list-style-type: none"><li>• “Hypomanic,” “manic,” “mania,” “depressed,” “depressive,” “depression,” “disorder,” “psychiatrist,” and “mood”</li><li>• “Abuser,” “abused,” “abuse,” “sexual,” “trauma,” “memories,” “rape,” “therapy,” “touched,” and “older”</li></ul> |

After our model setup had been finalized, we manually merged similar topics after inspecting the posts included within each topic using the *merge\_topic()* method of the model. Finally, we manually assigned topic labels for our topics to be used in visualizations and saved the model as a pickle file for future analysis. As noted when describing the limitations of BERTopic, the topics produced by the model may change each time the model is run. After altering the parameters of the model, implementing *mxbai-embed-large-v1* as the sentence embedding model, and using KeyBERTInspired as the main representation model, we found the generation of topics to be relatively stable with each iteration.

BERTopic Setup

BERTopic was adapted for this study from the code provided by Grootendorst [61]. The parameters that had a significant impact on the topic output included the following:

First, KeyBERTInspired as the main representation input to the model. KeyBERTInspired [62] extracts representative keywords for topics using word embeddings, ensuring more context-aware representations. First, document embeddings are generated to capture the overall meaning of a document. Word embeddings are then created for N-gram words and phrases. Finally, cosine similarity is used to identify the words and phrases that are most similar to the document embedding. Textbox 2 shows the difference in representations produced using the default term frequency-inverse document frequency and KeyBERTInspired representation models.

Second, the use of *mxbai-embed-large-v1* sentence embeddings [63] as the pretrained embeddings for the model, which demonstrate very high performance for low memory use (ranked 13 in the Massive Text Embedding Benchmark leaderboard at the time of writing). We also tested topic generation using MentalBERT embeddings that have been trained on Reddit data within the mental health domain, but the resulting topic representations were less defined and noisier [64].

Third, a custom list of stop words were provided to the CountVectorizer module and, thus, excluded from clusters after training. This list included generic English stop words (eg, “and,” “or,” “this,” and “was”) as well as frequently occurring words such as “hypersex\*” and “bipolar”—keywords that appeared in nearly every post due to the seed list of vocabulary used to generate the corpus or the topic domain.

Ethical Considerations

We recognize the importance of developing an ethical framework when working with sensitive data that describe personal lived experience, especially when collecting data from a public site such as Reddit. We outline in this section our considerations regarding consent, anonymization, the right to be forgotten, and dataset retention. Our framework was informed by multiple sources, including institutional resources from the British Psychological Society, the British Sociological Association, and the UK government [65-67] as well as sources from academic research and guidelines [34,68-72]. This study was conducted as part of a PhD thesis on the topic of risk-taking behaviors in bipolar, and we consulted a panel of lived experience advisors through Lancaster University Spectrum Connect at the early stages of design. We also engaged with

Bipolar UK on a webinar on hypersexuality in 2024 [73] and sought invaluable guidance from lived experience researchers who coauthored this paper. Ethics approval was granted for the project by Lancaster University in December 2021 (FHMREC21042).

Reddit is colloquially known as “the front page of the internet,” with >50 million daily users and 100,000 *active* subreddits in 2024 [74,75], and research has shown that the anonymity afforded by social media sites enables users to self-disclose on sensitive topics that they may otherwise find difficult to talk about [76]. As researchers, we wholly acknowledge that the Reddit posts used in our study contain sensitive information and that the forum users were not aware that their discussions would be used for research. We did not seek informed consent from the Redditors whose posts we collected due to the impractical nature of this task considering that the posts of >5000 Redditors were included in the TABoRC, but we note that Reddit users are made aware that their posts are publicly accessible through Reddit’s terms and conditions. From a legal perspective, although Reddit is by nature an anonymous platform, we cannot know that Redditors do not use the same username across other social media sites or platforms, and therefore, we treat the information collected from the site as personal data. In accordance with the Data Protection Act 2018 and General Data Protection Regulation, an exemption for conducting research for “special purposes” would be relevant for nonconsent as we intend to publish our research and are confident that the publication of any research associated with the collection of these Reddit data “would be in the public interest” [67]. Further to the legal grounding of work conducted in the public interest, the motivation for this study was to learn more about experiences of a typically stigmatized symptom to identify how people experiencing hypersexuality could be better supported. There is existing evidence from lived experience suggesting that data on this topic can be difficult to access within a health care setting, so we acknowledge the limitations of using data sourced from the web but also recognize the unique insights that the analysis of such data can provide [3,27,77].

Following previous guidance [65,68,69], as we did not rely on consent for this study, we masked the usernames in this dataset (created alternative alphanumeric usernames for each Redditor in the dataset) and have only included paraphrased and depersonalized quotes in research outputs. We have also minimized the amount of qualitative data reported by using computational methods such as topic modeling and LIWC, which enable us to present key themes and insights from the data in an aggregate format without needing to rely heavily on quotes. Where we presented paraphrased quotes, we verified that Redditors could not be reidentified based on an internet search of the reworded quotes. Using these methods, we strived

to maintain the privacy of the Redditors included in our corpus as much as possible.

We would also like to draw attention to the demographic inference methods that we used. Performing inference of such data enables us to offer predicted demographic information about the study population, which may allow for comparison to other domains, for example, clinical populations. Reporting on aspects such as gender also contributes toward more ethical natural language processing data collection as these predictions can suggest how experimental results might be generalized and also highlights where the data include bias [78]. However, inferring demographic information adds an extra level of personal data to the corpus, and we acknowledge that this comes with its own risks. The demographic data that we inferred are not intended to be used for identification or targeting of users in any way, and we understand that these inferred statistics are not 100% accurate, nor have they been used as features in any predictive models. The demographic data were only reported in aggregate format and will not be publicly released, although the code used is available open source. We would also like to strongly emphasize that any analysis reported using the demographic data indicates correlation and not causality.

Using Reddit as a primary data source is not “wholly problematic or must be ceased,” but “careful handling and anonymization of such materials is of paramount importance for maximising ethical research practice going forward” [71]. We have decided to only publish redacted versions of both the TABoRC and HiB-RC with the UK Data Service, as requested by the funder of this research (the Economic and Social Research Council). The redacted versions of the datasets will include only the IDs for the posts that form the corpora. The corpora will be disseminated upon request on a case-by-case basis to researchers with an institutional email address, and future researchers will be required to access the content of the posts using an API. This complies with Article 17 of the UK General Data Protection Regulation and an individual’s rights to data erasure because any content that has been removed since the creation of our datasets will appear as “[removed]” upon retrieving the post ID using an API.

## Results

### Posting Characteristics on Reddit

The TABoRC comprises 6,679,485 posts from 5177 users, and the HiB-RC comprises 2146 posts from 816 users. The demographic statistics for the TABoRC and HiB-RC corpora are presented in Table 1. The data suggest that >15% (816/5177, 15.76%) of the users in the TABoRC reported experiences of hypersexuality.



**Table 1.** Demographic information for the Hypersexuality in Bipolar Reddit Corpus (HiB-RC), the Talking About Bipolar on Reddit Corpus (TABoRC), and the benchmarking dataset [34].

|  | Proportion of users |
|--|---------------------|
| <b>TABoRC (n=5177), n (%)</b>                  |                     |
| <b>Age (y)<sup>a</sup></b>                     |                     |
| 14-23 (teenagers and young adults)             | 1385 (26.8)         |
| 24-45 (adults)                                 | 3371 (65.1)         |
| 46-65 (middle-aged adults)                     | 389 (7.5)           |
| 66-100 (older adults)                          | 32 (0.6)            |
| <b>Gender</b>                                  |                     |
| Female   | 3668 (70.8)         |
| Male   | 1509 (29.1)         |
| <b>Country</b>                                 |                     |
| United States                                  | 3970 (76.7)         |
| United Kingdom                                 | 366 (7.1)           |
| Canada   | 337 (6.5)           |
| Germany  | 108 (2.1)           |
| Australia                                      | 100 (1.9)           |
| Sweden   | 58 (1.1)            |
| Other countries                                | 238 (4.6)           |
| <b>HiB-RC (n=816), n (%)</b>                   |                     |
| <b>Age (y)<sup>a</sup></b>                     |                     |
| 14-23 (teenagers and young adults)             | 207 (25.4)          |
| 24-45 (adults)                                 | 531 (65.1)          |
| 46-65 (middle-aged adults)                     | 74 (9.1)            |
| 66-100 (older adults)                          | 4 (0.5)             |
| <b>Gender</b>                                  |                     |
| Female   | 626 (76.7)          |
| Male   | 190 (23.3)          |
| <b>Country</b>                                 |                     |
| United States                                  | 600 (73.5)          |
| United Kingdom                                 | 62 (7.6)            |
| Canada   | 61 (7.5)            |
| Germany  | 21 (2.6)            |
| Australia                                      | 24 (2.9)            |
| Sweden   | 12 (1.5)            |
| Other countries                                | 36 (4.4)            |
| <b>Benchmarking dataset [1]<sup>b</sup>, %</b> |                     |
| <b>Mean age (y)</b>                            |                     |
| 13-17  | 16.1                |
| 18-29  | 29.8                |
| 30-49  | 47.5                |
| 50-64  | 6.6                 |
| ≥65  | 0                   |

|                 | Proportion of users |
|-----------------|---------------------|
| <b>Gender</b>   |                     |
| Female          | 52.2                |
| Male            | 47.8                |
| <b>Country</b>  |                     |
| United States   | 81.9                |
| United Kingdom  | 5.6                 |
| Canada          | 4.9                 |
| Germany         | 1.4                 |
| Australia       | 1.7                 |
| Sweden          | — <sup>c</sup>      |
| Other countries | 4.5                 |

<sup>a</sup>The pretrained model [2] included an additional age category of 0 to 13 years (child). For any users who were manually or automatically included within this age group, we removed their data from the dataset as Reddit requires a minimum sign-up age of 13 years.

<sup>b</sup>Original data values were not provided with the dataset, so we have only presented percentages in this section.

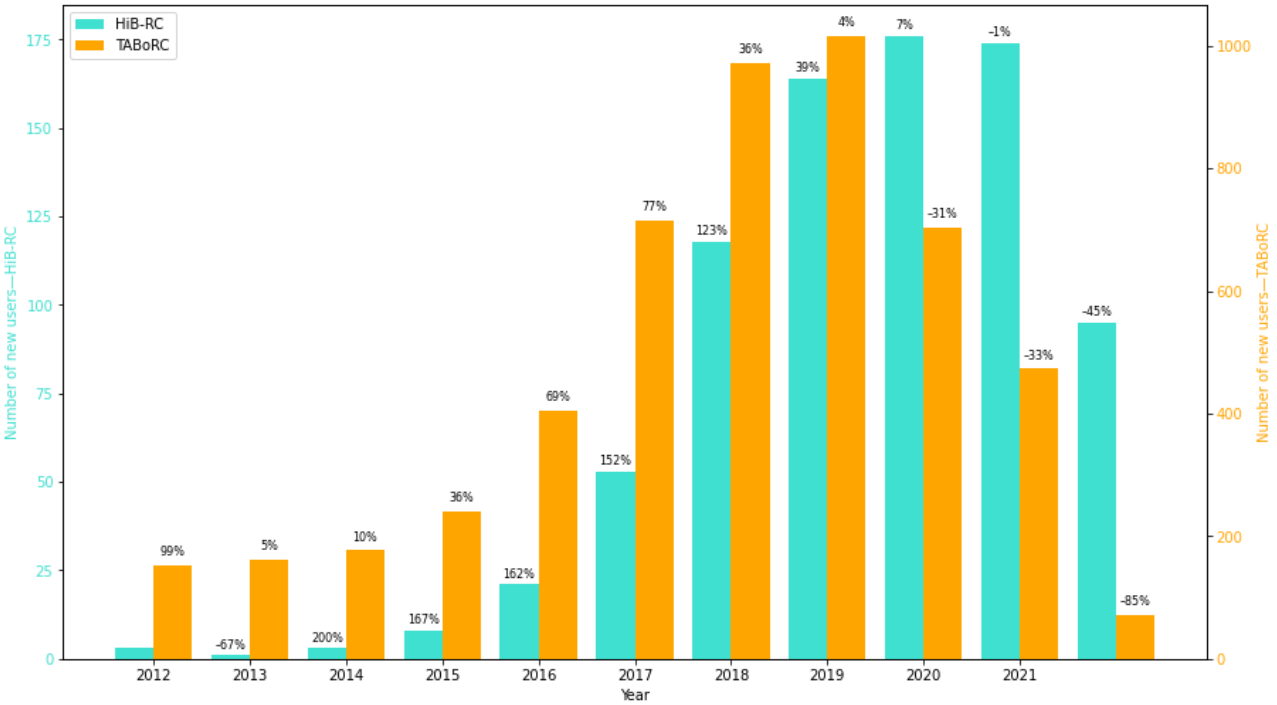
<sup>c</sup>Not available.

Figure 1 compares the number of new users between 2012 and 2021 in the HiB-RC and the TABoRC, with an average yearly increase of 86.97% (SD 93.8%) and 27.17% (SD 38.7%), respectively. Figure 2 compares the number of new posts between 2012 and 2021 in the HiB-RC and the TABoRC, with an average yearly increase of 91.65% (SD 119.6%) and 48.14% (SD 51.2%), respectively. The bars represent the raw number of posts and the labels demonstrate the yearly percentage

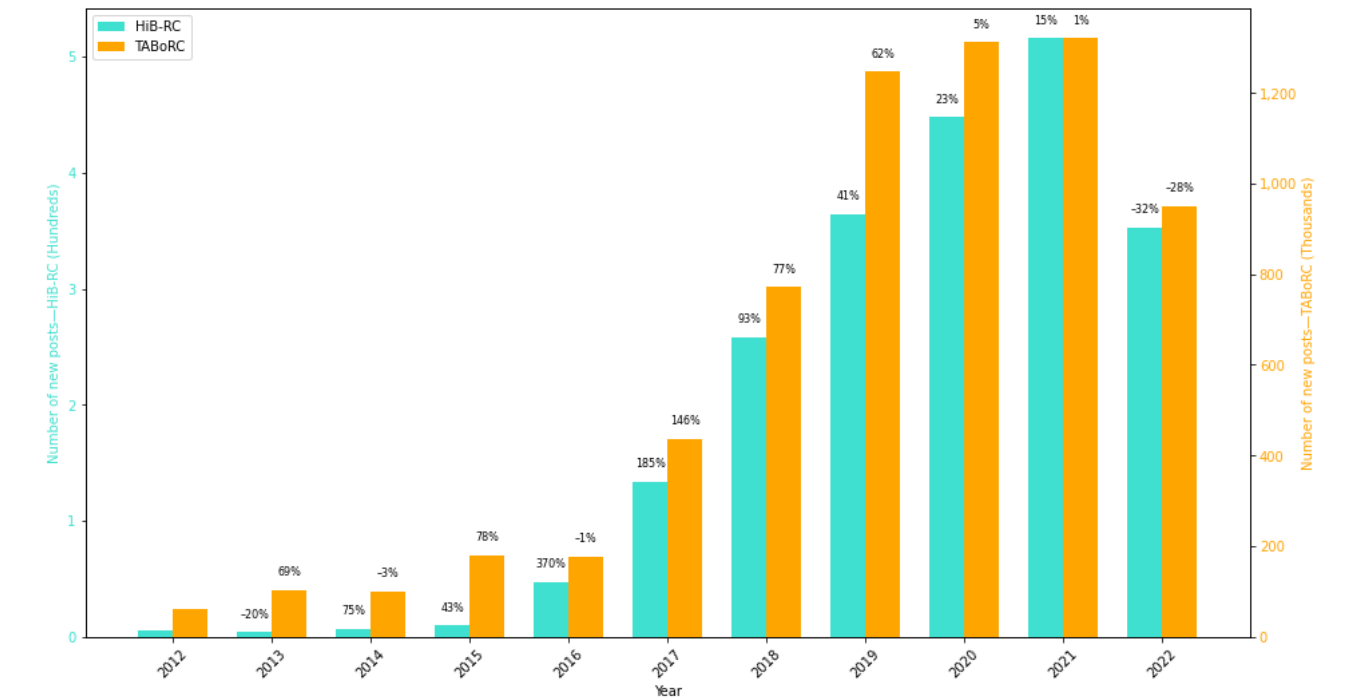
increase compared to the previous year. Table 2 shows how many posts that reference hypersexuality are made by each user.

Table 3 shows the top subreddits where posts related to hypersexuality were made within the HiB-RC (where >5 posts were made to the same subreddit), with the most visited subreddits including r/bipolar, r/BipolarReddit, r/bipolar2, r/AskReddit, and r/BipolarSOs.

**Figure 1.** Comparing the number of new users each year in the Hypersexuality in Bipolar Reddit Corpus (HiB-RC) and the Talking About Bipolar on Reddit Corpus (TABoRC). There is no percentage increase reported for the HiB-RC in 2012 because the first post in the HiB-RC was reported in 2012. Data collection ended in July 2022, so the observed trend in user growth may not fully reflect subsequent changes.



**Figure 2.** Comparing the number of new posts each year in the Hypersexuality in Bipolar Reddit Corpus (HiB-RC) and the Talking About Bipolar on Reddit Corpus (TABoRC). There is no percentage increase reported for the HiB-RC in 2012 because the first post in the HiB-RC was reported in 2012. Data collection ended in July 2022, so the observed trend in post growth may not fully reflect subsequent changes.



**Table 2.** Number of posts per user referencing hypersexuality (N=816).

| Number of posts per user referencing hypersexuality | Users, n (%) |
|---|--------------|
| 1   | 453 (55.5)   |
| ≥1 to <5  | 270 (33.1)   |
| ≥5 to ≤10   | 65 (8)       |
| >10   | 28 (3.4)     |

**Table 3.** Top subreddits for posts related to hypersexuality (where >5 posts were made to the same subreddit; N=2146).

| Subreddit             | Posts, n (%) |
|-----------------------|--------------|
| r/bipolar             | 1027 (47.86) |
| r/BipolarReddit       | 421 (19.62)  |
| r/bipolar2            | 169 (7.88)   |
| r/AskReddit           | 53 (2.47)    |
| r/BipolarSOs          | 43 (2)       |
| r/polyamory           | 28 (1.3)     |
| r/BPD                 | 28 (1.3)     |
| r/hypersexuality      | 26 (1.21)    |
| r/sex                 | 16 (0.75)    |
| r/adultsurvivors      | 13 (0.61)    |
| r/ADHD                | 11 (0.51)    |
| r/BDSMAvice           | 10 (0.47)    |
| r/CPTSD               | 10 (0.47)    |
| r/relationship_advice | 9 (0.42)     |
| r/AskRedditAfterDark  | 9 (0.42)     |
| r/demisexuality       | 8 (0.37)     |
| r/relationships       | 7 (0.33)     |
| r/AskMen              | 6 (0.28)     |
| r/BorderlinePDisorder | 6 (0.28)     |
| r/depression          | 6 (0.28)     |
| r/mentalillness       | 6 (0.28)     |

LIWC Results

Table 4 presents a selection of LIWC domains that were statistically significant when comparing the HiB-RC to a control corpus from the same users. The control corpus contains all posting history from each user in the HiB-RC across Reddit after removing the posts that are included in the HiB-RC. The total word count of the HiB-RC is 344,786, and the total word count of the control corpus is 69,495,570. We built the control corpus based on the hypothesis that these data would be representative of more general language use across Reddit by the same group of users based on manual inspection of a sample

of the data. After identifying a nonnormal distribution in most LIWC domains based on paired scores using the Shapiro-Wilk test [79], we determined statistical significance using a paired Wilcoxon signed rank test [80] to identify significant differences in domain scores between the control and hypersexuality corpora. All domains included in Table 4 are significant at a *P* value of <.001. The table presents the Wilcoxon score and associated *P* value together with the effect size (Cohen *d*, with directionality represented by the minus sign [–]), which ranges between small (0.01 to 0.2) and huge (≥2) [81]. The methodology for the LIWC analysis was adapted from the work by Cohan et al [33].



**Table 4.** Significant Linguistic Inquiry and Word Count domains in the Hypersexuality in Bipolar Reddit Corpus (HiB-RC) compared to a control corpus of Reddit posts from the same set of users.

| Domain                             | Description or most frequently used exemplars (from LIWC-22 <sup>a</sup> dictionary) | Direction of significance <sup>b</sup> | Wilcoxon signed rank score | <i>P</i> value | Cohen <i>d</i> |
|------------------------------------|--|--|----------------------------|----------------|----------------|
| <b>Linguistic dimensions</b>       |  |  |                            |                |                |
| First person singular              | "I," "me," "my," and "myself"  | Positive                               | 34,402.0                   | <.001          | 0.37           |
| First person plural                | "We," "our," "us," and "lets"  | Negative                               | 66,744.0                   | <.001          | -1.14          |
| Second person                      | "You," "your," "u," and "yourself"   | Negative                               | 52,244.5                   | <.001          | -0.55          |
| Third person singular              | "He," "she," "her," and "his"  | Negative                               | 71,742.5                   | <.001          | -0.55          |
| Third person plural                | "They," "their," "them," and "themselves"  | Negative                               | 49,597.5                   | <.001          | -1.57          |
| <b>Psychological processes</b>     |  |  |                            |                |                |
| Achievement                        | "Work," "better," "best," and "working"  | Negative                               | 91,466.0                   | <.001          | -0.61          |
| Power                              | "Own," "order," "allow," and "power"   | Negative                               | 111,908.5                  | <.001          | -0.34          |
| Cognition                          | "Is," "was," "but," and "are"  | Positive                               | 126,646.5                  | <.001          | 0.09           |
| Cognitive processes                | "But," "not," "if," "or," and "know"   | Positive                               | 126,921.0                  | <.001          | 0.09           |
| Insight                            | "Know," "how," "think," and "feel"   | Positive                               | 138,386.0                  | <.001          | 0.17           |
| Positive tone                      | "Good," "well," "new," and "love"  | Negative                               | 95,852.5                   | <.001          | -0.36          |
| Negative tone                      | "Bad," "wrong," "too much," and "hate"   | Positive                               | 119,137.5                  | <.001          | 0.27           |
| Emotion                            | "Good," "love," "happy," and "hope"  | Positive                               | 132,424.5                  | <.001          | 0.24           |
| Positive emotion                   | "Good," "love," "happy," and "hope"  | Negative                               | 131,386.0                  | <.001          | -0.12          |
| Negative emotion                   | "Bad," "hate," "hurt," and "tired"   | Positive                               | 30,310.0                   | <.001          | 0.34           |
| Social behavior                    | "Said," "love," "say," and "care"  | Negative                               | 121,529.5                  | <.001          | -0.16          |
| Prosocial behavior                 | "Care," "help," "thank," and "please"  | Negative                               | 107,645.5                  | <.001          | -0.22          |
| Politeness                         | "Thank," "please," "thanks," and "good morning"                                      | Negative                               | 64,811.0                   | <.001          | -1.63          |
| Communication                      | "Said," "say," "tell," and "thank"   | Negative                               | 105,069.0                  | <.001          | -0.42          |
| Social referents                   | "You," "we," "he," and "she"   | Negative                               | 46,417.5                   | <.001          | -0.39          |
| Family                             | "Parent*," "mother*," "father*," and "baby"  | Negative                               | 98,628.5                   | <.001          | -0.31          |
| Female references                  | "She," "her," "girl," and "woman"  | Negative                               | 84,008.5                   | <.001          | -0.37          |
| Male references                    | "He," "his," "him," and "man"  | Negative                               | 96,669.5                   | <.001          | -0.29          |
| <b>Expanded LIWC-22 dictionary</b> |  |  |                            |                |                |
| Lifestyle                          | "Work," "home," "school," and "working"  | Negative                               | 53,011.0                   | <.001          | -0.69          |
| Leisure                            | "Game*," "fun," "play," and "party*"   | Negative                               | 82,334.0                   | <.001          | -0.74          |
| Home                               | "Home," "house," "room," and "bed"   | Negative                               | 66,942.5                   | <.001          | -1.52          |
| Work                               | "Work," "school," "working," and "class"   | Negative                               | 57,181.0                   | <.001          | -0.96          |
| Money                              | "Business*," "pay*," "price*," and "market*"   | Negative                               | 94,900.5                   | <.001          | -0.51          |
| Religion                           | "God," "hell," "christmas*," and "church"  | Negative                               | 78,149.5                   | <.001          | -0.47          |
| Physical                           | "Medic*," "food*," "patients," and "eye*"  | Positive                               | 64,808.5                   | <.001          | 0.38           |
| Health                             | "Medic*," "patients," "physician*," and "health"                                     | Positive                               | 97,079.0                   | <.001          | 0.31           |
| Wellness                           | "Healthy," "gym*," "supported," and "diet"   | Negative                               | 50,662.5                   | <.001          | -2.35          |
| Mental health                      | "Mental health," "depressed," "suicid*," and "trauma*"                               | Positive                               | 73,266.5                   | <.001          | 0.58           |
| Substances                         | "Beer*," "wine," "drunk," and "cigar*"   | Negative                               | 73,783.0                   | <.001          | -0.29          |

| Domain       | Description or most frequently used exemplars (from LIWC-22 <sup>a</sup> dictionary) | Direction of significance <sup>b</sup> | Wilcoxon signed rank score | <i>P</i> value | Cohen <i>d</i> |
|--------------|--|--|----------------------------|----------------|----------------|
| Sexual       | “Sex,” “gay,” “pregnan*,” and “dick”   | Positive                               | 40,559.5                   | <.001          | 0.78           |
| Reward       | “Opportun*,” “win,” “gain*,” and “benefit*”  | Negative                               | 52,059.0                   | <.001          | –2.45          |
| Time         | “When,” “now,” “then,” and “day”   | Positive                               | 106,340.5                  | <.001          | 0.22           |
| Past focus   | “Was,” “had,” “were,” and “been”   | Positive                               | 125,182.5                  | <.001          | 0.14           |
| Future focus | “Will,” “going to,” “have to,” and “may”   | Negative                               | 72,929.0                   | <.001          | –0.90          |

<sup>a</sup>LIWC-22: 2022 version of Linguistic Inquiry and Word Count

<sup>b</sup>Positive direction indicates that the domain is more prevalent in the HiB-RC than the control corpus. Negative direction indicates that the domain is less prevalent in the HiB-RC than the control corpus.

## BERTopic Results

Our implementation of BERTopic initially yielded 14 topics and 1 outlier class (which contained posts that were determined to be too noisy to accurately cluster into one of the topics by the algorithm). After manual analysis of these topics, we merged

a number of similar clusters using the inbuilt function in BERTopic to produce 9 final topics (shown in [Table 5](#)).

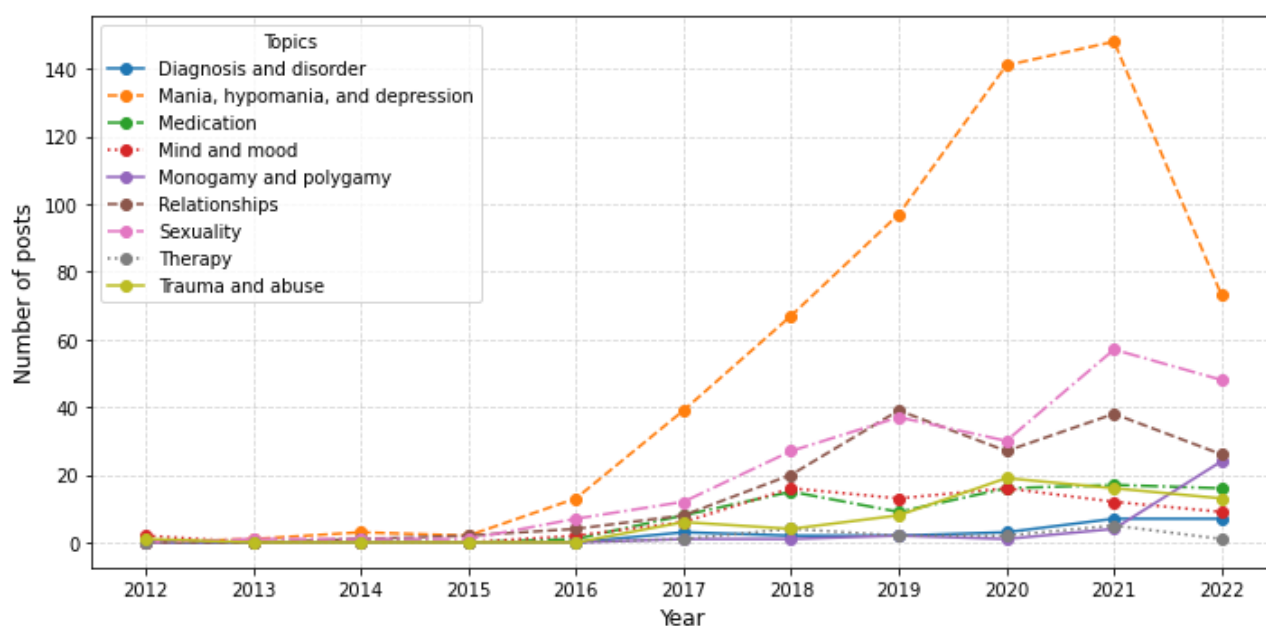
[Figure 3](#) shows how the representation of hypersexuality topics has changed over time, with all topics showing an increase in representation since the inception of the dataset.

**Table 5.** Topics produced by BERTopic (with the manually inferred topic name), the top 10 keywords for each cluster, and paraphrased excerpts from the most representative post for each topic. Additional examples for each topic are provided in [Multimedia Appendix 1](#) (n=2146).

| Topic name (inferred)            | Posts, n (%) | Top 10 keywords in the cluster  | Extract from the most representative post for each topic (paraphrased)   |
|----------------------------------|--------------|---|--|
| __ <sup>a</sup>                  | 878 (40.91)  | Outliers  | —  |
| Mania, hypomania, and depression | 584 (27.21)  | “Hypomanic,” “hypomania,” “manic,” “mania,” “disorder,” “depressive,” “depressed,” “depression,” “diagnosed,” and “psychiatrist”    | “Over 3-4 months, I left home, almost divorced, and indulged in reckless sexual encounters due to hypersexuality, hurting my family and behaving poorly. Reflecting on my manic episode, I now see the embarrassment and realize it’s a common experience for many. As I came down, I recognized my strange behavior.”   |
| Sexuality                        | 221 (10.3)   | “Sexuality,” “sexually,” “sexual,” “relationship,” “feelings,” “manic,” “bisexual,” “aroused,” “feeling,” and “boyfriend”           | “I define myself as demisexual because I only experience attraction towards those I’m emotionally connected to, none of whom share the sentiment. Despite this, I have a strong sexual drive, feeling intense arousal monthly, and occasionally endure extended periods of hypersexuality lasting days or weeks.”  |
| Relationships                    | 165 (7.69)   | “Relationship,” “relationships,” “manic,” “boyfriend,” “disorder,” “sexuality,” “mania,” “dating,” “mental,” and “diagnosed”        | “I’m a challenging partner due to my manic episodes, leading to outbursts, bouts of hypersexuality (increasing the temptation to cheat), excessive drinking, and impulsive life-altering choices. Also, I believe I haven’t completely healed from my previous abusive relationship.”  |
| Medication                       | 83 (3.87)    | “Hypomanic,” “hypomania,” “lamictal,” “manic,” “wellbutrin,” “seroquel,” “antipsychotic,” “lithium,” “zoloft,” and “psychiatrist”   | “In the last two months of taking it, there’s been no improvement. Even after a week on 200mg, I’m still stuck in a severe mixed episode. I’m overwhelmed with hypersexuality, impulsivity, late nights, and a complete lack of motivation. My mood appears to be cycling rapidly, possibly even faster than before.”  |
| Mind and mood                    | 76 (3.54)    | “Hypomanic,” “manic,” “mood,” “mania,” “lithium,” “feeling,” “anxiety,” “days,” “thoughts,” and “mind”                              | “I’m beginning to understand that although I experience cycling, my episodes often extend beyond a few days. Recent weeks of mood tracking reveal durations of a week or even two, with my current mood episode already lasting four days. In this most recent episode I’ve been feeling hypersexual, and like my head is full of thoughts. I’m also anxious and I’ve been focusing a lot on work.”  |
| Trauma and abuse                 | 67 (3.12)    | “Abuser,” “abused,” “abuse,” “sexual,” “raped,” “trauma,” “feelings,” “memories,” “therapy,” and “touched”                          | “I started having cyber-sex with men in their 20s when I was 13, I would have online sex with anyone who was there, I wasn’t thinking about their age. After this hypersexuality, I became very anxious and scared of men, and now I become very triggered when the topic of sexual abuse comes up.”   |
| Monogamy and polygamy            | 33 (1.54)    | “Polyamory,” “polyamorous,” “monogamy,” “monogamous,” “relationship,” “relationships,” “poly,” “married,” “spouse,” and “boyfriend” | “Following almost two decades of monogamous marriage, I divorced due to manic hypersexuality from bipolar, finding monogamy challenging. For five years, I explored different non-monogamous arrangements, aiming to find a new partner for monogamy. However, after another failed attempt, I encountered a married polyamorous man and chose to explore that avenue instead.”  |
| Diagnosis and disorder           | 24 (1.12)    | “Disorder,” “sexually,” “sexual,” “addiction,” “manic,” “adolescence,” “mania,” “psychological,” “addicts,” and “diagnosed”         | “At 32, I was diagnosed with BP2, prompting reflection on missed signs in my childhood and adolescence. Back then, mental health wasn’t a focus in my large family, and I concealed much of my struggles. With a BPD diagnosis too, distinguishing between disorders complicates understanding my experiences and symptoms. I completely relate to the hypersexuality. I have been very sexual since my early teens with a boyfriend who was years older than me.” |
| Therapy                          | 15 (0.7)     | “Therapist,” “therapy,” “therapists,” “counseling,” “psychologist,” “relationship,” “intimacy,” “psych,” “helped,” and “talking”    | “I always remember them saying to never underestimate libido although that may not be the best advice for someone who’s hypersexual.”  |

<sup>a</sup>This is the outlier category that is automatically created by BERTopic to filter posts that are ambiguous and cannot be clustered into one of the topics.

**Figure 3.** Graph representing the dynamic topic modeling over time. Data collection ended in July 2022, so the observed trends may not fully reflect subsequent changes.



## Discussion

### Posting Behaviors

The results demonstrate that natural language processing methods were successfully used to create a corpus of Reddit posts from users who had self-reported a diagnosis of bipolar and who created content that relates to hypersexuality. There were 816 users in the dataset who posted to Reddit about hypersexuality, forming a corpus of >2000 posts. While most of the users (453/816, 55.5%) in the HiB-RC had only posted about hypersexuality once (within the data that we collected), 44.5% (363/816) of the Redditors did post repeatedly about hypersexuality—which could indicate repeat episodes of hypersexuality or sharing the same experience across multiple threads. The data demonstrate that there has been a substantial increase in the discussion of hypersexuality in terms of both the number of posts and the number of users when comparing the HiB-RC posts to the TABoRC, suggesting that this is a salient topic being discussed on Reddit.

The data suggest that the HiB-RC encompasses approximately 15% of the Redditors from the TABoRC (816/5177, 15.76%), although the number of Reddit users who talk about hypersexuality more widely on Reddit is likely to be much higher than this. We make this assumption based on the fact that we used a restrictive set of keywords and phrases to retrieve posts related to hypersexuality, as discussed in the Methods section, and based on reports that 63% of women in a recent survey on experiences of bipolar reported hypersexuality as a symptom of bipolar [27,82]. Our dataset relied on Redditors who had self-reported a diagnosis and were already aware of the terminology of “hypersexuality,” but we recognize that there is a large number of people who may be sharing their hypersexual experiences on the web before receiving a diagnosis using nonclinical terminology without knowing that this is a

symptom of bipolar [27,77,82]. This is an important area of exploration for future research.

When comparing the demographic inference of the HiB-RC to data from a study that profiled Reddit users with a self-reported diagnosis of bipolar [34], our statistics for age and geolocation correlate. Most Redditors in the HiB-RC were based in the United States, the United Kingdom, Canada, Germany, and Australia (768/816, 94.1%) and were between the ages of 24 and 45 years (531/816, 65.1%). However, the inferred gender data for the TABoRC suggest that most Redditors were women (3668/5177, 70.85%), which is an interesting observation compared to findings that most Reddit users in general are men [83] and previous research on bipolar that identified a more equitable distribution of Redditors who present as men and women [34]. One interpretation could stem from different methodologies of data collection; we initially sourced our Redditors from subreddits that were specific to bipolar, whereas Jagfeld et al [34] sourced Redditors across Reddit from the outset. This notion correlates with research that Redditors who present as women are 33% more likely to post in mental health-related subreddits than Redditors who present as men [55] and, thus, we would assume are also more likely to self-report a diagnosis of bipolar in these subreddits. This gender inequality is further conflated in the HiB-RC (626/816, 76.7% of the dataset presented as women). While the interpretation of this statistic requires consideration of a number of sociological perspectives and a full understanding of this topic is beyond the scope of this study, existing research reports on the “sexual double standard” [84,85]. It is well documented that “behaviours associated with high sexual activity [are] expected more and evaluated more positively” [84] in men than in women, and therefore, it is conceivable that women could feel more stigmatized about hypersexual experiences and may be more likely to post in an online “safer” space [76]: “women must strike the right balance between what society deems to be too



much sex or not enough; men suffer from the pressure of performance” [77].

Finally, when considering where Redditors in the HiB-RC posted, we can observe that 77.82% (1670/2146) of the content was posted in subreddits associated with bipolar (r/bipolar, r/BipolarReddit, r/bipolar2, and r/BipolarSOs), suggesting that most of the Redditors in the dataset were aware that this is a symptom that is linked to bipolar. As described previously, this corpus is unlikely to be fully representative of the multiple and nuanced ways in which hypersexuality could be described on the web, and therefore, we should not misrepresent this statistic and assume that the wider population of people with a diagnosis of bipolar are aware of hypersexuality as a symptom. We also note that 7.88% (169/2146) of the posts appeared in the r/bipolar2 subreddit, which has typically been ignored in academic literature related to hypersexuality in bipolar [27,86].

### LIWC Analysis

The significant LIWC domains presented in the HiB-RC yielded a number of interesting insights, of which we will only discuss the most salient in this section.

With reference to the *cognition* domains, posts in the HiB-RC were more likely to demonstrate *negative tone* and *negative emotion* and less likely to present *positive tone* and *positive emotion*. This is logical when we consider the potential impact that the symptom of hypersexuality can have on a person's life and correlates with the significantly higher presence of the *mental health* domain, which matches words such as *depressed*, *suicide*, and *trauma*. It is also logical that the *sexual* domain was significantly more frequent in the HiB-RC, where Redditors focused on sharing sexual experiences. For the domains of *reward* and *wellness*, we observed huge effect sizes of  $>-2$ , indicating that words such as *healthy*, *supported*, *gain*, and *benefit* (from the LIWC-22 dictionary) were significantly less prevalent in the HiB-RC, suggesting that Redditors do not view hypersexuality as a rewarding behavior. Finally, the domain of *past focus* was significantly more prevalent in the HiB-RC, whereby manual analysis of posts suggests that Redditors were primarily recounting histories and past experiences of hypersexuality. The significantly lower presence of the *future focus* domain correlates with this finding, as well as signifying the impulsive nature of hypersexuality that has been documented in the literature [77,86].

### BERTopic Analysis

The clusters produced by BERTopic included 9 topics and 1 outlier class, and each topic was presented alongside a text excerpt from the most representative post (determined by BERTopic). Holistically, the model provided what we consider to be fairly distinct and identifiable topics, which is impressive considering the relatively small corpus and the niche domain of the dataset. Although topic modeling is not capable of capturing every nuance of the data, the model output provides a good starting point for understanding the data without needing to train a supervised model. The number of posts that were clustered into each topic by the model does not mean that these were the only posts that referenced a specific topic as some posts talked about more than one topic, and it is also likely that

insightful data may have inadvertently been clustered into the outlier category. We can see that there was an increasing trend for all identified topics since 2017, which was especially pronounced for the topics of *sexuality* and *monogamy and polygamy* since 2020.

Evidence from the existing literature correlates with some of the topics identified by the automated model, including the onset of hypersexuality during an elevated mood [4,5,86], sexuality and sexual orientation [4,87], managing hypersexuality within a relationship [4,17], hypersexuality and medication [88-90], the role of child sexual abuse in hypersexuality [91-93], and vulnerability to sexual assault due to hypersexuality [27,77,82].

### The Utility of a Computational Linguistic Framework

Current evidence from lived experience underscores the severe and multifaceted consequences of hypersexuality. These include risks such as sexual assault, unplanned pregnancies, vulnerability to sexually transmitted infections, traumatic abortions, and significant disruptions in personal relationships [82]. Findings from a Bipolar Commission survey involving >1500 individuals reveal that 88% of respondents experienced hypersexual behaviors, highlighting the symptom's prevalence and potential to impact thousands of people across the United Kingdom [27,94]. Over half of the participants reported experiencing  $\geq 8$  episodes of hypersexuality during their lifetime. Furthermore, 54% reported putting themselves in dangerous situations, 54% experienced relationship breakdowns, and 22% reported being raped during a period of hypersexuality. In total, 1 in 5 respondents attempted suicide due to hypersexual behavior or its consequences, aligning with previous findings that link hypersexuality in bipolar to increased suicidal ideation [95]. The data reveal a troubling gap in clinical practice, with 60% of respondents reporting that health care professionals had not addressed hypersexuality as part of their care [82]. This disconnect between the prevalence of hypersexuality and its clinical recognition underscores an urgent need for a more comprehensive understanding of hypersexual behaviors, particularly from the perspective of those with lived experience. The development of the HiB-RC and exploratory analysis using computational linguistic methods highlights the potential of this framework in advancing our understanding of hypersexuality as a symptom experienced by individuals with bipolar. The HiB-RC represents a significant resource for future research, enabling deeper exploration of the complex relationship between hypersexuality and bipolar to help bridge the gap between clinical knowledge and practice. The use of Reddit as a data source provides unique advantages, offering insights from real-time, user-generated narratives that are free from the constraints of predefined categories typically observed in self-report questionnaires or controlled laboratory settings [76]. This approach captures an authentic and dynamic perspective, reflecting the lived experiences of individuals as they occur. Future research using this dataset will use a corpus-assisted discourse analysis to explore key thematic concepts discussed by Reddit users and describe how these findings can inform and improve clinical practice for people with bipolar.

Additional avenues for future research could build on the exploratory nature of this study using alternative methodologies

to verify the findings and deepen insights. For instance, ethnographic or participatory studies could provide a more immersive understanding, whereas large-scale qualitative studies using interviews could triangulate the results. Applying the same computational methods to clinical datasets would offer valuable cross-validation. Collecting more detailed demographic information, such as relationship status, could also shed light on how hypersexuality manifests across different life contexts, enriching our understanding of this complex symptom.

### Strengths and Limitations

This study offered a unique insight into the presentation of hypersexuality within a Reddit population who self-reported a professional diagnosis of bipolar. This is the first study to observe hypersexuality in such a population, and we endeavored to not only contribute to the literature on hypersexuality but also provide a rigorous and ethical framework for doing this. We used novel computational methods to identify salient patterns in the language used by Redditors, which signpost to common experiences shared by people who experience the symptom of hypersexuality. It is also important to consider the limitations of research conducted using social media data and predictive models, and these are outlined in this section.

First, as referenced in the Methods section, we relied on self-reported diagnoses of bipolar. As is the risk with any analysis conducted using social media data, we are assuming that the posts within our corpus are truthful. As described by Coppersmith et al [49], due to “the stigma often associated with mental illness,” it seems unlikely that Redditors would post about symptoms of a mental health condition that they do not have. We also tried to reduce false-positive reports of a bipolar diagnosis in the dataset by using pattern matching to capture self-reported diagnoses by Redditors.

Second, we also acknowledge limitations associated with demographic inference. The first limitation is that the gender inference model was restricted to the binary prediction of men and women as there is no tool currently available that predicts beyond these two genders, and this is a limitation of the demographic predictions. A tangential avenue for further research could involve the development of a multiclass predictive model to avoid binary classification. Future research that involves the collection of primary lived experience data (eg, through interviews) should also focus on inclusive data collection to encompass a broader set of gender identities. The second demographic limitation that we would like to address is that most of the inferred geolocations were based in America, and although the data that we report are consistent with existing literature on hypersexuality and bipolar, we cannot assume that these findings will be fully representative of international experiences. For example, Redditors worldwide are likely to be affected differently by varying health care provisions, which could have an impact on experiences with access to psychosocial support and medication costs.

Third, there are a number of limitations associated with using an unsupervised topic model, including the generation of a large number of outliers and a lack of objective evaluation metrics (which is consistent across topic-modeling methodologies). The interpretation of the topic models generated by BERTopic also still relies on human interpretation and domain knowledge, but BERTopic does provide an option to use an “auto” parameter in the setup of the model, which reduces the number of topics by merging similar clusters after the model has been trained to produce the “optimum” number of topics (as opposed to defining  $k$  number of topics in LDA). Finally, due to the stochastic nature of uniform manifold approximation and projection (the dimension reduction algorithm used by BERTopic), the resulting topics produced by the BERTopic model may differ when running the same code multiple times [29].

Finally, as we have acknowledged throughout this paper, we used a restrictive set of keywords to search for posts that contained references to hypersexuality, and therefore, the data presented in this paper are not definitively representative of all experiences and understandings of hypersexuality in bipolar across Reddit. Future research could use word embeddings on the HiB-RC to identify words and phrases that appear in a similar context to variants of the lemma *hypersexual* and then search for these words in the TABoRC to return a large corpus of posts that potentially describe hypersexuality. To avoid confusing hypersexuality with experiences of increased sex drive or discussion of nonnormophilic sexuality [16], these posts would need to be manually verified for inclusion, and strict coding guidelines would need to be developed.

### Conclusions

This paper has presented a novel methodology for generating a corpus of data related to experiences of hypersexuality in bipolar—inferring demographic information for these data—and 2 computational linguistic methods for exploratory analysis. We demonstrated that hypersexuality is an important symptom that is discussed by people living with bipolar, with significant associated factors suggested by the topic model, including the impact on relationships, discussion of medication, sexual assault, and correlation with an elevated mood. Our LIWC analysis demonstrated that posts describing hypersexuality were significantly more likely to include language that denoted mental illness and negative emotions, and we signposted to areas of further research that could be informative in guiding future clinical interventions. This study not only fills a critical gap by providing a dataset of experiences of hypersexuality within the context of bipolar but also highlights the potential of computational linguistic methods in mental health research. The findings underscore the importance of using innovative methodologies to bridge the gap between anecdotal experiences and empirical evidence, providing data that can help develop more informed and impactful psychosocial interventions in the future.

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## Data Availability

A redacted version of both the Talking About Bipolar on Reddit Corpus and Hypersexuality in Bipolar Reddit Corpus are available from the UK Data Service.

## Authors' Contributions

DH designed this study, collected the Reddit data, and conducted the analysis. SJ, PR, FL, JP-C, CD, and AC provided comments and guidance throughout this study and provided valuable insights for the manuscript draft. PR and SJ performed second annotations for 10% of the Hypersexuality in Bipolar Reddit Corpus, and all the authors approved the final manuscript.

## Conflicts of Interest

None declared.

## Multimedia Appendix 1

Annotation guidelines.

[DOCX File, 17 KB - [infodemiology\\_v5i1e65632\\_app1.docx](#)]

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## Abbreviations

**API:** application programming interface  
**HiB-RC:** Hypersexuality in Bipolar Reddit Corpus  
**LDA:** latent Dirichlet allocation  
**LIWC:** Linguistic Inquiry and Word Count  
**LIWC-22:** 2022 version of Linguistic Inquiry and Word Count  
**TABoRC:** Talking About Bipolar on Reddit Corpus

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